

Global Portable Automated External Defibrillators (AEDs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Portable Automated External Defibrillators (AEDs) market size is expected to reach \$ 1743 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Portable Automated External Defibrillators (AEDs) are compact, life-saving medical devices designed to treat sudden cardiac arrest (SCA). AEDs automatically analyze a patient's cardiac rhythm and, when necessary, deliver an electrical shock (defibrillation) to restore a normal heartbeat. In 2025, global Portable Automated External Defibrillators (AEDs) production reached approximately 646.31 K Units. The upstream segment mainly includes suppliers of medical batteries, capacitors, PCB boards, ECG sensors, electrode pads, semiconductor chips, displays, plastics, and embedded software algorithms.

Portable Automated External Defibrillators (AEDs) are critical emergency medical devices used to treat sudden cardiac arrest (SCA). Driven by expanding public-access emergency response systems, the global AED market has experienced steady growth in recent years. AEDs are designed to automatically analyze cardiac rhythms and provide guided defibrillation through voice prompts, enabling both trained professionals and laypersons to respond rapidly during cardiac emergencies. AEDs are now widely deployed in airports, schools, stadiums, shopping malls, transportation hubs, industrial facilities, and community public-access locations.

This report studies the global Portable Automated External Defibrillators (AEDs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Automated External Defibrillators (AEDs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Automated External Defibrillators (AEDs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Automated External Defibrillators (AEDs) total production and demand, 2021-2032, (K Units)

Global Portable Automated External Defibrillators (AEDs) total production value, 2021-2032, (USD Million)

Global Portable Automated External Defibrillators (AEDs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Portable Automated External Defibrillators (AEDs) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Portable Automated External Defibrillators (AEDs) domestic production, consumption, key domestic manufacturers and share

Global Portable Automated External Defibrillators (AEDs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Portable Automated External Defibrillators (AEDs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Portable Automated External Defibrillators (AEDs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Portable Automated External Defibrillators (AEDs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Zoll, Physio-Control (including HeartSine Technologies), Nihon Kohden, Schiller, Defibtech, CU Medical Systems, A.M.I. Italia, Metrax GmbH, Mediana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Automated External Defibrillators (AEDs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Automated External Defibrillators (AEDs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Automated External Defibrillators (AEDs) Market, Segmentation by Type:

Semi-Automated External Defibrillators

Fully Automated External Defibrillator

Global Portable Automated External Defibrillators (AEDs) Market, Segmentation by Portability:

Handheld AED

Backpack AED

Wall-mounted AED

Ultra-Portable AED

Global Portable Automated External Defibrillators (AEDs) Market, Segmentation by CPR Feedback Capability:

No-feedback AED

Basic CPR Feedback AED

Advanced CPR Feedback AED

Global Portable Automated External Defibrillators (AEDs) Market, Segmentation by Different Waveform Technologies:

Single Phase Wave

Biphase Wave

Global Portable Automated External Defibrillators (AEDs) Market, Segmentation by Application:

Hospital

Public Access

Home Healthcare

Other

Companies Profiled:

Philips

Zoll

Physio-Control (including HeartSine Technologies)

Nihon Kohden

Schiller

Defibtech

CU Medical Systems

A.M.I. Italia

Metrax GmbH

Mediana

Instramed

Osatu

METsis Medikal

Mindray

Beijing M&B Electronic

Shenzhen XFT

AMBULANC (SHENZHEN) TECH. CO., LTD

WeWell Medical Technology

Jousing

Yuwell

Biosis Healing

Key Questions Answered:

1. How big is the global Portable Automated External Defibrillators (AEDs) market?
2. What is the demand of the global Portable Automated External Defibrillators (AEDs) market?
3. What is the year over year growth of the global Portable Automated External Defibrillators (AEDs) market?
4. What is the production and production value of the global Portable Automated External Defibrillators (AEDs) market?
5. Who are the key producers in the global Portable Automated External Defibrillators (AEDs) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Portable Automated External Defibrillators (AEDs) Introduction
- 1.2 World Portable Automated External Defibrillators (AEDs) Supply & Forecast
 - 1.2.1 World Portable Automated External Defibrillators (AEDs) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Portable Automated External Defibrillators (AEDs) Production (2021-2032)
 - 1.2.3 World Portable Automated External Defibrillators (AEDs) Pricing Trends (2021-2032)
- 1.3 World Portable Automated External Defibrillators (AEDs) Production by Region (Based on Production Site)
 - 1.3.1 World Portable Automated External Defibrillators (AEDs) Production Value by Region (2021-2032)
 - 1.3.2 World Portable Automated External Defibrillators (AEDs) Production by Region (2021-2032)
 - 1.3.3 World Portable Automated External Defibrillators (AEDs) Average Price by Region (2021-2032)
 - 1.3.4 North America Portable Automated External Defibrillators (AEDs) Production (2021-2032)
 - 1.3.5 Europe Portable Automated External Defibrillators (AEDs) Production (2021-2032)
 - 1.3.6 China Portable Automated External Defibrillators (AEDs) Production (2021-2032)
 - 1.3.7 Japan Portable Automated External Defibrillators (AEDs) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Portable Automated External Defibrillators (AEDs) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Portable Automated External Defibrillators (AEDs) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Portable Automated External Defibrillators (AEDs) Demand (2021-2032)
- 2.2 World Portable Automated External Defibrillators (AEDs) Consumption by Region
 - 2.2.1 World Portable Automated External Defibrillators (AEDs) Consumption by Region (2021-2026)
 - 2.2.2 World Portable Automated External Defibrillators (AEDs) Consumption Forecast by Region (2027-2032)
- 2.3 United States Portable Automated External Defibrillators (AEDs) Consumption

