

# Global Portable Air Filtration Panel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Portable Air Filtration Panel market size is expected to reach \$ 120 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Portable air filtration panels are on-site air treatment and safety monitoring devices configured for supplied-air respiratory protection systems. Their core function is to convert compressed air from mobile or plant compressors into safe breathing air for respirators through multi-stage filtration, pressure regulation, distribution, and continuous monitoring in applications such as painting, abrasive blasting, confined-space work, petrochemicals, pharmaceuticals, metal grinding, industrial maintenance, and high-contamination operations. These products are typically intermediate treatment modules connected between the compressed-air source and the supplied-air respirator. They mainly address issues such as particulates, oil mist, odors, moisture, carbon monoxide, and unstable source pressure in compressed air. Typical customers include industrial safety departments, painting and coating workshops, abrasive blasting contractors, shipyards, oil and gas and chemical maintenance operators, pharmaceutical and manufacturing companies, fire and rescue organizations, and public utility maintenance agencies. The commercial value of these products is mainly reflected in improving workers' respiratory safety, meeting occupational safety compliance requirements, reducing operational risks in highly contaminated work sites, and generating recurring revenue through filter replacement, sensor calibration, system integration, and safety maintenance services.

The industry value of portable air filtration panels comes from the rigid demand for air quality and continuous air-supply safety in supplied-air respiratory protection applications. In environments such as painting, abrasive blasting, metal grinding, petrochemical maintenance, confined-space work, and pharmaceutical manufacturing,

workers face not only ordinary dust, but also compound risks that may include oil mist, odors, volatile contaminants, carbon monoxide, and residual contamination from compressed-air systems. Although supplied-air respirators can provide clean air from outside the work area, the air source itself still needs to be filtered, regulated, distributed, and monitored. Portable air filtration panels perform this critical safety conversion function between the compressor and the respirator. As companies place greater emphasis on occupational health, contractor safety, and on-site risk accountability, portable air filtration panels will gradually move from specialized equipment for high-risk trades to standardized safety infrastructure for industrial maintenance, outsourced projects, and contaminated work sites.

From a product-form perspective, portable air filtration panels have developed into a technical system centered on multi-stage filtration, air-source distribution, real-time monitoring, and modular installation. Mainstream manufacturers usually classify models by number of workers, maximum flow, inlet pressure, number of outlets, filtration stages, and alarm functions. The market includes lightweight portable case-type panels for single-worker or two-worker operations, medium- and high-flow systems for multi-worker operations, wall-mounted filtration panels for fixed workstations, and cart-mounted filtration systems for project sites. Higher-end solutions are beginning to integrate CO monitoring, O<sub>2</sub> monitoring, flowmeters, safety relief valves, dryers, adsorption filter elements, and quick couplings into one platform, upgrading the product from a passive filter into a breathing-air management system. Future product upgrades will place greater emphasis on sensor reliability, filter-life indication, low-maintenance structures, rugged field enclosures, digital alarm records, and multi-standard compatibility. For customers, systems that can be rapidly deployed in complex worksites and continuously demonstrate air-quality compliance will have higher procurement priority than low-priced filtration panels alone.

From a regional and competitive perspective, the portable air filtration panel market is currently characterized by European and American brand leadership, with demand driven jointly by safety regulations and industrial applications. The U.S. market is strongly influenced by occupational safety and breathing-air quality requirements, and related companies have built strong product supply through industrial safety channels. European companies more often extend into this category from compressed-air purification, coating systems, and respiratory protection technologies, with representative strengths in compressed-air filtration, painting respiratory protection, and modular systems. Downstream consumption is concentrated in manufacturing, shipbuilding, energy, chemicals, infrastructure maintenance, and automotive coating markets in North America and Europe, while also expanding into industrial projects in

Asia-Pacific, the Middle East, and Latin America as multinational safety standards are adopted. The industry outlook is generally optimistic because occupational safety compliance will not weaken, contaminated-work outsourcing will not disappear, compressed-air systems will continue to require maintenance, and filters, sensors, calibration, and accessories create a stable aftermarket. Future competition will shift from unit-price competition to system completeness, certification compatibility, reliable alarms, and global after-sales service capabilities.

This report studies the global Portable Air Filtration Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable Air Filtration Panel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable Air Filtration Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable Air Filtration Panel total production and demand, 2021-2032, (Units)

Global Portable Air Filtration Panel total production value, 2021-2032, (USD Million)

Global Portable Air Filtration Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable Air Filtration Panel consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable Air Filtration Panel domestic production, consumption, key domestic manufacturers and share

Global Portable Air Filtration Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable Air Filtration Panel production by Air Treatment Function, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable Air Filtration Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable Air Filtration Panel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Allegro Industries, Honeywell, AIR Systems, Bullard, ENMET, Drägerwerk, Walker Filtration, Parker Hannifin, Martech Services Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable Air Filtration Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Air Treatment Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable Air Filtration Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable Air Filtration Panel Market, Segmentation by Air Treatment Function:

Particulate Filtration Portable Air Filtration Panel

Oil-Mist Filtration Portable Air Filtration Panel

Other

#### Global Portable Air Filtration Panel Market, Segmentation by Delivery Form:

Portable Case-Type Portable Air Filtration Panel

Wall-Mounted Portable Air Filtration Panel

Cart-Mounted Portable Air Filtration Panel

Fixed-Station Portable Air Filtration Panel

Other

#### Global Portable Air Filtration Panel Market, Segmentation by End-Use Industry:

Without Gas Monitoring

CO Monitoring

CO and O<sub>2</sub> Monitoring

Multi-Gas Monitoring

Other

#### Global Portable Air Filtration Panel Market, Segmentation by Application:

Oil Gas Chemical Industry

Shipbuilding Offshore Industry

Automotive Transportation Equipment Industry

Other

## Companies Profiled:

3M

Allegro Industries

Honeywell

AIR Systems

Bullard

ENMET

Drägerwerk

Walker Filtration

Parker Hannifin

Martech Services Company

Clemco Industries

Koken

Shigematsu Works

MSA Safety

GVS-RPB

Sundström Safety

SATA

Key Questions Answered:

1. How big is the global Portable Air Filtration Panel market?
2. What is the demand of the global Portable Air Filtration Panel market?
3. What is the year over year growth of the global Portable Air Filtration Panel market?
4. What is the production and production value of the global Portable Air Filtration Panel market?
5. Who are the key producers in the global Portable Air Filtration Panel market?
6. What are the growth factors driving the market demand?

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