

Global Portable Fire Extinguishers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Fire Extinguishers market size is expected to reach \$ 3265 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Portable Fire Extinguishers production capacity is 600 million units, with production volume reached approximately 430 million units, with an average global market price of around US\$ 5.7 per unit. The market gross margin is mainly 20%-30%.

Portable Fire extinguishers are portable fire-fighting equipment used to extinguish initial fires. They rely on extinguishing agents such as dry powder, carbon dioxide, foam, water-based, clean gases, and wet chemicals to achieve rapid fire suppression through spraying cooling, suffocation, inhibition of chemical reactions, or isolation of combustible materials. They are suitable for various fire categories (A/B/C/D/K). They are widely used in residential buildings, commercial buildings, industrial plants, warehousing and logistics, transportation, energy facilities, data centers, kitchens, and flammable liquid environments, making them one of the most basic and widely used fire safety equipment globally. With increasing building density, deeper industrial automation, updated regulations and standards, and the continuous strengthening of mandatory equipment systems in various countries, the fire extinguisher market exhibits high demand stability and a rigid replacement cycle, making it a fundamental and stable category within the fire-fighting equipment industry.

The fire extinguisher industry chain consists of 'raw materials ? extinguishing agents ? cylinders and valves ? assembly and pressure testing ? certification system ? downstream applications.' The upstream includes basic materials such as steel, aluminum, high-pressure cylinders, spray hoses, pressure gauges, propellant gases

(nitrogen/carbon dioxide), and silicone oil seals, as well as extinguishing agents such as dry powder, foam, CO₂, clean gases, and wet chemical solutions. The midstream comprises fire extinguisher manufacturers, who handle cylinder molding, welding, painting, filling, valve assembly, pressure testing (water/air pressure), leak detection, and safety valve calibration, and obtain certifications according to standards such as UL, EN3, CE, CCC, and Kitemark. The downstream includes buildings, industrial parks, petrochemical plants, power and energy facilities, data centers, transportation (automobiles, ships, aviation), commercial kitchens, and public places, while also leveraging fire protection engineers, security channels, government procurement, and international trade to form a sales network. The industry chain is characterized by high regulatory requirements, strong periodic replacement needs, and significant regional certification barriers.

The fire extinguishers market is poised for steady growth, driven by factors including the expansion of the global building stock, accelerated urbanization, increased density of industrial parks, stricter regulatory requirements, and heightened risks in emerging scenarios such as commercial kitchens, warehousing and logistics, electric vehicles, and data centers. Developing countries are generating new demand through infrastructure construction and the expansion of residential and commercial buildings, while mature markets in Europe, America, and Asia are characterized by stable replacement cycles driven by regulations through 'regular replacement + maintenance updates.' Simultaneously, emerging industrial scenarios such as new energy factories, lithium battery production lines, electric vehicle charging stations, and photovoltaic/energy storage facilities are placing higher demands on fire extinguishing efficiency, environmental friendliness, and equipment compatibility, accelerating the growth of alternative fire extinguishing agents (such as clean gases, water-based atomized fire extinguishing agents, and fluorine-free foam) and high-performance metal fire extinguishing agents. New risks such as kitchen oil fires (Class K) and lithium battery thermal runaway are also expanding the demand for specialized fire extinguishers. Furthermore, increasingly stringent fire protection product standards in various countries (UL299, EN3, GB4351, etc.) and the promotion of third-party certification have raised the technical threshold for the industry, leading to higher market share for high-quality, compliant products. Overall, the fire extinguisher market will maintain stable growth of low to mid-single digits, with clean gas, water-based fire extinguishers, and fire extinguishers for special scenarios showing the fastest growth and representing the main direction of market structure upgrading.

This report studies the global Portable Fire Extinguishers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Fire Extinguishers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Fire Extinguishers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Fire Extinguishers total production and demand, 2021-2032, (Units)

Global Portable Fire Extinguishers total production value, 2021-2032, (USD Million)

Global Portable Fire Extinguishers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable Fire Extinguishers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable Fire Extinguishers domestic production, consumption, key domestic manufacturers and share

Global Portable Fire Extinguishers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable Fire Extinguishers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable Fire Extinguishers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable Fire Extinguishers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kidde (United States), ANSUL / Johnson Controls (United States), Minimax Fire Solutions International GmbH (Germany), Amerex Corporation (United States), First Alert (United States), Yamato Protec Corporation (Japan), BAVARIA Fire Fighting Solutions (Germany), ANAF Fire Protection S.p.A. (Italy), Gielle Group / Gielle Industries (Italy), Presto Brands?kerhet AB (Sweden), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Fire Extinguishers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Fire Extinguishers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Fire Extinguishers Market, Segmentation by Type:

Dry Chemical

Foam

Carbon Dioxide

Water

Others

Global Portable Fire Extinguishers Market, Segmentation by Driving Method:

Stored Pressure

Cartridge Operated

Global Portable Fire Extinguishers Market, Segmentation by Capacity:

1-2kg

2-5kg

5-10kg

More than 10kg

Global Portable Fire Extinguishers Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Kidde (United States)

ANSUL / Johnson Controls (United States)

Minimax Fire Solutions International GmbH (Germany)

Amerex Corporation (United States)

First Alert (United States)

Yamato Protec Corporation (Japan)

BAVARIA Fire Fighting Solutions (Germany)

ANAF Fire Protection S.p.A. (Italy)

Gielle Group / Gielle Industries (Italy)

Presto Brands?kerhet AB (Sweden)

Ogniochron S.A. (Poland)

Protec Fire Detection plc (United Kingdom)

HATSUTA SEISAKUSHO Co., Ltd. (Japan)

Desautel Group (France)

Nippon Dry-Chemical Co., Ltd. (Japan)