(2021-2032)

2.4 China Portable Automated External Defibrillators (AEDs) Consumption (2021-2032)

2.5 Europe Portable Automated External Defibrillators (AEDs) Consumption
(2021-2032)

2.6 Japan Portable Automated External Defibrillators (AEDs) Consumption (2021-2032)

2.7 South Korea Portable Automated External Defibrillators (AEDs) Consumption
(2021-2032)

2.8 ASEAN Portable Automated External Defibrillators (AEDs) Consumption
(2021-2032)

2.9 India Portable Automated External Defibrillators (AEDs) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Portable Automated External Defibrillators (AEDs) Production Value by
Manufacturer (2021-2026)

3.2 World Portable Automated External Defibrillators (AEDs) Production by
Manufacturer (2021-2026)

3.3 World Portable Automated External Defibrillators (AEDs) Average Price by
Manufacturer (2021-2026)

3.4 Portable Automated External Defibrillators (AEDs) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Portable Automated External Defibrillators (AEDs) Industry Rank of Major
Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Portable Automated External Defibrillators
(AEDs) in 2025

3.5.3 Global Concentration Ratios (CR8) for Portable Automated External Defibrillators
(AEDs) in 2025

3.6 Portable Automated External Defibrillators (AEDs) Market: Overall Company
Footprint Analysis

3.6.1 Portable Automated External Defibrillators (AEDs) Market: Region Footprint

3.6.2 Portable Automated External Defibrillators (AEDs) Market: Company Product
Type Footprint

3.6.3 Portable Automated External Defibrillators (AEDs) Market: Company Product
Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Portable Automated External Defibrillators (AEDs)

Production Value Comparison

4.1.1 United States VS China: Portable Automated External Defibrillators (AEDs)

Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Portable Automated External Defibrillators (AEDs)

Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Portable Automated External Defibrillators (AEDs)

Production Comparison

4.2.1 United States VS China: Portable Automated External Defibrillators (AEDs)

Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Portable Automated External Defibrillators (AEDs)

Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Portable Automated External Defibrillators (AEDs)

Consumption Comparison

4.3.1 United States VS China: Portable Automated External Defibrillators (AEDs)

Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Portable Automated External Defibrillators (AEDs)

Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Portable Automated External Defibrillators (AEDs)

Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Portable Automated External Defibrillators (AEDs)

Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production (2021-2026)

4.5 China Based Portable Automated External Defibrillators (AEDs) Manufacturers and Market Share

4.5.1 China Based Portable Automated External Defibrillators (AEDs) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value (2021-2026)

4.5.3 China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production (2021-2026)

4.6 Rest of World Based Portable Automated External Defibrillators (AEDs)

Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Portable Automated External Defibrillators (AEDs)

Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Portable Automated External Defibrillators (AEDs) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Semi-Automated External Defibrillators

5.2.2 Fully Automated External Defibrillator

5.3 Market Segment by Type

5.3.1 World Portable Automated External Defibrillators (AEDs) Production by Type (2021-2032)

5.3.2 World Portable Automated External Defibrillators (AEDs) Production Value by Type (2021-2032)

5.3.3 World Portable Automated External Defibrillators (AEDs) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PORTABILITY

6.1 World Portable Automated External Defibrillators (AEDs) Market Size Overview by Portability: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Portability

6.2.1 Handheld AED

6.2.2 Backpack AED

6.2.3 Wall-mounted AED

6.2.4 Ultra-Portable AED

6.3 Market Segment by Portability

6.3.1 World Portable Automated External Defibrillators (AEDs) Production by Portability (2021-2032)

6.3.2 World Portable Automated External Defibrillators (AEDs) Production Value by Portability (2021-2032)

6.3.3 World Portable Automated External Defibrillators (AEDs) Average Price by Portability (2021-2032)

7 MARKET ANALYSIS BY CPR FEEDBACK CAPABILITY

7.1 World Portable Automated External Defibrillators (AEDs) Market Size Overview by CPR Feedback Capability: 2021 VS 2025 VS 2032

