

Global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market size was valued at US\$ 441 million in 2025 and is forecast to a readjusted size of US\$ 549 million by 2032 with a CAGR of 3.2% during review period.

Porcine Reproductive and Respiratory Syndrome (PRRS) vaccine is a biological product designed to prevent and control PRRS, a highly contagious viral disease that affects pigs. The vaccine works by stimulating the pig's immune system to produce a protective response against the PRRS virus, thereby reducing reproductive failures such as abortions and stillbirths in sows, as well as respiratory illness and mortality in piglets and growing pigs. PRRS vaccines are typically classified into modified live vaccines (MLVs) and inactivated vaccines, and they play a critical role in improving herd health and productivity in the swine industry worldwide.

The global PRRS vaccine market is primarily driven by the widespread prevalence and economic impact of Porcine Reproductive and Respiratory Syndrome in the swine industry. PRRS is one of the most devastating diseases affecting pigs, causing significant reproductive losses in breeding herds and severe respiratory distress in growing pigs. The virus's ability to mutate and persist in herds has made it difficult to eradicate, leading to chronic infections and substantial financial losses for pig farmers. As a result, governments and veterinary authorities in major pork-producing countries such as China, the United States, and countries in the European Union have emphasized vaccination as a critical component of disease control programs.

Additionally, rising global pork consumption is pressuring producers to maintain healthier herds and ensure consistent productivity, further boosting demand for effective PRRS vaccines. Technological advancements in vaccine formulation such as the development of region-specific or genotype-specific modified live vaccines (MLVs) have improved vaccine efficacy, making immunization a more reliable and widely accepted preventive measure. Moreover, increasing biosecurity awareness and the integration of vaccination into herd health management systems are reinforcing the growth of the PRRS vaccine market globally.

Despite its importance, the PRRS vaccine market faces several challenges that limit its effectiveness and adoption in certain regions. One of the primary issues is the virus's high genetic variability, which complicates the development of universally effective vaccines. The presence of multiple genotypes and frequent mutations means that vaccine strains may not provide cross-protection against all circulating variants, leading to inconsistent results and partial immunity in vaccinated herds. Additionally, modified live vaccines (MLVs), while generally more effective than inactivated ones, carry risks of reversion to virulence or recombination with field strains, which raises safety concerns among producers and regulatory bodies. In developing regions, limited access to veterinary services, cold chain logistics, and affordability issues further hinder the widespread adoption of PRRS vaccination programs. Moreover, there remains a lack of standardized vaccination protocols across countries, and vaccine performance can vary depending on farm conditions, pig genetics, and co-infections with other pathogens. These factors make disease management complex and can reduce confidence in vaccination strategies. Overcoming these challenges requires continued investment in research and development of next-generation vaccines, improved diagnostic tools for strain identification, and stronger government support for vaccination campaigns and swine health education.

This report is a detailed and comprehensive analysis for global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Animal Husbandry Co., Ltd., Boehringer Ingelheim, MSD Animal Health, Sinopharm Animal Health, Ceva, Ruipu Biological, Qilu Animal Health, Dahuanong, CAVAC, Komipharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by

Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Live vaccines

Inactivated vaccines

Market segment by Application

Government bidding

Market sales

Major players covered

China Animal Husbandry Co., Ltd.

Boehringer Ingelheim

MSD Animal Health

Sinopharm Animal Health

Ceva

Ruipu Biological

Qilu Animal Health

Dahuanong

CAVAC

Komipharm

Agrovet

Bioveta

Jinyu

Phibro Animal Health

Tiankang

Zoetis

Yongshun Biological

Pulike Biological

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine, with price, sales quantity, revenue, and global market share of Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine from 2021 to 2026.

Chapter 3, the Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine.

Chapter 14 and 15, to describe Porcine Reproductive and Respiratory Syndrome (PRRS) Vaccine sales channel, distributors, customers, research findings and conclusion.

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