

Global Portable Coating Thickness Gauges Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Coating Thickness Gauges market size is expected to reach \$ 368 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global portable coating thickness gauges production reached approximately 679 k units, the average price is 400 usd/unit. Portable coating thickness gauges are handheld devices used to measure the thickness of coatings applied to various substrates. They provide a quick and non-destructive method of determining the thickness of paint, powder coatings, plating, anodizing, and other types of coatings on metal or non-metal substrates.

Market Concentration and Major Players:

Internationally, the market for driver status monitors is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Elcometer and Kett. Domestically, the driver status monitor market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing of portable coating thickness gauges is essentially a precision electronic instrument assembly process. High-precision excitation and induction coils are first wound around the probe end, or Hall elements are encapsulated in wear-resistant magnetic pole shoes to ensure probe constant stability. Then, SMT (Surface Mount Technology) is used to complete the main control board, which includes weak signal amplification, filtering, phase-sensitive detection, A/D converter, and MCU.

Finally, the casing is sealed, and the buttons, display screen, and battery compartment are encapsulated to complete the entire device. Finally, under controlled conditions, multi-point calibration is performed using stepped standard foil and a zero-point board, linearization and temperature compensation coefficients are written, and traceable calibration records are established.

From a global market perspective, magnetic induction and eddy current dual-mode automatic substrate identification has become the de facto standard for portable devices. The premium has shifted from simple accuracy indicators to traceable auditing, wireless data upload, built-in statistical SPC, and calibration lifecycle management. The popularization of EV lightweighting and aluminum-based bodies continues to drive up the demand for non-ferrous-based compatibility. At the same time, multi-layer thin-coating systems are also forcing repeatability and resolution rather than range as the main selling point. High-end products are still dominated by German, American, and Japanese brands with sensor consistency and certification barriers, while mid-to-low-end products are dominated by Asia-Pacific supply chains with cost-effectiveness, rapid customization, and channel coverage to grab market share. The overall trend is more like a measurement compliance tool than a simple hardware meter.

This report studies the global Portable Coating Thickness Gauges production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Coating Thickness Gauges and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Coating Thickness Gauges that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Coating Thickness Gauges total production and demand, 2021-2032, (K Units)

Global Portable Coating Thickness Gauges total production value, 2021-2032, (USD Million)

Global Portable Coating Thickness Gauges production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Coating Thickness Gauges consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Coating Thickness Gauges domestic production, consumption, key domestic manufacturers and share

Global Portable Coating Thickness Gauges production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Coating Thickness Gauges production by Theory, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Coating Thickness Gauges production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Coating Thickness Gauges market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elcometer Limited (UK), KERN & SOHN GmbH (German), Trotec GmbH (German), PCE Deutschland GmbH (Germany), Kett Electric Laboratory (Japan), ElektroPhysik (German), Extech (USA), TQC Sheen BV (Netherlands), PHYNIX GmbH & Co KG (German), Phase II Machine & Tool, Inc. (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Coating Thickness Gauges market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Theory, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Coating Thickness Gauges Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Coating Thickness Gauges Market, Segmentation by Theory:

Magnetic Thickness Measurement Method

Eddy Current Thickness Measurement Method

Ultrasonic Thickness Measurement Method

Global Portable Coating Thickness Gauges Market, Segmentation by Substrate:

Ferrous-based

Non-ferrous Metal

Non-metallic Substrate

Global Portable Coating Thickness Gauges Market, Segmentation by Probe:

Built-in Probe

External Probe

Global Portable Coating Thickness Gauges Market, Segmentation by Application:

Automotive

Metal Processing

Chemical and Petroleum

Aerospace

Other

Companies Profiled:

Elcometer Limited (UK)

KERN & SOHN GmbH (German)

Trotec GmbH (German)

PCE Deutschland GmbH (Germany)

Kett Electric Laboratory (Japan)

ElektroPhysik (German)

Extech (USA)

TQC Sheen BV (Netherlands)

PHYNIX GmbH & Co KG (German)

Phase II Machine & Tool, Inc. (USA)

Kett Electric Laboratory (Japan)

DeFelsko (USA)

Helmut Fischer (German)

Automation Dr. Nix/QNix (Germany)

BYK-Gardner (German)

REED Instruments (Canada)

Coatmaster (Switzerland)

SaluTron (German)

Jinan Hensgrand Instrument Co., Ltd(China)

Beijing TIME High Technology Ltd(China)

Beijing Cap High Technology Co.,Ltd.(China)

TECPEL CO.,LTD(China)

Key Questions Answered:

1. How big is the global Portable Coating Thickness Gauges market?
2. What is the demand of the global Portable Coating Thickness Gauges market?
3. What is the year over year growth of the global Portable Coating Thickness Gauges market?
4. What is the production and production value of the global Portable Coating Thickness Gauges market?
5. Who are the key producers in the global Portable Coating Thickness Gauges market?
6. What are the growth factors driving the market demand?

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