Feuerschutz Jockel GmbH & Co. KG (Germany)

M.B. S.r.l. (Italy)

MOBIAK S.A. (Greece)

Kanex Fire Solutions Limited (India)

?ervinka-Czech Republic s.r.o. (Czech Republic)

PASTOR TVA d.d. (Croatia)

Shandong Longcheng Fire Technology Co., Ltd. (China)

Zhejiang Zhean Fire Equipment Co., Ltd. (China)

Guangdong Pingan Fire Industry Co., Ltd. (China)

Hubei Jiangjing Fire Technology Co., Ltd. (China)

Xuzhou Huaihai Fire Equipment Co., Ltd. (China)

Jingkai Fire Technology (Zhejiang) Co., Ltd. (China)

Haitian Fire Technology Co., Ltd. (China)

Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China)

Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China)

Qingdao Loushan Fire Equipment Factory Co., Ltd. (China)

Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China)

Zhejiang Nordon Fire Protection Co., Ltd. (China)

Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China)

Shuili Fire Technology Co., Ltd. (China)

Fujian Minshan Fire Protection Co., Ltd. (China)

Yuhuan Fujie Fire Technology Co., Ltd. (China)

Hubei Pulong Fire Equipment Co., Ltd. (China)

Guangdong Reje Safety Technology Co., Ltd. (China)

Guangdong Zhenxing Fire Equipment Co., Ltd. (China)

Key Questions Answered:

1. How big is the global Portable Fire Extinguishers market?
2. What is the demand of the global Portable Fire Extinguishers market?
3. What is the year over year growth of the global Portable Fire Extinguishers market?
4. What is the production and production value of the global Portable Fire Extinguishers market?
5. Who are the key producers in the global Portable Fire Extinguishers market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Portable Fire Extinguishers Introduction
- 1.2 World Portable Fire Extinguishers Supply & Forecast
 - 1.2.1 World Portable Fire Extinguishers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Portable Fire Extinguishers Production (2021-2032)
 - 1.2.3 World Portable Fire Extinguishers Pricing Trends (2021-2032)
- 1.3 World Portable Fire Extinguishers Production by Region (Based on Production Site)
 - 1.3.1 World Portable Fire Extinguishers Production Value by Region (2021-2032)
 - 1.3.2 World Portable Fire Extinguishers Production by Region (2021-2032)
 - 1.3.3 World Portable Fire Extinguishers Average Price by Region (2021-2032)
 - 1.3.4 North America Portable Fire Extinguishers Production (2021-2032)
 - 1.3.5 Europe Portable Fire Extinguishers Production (2021-2032)
 - 1.3.6 China Portable Fire Extinguishers Production (2021-2032)
 - 1.3.7 Japan Portable Fire Extinguishers Production (2021-2032)
 - 1.3.8 India Portable Fire Extinguishers Production (2021-2032)
 - 1.3.9 Southeast Asia Portable Fire Extinguishers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Portable Fire Extinguishers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Portable Fire Extinguishers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Portable Fire Extinguishers Demand (2021-2032)
- 2.2 World Portable Fire Extinguishers Consumption by Region
 - 2.2.1 World Portable Fire Extinguishers Consumption by Region (2021-2026)
 - 2.2.2 World Portable Fire Extinguishers Consumption Forecast by Region (2027-2032)
- 2.3 United States Portable Fire Extinguishers Consumption (2021-2032)
- 2.4 China Portable Fire Extinguishers Consumption (2021-2032)
- 2.5 Europe Portable Fire Extinguishers Consumption (2021-2032)
- 2.6 Japan Portable Fire Extinguishers Consumption (2021-2032)
- 2.7 South Korea Portable Fire Extinguishers Consumption (2021-2032)
- 2.8 ASEAN Portable Fire Extinguishers Consumption (2021-2032)
- 2.9 India Portable Fire Extinguishers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Portable Fire Extinguishers Production Value by Manufacturer (2021-2026)
- 3.2 World Portable Fire Extinguishers Production by Manufacturer (2021-2026)
- 3.3 World Portable Fire Extinguishers Average Price by Manufacturer (2021-2026)
- 3.4 Portable Fire Extinguishers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Portable Fire Extinguishers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Portable Fire Extinguishers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Portable Fire Extinguishers in 2025
- 3.6 Portable Fire Extinguishers Market: Overall Company Footprint Analysis
 - 3.6.1 Portable Fire Extinguishers Market: Region Footprint
 - 3.6.2 Portable Fire Extinguishers Market: Company Product Type Footprint
 - 3.6.3 Portable Fire Extinguishers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Portable Fire Extinguishers Production Value Comparison
 - 4.1.1 United States VS China: Portable Fire Extinguishers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Portable Fire Extinguishers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Portable Fire Extinguishers Production Comparison
 - 4.2.1 United States VS China: Portable Fire Extinguishers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Portable Fire Extinguishers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Portable Fire Extinguishers Consumption Comparison
 - 4.3.1 United States VS China: Portable Fire Extinguishers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Portable Fire Extinguishers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Portable Fire Extinguishers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Portable Fire Extinguishers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Portable Fire Extinguishers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Portable Fire Extinguishers Production (2021-2026)

4.5 China Based Portable Fire Extinguishers Manufacturers and Market Share

4.5.1 China Based Portable Fire Extinguishers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Portable Fire Extinguishers Production Value (2021-2026)

4.5.3 China Based Manufacturers Portable Fire Extinguishers Production (2021-2026)

4.6 Rest of World Based Portable Fire Extinguishers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Portable Fire Extinguishers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Portable Fire Extinguishers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Portable Fire Extinguishers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Portable Fire Extinguishers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dry Chemical

5.2.2 Foam

5.2.3 Carbon Dioxide

5.2.4 Water

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Portable Fire Extinguishers Production by Type (2021-2032)

