

# Global Port Equipment Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6624A1A3DDFEN.html>

Date: August 2026

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: G6624A1A3DDFEN

## Abstracts

According to our (Global Info Research) latest study, the global Port Equipment Monitoring Software market size was valued at US\$ 2367 million in 2025 and is forecast to a readjusted size of US\$ 4713 million by 2032 with a CAGR of 10.3% during review period.

Port Equipment Monitoring Software refers to software platforms used to monitor, diagnose, maintain and optimize port and terminal handling equipment, including quay cranes, yard cranes, RTGs, RMGs, ASCs, AGVs, terminal tractors, straddle carriers, reach stackers, forklifts, mobile harbor cranes, bulk handling equipment, reefer infrastructure, OCR systems and port energy assets. These platforms combine equipment telemetry, automation systems, ECS, SCADA, TOS integration, sensors, OCR, RTLS, GNSS, maintenance workflows and analytics to improve uptime, productivity, safety and energy efficiency.

Based on our research, port equipment monitoring software should be understood as a specialized software market combining equipment health monitoring, equipment control visibility, maintenance workflows, operational performance analytics, remote diagnostics, energy monitoring and safety exception management. It is not the same as a pure TOS, a video surveillance system or a generic industrial SCADA platform. The core value of the software is to help terminal operators and equipment owners understand whether quay cranes, yard cranes, AGVs, RTGs, ASCs, terminal tractors, reach stackers, OCR systems, reefer infrastructure and port energy assets are available, productive, safe and cost-efficient. From a supply-side perspective, the market is shaped by several vendor groups. Port equipment OEMs such as Konecranes, Kalmar, ZPMC, Liebherr, Hyster-Yale, Terberg and Mitsubishi Logisnext

provide equipment telematics, remote monitoring, maintenance support and lifecycle services based on original machine data. Automation and industrial control vendors such as ABB, Siemens and TMEIC focus on crane automation, ECS, SCADA, drive systems, remote operation and equipment control monitoring. Terminal software vendors such as TBA Group, Tideworks, Kaleris, CyberLogitec and INFORM connect equipment data with terminal planning, execution and optimization workflows. OCR, RTLS, reefer monitoring and industrial IoT vendors such as Camco, IDENTEC and Advantech provide specialized data capture and edge monitoring capabilities. From the demand side, container terminals represent the largest and most equipment-intensive application because they operate dense fleets of quay cranes, yard cranes, RTGs, RMGs, ASCs, AGVs, terminal tractors, reefers and OCR systems. Bulk, breakbulk and liquid bulk terminals require monitoring for shiploaders, unloaders, conveyors, stacker-reclaimers, pumps, valves and loading arms. Ro-Ro, vehicle, intermodal and inland terminals focus more on terminal tractors, reach stackers, rail-mounted equipment and yard mobility. Passenger and cruise ports have stronger requirements around passenger-facing equipment, shore power, baggage handling, boarding bridges and service continuity. Each application segment should be treated as MECE: software revenue is classified by the primary terminal or cargo-handling scenario, and the categories add up to 100% within that dimension. From a technology roadmap perspective, the market is moving from single-machine telemetry toward integrated port equipment data platforms. Earlier systems mainly supported alarms, remote viewing and maintenance logs. Newer platforms increasingly connect TOS, ECS, SCADA, OCR, RTLS, energy systems and OEM remote service platforms to generate equipment health scores, utilization analysis, predictive maintenance alerts, remote diagnostics, automation exception handling and energy optimization. Future competition will depend less on simply collecting equipment data and more on turning equipment status, work instructions, maintenance records, spare parts, energy use, safety events and terminal KPIs into actionable operational decisions. Vendors with port automation expertise, OEM data access, TOS/ECS integration capability, industrial IoT architecture and multi-vendor equipment compatibility are likely to gain stronger positions.

This report is a detailed and comprehensive analysis for global Port Equipment Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Primary Equipment Class and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Port Equipment Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Port Equipment Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Port Equipment Monitoring Software market size and forecasts, by Primary Equipment Class and by Application, in consumption value (\$ Million), 2021-2032

Global Port Equipment Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Port Equipment Monitoring Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Port Equipment Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes Oyj, Kalmar Corporation, Shanghai Zhenhua Heavy Industries Co., Ltd., ABB Ltd, Siemens AG, TMEIC Corporation, Liebherr-International AG, Hyster-Yale Materials Handling, Inc., Terberg Special Vehicles B.V., Mitsubishi Logisnext Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Port Equipment Monitoring Software market is split by Primary Equipment Class and by

Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Primary Equipment Class and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Primary Equipment Class

Quayside Lifting and Transfer Equipment

Yard Stacking and Storage Equipment

Horizontal Transport Equipment

Mobile Cargo Handling Equipment

Gate and Inspection Equipment

Reefer and Power Connection Equipment

Port Utility and Energy Assets

#### Market segment by Primary Software Function

Equipment Health Monitoring

Operational Performance Monitoring

Maintenance Workflow Management

Remote Diagnostics and Support

Automation Control Monitoring

Energy and Emissions Monitoring

Safety and Exception Monitoring

## Market segment by Deployment Architecture

On-premise Terminal Automation Platform

OEM Remote Service Platform

Cloud Equipment Telematics Platform

Edge AI and OCR Platform

SCADA and Industrial Control Platform

Hybrid Port Data Platform

## Market segment by Application

Container Terminal Equipment Monitoring

Bulk and Breakbulk Terminal Equipment Monitoring

Liquid Bulk Terminal Equipment Monitoring

Ro-Ro and Vehicle Terminal Equipment Monitoring

Intermodal and Inland Terminal Equipment Monitoring

Passenger and Cruise Port Equipment Monitoring

Multi-cargo Port Equipment Monitoring

## Market segment by players, this report covers

Konecranes Oyj

Kalmar Corporation

Shanghai Zhenhua Heavy Industries Co., Ltd.

ABB Ltd

Siemens AG

TMEIC Corporation

Liebherr-International AG

Hyster-Yale Materials Handling, Inc.

Terberg Special Vehicles B.V.

Mitsubishi Logisnext Co., Ltd.

Camco Technologies NV

IDENTEC SOLUTIONS AG

Tideworks Technology, Inc.

TBA Group B.V.

Kaleris

CyberLogitec Co., Ltd.

INFORM GmbH

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Port Equipment Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Port Equipment Monitoring Software, with revenue, gross margin, and global market share of Port Equipment Monitoring Software from 2021 to 2026.

Chapter 3, the Port Equipment Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Primary Equipment Class and by Application, with consumption value and growth rate by Primary Equipment Class, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Port Equipment Monitoring Software market forecast, by regions, by Primary Equipment Class and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Port Equipment Monitoring Software.

Chapter 13, to describe Port Equipment Monitoring Software research findings and conclusion.

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