

# Global Portable AI Ultrasound Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Portable AI Ultrasound Scanner market size was valued at US\$ 1687 million in 2025 and is forecast to a readjusted size of US\$ 4075 million by 2032 with a CAGR of 13.4% during review period.

In 2025, global Portable AI Ultrasound Scanner production reached approximately 512,500 units, with an average global market price of around US\$3,200 per unit.

The gross profit margin of major companies in the industry is between 32% ? 52%.

In 2025, the global production capacity of Portable AI Ultrasound Scanner was approximately 683,333 units.

Portable AI Ultrasound Scanner is a compact ultrasound imaging device enhanced with AI-assisted functions such as image optimization, anatomical recognition, workflow guidance, and preliminary diagnostic support. It is designed for point-of-care use in emergency, primary care, bedside, remote, and mobile healthcare scenarios where portability and operational simplicity are important.

The industrial chain of Portable AI Ultrasound Scanner includes upstream probes, piezoelectric materials, chips, displays, batteries, software algorithms, and housings. Midstream covers device design, AI integration, assembly, imaging calibration, and quality testing. Downstream applications mainly include hospitals, clinics, emergency care, primary care, remote medicine, and mobile diagnostic services.

This report is a detailed and comprehensive analysis for global Portable AI Ultrasound Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Portable AI Ultrasound Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable AI Ultrasound Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable AI Ultrasound Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Portable AI Ultrasound Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Portable AI Ultrasound Scanner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Portable AI Ultrasound Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Butterfly Network, GE HealthCare

(Vscan), Philips, Clarius Mobile Health, Exo Imaging, Siemens Healthineers (ACUSON Freestyle), Fujifilm Sonosite (iViz), Healcerion, Konica Minolta (SONIMAGE MX1), Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Portable AI Ultrasound Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Convex Array Probe Scanner

Linear Array Probe Scanner

Phased Array Probe Scanner

### Market segment by Connection Mode

Handheld Integrated AI Ultrasound

Mobile Phone Connected AI Ultrasound

Tablet-Based Portable Ultrasound

### Market segment by AI Function Module

AI Diagnostic Assistance Module

AI Image Enhancement Module

## AI Automatic Measurement Module

### Market segment by Application

Abdominal Ultrasound Examination

Musculoskeletal Ultrasound

Cardiac & Vascular Ultrasound

Other

### Major players covered

Butterfly Network

GE HealthCare (Vscan)

Philips

Clarius Mobile Health

Exo Imaging

Siemens Healthineers (ACUSON Freestyle)

Fujifilm Sonosite (iViz)

Healcerion

Konica Minolta (SONIMAGE MX1)

Mindray

Sonostar

Youkey Medical

Wisonic

Stork Healthcare

Chison

Leltek

United Imaging

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Portable AI Ultrasound Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Portable AI Ultrasound Scanner, with price, sales quantity, revenue, and global market share of Portable AI Ultrasound Scanner from 2021 to 2026.

Chapter 3, the Portable AI Ultrasound Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Portable AI Ultrasound Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Portable AI Ultrasound Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Portable AI Ultrasound Scanner.

Chapter 14 and 15, to describe Portable AI Ultrasound Scanner sales channel, distributors, customers, research findings and conclusion.

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