7.2 Segment Introduction by CPR Feedback Capability

7.2.1 No-feedback AED

7.2.2 Basic CPR Feedback AED

7.2.3 Advanced CPR Feedback AED

7.3 Market Segment by CPR Feedback Capability

7.3.1 World Portable Automated External Defibrillators (AEDs) Production by CPR Feedback Capability (2021-2032)

7.3.2 World Portable Automated External Defibrillators (AEDs) Production Value by CPR Feedback Capability (2021-2032)

7.3.3 World Portable Automated External Defibrillators (AEDs) Average Price by CPR Feedback Capability (2021-2032)

8 MARKET ANALYSIS BY DIFFERENT WAVEFORM TECHNOLOGIES

8.1 World Portable Automated External Defibrillators (AEDs) Market Size Overview by Different Waveform Technologies: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Different Waveform Technologies

8.2.1 Single Phase Wave

8.2.2 Biphasic Wave

8.3 Market Segment by Different Waveform Technologies

8.3.1 World Portable Automated External Defibrillators (AEDs) Production by Different Waveform Technologies (2021-2032)

8.3.2 World Portable Automated External Defibrillators (AEDs) Production Value by Different Waveform Technologies (2021-2032)

8.3.3 World Portable Automated External Defibrillators (AEDs) Average Price by Different Waveform Technologies (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Portable Automated External Defibrillators (AEDs) Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Hospital

9.2.2 Public Access

9.2.3 Home Healthcare

9.2.4 Other

9.3 Market Segment by Application

9.3.1 World Portable Automated External Defibrillators (AEDs) Production by Application (2021-2032)

9.3.2 World Portable Automated External Defibrillators (AEDs) Production Value by Application (2021-2032)

9.3.3 World Portable Automated External Defibrillators (AEDs) Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Philips

10.1.1 Philips Details

10.1.2 Philips Major Business

10.1.3 Philips Portable Automated External Defibrillators (AEDs) Product and Services

10.1.4 Philips Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Philips Recent Developments/Updates

10.1.6 Philips Competitive Strengths & Weaknesses

10.2 Zoll

10.2.1 Zoll Details

10.2.2 Zoll Major Business

10.2.3 Zoll Portable Automated External Defibrillators (AEDs) Product and Services

10.2.4 Zoll Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Zoll Recent Developments/Updates

10.2.6 Zoll Competitive Strengths & Weaknesses

10.3 Physio-Control (including HeartSine Technologies)

10.3.1 Physio-Control (including HeartSine Technologies) Details

10.3.2 Physio-Control (including HeartSine Technologies) Major Business

10.3.3 Physio-Control (including HeartSine Technologies) Portable Automated External Defibrillators (AEDs) Product and Services

10.3.4 Physio-Control (including HeartSine Technologies) Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Physio-Control (including HeartSine Technologies) Recent Developments/Updates

10.3.6 Physio-Control (including HeartSine Technologies) Competitive Strengths &

Weaknesses

10.4 Nihon Kohden

10.4.1 Nihon Kohden Details

10.4.2 Nihon Kohden Major Business

10.4.3 Nihon Kohden Portable Automated External Defibrillators (AEDs) Product and Services

10.4.4 Nihon Kohden Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Nihon Kohden Recent Developments/Updates

10.4.6 Nihon Kohden Competitive Strengths & Weaknesses

10.5 Schiller

10.5.1 Schiller Details

10.5.2 Schiller Major Business

10.5.3 Schiller Portable Automated External Defibrillators (AEDs) Product and Services

10.5.4 Schiller Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Schiller Recent Developments/Updates

10.5.6 Schiller Competitive Strengths & Weaknesses

10.6 Defibtech

10.6.1 Defibtech Details

10.6.2 Defibtech Major Business

10.6.3 Defibtech Portable Automated External Defibrillators (AEDs) Product and Services

10.6.4 Defibtech Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Defibtech Recent Developments/Updates

10.6.6 Defibtech Competitive Strengths & Weaknesses

10.7 CU Medical Systems

10.7.1 CU Medical Systems Details

10.7.2 CU Medical Systems Major Business

10.7.3 CU Medical Systems Portable Automated External Defibrillators (AEDs) Product and Services

10.7.4 CU Medical Systems Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 CU Medical Systems Recent Developments/Updates

10.7.6 CU Medical Systems Competitive Strengths & Weaknesses

10.8 A.M.I. Italia

10.8.1 A.M.I. Italia Details

- 10.8.2 A.M.I. Italia Major Business
- 10.8.3 A.M.I. Italia Portable Automated External Defibrillators (AEDs) Product and Services
- 10.8.4 A.M.I. Italia Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 A.M.I. Italia Recent Developments/Updates
- 10.8.6 A.M.I. Italia Competitive Strengths & Weaknesses
- 10.9 Metrax GmbH
- 10.9.1 Metrax GmbH Details
- 10.9.2 Metrax GmbH Major Business
- 10.9.3 Metrax GmbH Portable Automated External Defibrillators (AEDs) Product and Services
- 10.9.4 Metrax GmbH Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Metrax GmbH Recent Developments/Updates
- 10.9.6 Metrax GmbH Competitive Strengths & Weaknesses
- 10.10 Mediana
- 10.10.1 Mediana Details
- 10.10.2 Mediana Major Business
- 10.10.3 Mediana Portable Automated External Defibrillators (AEDs) Product and Services
- 10.10.4 Mediana Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.10.5 Mediana Recent Developments/Updates
- 10.10.6 Mediana Competitive Strengths & Weaknesses
- 10.11 Instramed
- 10.11.1 Instramed Details
- 10.11.2 Instramed Major Business
- 10.11.3 Instramed Portable Automated External Defibrillators (AEDs) Product and Services
- 10.11.4 Instramed Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.11.5 Instramed Recent Developments/Updates
- 10.11.6 Instramed Competitive Strengths & Weaknesses
- 10.12 Osatu
- 10.12.1 Osatu Details
- 10.12.2 Osatu Major Business
- 10.12.3 Osatu Portable Automated External Defibrillators (AEDs) Product and Services