5.3.2 World Portable Fire Extinguishers Production Value by Type (2021-2032)

5.3.3 World Portable Fire Extinguishers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRIVING METHOD

6.1 World Portable Fire Extinguishers Market Size Overview by Driving Method: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Driving Method

6.2.1 Stored Pressure

6.2.2 Cartridge Operated

6.3 Market Segment by Driving Method

6.3.1 World Portable Fire Extinguishers Production by Driving Method (2021-2032)

6.3.2 World Portable Fire Extinguishers Production Value by Driving Method (2021-2032)

6.3.3 World Portable Fire Extinguishers Average Price by Driving Method (2021-2032)

7 MARKET ANALYSIS BY CAPACITY

7.1 World Portable Fire Extinguishers Market Size Overview by Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Capacity

7.2.1 1-2kg

7.2.2 2-5kg

7.2.3 5-10kg

7.2.4 More than 10kg

7.3 Market Segment by Capacity

7.3.1 World Portable Fire Extinguishers Production by Capacity (2021-2032)

7.3.2 World Portable Fire Extinguishers Production Value by Capacity (2021-2032)

7.3.3 World Portable Fire Extinguishers Average Price by Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Portable Fire Extinguishers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.2.3 Industrial

8.3 Market Segment by Application

8.3.1 World Portable Fire Extinguishers Production by Application (2021-2032)

8.3.2 World Portable Fire Extinguishers Production Value by Application (2021-2032)

8.3.3 World Portable Fire Extinguishers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Kidde (United States)

9.1.1 Kidde (United States) Details

9.1.2 Kidde (United States) Major Business

9.1.3 Kidde (United States) Portable Fire Extinguishers Product and Services

9.1.4 Kidde (United States) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Kidde (United States) Recent Developments/Updates

9.1.6 Kidde (United States) Competitive Strengths & Weaknesses

9.2 ANSUL / Johnson Controls (United States)

9.2.1 ANSUL / Johnson Controls (United States) Details

9.2.2 ANSUL / Johnson Controls (United States) Major Business

9.2.3 ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Product and Services

9.2.4 ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ANSUL / Johnson Controls (United States) Recent Developments/Updates

9.2.6 ANSUL / Johnson Controls (United States) Competitive Strengths & Weaknesses

9.3 Minimax Fire Solutions International GmbH (Germany)

9.3.1 Minimax Fire Solutions International GmbH (Germany) Details

9.3.2 Minimax Fire Solutions International GmbH (Germany) Major Business

9.3.3 Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Product and Services

9.3.4 Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Minimax Fire Solutions International GmbH (Germany) Recent Developments/Updates

9.3.6 Minimax Fire Solutions International GmbH (Germany) Competitive Strengths & Weaknesses

9.4 Amerex Corporation (United States)

9.4.1 Amerex Corporation (United States) Details

9.4.2 Amerex Corporation (United States) Major Business

9.4.3 Amerex Corporation (United States) Portable Fire Extinguishers Product and Services

9.4.4 Amerex Corporation (United States) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Amerex Corporation (United States) Recent Developments/Updates

9.4.6 Amerex Corporation (United States) Competitive Strengths & Weaknesses

9.5 First Alert (United States)

- 9.5.1 First Alert (United States) Details
- 9.5.2 First Alert (United States) Major Business
- 9.5.3 First Alert (United States) Portable Fire Extinguishers Product and Services
- 9.5.4 First Alert (United States) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 First Alert (United States) Recent Developments/Updates
- 9.5.6 First Alert (United States) Competitive Strengths & Weaknesses
- 9.6 Yamato Protec Corporation (Japan)
 - 9.6.1 Yamato Protec Corporation (Japan) Details
 - 9.6.2 Yamato Protec Corporation (Japan) Major Business
 - 9.6.3 Yamato Protec Corporation (Japan) Portable Fire Extinguishers Product and Services
 - 9.6.4 Yamato Protec Corporation (Japan) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Yamato Protec Corporation (Japan) Recent Developments/Updates
 - 9.6.6 Yamato Protec Corporation (Japan) Competitive Strengths & Weaknesses
- 9.7 BAVARIA Fire Fighting Solutions (Germany)
 - 9.7.1 BAVARIA Fire Fighting Solutions (Germany) Details
 - 9.7.2 BAVARIA Fire Fighting Solutions (Germany) Major Business
 - 9.7.3 BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Product and Services
 - 9.7.4 BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BAVARIA Fire Fighting Solutions (Germany) Recent Developments/Updates
 - 9.7.6 BAVARIA Fire Fighting Solutions (Germany) Competitive Strengths & Weaknesses
- 9.8 ANAF Fire Protection S.p.A. (Italy)
 - 9.8.1 ANAF Fire Protection S.p.A. (Italy) Details
 - 9.8.2 ANAF Fire Protection S.p.A. (Italy) Major Business
 - 9.8.3 ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Product and Services
 - 9.8.4 ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 ANAF Fire Protection S.p.A. (Italy) Recent Developments/Updates
 - 9.8.6 ANAF Fire Protection S.p.A. (Italy) Competitive Strengths & Weaknesses
- 9.9 Gielle Group / Gielle Industries (Italy)
 - 9.9.1 Gielle Group / Gielle Industries (Italy) Details
 - 9.9.2 Gielle Group / Gielle Industries (Italy) Major Business
 - 9.9.3 Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Product and

Services

9.9.4 Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Gielle Group / Gielle Industries (Italy) Recent Developments/Updates

9.9.6 Gielle Group / Gielle Industries (Italy) Competitive Strengths & Weaknesses

9.10 Presto Brands?kerhet AB (Sweden)

9.10.1 Presto Brands?kerhet AB (Sweden) Details

9.10.2 Presto Brands?kerhet AB (Sweden) Major Business

9.10.3 Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Product and Services

9.10.4 Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Presto Brands?kerhet AB (Sweden) Recent Developments/Updates

