

# Global Pool Algaecide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pool Algaecide market size is expected to reach \$ 582 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global Pool Algaecide production reached approximately 166.15 k Tons .Pool algaecides are chemical or biological agents specifically designed and used to inhibit or kill algae growth in water bodies. Their core function is to effectively control excessive algae proliferation caused by nutrient excess, sufficient light, and suitable water temperature by disrupting the algae's cell structure and interfering with its photosynthetic or metabolic processes, thereby restoring and maintaining the water's clarity, hygiene, and ecological balance.

Global prices for pool algaecide are lower for bulk raw material products, ranging from approximately \$800 to \$2,500 per ton. Standard commercial or residential compound products are priced between \$3,000 and \$8,000 per ton. Prices are primarily influenced by active ingredient content, brand premium, environmental certifications, and packaging specifications.

By 2025, the global pool algaecide industry chain will have a clear division of labor. Upstream, it will be primarily driven by the supply of basic chemical raw materials, including chlorine, cyanuric acid, bromine, copper sulfate, quaternary ammonium salts, and various additives. Production will be concentrated in large chemical companies in China, the United States, and Europe. Downstream applications will be widespread, primarily including home pool users purchasing through retail channels, professional maintenance companies for commercial facilities (such as Hilton hotel pools and community water parks), and aquaculture enterprises (such as salmon farms) using it to control algae in their ponds. The added value of the industry chain will be concentrated in brand operation, the research and development of specialized environmentally friendly formulations, and system solution providers directly serving large B2B clients. Pool Algicide's costs are primarily concentrated in active ingredient raw materials and

packaging/logistics. Bulk raw material products have a high cost ratio and low gross profit margins, approximately 15%-25%. Products that are compounded, branded, or possess special efficacy (such as sustained release or environmental friendliness) have significantly higher gross profit margins, reaching 40%-60%, due to technological premiums and brand added value. Within the industry chain, companies with core formulas and direct end-user channels have the largest profit margins.

Pool Algaecide's global market development exhibits significant regional characteristics, closely linked to climate, regulations, and economic levels. North America and Europe, as mature markets, have stable and highly regulated demand, dominating the research and development and consumption of high-end, environmentally friendly products (such as low-copper and enzyme preparations), resulting in high brand concentration. The Asia-Pacific region is the largest and fastest-growing market, with China serving as a major global production base, supplying a full range of products from low-to-mid-range bulk raw materials to mid-to-high-end compound products. Domestic consumption is rapidly increasing due to the expansion of the swimming pool and aquaculture industries. Hot climate regions like Australia have inelastic demand. Emerging markets such as Latin America, the Middle East, and Africa focus more on the cost-effectiveness of basic oxidation products. The global trend is towards more environmentally friendly and efficient specialty formulations, but regional regulatory differences and price sensitivity remain major market barriers.

This report studies the global Pool Algaecide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pool Algaecide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pool Algaecide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pool Algaecide total production and demand, 2021-2032, (Kiloton)

Global Pool Algaecide total production value, 2021-2032, (USD Million)

Global Pool Algaecide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Pool Algaecide consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Pool Algaecide domestic production, consumption, key domestic manufacturers and share

Global Pool Algaecide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Pool Algaecide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Pool Algaecide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Pool Algaecide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow Chemical, Nufarm Limited, Lonza Group AG, UPL Limited, SePRO Corporation, Waterco Limited, BioSafe Systems, Airmax, Inc., Oreq Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pool Algaecide market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pool Algaecide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pool Algaecide Market, Segmentation by Type:

Copper Sulfate

Chelated Copper

Quaternary Ammonium Compounds

Peroxyacetic Acid and Hydrogen Dioxide

Global Pool Algaecide Market, Segmentation by Form:

Liquid Algaecide

Solid/Granular Algaecide

Powder Algaecide

Global Pool Algaecide Market, Segmentation by Special Effects:

Broad-Spectrum Algaecide

High-Efficiency/Selective Algaecide

Global Pool Algaecide Market, Segmentation by Application:

Home

Commercial

Others

**Companies Profiled:**

BASF

Dow Chemical

Nufarm Limited

Lonza Group AG

UPL Limited

SePRO Corporation

Waterco Limited

BioSafe Systems

Airmax, Inc.

Oreq Corporation

Bio-Lab

BioGuard

Haviland

Phoenix Products

**Key Questions Answered:**

1. How big is the global Pool Algaecide market?
2. What is the demand of the global Pool Algaecide market?
3. What is the year over year growth of the global Pool Algaecide market?
4. What is the production and production value of the global Pool Algaecide market?
5. Who are the key producers in the global Pool Algaecide market?
6. What are the growth factors driving the market demand?

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