10.12.4 Osatu Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Osatu Recent Developments/Updates

10.12.6 Osatu Competitive Strengths & Weaknesses

10.13 METsis Medikal

10.13.1 METsis Medikal Details

10.13.2 METsis Medikal Major Business

10.13.3 METsis Medikal Portable Automated External Defibrillators (AEDs) Product and Services

10.13.4 METsis Medikal Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 METsis Medikal Recent Developments/Updates

10.13.6 METsis Medikal Competitive Strengths & Weaknesses

10.14 Mindray

10.14.1 Mindray Details

10.14.2 Mindray Major Business

10.14.3 Mindray Portable Automated External Defibrillators (AEDs) Product and Services

10.14.4 Mindray Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Mindray Recent Developments/Updates

10.14.6 Mindray Competitive Strengths & Weaknesses

10.15 Beijing M&B Electronic

10.15.1 Beijing M&B Electronic Details

10.15.2 Beijing M&B Electronic Major Business

10.15.3 Beijing M&B Electronic Portable Automated External Defibrillators (AEDs) Product and Services

10.15.4 Beijing M&B Electronic Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Beijing M&B Electronic Recent Developments/Updates

10.15.6 Beijing M&B Electronic Competitive Strengths & Weaknesses

10.16 Shenzhen XFT

10.16.1 Shenzhen XFT Details

10.16.2 Shenzhen XFT Major Business

10.16.3 Shenzhen XFT Portable Automated External Defibrillators (AEDs) Product and Services

10.16.4 Shenzhen XFT Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Shenzhen XFT Recent Developments/Updates

- 10.16.6 Shenzhen XFT Competitive Strengths & Weaknesses
- 10.17 AMBULANC (SHENZHEN) TECH. CO., LTD
 - 10.17.1 AMBULANC (SHENZHEN) TECH. CO., LTD Details
 - 10.17.2 AMBULANC (SHENZHEN) TECH. CO., LTD Major Business
 - 10.17.3 AMBULANC (SHENZHEN) TECH. CO., LTD Portable Automated External Defibrillators (AEDs) Product and Services
 - 10.17.4 AMBULANC (SHENZHEN) TECH. CO., LTD Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 AMBULANC (SHENZHEN) TECH. CO., LTD Recent Developments/Updates
 - 10.17.6 AMBULANC (SHENZHEN) TECH. CO., LTD Competitive Strengths & Weaknesses
- 10.18 WeWell Medical Technology
 - 10.18.1 WeWell Medical Technology Details
 - 10.18.2 WeWell Medical Technology Major Business
 - 10.18.3 WeWell Medical Technology Portable Automated External Defibrillators (AEDs) Product and Services
 - 10.18.4 WeWell Medical Technology Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 WeWell Medical Technology Recent Developments/Updates
 - 10.18.6 WeWell Medical Technology Competitive Strengths & Weaknesses
- 10.19 Jousing
 - 10.19.1 Jousing Details
 - 10.19.2 Jousing Major Business
 - 10.19.3 Jousing Portable Automated External Defibrillators (AEDs) Product and Services
 - 10.19.4 Jousing Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Jousing Recent Developments/Updates
 - 10.19.6 Jousing Competitive Strengths & Weaknesses
- 10.20 Yuwell
 - 10.20.1 Yuwell Details
 - 10.20.2 Yuwell Major Business
 - 10.20.3 Yuwell Portable Automated External Defibrillators (AEDs) Product and Services
 - 10.20.4 Yuwell Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Yuwell Recent Developments/Updates
 - 10.20.6 Yuwell Competitive Strengths & Weaknesses

10.21 Biosis Healing

10.21.1 Biosis Healing Details

10.21.2 Biosis Healing Major Business

10.21.3 Biosis Healing Portable Automated External Defibrillators (AEDs) Product and Services

10.21.4 Biosis Healing Portable Automated External Defibrillators (AEDs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Biosis Healing Recent Developments/Updates

10.21.6 Biosis Healing Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Portable Automated External Defibrillators (AEDs) Industry Chain

11.2 Portable Automated External Defibrillators (AEDs) Upstream Analysis

11.2.1 Portable Automated External Defibrillators (AEDs) Core Raw Materials

11.2.2 Main Manufacturers of Portable Automated External Defibrillators (AEDs) Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Portable Automated External Defibrillators (AEDs) Production Mode