9.10.6 Presto Brands?kerhet AB (Sweden) Competitive Strengths & Weaknesses

9.11 Ogniochron S.A. (Poland)

9.11.1 Ogniochron S.A. (Poland) Details

9.11.2 Ogniochron S.A. (Poland) Major Business

9.11.3 Ogniochron S.A. (Poland) Portable Fire Extinguishers Product and Services

9.11.4 Ogniochron S.A. (Poland) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Ogniochron S.A. (Poland) Recent Developments/Updates

9.11.6 Ogniochron S.A. (Poland) Competitive Strengths & Weaknesses

9.12 Protec Fire Detection plc (United Kingdom)

9.12.1 Protec Fire Detection plc (United Kingdom) Details

9.12.2 Protec Fire Detection plc (United Kingdom) Major Business

9.12.3 Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Product and Services

9.12.4 Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Protec Fire Detection plc (United Kingdom) Recent Developments/Updates

9.12.6 Protec Fire Detection plc (United Kingdom) Competitive Strengths & Weaknesses

9.13 HATSUTA SEISAKUSHO Co., Ltd. (Japan)

9.13.1 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Details

9.13.2 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Major Business

9.13.3 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Product and Services

9.13.4 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Recent Developments/Updates

9.13.6 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Competitive Strengths & Weaknesses

9.14 Desautel Group (France)

9.14.1 Desautel Group (France) Details

9.14.2 Desautel Group (France) Major Business

9.14.3 Desautel Group (France) Portable Fire Extinguishers Product and Services

9.14.4 Desautel Group (France) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Desautel Group (France) Recent Developments/Updates

9.14.6 Desautel Group (France) Competitive Strengths & Weaknesses

9.15 Nippon Dry-Chemical Co., Ltd. (Japan)

9.15.1 Nippon Dry-Chemical Co., Ltd. (Japan) Details

9.15.2 Nippon Dry-Chemical Co., Ltd. (Japan) Major Business

9.15.3 Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Product and Services

9.15.4 Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Nippon Dry-Chemical Co., Ltd. (Japan) Recent Developments/Updates

9.15.6 Nippon Dry-Chemical Co., Ltd. (Japan) Competitive Strengths & Weaknesses

9.16 Feuerschutz Jockel GmbH & Co. KG (Germany)

9.16.1 Feuerschutz Jockel GmbH & Co. KG (Germany) Details

9.16.2 Feuerschutz Jockel GmbH & Co. KG (Germany) Major Business

9.16.3 Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Product and Services

9.16.4 Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Feuerschutz Jockel GmbH & Co. KG (Germany) Recent Developments/Updates

9.16.6 Feuerschutz Jockel GmbH & Co. KG (Germany) Competitive Strengths & Weaknesses

9.17 M.B. S.r.l. (Italy)

9.17.1 M.B. S.r.l. (Italy) Details

9.17.2 M.B. S.r.l. (Italy) Major Business

9.17.3 M.B. S.r.l. (Italy) Portable Fire Extinguishers Product and Services

9.17.4 M.B. S.r.l. (Italy) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 M.B. S.r.l. (Italy) Recent Developments/Updates

9.17.6 M.B. S.r.l. (Italy) Competitive Strengths & Weaknesses

9.18 MOBIAK S.A. (Greece)

9.18.1 MOBIAK S.A. (Greece) Details

9.18.2 MOBIAK S.A. (Greece) Major Business

9.18.3 MOBIAK S.A. (Greece) Portable Fire Extinguishers Product and Services

9.18.4 MOBIAK S.A. (Greece) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 MOBIAK S.A. (Greece) Recent Developments/Updates

9.18.6 MOBIAK S.A. (Greece) Competitive Strengths & Weaknesses

9.19 Kanex Fire Solutions Limited (India)

9.19.1 Kanex Fire Solutions Limited (India) Details

9.19.2 Kanex Fire Solutions Limited (India) Major Business

9.19.3 Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Product and Services

9.19.4 Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Kanex Fire Solutions Limited (India) Recent Developments/Updates

9.19.6 Kanex Fire Solutions Limited (India) Competitive Strengths & Weaknesses

9.20 ?ervinka-Czech Republic s.r.o. (Czech Republic)

9.20.1 ?ervinka-Czech Republic s.r.o. (Czech Republic) Details

9.20.2 ?ervinka-Czech Republic s.r.o. (Czech Republic) Major Business

9.20.3 ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Product and Services

9.20.4 ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 ?ervinka-Czech Republic s.r.o. (Czech Republic) Recent Developments/Updates

9.20.6 ?ervinka-Czech Republic s.r.o. (Czech Republic) Competitive Strengths & Weaknesses

9.21 PASTOR TVA d.d. (Croatia)

9.21.1 PASTOR TVA d.d. (Croatia) Details

9.21.2 PASTOR TVA d.d. (Croatia) Major Business

9.21.3 PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Product and Services

9.21.4 PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 PASTOR TVA d.d. (Croatia) Recent Developments/Updates

9.21.6 PASTOR TVA d.d. (Croatia) Competitive Strengths & Weaknesses

9.22 Shandong Longcheng Fire Technology Co., Ltd. (China)

9.22.1 Shandong Longcheng Fire Technology Co., Ltd. (China) Details

9.22.2 Shandong Longcheng Fire Technology Co., Ltd. (China) Major Business

9.22.3 Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.22.4 Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Shandong Longcheng Fire Technology Co., Ltd. (China) Recent Developments/Updates

9.22.6 Shandong Longcheng Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

9.23 Zhejiang Zhean Fire Equipment Co., Ltd. (China)

9.23.1 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Details

9.23.2 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Major Business

9.23.3 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.23.4 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Recent Developments/Updates

