

# Global Porcelain Tableware Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Porcelain Tableware market size is expected to reach \$ 49910 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Tableware is the dishes or dishware used for setting a table, serving food and dining. The ceramic tableware includes ceramic plates, ceramic bowls, ceramic mugs & cups, ceramic teapots, etc. And ceramic kitchenware includes ceramic cookware, ceramic saucepans, ceramic bakeware, ceramic skillets, ceramic stock pots, etc.

This report focuses on the Porcelain Tableware for commercial use (Horeca/hospitality) and home use.

North America, especially the United States, continues to lead the market with its aggressive demands for tableware. This stable growth forecast is fueled by several key factors. A notable increase in the number of households with increased spending power, alongside a growing consumer inclination towards premium cutlery products that not only meet functional needs but also enhance interior aesthetics is driving product demand. The growth of the commercial sector, characterized by an increase in restaurants, cafes, and both independent and chain coffee shops, also significantly fuels the demand for tableware. This surge in dining and coffee culture emphasizes the need for varied and high-quality tableware, driving the hospitality industry to continually invest in and enhance its tableware products and services, which in turn consistently propels market development. The lifestyle trend of living in rental homes, leading to frequent moves, is credited as another factor that encourages consumers to purchase new tableware for each new residence, further stimulating market growth.

North America Ceramic Tableware market size was US\$ 4.1 billion in 2023, while

Europe was US\$ 13.1 billion. The proportion of the North America was 11.8% in 2023, while Europe's percentage was 37.8%, and it is predicted that Europe market share will reach 37.6% in 2030, trailing a CAGR of 4.25 % through the analysis period. As for the Asia, the notable markets are China, Japan and Southeast Asia, CAGR are 5.64%,3.57% and 5.81% respectively for the next 5-year period.

In Asia-Pacific, China is the largest producer, exporter, and consumer, but most of Asian manufacturers are supplying the low-end products, low price, and fierce competition. Japanese and other European brands are dominating the high-end market. India, Indonesia, and Thailand also are important producers and consumers, but most of players are small- and medium-sized manufacturers and supplying the low-and-medium-grade products.

In Europe, Germany, UK, France, Italy, Portugal, Poland, Netherlands, and Rumania are major producers, exporters and consumers, the European brands are dominating the global high-end market, like Villeroy & Boch, Rosenthal GmbH (brands like Rosenthal, Thomas, Hutschenreuther), Meissen, Fiskars Group (brands include Royal Copenhagen, Wedgwood, Royal Doulton, Arabia, Royal Albert and R?rstrand etc.) and Portmeirion Group, etc. In future, these brands will still dominate the high-end markets, due to their long brands history, rich cultural background and exquisite craft.

This report studies the global Porcelain Tableware production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Porcelain Tableware and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Porcelain Tableware that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Porcelain Tableware total production and demand, 2021-2032, (M Units)

Global Porcelain Tableware total production value, 2021-2032, (USD Million)

Global Porcelain Tableware production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Porcelain Tableware consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Porcelain Tableware domestic production, consumption, key domestic manufacturers and share

Global Porcelain Tableware production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Porcelain Tableware production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Porcelain Tableware production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Porcelain Tableware market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Villeroy & Boch, Rosenthal GmbH, Meissen, KAHLA/Thuringen Porzellan, Seltmann Weiden, WMF, BHS (Schönwald, Bauscher and Tafelstern), Fiskars Group, Portmeirion Group, Steelite International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Porcelain Tableware market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Porcelain Tableware Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Porcelain Tableware Market, Segmentation by Type:

Porcelain Tableware

Bone China Tableware

Stoneware (Ceramic)

Other Tableware

#### Global Porcelain Tableware Market, Segmentation by Application:

Horeca/Hospitality

Household

#### Companies Profiled:

Villeroy & Boch

Rosenthal GmbH

Meissen

KAHLA/Thuringen Porzellan

Seltmann Weiden

WMF

BHS (Schwald, Bauscher and Tafelstern)

Fiskars Group

Portmeirion Group

Steelite International

Churchill China

Denby Pottery Company

Royal Crown Derby

Bernardaud

Degrenne

Arc Holdings

Saturnia

Tognana Porcellane S.p.A

Richard Ginori

Vista Alegre

Apulum

Cesiro

Lubiana

Imperial Porcelain Manufactory

G?ral Porselen

K?tahya Porselen

Porland Porselen

Bonna Premium Porcelain

Libbey

Fiesta Tableware Company

Lifetime Brands

Lenox Corporation

Morimura (Noritake, Okura Art China)

Narumi

NIKKO CERAMICS, INC.

KINTO

Koransha

Hankook Chinaware

ZENHankook

Ariane Fine Porcelain

Ceramic Tableware Pvt. Limited (CTPL)

Clay Craft India

TCL Ceramics Ltd

Bharat Potteries

RAK Porcelain

PT Indo Porcelain

PT. Sango Ceramics Indonesia

Trisensa Ceramics Indonesia

PT Haeng Nam Sejahtera (HSI)

Royal Porcelain Public Company Limited

Meriss Ceramics Industrial Group

Dankotuwa Porcelain

Claytan Group

PT. Lucky Indah Keramik

Songfa Ceramics

Hualian China

Sitong Group

Guangxi Sanhuan

Jingdezhen Redleaf Ceramics

Gaochun Ceramics

**Key Questions Answered:**

1. How big is the global Porcelain Tableware market?
2. What is the demand of the global Porcelain Tableware market?
3. What is the year over year growth of the global Porcelain Tableware market?
4. What is the production and production value of the global Porcelain Tableware market?
5. Who are the key producers in the global Porcelain Tableware market?
6. What are the growth factors driving the market demand?

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