11.6 Portable Automated External Defibrillators (AEDs) Procurement Model

11.7 Portable Automated External Defibrillators (AEDs) Industry Sales Model and Sales Channels

11.7.1 Portable Automated External Defibrillators (AEDs) Sales Model

11.7.2 Portable Automated External Defibrillators (AEDs) Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Portable Automated External Defibrillators (AEDs) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Portable Automated External Defibrillators (AEDs) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Portable Automated External Defibrillators (AEDs) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Region (2021-2026)

Table 5. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Region (2027-2032)

Table 6. World Portable Automated External Defibrillators (AEDs) Production by Region (2021-2026) & (K Units)

Table 7. World Portable Automated External Defibrillators (AEDs) Production by Region (2027-2032) & (K Units)

Table 8. World Portable Automated External Defibrillators (AEDs) Production Market Share by Region (2021-2026)

Table 9. World Portable Automated External Defibrillators (AEDs) Production Market Share by Region (2027-2032)

Table 10. World Portable Automated External Defibrillators (AEDs) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Portable Automated External Defibrillators (AEDs) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Portable Automated External Defibrillators (AEDs) Major Market Trends

Table 13. World Portable Automated External Defibrillators (AEDs) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Portable Automated External Defibrillators (AEDs) Consumption by Region (2021-2026) & (K Units)

Table 15. World Portable Automated External Defibrillators (AEDs) Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Portable Automated External Defibrillators (AEDs) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Portable Automated External Defibrillators (AEDs) Producers in 2025

Table 18. World Portable Automated External Defibrillators (AEDs) Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Portable Automated External Defibrillators (AEDs) Producers in 2025

Table 20. World Portable Automated External Defibrillators (AEDs) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Portable Automated External Defibrillators (AEDs) Company Evaluation Quadrant

Table 22. World Portable Automated External Defibrillators (AEDs) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Portable Automated External Defibrillators (AEDs) Production Site of Key Manufacturer

Table 24. Portable Automated External Defibrillators (AEDs) Market: Company Product Type Footprint

Table 25. Portable Automated External Defibrillators (AEDs) Market: Company Product Application Footprint

Table 26. Portable Automated External Defibrillators (AEDs) Competitive Factors

Table 27. Portable Automated External Defibrillators (AEDs) New Entrant and Capacity Expansion Plans

Table 28. Portable Automated External Defibrillators (AEDs) Mergers & Acquisitions Activity

Table 29. United States VS China Portable Automated External Defibrillators (AEDs) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Portable Automated External Defibrillators (AEDs) Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Portable Automated External Defibrillators (AEDs) Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Portable Automated External Defibrillators (AEDs) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Market Share (2021-2026)

Table 37. China Based Portable Automated External Defibrillators (AEDs) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Market Share (2021-2026)

Table 42. Rest of World Based Portable Automated External Defibrillators (AEDs) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Market Share (2021-2026)

Table 47. World Portable Automated External Defibrillators (AEDs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Portable Automated External Defibrillators (AEDs) Production by Type (2021-2026) & (K Units)

Table 49. World Portable Automated External Defibrillators (AEDs) Production by Type (2027-2032) & (K Units)

Table 50. World Portable Automated External Defibrillators (AEDs) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Portable Automated External Defibrillators (AEDs) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Portable Automated External Defibrillators (AEDs) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Portable Automated External Defibrillators (AEDs) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Portable Automated External Defibrillators (AEDs) Production Value by Portability, (USD Million), 2021 & 2025 & 2032

Table 55. World Portable Automated External Defibrillators (AEDs) Production by Portability (2021-2026) & (K Units)

Table 56. World Portable Automated External Defibrillators (AEDs) Production by Portability (2027-2032) & (K Units)

Table 57. World Portable Automated External Defibrillators (AEDs) Production Value by Portability (2021-2026) & (USD Million)

Table 58. World Portable Automated External Defibrillators (AEDs) Production Value by

Portability (2027-2032) & (USD Million)

Table 59. World Portable Automated External Defibrillators (AEDs) Average Price by Portability (2021-2026) & (US\$/Unit)

Table 60. World Portable Automated External Defibrillators (AEDs) Average Price by Portability (2027-2032) & (US\$/Unit)

Table 61. World Portable Automated External Defibrillators (AEDs) Production Value by CPR Feedback Capability, (USD Million), 2021 & 2025 & 2032

Table 62. World Portable Automated External Defibrillators (AEDs) Production by CPR Feedback Capability (2021-2026) & (K Units)

Table 63. World Portable Automated External Defibrillators (AEDs) Production by CPR Feedback Capability (2027-2032) & (K Units)

Table 64. World Portable Automated External Defibrillators (AEDs) Production Value by CPR Feedback Capability (2021-2026) & (USD Million)

Table 65. World Portable Automated External Defibrillators (AEDs) Production Value by CPR Feedback Capability (2027-2032) & (USD Million)

