

Global Pool Shock Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pool Shock market size is expected to reach \$ 496 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of pool impactors reached 162,000 tons, with an average selling price of US\$2,216 per ton.

Pool shock agents are water treatment chemicals added to swimming pools, whirlpools, hot tubs, and other recreational water bodies in high doses, through rapid release or strong oxidation. They are used to quickly enhance redox capacity, restore free available chlorine levels, oxidize sweat, grease, urea, and other organic pollutants, break down bound chlorine such as chloramines, inhibit algae growth, and restore hygienic conditions after water quality abnormalities. These products typically use calcium hypochlorite, sodium dichloroisocyanurate, sodium hypochlorite, potassium persulfate, or a complex oxidizing system, and are supplied in granular, powder, liquid, tablet, block, and pre-packaged small quantities.

From a demand structure perspective, the maintenance of existing pools is the most important foundation of the market, rather than the construction of new pools. Shock agents are typically used during pool opening, heavy rain, high temperatures, algae blooms, surges in swimmers, increases in bound chlorine, and the appearance of odors or turbidity in the water. Their demand is characterized by recurring purchases, seasonality, and event-driven factors. North America accounts for nearly half of global revenue due to its large number of residential swimming pools and spas, mature professional maintenance channels, and a high proportion of small-package branded products. The European market is more fragmented, with private pools and tourist facilities in Southern Europe constituting the main demand. Growth in China, Southeast

Asia, the Middle East, and Latin America is largely driven by the expansion of hotels, residential communities, public swimming facilities, and water recreation projects. Extreme temperatures, heavy rainfall, and longer opening seasons increase the frequency of water quality restoration per pool, but weak macroeconomic consumption and housing market volatility can impact non-essential residential pool spending. In terms of production capacity, the industry's single-line annual capacity is approximately 4,000-4,200 tons, with an average capacity utilization rate of 87.59% and a gross profit margin of 24.91%.

This report studies the global Pool Shock production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pool Shock and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pool Shock that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pool Shock total production and demand, 2021-2032, (Kilotons)

Global Pool Shock total production value, 2021-2032, (USD Million)

Global Pool Shock production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pool Shock consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pool Shock domestic production, consumption, key domestic manufacturers and share

Global Pool Shock production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pool Shock production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pool Shock production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pool Shock market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KIK Consumer Products Inc., Solenis LLC, Westlake Corporation, Tianjin Kaifeng Chemical Co., Ltd., Huanghua Kaifeng Chemical Co., Ltd.,

Fluidra, S.A., Ercros, S.A., HASA, Inc., Tosoh Corporation, Grasim Industries Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pool Shock market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pool Shock Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pool Shock Market, Segmentation by Type:

Chlorine-containing

Chlorine-free

Global Pool Shock Market, Segmentation by Product Form:

Solid Granular

Liquid

Global Pool Shock Market, Segmentation by Usage Frequency:

Weekly

Monthly

Global Pool Shock Market, Segmentation by Application:

Cultural Tourism Hotels

Gym Clubs

Swimming Clubs

Real Estate

Other

Companies Profiled:

KIK Consumer Products Inc.

Solenis LLC

Westlake Corporation

Tianjin Kaifeng Chemical Co., Ltd.

Huanghua Kaifeng Chemical Co., Ltd.

Fluidra, S.A.

Ercros, S.A.

HASA, Inc.

Tosoh Corporation

Grasim Industries Limited

Sani Marc Inc.

HidroAll do Brasil Ltda.

Mareva SAS

Sree Rayalaseema Hi-Strength Hypo Limited

Gujarat Alkalies and Chemicals Limited

Ocedis

Haviland Enterprises, Inc.

Champion Packaging & Distribution, Inc.

Acuro Organics Limited

Wuhan AquaClear Technology Co., Ltd.

Hebei Xingfei Chemical Co., Ltd.

Heze Huayi Chemical Co., Ltd.

Haixing Eno Chemical Co., Ltd.

Chemiphase Ltd.

Pool Pro Products Pty Ltd.

Robelle Industries, Inc.

King Technology, Inc.

Key Questions Answered:

1. How big is the global Pool Shock market?
2. What is the demand of the global Pool Shock market?
3. What is the year over year growth of the global Pool Shock market?
4. What is the production and production value of the global Pool Shock market?
5. Who are the key producers in the global Pool Shock market?
6. What are the growth factors driving the market demand?

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