9.23.6 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

9.24 Guangdong Pingan Fire Industry Co., Ltd. (China)

9.24.1 Guangdong Pingan Fire Industry Co., Ltd. (China) Details

9.24.2 Guangdong Pingan Fire Industry Co., Ltd. (China) Major Business

9.24.3 Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.24.4 Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Guangdong Pingan Fire Industry Co., Ltd. (China) Recent Developments/Updates

9.24.6 Guangdong Pingan Fire Industry Co., Ltd. (China) Competitive Strengths & Weaknesses

9.25 Hubei Jiangjing Fire Technology Co., Ltd. (China)

9.25.1 Hubei Jiangjing Fire Technology Co., Ltd. (China) Details

9.25.2 Hubei Jiangjing Fire Technology Co., Ltd. (China) Major Business

9.25.3 Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.25.4 Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Hubei Jiangjing Fire Technology Co., Ltd. (China) Recent Developments/Updates

9.25.6 Hubei Jiangjing Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

9.26 Xuzhou Huaihai Fire Equipment Co., Ltd. (China)

9.26.1 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Details

9.26.2 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Major Business

9.26.3 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.26.4 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Recent Developments/Updates

9.26.6 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

9.27 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China)

9.27.1 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Details

9.27.2 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Major Business

9.27.3 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.27.4 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Recent Developments/Updates

9.27.6 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Competitive Strengths & Weaknesses

9.28 Haitian Fire Technology Co., Ltd. (China)

9.28.1 Haitian Fire Technology Co., Ltd. (China) Details

9.28.2 Haitian Fire Technology Co., Ltd. (China) Major Business

9.28.3 Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.28.4 Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Haitian Fire Technology Co., Ltd. (China) Recent Developments/Updates

9.28.6 Haitian Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

9.29 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China)

9.29.1 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Details

9.29.2 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Major Business

9.29.3 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.29.4 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire

Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Recent Developments/Updates

9.29.6 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

9.30 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China)

9.30.1 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Details

9.30.2 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Major Business

9.30.3 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.30.4 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Recent Developments/Updates

9.30.6 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

9.31 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China)

9.31.1 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Details

9.31.2 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Major Business

9.31.3 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.31.4 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Recent Developments/Updates

9.31.6 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Competitive Strengths & Weaknesses

9.32 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China)

9.32.1 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Details

9.32.2 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Major Business

9.32.3 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.32.4 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Recent Developments/Updates

9.32.6 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Competitive Strengths & Weaknesses

9.33 Zhejiang Nordon Fire Protection Co., Ltd. (China)

9.33.1 Zhejiang Nordon Fire Protection Co., Ltd. (China) Details

9.33.2 Zhejiang Nordon Fire Protection Co., Ltd. (China) Major Business

9.33.3 Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.33.4 Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Zhejiang Nordon Fire Protection Co., Ltd. (China) Recent Developments/Updates

9.33.6 Zhejiang Nordon Fire Protection Co., Ltd. (China) Competitive Strengths & Weaknesses

9.34 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China)

9.34.1 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Details

9.34.2 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Major Business

9.34.3 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.34.4 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.34.5 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Recent Developments/Updates

9.34.6 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

9.35 Shuili Fire Technology Co., Ltd. (China)

9.35.1 Shuili Fire Technology Co., Ltd. (China) Details

9.35.2 Shuili Fire Technology Co., Ltd. (China) Major Business

9.35.3 Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.35.4 Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 Shuili Fire Technology Co., Ltd. (China) Recent Developments/Updates

9.35.6 Shuili Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

9.36 Fujian Minshan Fire Protection Co., Ltd. (China)

9.36.1 Fujian Minshan Fire Protection Co., Ltd. (China) Details

9.36.2 Fujian Minshan Fire Protection Co., Ltd. (China) Major Business

9.36.3 Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product and Services

9.36.4 Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.36.5 Fujian Minshan Fire Protection Co., Ltd. (China) Recent Developments/Updates
- 9.36.6 Fujian Minshan Fire Protection Co., Ltd. (China) Competitive Strengths & Weaknesses
- 9.37 Yuhuan Fujie Fire Technology Co., Ltd. (China)
- 9.38 Hubei Pulong Fire Equipment Co., Ltd. (China)
- 9.39 Guangdong Reje Safety Technology Co., Ltd. (China)
- 9.40 Guangdong Zhenxing Fire Equipment Co., Ltd. (China)

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Portable Fire Extinguishers Industry Chain
- 10.2 Portable Fire Extinguishers Upstream Analysis
 - 10.2.1 Portable Fire Extinguishers Core Raw Materials
 - 10.2.2 Main Manufacturers of Portable Fire Extinguishers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Portable Fire Extinguishers Production Mode
- 10.6 Portable Fire Extinguishers Procurement Model
- 10.7 Portable Fire Extinguishers Industry Sales Model and Sales Channels
 - 10.7.1 Portable Fire Extinguishers Sales Model
 - 10.7.2 Portable Fire Extinguishers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Portable Fire Extinguishers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Portable Fire Extinguishers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Portable Fire Extinguishers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Portable Fire Extinguishers Production Value Market Share by Region (2021-2026)

Table 5. World Portable Fire Extinguishers Production Value Market Share by Region (2027-2032)

Table 6. World Portable Fire Extinguishers Production by Region (2021-2026) & (Units)

Table 7. World Portable Fire Extinguishers Production by Region (2027-2032) & (Units)

Table 8. World Portable Fire Extinguishers Production Market Share by Region (2021-2026)

Table 9. World Portable Fire Extinguishers Production Market Share by Region (2027-2032)

Table 10. World Portable Fire Extinguishers Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Portable Fire Extinguishers Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Portable Fire Extinguishers Major Market Trends

Table 13. World Portable Fire Extinguishers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Portable Fire Extinguishers Consumption by Region (2021-2026) & (Units)

