

Global Portable AI Ultrasound Scanner Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G096092ECB09EN.html>

Date: May 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G096092ECB09EN

Abstracts

The global Portable AI Ultrasound Scanner market size is expected to reach \$ 4075 million by 2032, rising at a market growth of 13.4% CAGR during the forecast period (2026-2032).

In 2025, global Portable AI Ultrasound Scanner production reached approximately 512,500 units, with an average global market price of around US\$3,200 per unit.

The gross profit margin of major companies in the industry is between 32% ? 52%.

In 2025, the global production capacity of Portable AI Ultrasound Scanner was approximately 683,333 units.

Portable AI Ultrasound Scanner is a compact ultrasound imaging device enhanced with AI-assisted functions such as image optimization, anatomical recognition, workflow guidance, and preliminary diagnostic support. It is designed for point-of-care use in emergency, primary care, bedside, remote, and mobile healthcare scenarios where portability and operational simplicity are important.

The industrial chain of Portable AI Ultrasound Scanner includes upstream probes, piezoelectric materials, chips, displays, batteries, software algorithms, and housings. Midstream covers device design, AI integration, assembly, imaging calibration, and quality testing. Downstream applications mainly include hospitals, clinics, emergency care, primary care, remote medicine, and mobile diagnostic services.

This report studies the global Portable AI Ultrasound Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Portable AI Ultrasound Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Portable AI Ultrasound Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Portable AI Ultrasound Scanner total production and demand, 2021-2032, (Units)

Global Portable AI Ultrasound Scanner total production value, 2021-2032, (USD Million)

Global Portable AI Ultrasound Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Portable AI Ultrasound Scanner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Portable AI Ultrasound Scanner domestic production, consumption, key domestic manufacturers and share

Global Portable AI Ultrasound Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Portable AI Ultrasound Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Portable AI Ultrasound Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Portable AI Ultrasound Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Butterfly Network, GE HealthCare (Vscan), Philips, Clarius Mobile Health, Exo Imaging, Siemens Healthineers (ACUSON Freestyle), Fujifilm Sonosite (iViz), Healcerion, Konica Minolta (SONIMAGE MX1), Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Portable AI Ultrasound Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Portable AI Ultrasound Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Portable AI Ultrasound Scanner Market, Segmentation by Type:

Convex Array Probe Scanner

Linear Array Probe Scanner

Phased Array Probe Scanner

Global Portable AI Ultrasound Scanner Market, Segmentation by Connection Mode:

Handheld Integrated AI Ultrasound

Mobile Phone Connected AI Ultrasound

Tablet-Based Portable Ultrasound

Global Portable AI Ultrasound Scanner Market, Segmentation by AI Function Module:

AI Diagnostic Assistance Module

AI Image Enhancement Module

AI Automatic Measurement Module

Global Portable AI Ultrasound Scanner Market, Segmentation by Application:

Abdominal Ultrasound Examination

Musculoskeletal Ultrasound

Cardiac & Vascular Ultrasound

Other

Companies Profiled:

Butterfly Network

GE HealthCare (Vscan)

Philips

Clarius Mobile Health

Exo Imaging

Siemens Healthineers (ACUSON Freestyle)

Fujifilm Sonosite (iViz)

Healcerion

Konica Minolta (SONIMAGE MX1)

Mindray

Sonostar

Youkey Medical

Wisonic

Stork Healthcare

Chison

Leltek

United Imaging

Key Questions Answered:

1. How big is the global Portable AI Ultrasound Scanner market?
2. What is the demand of the global Portable AI Ultrasound Scanner market?
3. What is the year over year growth of the global Portable AI Ultrasound Scanner market?
4. What is the production and production value of the global Portable AI Ultrasound Scanner market?
5. Who are the key producers in the global Portable AI Ultrasound Scanner market?
6. What are the growth factors driving the market demand?

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