

Global Portable Medical Ultrasound Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCA2F6FEA519EN.html>

Date: July 2026

Pages: 191

Price: US\$ 4,480.00 (Single User License)

ID: GCA2F6FEA519EN

Abstracts

The global Portable Medical Ultrasound Equipment market size is expected to reach \$ 7109 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Portable Medical Ultrasound Equipment production reached approximately 1,234 k units?with an average global market price of around US\$ 4,200 per unit, and a gross profit margin of approximately 20%-40%. Portable Medical Ultrasound Equipment refers to compact, movable, or handheld ultrasound imaging devices used for real-time medical diagnosis outside fixed imaging rooms. These products include laptop-style ultrasound systems, tablet ultrasound systems, trolley-portable systems, wireless handheld ultrasound devices, and point-of-care ultrasound platforms. They are widely used in emergency medicine, anesthesia, intensive care, obstetrics, cardiology, vascular examination, musculoskeletal diagnosis, primary care, home healthcare, and mobile medical services. Compared with traditional cart-based ultrasound systems, portable equipment emphasizes lightweight design, rapid deployment, wireless connectivity, battery operation, bedside use, and improved accessibility in limited-space or resource-constrained clinical environments. The industrial chain of Portable Medical Ultrasound Equipment includes upstream ultrasound probes, transducers, piezoelectric materials, beamforming chips, signal processors, batteries, displays, wireless modules, circuit boards, housings, imaging software, AI algorithms, and cloud platforms. The midstream includes equipment design, probe development, image processing, Doppler integration, miniaturized hardware integration, software development, assembly, calibration, testing, quality control, and regulatory certification. Downstream applications include hospitals, emergency departments, intensive care units, clinics, ambulances, community healthcare centers, rural medical institutions, homecare providers, mobile medical

teams, and private practices. Related services include installation, training, maintenance, software upgrades, probe repair, connectivity support, image optimization, and after-sales technical support.

The market for Portable Medical Ultrasound Equipment is growing faster than traditional ultrasound segments as healthcare providers increasingly adopt point-of-care imaging, bedside diagnosis, emergency ultrasound, and mobile medical services. Demand is supported by the need for rapid, non-invasive, and real-time diagnosis in emergency rooms, intensive care units, anesthesia departments, ambulances, rural clinics, and primary care settings. Portable ultrasound systems reduce dependence on fixed imaging rooms and improve workflow efficiency, especially in hospitals facing high patient volumes. Handheld and tablet-based ultrasound devices are expanding adoption because they are easier to carry, lower in cost, and suitable for decentralized healthcare. Technology improvements in probe miniaturization, battery life, wireless transmission, image processing, AI-assisted diagnosis, cloud storage, and telemedicine connectivity are improving product performance and clinical value. However, image quality differences, operator training, regulatory approval, data security, and reimbursement limitations remain key challenges. Overall, market growth will be driven by point-of-care ultrasound expansion, digital healthcare investment, emergency care demand, and broader use in primary and home healthcare.

This report studies the global Portable Medical Ultrasound Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Medical Ultrasound Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Medical Ultrasound Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Medical Ultrasound Equipment total production and demand, 2021-2032, (Units)

Global Portable Medical Ultrasound Equipment total production value, 2021-2032, (USD Million)

Global Portable Medical Ultrasound Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable Medical Ultrasound Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable Medical Ultrasound Equipment domestic production, consumption, key domestic manufacturers and share

Global Portable Medical Ultrasound Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable Medical Ultrasound Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable Medical Ultrasound Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable Medical Ultrasound Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, GE HealthCare, Siemens Healthineers, Canon Medical Systems, FUJIFILM Sonosite, Samsung Medison, MINDRAY, Esaote, Konica Minolta, Leltek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Medical Ultrasound Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Medical Ultrasound Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Medical Ultrasound Equipment Market, Segmentation by Type:

Wired Portable Ultrasound Equipment

Wireless Portable Ultrasound Equipment

Global Portable Medical Ultrasound Equipment Market, Segmentation by Imaging Mode:

B-mode Ultrasound Equipment

Color Doppler Ultrasound Equipment

Others

Global Portable Medical Ultrasound Equipment Market, Segmentation by Applicable Departments:

Obstetrics and Gynecology

Internal Medicine

Urology

Others

Global Portable Medical Ultrasound Equipment Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Philips

GE HealthCare

Siemens Healthineers

Canon Medical Systems

FUJIFILM Sonosite

Samsung Medison

MINDRAY

Esaote

Konica Minolta

Leltek

Butterfly Network

Clarius

Exo Iris

EchoNous

Terason

Aco Healthcare

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

Healcerion

BenQ Medical Technology

Key Questions Answered:

1. How big is the global Portable Medical Ultrasound Equipment market?
2. What is the demand of the global Portable Medical Ultrasound Equipment market?
3. What is the year over year growth of the global Portable Medical Ultrasound Equipment market?
4. What is the production and production value of the global Portable Medical Ultrasound Equipment market?
5. Who are the key producers in the global Portable Medical Ultrasound Equipment market?
6. What are the growth factors driving the market demand?

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