Table 15. World Portable Fire Extinguishers Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Portable Fire Extinguishers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Portable Fire Extinguishers Producers in 2025

Table 18. World Portable Fire Extinguishers Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Portable Fire Extinguishers Producers in 2025

Table 20. World Portable Fire Extinguishers Average Price by Manufacturer (2021-2026) & (USD/Unit)
Table 21. Global Portable Fire Extinguishers Company Evaluation Quadrant
Table 22. World Portable Fire Extinguishers Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Portable Fire Extinguishers Production Site of Key Manufacturer
Table 24. Portable Fire Extinguishers Market: Company Product Type Footprint
Table 25. Portable Fire Extinguishers Market: Company Product Application Footprint
Table 26. Portable Fire Extinguishers Competitive Factors
Table 27. Portable Fire Extinguishers New Entrant and Capacity Expansion Plans
Table 28. Portable Fire Extinguishers Mergers & Acquisitions Activity
Table 29. United States VS China Portable Fire Extinguishers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Portable Fire Extinguishers Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Portable Fire Extinguishers Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Portable Fire Extinguishers Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Portable Fire Extinguishers Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Portable Fire Extinguishers Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Portable Fire Extinguishers Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Portable Fire Extinguishers Production Market Share (2021-2026)
Table 37. China Based Portable Fire Extinguishers Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Portable Fire Extinguishers Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Portable Fire Extinguishers Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Portable Fire Extinguishers Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Portable Fire Extinguishers Production Market Share (2021-2026)
Table 42. Rest of World Based Portable Fire Extinguishers Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Portable Fire Extinguishers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Portable Fire Extinguishers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Portable Fire Extinguishers Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Portable Fire Extinguishers Production Market Share (2021-2026)

Table 47. World Portable Fire Extinguishers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Portable Fire Extinguishers Production by Type (2021-2026) & (Units)

Table 49. World Portable Fire Extinguishers Production by Type (2027-2032) & (Units)

Table 50. World Portable Fire Extinguishers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Portable Fire Extinguishers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Portable Fire Extinguishers Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Portable Fire Extinguishers Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Portable Fire Extinguishers Production Value by Driving Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Portable Fire Extinguishers Production by Driving Method (2021-2026) & (Units)

Table 56. World Portable Fire Extinguishers Production by Driving Method (2027-2032) & (Units)

Table 57. World Portable Fire Extinguishers Production Value by Driving Method (2021-2026) & (USD Million)

Table 58. World Portable Fire Extinguishers Production Value by Driving Method (2027-2032) & (USD Million)

Table 59. World Portable Fire Extinguishers Average Price by Driving Method (2021-2026) & (USD/Unit)

Table 60. World Portable Fire Extinguishers Average Price by Driving Method (2027-2032) & (USD/Unit)

Table 61. World Portable Fire Extinguishers Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Portable Fire Extinguishers Production by Capacity (2021-2026) & (Units)

Table 63. World Portable Fire Extinguishers Production by Capacity (2027-2032) & (Units)

Table 64. World Portable Fire Extinguishers Production Value by Capacity (2021-2026) & (USD Million)

Table 65. World Portable Fire Extinguishers Production Value by Capacity (2027-2032) & (USD Million)

Table 66. World Portable Fire Extinguishers Average Price by Capacity (2021-2026) & (USD/Unit)

Table 67. World Portable Fire Extinguishers Average Price by Capacity (2027-2032) & (USD/Unit)

Table 68. World Portable Fire Extinguishers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Portable Fire Extinguishers Production by Application (2021-2026) & (Units)

Table 70. World Portable Fire Extinguishers Production by Application (2027-2032) & (Units)

Table 71. World Portable Fire Extinguishers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Portable Fire Extinguishers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Portable Fire Extinguishers Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Portable Fire Extinguishers Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Kidde (United States) Basic Information, Manufacturing Base and Competitors

Table 76. Kidde (United States) Major Business

Table 77. Kidde (United States) Portable Fire Extinguishers Product and Services

Table 78. Kidde (United States) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kidde (United States) Recent Developments/Updates

Table 80. Kidde (United States) Competitive Strengths & Weaknesses

Table 81. ANSUL / Johnson Controls (United States) Basic Information, Manufacturing Base and Competitors

Table 82. ANSUL / Johnson Controls (United States) Major Business

Table 83. ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Product and Services

Table 84. ANSUL / Johnson Controls (United States) Portable Fire Extinguishers

Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ANSUL / Johnson Controls (United States) Recent Developments/Updates

Table 86. ANSUL / Johnson Controls (United States) Competitive Strengths & Weaknesses

Table 87. Minimax Fire Solutions International GmbH (Germany) Basic Information, Manufacturing Base and Competitors

Table 88. Minimax Fire Solutions International GmbH (Germany) Major Business

Table 89. Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Product and Services

Table 90. Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Minimax Fire Solutions International GmbH (Germany) Recent Developments/Updates

Table 92. Minimax Fire Solutions International GmbH (Germany) Competitive Strengths & Weaknesses

Table 93. Amerex Corporation (United States) Basic Information, Manufacturing Base and Competitors

Table 94. Amerex Corporation (United States) Major Business

Table 95. Amerex Corporation (United States) Portable Fire Extinguishers Product and Services

Table 96. Amerex Corporation (United States) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Amerex Corporation (United States) Recent Developments/Updates

Table 98. Amerex Corporation (United States) Competitive Strengths & Weaknesses

Table 99. First Alert (United States) Basic Information, Manufacturing Base and Competitors

Table 100. First Alert (United States) Major Business

Table 101. First Alert (United States) Portable Fire Extinguishers Product and Services

Table 102. First Alert (United States) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. First Alert (United States) Recent Developments/Updates