Table 66. World Portable Automated External Defibrillators (AEDs) Average Price by CPR Feedback Capability (2021-2026) & (US\$/Unit)

Table 67. World Portable Automated External Defibrillators (AEDs) Average Price by CPR Feedback Capability (2027-2032) & (US\$/Unit)

Table 68. World Portable Automated External Defibrillators (AEDs) Production Value by Different Waveform Technologies, (USD Million), 2021 & 2025 & 2032

Table 69. World Portable Automated External Defibrillators (AEDs) Production by Different Waveform Technologies (2021-2026) & (K Units)

Table 70. World Portable Automated External Defibrillators (AEDs) Production by Different Waveform Technologies (2027-2032) & (K Units)

Table 71. World Portable Automated External Defibrillators (AEDs) Production Value by Different Waveform Technologies (2021-2026) & (USD Million)

Table 72. World Portable Automated External Defibrillators (AEDs) Production Value by Different Waveform Technologies (2027-2032) & (USD Million)

Table 73. World Portable Automated External Defibrillators (AEDs) Average Price by Different Waveform Technologies (2021-2026) & (US\$/Unit)

Table 74. World Portable Automated External Defibrillators (AEDs) Average Price by Different Waveform Technologies (2027-2032) & (US\$/Unit)

Table 75. World Portable Automated External Defibrillators (AEDs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Portable Automated External Defibrillators (AEDs) Production by Application (2021-2026) & (K Units)

Table 77. World Portable Automated External Defibrillators (AEDs) Production by Application (2027-2032) & (K Units)

Table 78. World Portable Automated External Defibrillators (AEDs) Production Value by Application (2021-2026) & (USD Million)

Table 79. World Portable Automated External Defibrillators (AEDs) Production Value by Application (2027-2032) & (USD Million)

Table 80. World Portable Automated External Defibrillators (AEDs) Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Portable Automated External Defibrillators (AEDs) Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Philips Basic Information, Manufacturing Base and Competitors

Table 83. Philips Major Business

Table 84. Philips Portable Automated External Defibrillators (AEDs) Product and Services

Table 85. Philips Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Philips Recent Developments/Updates

Table 87. Philips Competitive Strengths & Weaknesses

Table 88. Zoll Basic Information, Manufacturing Base and Competitors

Table 89. Zoll Major Business

Table 90. Zoll Portable Automated External Defibrillators (AEDs) Product and Services

Table 91. Zoll Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Zoll Recent Developments/Updates

Table 93. Zoll Competitive Strengths & Weaknesses

Table 94. Physio-Control (including HeartSine Technologies) Basic Information, Manufacturing Base and Competitors

Table 95. Physio-Control (including HeartSine Technologies) Major Business

Table 96. Physio-Control (including HeartSine Technologies) Portable Automated External Defibrillators (AEDs) Product and Services

Table 97. Physio-Control (including HeartSine Technologies) Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Physio-Control (including HeartSine Technologies) Recent Developments/Updates

Table 99. Physio-Control (including HeartSine Technologies) Competitive Strengths & Weaknesses

Table 100. Nihon Kohden Basic Information, Manufacturing Base and Competitors

Table 101. Nihon Kohden Major Business

Table 102. Nihon Kohden Portable Automated External Defibrillators (AEDs) Product and Services

Table 103. Nihon Kohden Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Nihon Kohden Recent Developments/Updates

Table 105. Nihon Kohden Competitive Strengths & Weaknesses

Table 106. Schiller Basic Information, Manufacturing Base and Competitors

Table 107. Schiller Major Business

Table 108. Schiller Portable Automated External Defibrillators (AEDs) Product and Services

Table 109. Schiller Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Schiller Recent Developments/Updates

Table 111. Schiller Competitive Strengths & Weaknesses

Table 112. Defibtech Basic Information, Manufacturing Base and Competitors

Table 113. Defibtech Major Business

Table 114. Defibtech Portable Automated External Defibrillators (AEDs) Product and Services

Table 115. Defibtech Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Defibtech Recent Developments/Updates

Table 117. Defibtech Competitive Strengths & Weaknesses

Table 118. CU Medical Systems Basic Information, Manufacturing Base and Competitors

Table 119. CU Medical Systems Major Business

Table 120. CU Medical Systems Portable Automated External Defibrillators (AEDs) Product and Services

Table 121. CU Medical Systems Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. CU Medical Systems Recent Developments/Updates

Table 123. CU Medical Systems Competitive Strengths & Weaknesses

Table 124. A.M.I. Italia Basic Information, Manufacturing Base and Competitors

Table 125. A.M.I. Italia Major Business

Table 126. A.M.I. Italia Portable Automated External Defibrillators (AEDs) Product and Services

Table 127. A.M.I. Italia Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. A.M.I. Italia Recent Developments/Updates

Table 129. A.M.I. Italia Competitive Strengths & Weaknesses

Table 130. Metrax GmbH Basic Information, Manufacturing Base and Competitors

Table 131. Metrax GmbH Major Business

Table 132. Metrax GmbH Portable Automated External Defibrillators (AEDs) Product and Services

