

Global Portable Gas Sampling Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Portable Gas Sampling Pump market size was valued at US\$ 627 million in 2025 and is forecast to a readjusted size of US\$ 1024 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global sales of portable gas sampling pumps reached 1.45 million units, with an average selling price of \$420 per unit. Portable gas sampling pumps are miniaturized devices used for on-site air or gas sample collection. They use a built-in micro diaphragm pump or piston pump to extract ambient gas at a stable flow rate and introduce it into a sampling medium (such as an adsorption tube, filter membrane, or gas bag) for subsequent laboratory analysis or online detection. They are widely used in occupational health monitoring, ambient air quality monitoring, industrial safety, and emergency monitoring. Features include small size, light weight, adjustable flow rate, and battery power, enabling individual exposure assessment and long-term continuous sampling.

Upstream raw materials mainly include micro-pump components, lithium batteries, flow sensors, control circuits, housing materials, and seals. Downstream customers are mainly environmental monitoring agencies, industrial enterprises, safety testing service providers, and research institutions. Global total production capacity in 2025 was approximately 1.8 million units, with an average industry gross margin of approximately 31%.

In the future, with increasingly stringent environmental regulations and higher occupational health standards, the demand for portable and intelligent gas sampling equipment will continue to grow. Products will develop towards high precision, low

power consumption, multi-gas compatibility, and data networking, possessing good market expansion potential and service extension space.

The portable gas sampling pump market is currently in a development phase driven by both regulatory requirements and technological upgrades. Its core demand stems from the continuous improvement of occupational health and safety and environmental monitoring standards. As countries tighten regulations on workplace air quality, volatile organic compounds (VOCs), and exposure limits for toxic and harmful gases, enterprises' demand for individual sampling and long-term continuous monitoring has significantly increased, driving stable growth in equipment sales. Simultaneously, environmental monitoring is shifting from point-based detection to grid-based and routine monitoring, further expanding application scenarios.

From a competitive landscape perspective, the industry exhibits a structure of 'specialized brand dominance + regional manufacturers supplementing,' with European and American manufacturers possessing advantages in accuracy, stability, and certification systems. Meanwhile, Chinese and emerging market companies are accelerating their penetration in the low-to-mid-range market by leveraging cost-effectiveness and rapid delivery capabilities. In terms of technological trends, products are evolving from single sampling tools to integrated 'sampling + detection + data management' systems, gradually integrating sensor modules, Bluetooth/IoT communication, and cloud platforms to achieve real-time data upload and remote calibration, improving efficiency and compliance.

In the short term, industry demand will be affected by fluctuations in industrial prosperity and government testing budgets. However, in the medium to long term, with the strengthening of ESG requirements, the improvement of occupational health awareness, and the expansion of third-party testing services, portable gas sampling pumps will continue to maintain stable growth and will give rise to new business opportunities in the direction of intelligentization and service.

This report is a detailed and comprehensive analysis for global Portable Gas Sampling Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Portable Gas Sampling Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable Gas Sampling Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable Gas Sampling Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable Gas Sampling Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Portable Gas Sampling Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Portable Gas Sampling Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKC Inc., BODENFLO, Buhler Technologies GmbH, G-TECH, Henan Zhong An Electronic Detection Technology CO.,LTD., GASTEC CORPORATION, Tecora, SIBATA, CHICHENG, AIYI Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Portable Gas Sampling Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Flow Type: 5L/min

Market segment by Battery Type

Lithium-ion Secondary Batteries

3.6V Rechargeable Batteries

AA Batteries

Market segment by Driving type

Electric Pump

Manual Pump

Market segment by Application

Environmental Monitoring

Industrial

Mining

Others

Major players covered

SKC Inc.

BODENFLO

Buhler Technologies GmbH

G-TECH

Henan Zhong An Electronic Detection Technology CO.,LTD.

GASTEC CORPORATION

Tecora

SIBATA

CHICHENG

AIYI Technologies

AIKESEN

PULITONG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Portable Gas Sampling Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Portable Gas Sampling Pump, with price, sales quantity, revenue, and global market share of Portable Gas Sampling Pump from 2021 to 2026.

Chapter 3, the Portable Gas Sampling Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Portable Gas Sampling Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Portable Gas Sampling Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Portable Gas Sampling Pump.

Chapter 14 and 15, to describe Portable Gas Sampling Pump sales channel, distributors, customers, research findings and conclusion.

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