

Global Pool Cordless Robotic Cleaner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pool Cordless Robotic Cleaner market size is expected to reach \$ 810 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Pool Cordless Robotic Cleaner is an intelligent battery-powered pool cleaning robot that uses rechargeable lithium batteries to operate without external power cables and autonomously clean pool floors and walls through drive control, debris collection, wall-climbing coordination, and waterproof system design. The product focuses on cordless operation, user retrieval convenience, battery endurance, cleaning coverage, structural sealing, and stable performance across different pool shapes, making it an important device for automated pool maintenance. In 2025, production was approximately 650,000 units, with an average price of USD 680 per unit. The industry's capacity utilization rate in 2025 was about 61%, and the average gross margin was around 43%, reflecting the higher added value created by lithium battery technology and intelligent control. From the supply chain perspective, the most critical upstream components include motors, batteries, circuit boards, and visual sensors, with representative suppliers including Bosch, Samsung SDI, TDK, Sony, CATL, BYD Electronics, and Sunny Optical. The midstream segment mainly consists of finished-product manufacturers and system integrators, responsible for battery system matching, drive control development, cordless operation optimization, navigation and cleaning logic design, waterproof structure design, product assembly, reliability testing, and certification. Downstream applications mainly cover private pools and commercial pools, serving high-end residential users in the private pool market and hotels, resorts, and pool maintenance operators in the commercial pool market, with representative customers including Marriott International, Hilton, and large pool operation service providers.

The market for Pool Cordless Robotic Cleaners is expanding rapidly, driven by increasing consumer demand for convenient, time-saving, and energy-efficient solutions for pool cleaning. These robots, which eliminate the hassle of cords and are powered by batteries, offer an ideal solution for both residential and commercial pool owners who seek to reduce manual cleaning effort while maintaining high standards of pool hygiene. The growing trend towards automation in home appliances, coupled with the increasing focus on energy efficiency, positions these devices as a viable alternative to traditional pool cleaning methods. As technology improves, with advancements in battery life and sensor capabilities, the performance and affordability of these robots will continue to improve, making them more accessible to a broader market. Furthermore, with the increasing popularity of outdoor and private pools, especially in affluent regions, demand for robotic cleaners is set to rise further, making it a key area for manufacturers to focus on.

Report Scope

This report studies the global Pool Cordless Robotic Cleaner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pool Cordless Robotic Cleaner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pool Cordless Robotic Cleaner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pool Cordless Robotic Cleaner total production and demand, 2021-2032, (K Units)

Global Pool Cordless Robotic Cleaner total production value, 2021-2032, (USD Million)

Global Pool Cordless Robotic Cleaner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pool Cordless Robotic Cleaner consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Pool Cordless Robotic Cleaner domestic production, consumption, key domestic manufacturers and share

Global Pool Cordless Robotic Cleaner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pool Cordless Robotic Cleaner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pool Cordless Robotic Cleaner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pool Cordless Robotic Cleaner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maytronics (Israel), Fluidra (Spain), Aiper (USA), Hayward (USA), Pentair (USA), Beatbot (China), Aquatron Robotic Technology (Israel), Wybotics (China), BWT (Austria), Hexagone (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pool Cordless Robotic Cleaner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pool Cordless Robotic Cleaner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pool Cordless Robotic Cleaner Market, Segmentation by Type:

Crawler Drive

Wheel Drive

Global Pool Cordless Robotic Cleaner Market, Segmentation by Battery Capacity:

Capacity<3000mAh

3000mAh?Capacity?5000mAh

Others

Global Pool Cordless Robotic Cleaner Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Pool Cordless Robotic Cleaner Market, Segmentation by Application:

Residential Swimming Pool

Commercial Swimming Pool

Companies Profiled:

Maytronics (Israel)

Fluidra (Spain)

Aiper (USA)

Hayward (USA)

Pentair (USA)

Beatbot (China)

Aquatron Robotic Technology (Israel)

Wybotics (China)

BWT (Austria)

Hexagone (France)

Mariner (Switzerland)

Zodiac Pool Systems (USA)

Aqua Products (USA)

Key Questions Answered:

1. How big is the global Pool Cordless Robotic Cleaner market?
2. What is the demand of the global Pool Cordless Robotic Cleaner market?
3. What is the year over year growth of the global Pool Cordless Robotic Cleaner market?
4. What is the production and production value of the global Pool Cordless Robotic Cleaner market?
5. Who are the key producers in the global Pool Cordless Robotic Cleaner market?
6. What are the growth factors driving the market demand?

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