

Global Portable Loitering Munition Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Loitering Munition market size is expected to reach \$ 4803 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

A Portable Loitering Munition (PLM) is a compact, man-portable unmanned aerial system (UAS) designed to loiter autonomously over a target area for an extended period, identify a target using onboard sensors, and then execute a precision strike by diving into and detonating upon the target. It combines the capabilities of reconnaissance drones and precision-guided munitions into a single, low-cost platform.

The Global Portable Loitering Munition Market is a high-growth, dynamic, and technologically intensive segment within the defense and aerospace sector. Characterized by rapid innovation and shifting warfare doctrines, these systems—often colloquially called 'kamikaze drones' or 'suicide drones'—have transitioned from niche capabilities to essential components of modern asymmetric and conventional warfare. The explosive growth is fueled by lessons from recent conflicts (notably Ukraine and Nagorno-Karabakh), increased defense budgets globally, and the democratization of advanced drone technology. The market is currently dominated by a few key nations but is seeing rapid proliferation and new entrants.

The portable loitering munition market is at an inflection point, evolving from a tactical novelty to a strategic necessity reshaping the character of warfare. Success will belong to those who master the software-defined nature of these systems, enabling rapid adaptation to evolving electronic threats and battlefield realities. The future battlefield will be increasingly populated by these intelligent, attritable systems, making mastery of their development, deployment, and countermeasures a critical determinant of military

power in the 21st century. The race is on not just for better drones, but for the artificial intelligence and network architecture that will command them.

This report studies the global Portable Loitering Munition demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Loitering Munition, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Loitering Munition that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Loitering Munition total market, 2021-2032, (USD Million)

Global Portable Loitering Munition total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Portable Loitering Munition total market, key domestic companies, and share, (USD Million)

Global Portable Loitering Munition revenue by player, revenue and market share 2021-2026, (USD Million)

Global Portable Loitering Munition total market by Type, CAGR, 2021-2032, (USD Million)

Global Portable Loitering Munition total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Portable Loitering Munition market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Israel Aerospace Industries (IAI), AeroVironment, STM Savunma, UVision Air Ltd, China Aerospace Science and Technology Corporation (CASC), WB Group, Rafael, Embention, Paramount, Nexter, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Portable Loitering Munition market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Loitering Munition Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Loitering Munition Market, Segmentation by Type:

Man-Portable Loitering Munitions

Squad-Portable Loitering Munitions

Vehicle-Portable Loitering Munitions

Global Portable Loitering Munition Market, Segmentation by Range:

Close-Range (0-10 km)

Tactical (10-40 km)

Long-Range (40+ km)

Global Portable Loitering Munition Market, Segmentation by Weight/Size:

Micro/Nano (1-5 kg)

Light (5-15 kg)

Heavy (15-30+ kg)

Global Portable Loitering Munition Market, Segmentation by Application:

Law Enforcement

Border Security

Critical Infrastructure Protection

Search and Rescue

Others

Companies Profiled:

Israel Aerospace Industries (IAI)

AeroVironment

STM Savunma

UVision Air Ltd

China Aerospace Science and Technology Corporation (CASC)

WB Group

Rafael

Embention

Paramount

Nexter

Solar Industries India

Avision Systems

EDGE

Elbit Systems

Athlon Avia

Key Questions Answered

1. How big is the global Portable Loitering Munition market?
2. What is the demand of the global Portable Loitering Munition market?
3. What is the year over year growth of the global Portable Loitering Munition market?
4. What is the total value of the global Portable Loitering Munition market?
5. Who are the Major Players in the global Portable Loitering Munition market?
6. What are the growth factors driving the market demand?

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