Table 104. First Alert (United States) Competitive Strengths & Weaknesses

Table 105. Yamato Protec Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 106. Yamato Protec Corporation (Japan) Major Business

Table 107. Yamato Protec Corporation (Japan) Portable Fire Extinguishers Product and Services

Table 108. Yamato Protec Corporation (Japan) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Yamato Protec Corporation (Japan) Recent Developments/Updates

Table 110. Yamato Protec Corporation (Japan) Competitive Strengths & Weaknesses

Table 111. BAVARIA Fire Fighting Solutions (Germany) Basic Information, Manufacturing Base and Competitors

Table 112. BAVARIA Fire Fighting Solutions (Germany) Major Business

Table 113. BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Product and Services

Table 114. BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. BAVARIA Fire Fighting Solutions (Germany) Recent Developments/Updates

Table 116. BAVARIA Fire Fighting Solutions (Germany) Competitive Strengths & Weaknesses

Table 117. ANAF Fire Protection S.p.A. (Italy) Basic Information, Manufacturing Base and Competitors

Table 118. ANAF Fire Protection S.p.A. (Italy) Major Business

Table 119. ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Product and Services

Table 120. ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ANAF Fire Protection S.p.A. (Italy) Recent Developments/Updates

Table 122. ANAF Fire Protection S.p.A. (Italy) Competitive Strengths & Weaknesses

Table 123. Gielle Group / Gielle Industries (Italy) Basic Information, Manufacturing Base and Competitors

Table 124. Gielle Group / Gielle Industries (Italy) Major Business

Table 125. Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Product and Services

Table 126. Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Gielle Group / Gielle Industries (Italy) Recent Developments/Updates

Table 128. Gielle Group / Gielle Industries (Italy) Competitive Strengths & Weaknesses

Table 129. Presto Brands?kerhet AB (Sweden) Basic Information, Manufacturing Base

and Competitors

Table 130. Presto Brands?kerhet AB (Sweden) Major Business

Table 131. Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Product and Services

Table 132. Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Presto Brands?kerhet AB (Sweden) Recent Developments/Updates

Table 134. Presto Brands?kerhet AB (Sweden) Competitive Strengths & Weaknesses

Table 135. Ogniochron S.A. (Poland) Basic Information, Manufacturing Base and Competitors

Table 136. Ogniochron S.A. (Poland) Major Business

Table 137. Ogniochron S.A. (Poland) Portable Fire Extinguishers Product and Services

Table 138. Ogniochron S.A. (Poland) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Ogniochron S.A. (Poland) Recent Developments/Updates

Table 140. Ogniochron S.A. (Poland) Competitive Strengths & Weaknesses

Table 141. Protec Fire Detection plc (United Kingdom) Basic Information, Manufacturing Base and Competitors

Table 142. Protec Fire Detection plc (United Kingdom) Major Business

Table 143. Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Product and Services

Table 144. Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Protec Fire Detection plc (United Kingdom) Recent Developments/Updates

Table 146. Protec Fire Detection plc (United Kingdom) Competitive Strengths & Weaknesses

Table 147. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 148. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Major Business

Table 149. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Product and Services

Table 150. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Recent Developments/Updates

Table 152. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Competitive Strengths &

Weaknesses

Table 153. Desautel Group (France) Basic Information, Manufacturing Base and Competitors

Table 154. Desautel Group (France) Major Business

Table 155. Desautel Group (France) Portable Fire Extinguishers Product and Services

Table 156. Desautel Group (France) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Desautel Group (France) Recent Developments/Updates

Table 158. Desautel Group (France) Competitive Strengths & Weaknesses

Table 159. Nippon Dry-Chemical Co., Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 160. Nippon Dry-Chemical Co., Ltd. (Japan) Major Business

Table 161. Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Product and Services

Table 162. Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Nippon Dry-Chemical Co., Ltd. (Japan) Recent Developments/Updates

Table 164. Nippon Dry-Chemical Co., Ltd. (Japan) Competitive Strengths & Weaknesses

Table 165. Feuerschutz Jockel GmbH & Co. KG (Germany) Basic Information, Manufacturing Base and Competitors

Table 166. Feuerschutz Jockel GmbH & Co. KG (Germany) Major Business

Table 167. Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Product and Services

Table 168. Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Feuerschutz Jockel GmbH & Co. KG (Germany) Recent Developments/Updates

Table 170. Feuerschutz Jockel GmbH & Co. KG (Germany) Competitive Strengths & Weaknesses

Table 171. M.B. S.r.l. (Italy) Basic Information, Manufacturing Base and Competitors

Table 172. M.B. S.r.l. (Italy) Major Business

Table 173. M.B. S.r.l. (Italy) Portable Fire Extinguishers Product and Services

Table 174. M.B. S.r.l. (Italy) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. M.B. S.r.l. (Italy) Recent Developments/Updates

Table 176. M.B. S.r.l. (Italy) Competitive Strengths & Weaknesses

Table 177. MOBIAK S.A. (Greece) Basic Information, Manufacturing Base and Competitors

Table 178. MOBIAK S.A. (Greece) Major Business

Table 179. MOBIAK S.A. (Greece) Portable Fire Extinguishers Product and Services

Table 180. MOBIAK S.A. (Greece) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. MOBIAK S.A. (Greece) Recent Developments/Updates

Table 182. MOBIAK S.A. (Greece) Competitive Strengths & Weaknesses

Table 183. Kanex Fire Solutions Limited (India) Basic Information, Manufacturing Base and Competitors

Table 184. Kanex Fire Solutions Limited (India) Major Business

Table 185. Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Product and Services

Table 186. Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Kanex Fire Solutions Limited (India) Recent Developments/Updates

Table 188. Kanex Fire Solutions Limited (India) Competitive Strengths & Weaknesses

Table 189. ?ervinka-Czech Republic s.r.o. (Czech Republic) Basic Information, Manufacturing Base and Competitors

