

Global Pool Filter Sand Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pool Filter Sand market size is expected to reach \$ 220 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

In 2025, global Pool Filter Sand production reached approximately 1.13 M Units. The average price is approximately \$160 per ton. Pool Filter Sand is a granular mineral filter medium used in swimming pool sand filters, pressure sand vessels, and related recirculating water filtration systems. It is typically produced from natural silica sand, quartz sand, or high-silica river sand through washing, drying, screening, grading, and packaging processes to achieve a controlled particle-size distribution and low impurity level.

Based on our research, Pool Filter Sand should be treated as a narrow-scope mineral filter media market rather than a pool equipment market. The core product is washed, dried, screened, and graded silica or quartz sand used in swimming pool sand filters. The most defensible market boundary covers filtration-grade silica sand, quartz sand, and high-silica natural sand sold specifically for pool sand filter applications. This boundary should be separated from sand filter tanks, pumps, valves, glass media, activated glass media, zeolite, filter balls, diatomaceous earth, and cartridge filtration systems. Official product information from suppliers such as QUIKRETE, Covia, U.S. Silica, Red Flint, Arena Industrial, EUROQUARZ, River Sands, and Holcim UK / Garside Sands shows that mainstream pool filter sand products are differentiated mainly by particle-size grading, cleanliness, silica content, low fines, and compatibility with pool sand filtration systems. The inclusion of filtration media under NSF/ANSI/CAN 50 further supports the view that this is a standardized functional material category rather than an undifferentiated commodity sand segment.

From a supply-side perspective, the industry is regionally fragmented despite the presence of several recognized brands. North America has the most visible branded and packaged product structure, supported by large installed pool bases, established retail channels, and industrial silica sand production. Covia, U.S. Silica, QUIKRETE, Red Flint, Arena Industrial, Target Products, Smart Sand, HTH, and TechMix represent different points in this structure, ranging from mineral producers to packaged-material brands. Europe is more closely linked to industrial mineral and quartz sand suppliers, with Sibelco, EUROQUARZ, and Garside Sands providing evidence-backed products for swimming pool or water filtration use. Australia has a strong regional specialist in River Sands, while Japan, South Korea, India, China, and the Middle East are more fragmented and often represented by water-treatment filter media suppliers rather than dedicated pool filter sand brands. This explains why the broad longlist is larger than the formal core list: many companies can supply quartz or silica filter sand, but fewer provide official, pool-specific product evidence.

This report studies the global Pool Filter Sand production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pool Filter Sand and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pool Filter Sand that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pool Filter Sand total production and demand, 2021-2032, (K Tons)

Global Pool Filter Sand total production value, 2021-2032, (USD Million)

Global Pool Filter Sand production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Pool Filter Sand consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Pool Filter Sand domestic production, consumption, key domestic manufacturers and share

Global Pool Filter Sand production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Pool Filter Sand production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Pool Filter Sand production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Pool Filter Sand market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covia Holdings LLC, U.S. Silica Company, The QUIKRETE Companies, LLC, Red Flint Sand and Gravel, LLC, Sibelco Group, Arena Industrial, Target Products Ltd., River Sands Pty Ltd, EUROQUARZ GmbH, Holcim UK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pool Filter Sand market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pool Filter Sand Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pool Filter Sand Market, Segmentation by Type:

Silica Sand

Quartz Sand

Others

Global Pool Filter Sand Market, Segmentation by Manufacturing Process:

Natural Washed Sand

Refined Acid-Washed Sand

High-Temperature Calcined Sand

Others

Global Pool Filter Sand Market, Segmentation by Particle Size Distribution:

Fine Sand: 0.35?0.45 mm

Standard Sand: 0.45?0.55 mm

Medium-Coarse Sand: 0.5?0.7 mm

Coarse Sand: 0.7?1.2 mm

Global Pool Filter Sand Market, Segmentation by Application:

Residential Swimming Pool Industry

Commercial Swimming Pool Industry

Aquatic Sports Facilities

Others

Companies Profiled:

Covia Holdings LLC

U.S. Silica Company

The QUIKRETE Companies, LLC

Red Flint Sand and Gravel, LLC

Sibelco Group

Arena Industrial

Target Products Ltd.

River Sands Pty Ltd

EUROQUARZ GmbH

Holcim UK

Starke Aquacare Technologies

HTH Pool Care

Smart Sand, Inc.

Nihon Roken Co., Ltd.

Southern Products & Silica Co.

TCC Materials

BMS Factories

SCT Co., Ltd.

Dongguan Jingtang Huanbao Shebei Youxian Gongsi

Shandong Fangde Huanbao Keji Youxian Gongsi

Yixing Qinchao Lvliao Keji Youxian Gongsi

Key Questions Answered:

1. How big is the global Pool Filter Sand market?
2. What is the demand of the global Pool Filter Sand market?
3. What is the year over year growth of the global Pool Filter Sand market?
4. What is the production and production value of the global Pool Filter Sand market?
5. Who are the key producers in the global Pool Filter Sand market?
6. What are the growth factors driving the market demand?

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