Table 133. Metrax GmbH Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Metrax GmbH Recent Developments/Updates

Table 135. Metrax GmbH Competitive Strengths & Weaknesses

Table 136. Mediana Basic Information, Manufacturing Base and Competitors

Table 137. Mediana Major Business

Table 138. Mediana Portable Automated External Defibrillators (AEDs) Product and Services

Table 139. Mediana Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Mediana Recent Developments/Updates

Table 141. Mediana Competitive Strengths & Weaknesses

Table 142. Instramed Basic Information, Manufacturing Base and Competitors

Table 143. Instramed Major Business

Table 144. Instramed Portable Automated External Defibrillators (AEDs) Product and Services

Table 145. Instramed Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Instramed Recent Developments/Updates

Table 147. Instramed Competitive Strengths & Weaknesses

Table 148. Osatu Basic Information, Manufacturing Base and Competitors

Table 149. Osatu Major Business

Table 150. Osatu Portable Automated External Defibrillators (AEDs) Product and Services

Table 151. Osatu Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Osatu Recent Developments/Updates
Table 153. Osatu Competitive Strengths & Weaknesses
Table 154. METsis Medikal Basic Information, Manufacturing Base and Competitors
Table 155. METsis Medikal Major Business
Table 156. METsis Medikal Portable Automated External Defibrillators (AEDs) Product and Services
Table 157. METsis Medikal Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. METsis Medikal Recent Developments/Updates
Table 159. METsis Medikal Competitive Strengths & Weaknesses
Table 160. Mindray Basic Information, Manufacturing Base and Competitors
Table 161. Mindray Major Business
Table 162. Mindray Portable Automated External Defibrillators (AEDs) Product and Services
Table 163. Mindray Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. Mindray Recent Developments/Updates
Table 165. Mindray Competitive Strengths & Weaknesses
Table 166. Beijing M&B Electronic Basic Information, Manufacturing Base and Competitors
Table 167. Beijing M&B Electronic Major Business
Table 168. Beijing M&B Electronic Portable Automated External Defibrillators (AEDs) Product and Services
Table 169. Beijing M&B Electronic Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 170. Beijing M&B Electronic Recent Developments/Updates
Table 171. Beijing M&B Electronic Competitive Strengths & Weaknesses
Table 172. Shenzhen XFT Basic Information, Manufacturing Base and Competitors
Table 173. Shenzhen XFT Major Business
Table 174. Shenzhen XFT Portable Automated External Defibrillators (AEDs) Product and Services
Table 175. Shenzhen XFT Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. Shenzhen XFT Recent Developments/Updates
Table 177. Shenzhen XFT Competitive Strengths & Weaknesses

Table 178. AMBULANC (SHENZHEN) TECH. CO., LTD Basic Information, Manufacturing Base and Competitors
Table 179. AMBULANC (SHENZHEN) TECH. CO., LTD Major Business
Table 180. AMBULANC (SHENZHEN) TECH. CO., LTD Portable Automated External Defibrillators (AEDs) Product and Services
Table 181. AMBULANC (SHENZHEN) TECH. CO., LTD Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 182. AMBULANC (SHENZHEN) TECH. CO., LTD Recent Developments/Updates
Table 183. AMBULANC (SHENZHEN) TECH. CO., LTD Competitive Strengths & Weaknesses
Table 184. WeWell Medical Technology Basic Information, Manufacturing Base and Competitors
Table 185. WeWell Medical Technology Major Business
Table 186. WeWell Medical Technology Portable Automated External Defibrillators (AEDs) Product and Services
Table 187. WeWell Medical Technology Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 188. WeWell Medical Technology Recent Developments/Updates
Table 189. WeWell Medical Technology Competitive Strengths & Weaknesses
Table 190. Jousing Basic Information, Manufacturing Base and Competitors
Table 191. Jousing Major Business
Table 192. Jousing Portable Automated External Defibrillators (AEDs) Product and Services
Table 193. Jousing Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 194. Jousing Recent Developments/Updates
Table 195. Jousing Competitive Strengths & Weaknesses
Table 196. Yuwell Basic Information, Manufacturing Base and Competitors
Table 197. Yuwell Major Business
Table 198. Yuwell Portable Automated External Defibrillators (AEDs) Product and Services
Table 199. Yuwell Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 200. Yuwell Recent Developments/Updates
Table 201. Yuwell Competitive Strengths & Weaknesses

Table 202. Biosis Healing Basic Information, Manufacturing Base and Competitors

Table 203. Biosis Healing Major Business

Table 204. Biosis Healing Portable Automated External Defibrillators (AEDs) Product and Services

Table 205. Biosis Healing Portable Automated External Defibrillators (AEDs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Biosis Healing Recent Developments/Updates

Table 207. Biosis Healing Competitive Strengths & Weaknesses

Table 208. Global Key Players of Portable Automated External Defibrillators (AEDs) Upstream (Raw Materials)

Table 209. Global Portable Automated External Defibrillators (AEDs) Typical Customers