Table 190. ?ervinka-Czech Republic s.r.o. (Czech Republic) Major Business

Table 191. ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Product and Services

Table 192. ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. ?ervinka-Czech Republic s.r.o. (Czech Republic) Recent Developments/Updates

Table 194. ?ervinka-Czech Republic s.r.o. (Czech Republic) Competitive Strengths & Weaknesses

Table 195. PASTOR TVA d.d. (Croatia) Basic Information, Manufacturing Base and Competitors

Table 196. PASTOR TVA d.d. (Croatia) Major Business

Table 197. PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Product and Services

Table 198. PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Production (Units),

Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. PASTOR TVA d.d. (Croatia) Recent Developments/Updates

Table 200. PASTOR TVA d.d. (Croatia) Competitive Strengths & Weaknesses

Table 201. Shandong Longcheng Fire Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 202. Shandong Longcheng Fire Technology Co., Ltd. (China) Major Business

Table 203. Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 204. Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Shandong Longcheng Fire Technology Co., Ltd. (China) Recent Developments/Updates

Table 206. Shandong Longcheng Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 207. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 208. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Major Business

Table 209. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 210. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Recent Developments/Updates

Table 212. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 213. Guangdong Pingan Fire Industry Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 214. Guangdong Pingan Fire Industry Co., Ltd. (China) Major Business

Table 215. Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 216. Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Guangdong Pingan Fire Industry Co., Ltd. (China) Recent Developments/Updates

Table 218. Guangdong Pingan Fire Industry Co., Ltd. (China) Competitive Strengths &

Weaknesses

Table 219. Hubei Jiangjing Fire Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 220. Hubei Jiangjing Fire Technology Co., Ltd. (China) Major Business

Table 221. Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 222. Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Hubei Jiangjing Fire Technology Co., Ltd. (China) Recent Developments/Updates

Table 224. Hubei Jiangjing Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 225. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 226. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Major Business

Table 227. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 228. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Recent Developments/Updates

Table 230. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 231. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 232. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Major Business

Table 233. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 234. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Recent Developments/Updates

Table 236. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 237. Haitian Fire Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 238. Haitian Fire Technology Co., Ltd. (China) Major Business

Table 239. Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers
Product and Services

Table 240. Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers
Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and
Market Share (2021-2026)

Table 241. Haitian Fire Technology Co., Ltd. (China) Recent Developments/Updates

Table 242. Haitian Fire Technology Co., Ltd. (China) Competitive Strengths &
Weaknesses

Table 243. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Basic Information,
Manufacturing Base and Competitors

Table 244. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Major Business

Table 245. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire
Extinguishers Product and Services

Table 246. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire
Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million),
Gross Margin and Market Share (2021-2026)

Table 247. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Recent
Developments/Updates

Table 248. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Competitive
Strengths & Weaknesses

Table 249. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Basic Information,
Manufacturing Base and Competitors

Table 250. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Major Business

Table 251. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire
Extinguishers Product and Services

Table 252. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire
Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million),
Gross Margin and Market Share (2021-2026)

Table 253. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Recent
Developments/Updates

Table 254. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Competitive
Strengths & Weaknesses

Table 255. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Basic
Information, Manufacturing Base and Competitors

Table 256. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Major Business

Table 257. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire
Extinguishers Product and Services

Table 258. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire

Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Recent Developments/Updates

Table 260. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 261. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 262. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Major Business

Table 263. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 264. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Recent Developments/Updates

Table 266. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 267. Zhejiang Nordon Fire Protection Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 268. Zhejiang Nordon Fire Protection Co., Ltd. (China) Major Business

Table 269. Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 270. Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Zhejiang Nordon Fire Protection Co., Ltd. (China) Recent Developments/Updates

Table 272. Zhejiang Nordon Fire Protection Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 273. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 274. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Major Business

Table 275. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 276. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 277. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Recent Developments/Updates

Table 278. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 279. Shuili Fire Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 280. Shuili Fire Technology Co., Ltd. (China) Major Business

Table 281. Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 282. Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. Shuili Fire Technology Co., Ltd. (China) Recent Developments/Updates

Table 284. Shuili Fire Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 285. Fujian Minshan Fire Protection Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 286. Fujian Minshan Fire Protection Co., Ltd. (China) Major Business

Table 287. Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 288. Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. Fujian Minshan Fire Protection Co., Ltd. (China) Recent Developments/Updates

Table 290. Fujian Minshan Fire Protection Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 291. Yuhuan Fujie Fire Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 292. Yuhuan Fujie Fire Technology Co., Ltd. (China) Major Business

Table 293. Yuhuan Fujie Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 294. Yuhuan Fujie Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 295. Yuhuan Fujie Fire Technology Co., Ltd. (China) Recent Developments/Updates

Table 296. Yuhuan Fujie Fire Technology Co., Ltd. (China) Competitive Strengths &

Weaknesses

Table 297. Hubei Pulong Fire Equipment Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 298. Hubei Pulong Fire Equipment Co., Ltd. (China) Major Business

Table 299. Hubei Pulong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 300. Hubei Pulong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 301. Hubei Pulong Fire Equipment Co., Ltd. (China) Recent Developments/Updates

Table 302. Hubei Pulong Fire Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 303. Guangdong Reje Safety Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 304. Guangdong Reje Safety Technology Co., Ltd. (China) Major Business

Table 305. Guangdong Reje Safety Technology Co., Ltd. (China) Portable Fire Extinguishers Product and Services

Table 306. Guangdong Reje Safety Technology Co., Ltd. (China) Portable Fire Extinguishers Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 307. Guangdong Reje Safety Technology Co., Ltd. (China) Recent Developments/Updates

Table 308. Guangdong Reje Safety Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 309. Guangdong Zhenxing Fire Equipment Co., Ltd. (China) Basic Information

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