Table 210. Portable Automated External Defibrillators (AEDs) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Portable Automated External Defibrillators (AEDs) Picture

Figure 2. World Portable Automated External Defibrillators (AEDs) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Portable Automated External Defibrillators (AEDs) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Portable Automated External Defibrillators (AEDs) Production (2021-2032) & (K Units)

Figure 5. World Portable Automated External Defibrillators (AEDs) Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Region (2021-2032)

Figure 7. World Portable Automated External Defibrillators (AEDs) Production Market Share by Region (2021-2032)

Figure 8. North America Portable Automated External Defibrillators (AEDs) Production (2021-2032) & (K Units)

Figure 9. Europe Portable Automated External Defibrillators (AEDs) Production (2021-2032) & (K Units)

Figure 10. China Portable Automated External Defibrillators (AEDs) Production (2021-2032) & (K Units)

Figure 11. Japan Portable Automated External Defibrillators (AEDs) Production (2021-2032) & (K Units)

Figure 12. Portable Automated External Defibrillators (AEDs) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 15. World Portable Automated External Defibrillators (AEDs) Consumption Market Share by Region (2021-2032)

Figure 16. United States Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 17. China Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 18. Europe Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 19. Japan Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 20. South Korea Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 22. India Portable Automated External Defibrillators (AEDs) Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Portable Automated External Defibrillators (AEDs) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Portable Automated External Defibrillators (AEDs) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Portable Automated External Defibrillators (AEDs) Markets in 2025

Figure 26. United States VS China: Portable Automated External Defibrillators (AEDs) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Portable Automated External Defibrillators (AEDs) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Portable Automated External Defibrillators (AEDs) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Market Share 2025

Figure 30. China Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Portable Automated External Defibrillators (AEDs) Production Market Share 2025

Figure 32. World Portable Automated External Defibrillators (AEDs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Type in 2025

Figure 34. Semi-Automated External Defibrillators

Figure 35. Fully Automated External Defibrillator

Figure 36. World Portable Automated External Defibrillators (AEDs) Production Market Share by Type (2021-2032)

Figure 37. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Type (2021-2032)

Figure 38. World Portable Automated External Defibrillators (AEDs) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Portable Automated External Defibrillators (AEDs) Production Value by Portability, (USD Million), 2021 & 2025 & 2032

Figure 40. World Portable Automated External Defibrillators (AEDs) Production Value

Market Share by Portability in 2025

Figure 41. Handheld AED

Figure 42. Backpack AED

Figure 43. Wall-mounted AED

Figure 44. Ultra-Portable AED

Figure 45. World Portable Automated External Defibrillators (AEDs) Production Market Share by Portability (2021-2032)

Figure 46. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Portability (2021-2032)

Figure 47. World Portable Automated External Defibrillators (AEDs) Average Price by Portability (2021-2032) & (US\$/Unit)

Figure 48. World Portable Automated External Defibrillators (AEDs) Production Value by CPR Feedback Capability, (USD Million), 2021 & 2025 & 2032

Figure 49. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by CPR Feedback Capability in 2025

Figure 50. No-feedback AED

Figure 51. Basic CPR Feedback AED

Figure 52. Advanced CPR Feedback AED

Figure 53. World Portable Automated External Defibrillators (AEDs) Production Market Share by CPR Feedback Capability (2021-2032)

Figure 54. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by CPR Feedback Capability (2021-2032)

Figure 55. World Portable Automated External Defibrillators (AEDs) Average Price by CPR Feedback Capability (2021-2032) & (US\$/Unit)

Figure 56. World Portable Automated External Defibrillators (AEDs) Production Value by Different Waveform Technologies, (USD Million), 2021 & 2025 & 2032

Figure 57. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Different Waveform Technologies in 2025

Figure 58. Single Phase Wave

Figure 59. Biphasic Wave

Figure 60. World Portable Automated External Defibrillators (AEDs) Production Market Share by Different Waveform Technologies (2021-2032)

Figure 61. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Different Waveform Technologies (2021-2032)

Figure 62. World Portable Automated External Defibrillators (AEDs) Average Price by Different Waveform Technologies (2021-2032) & (US\$/Unit)

Figure 63. World Portable Automated External Defibrillators (AEDs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Portable Automated External Defibrillators (AEDs) Production Value

Market Share by Application in 2025

Figure 65. Hospital

Figure 66. Public Access

Figure 67. Home Healthcare

Figure 68. Other

Figure 69. World Portable Automated External Defibrillators (AEDs) Production Market Share by Application (2021-2032)

Figure 70. World Portable Automated External Defibrillators (AEDs) Production Value Market Share by Application (2021-2032)

Figure 71. World Portable Automated External Defibrillators (AEDs) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. Portable Automated External Defibrillators (AEDs) Industry Chain

Figure 73. Portable Automated External Defibrillators (AEDs) Procurement Model

Figure 74. Portable Automated External Defibrillators (AEDs) Sales Model

Figure 75. Portable Automated External Defibrillators (AEDs) Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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