

Global POM?Polyoxymethylene? Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global POM?Polyoxymethylene? market size is expected to reach \$ 8638 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

POM?Polyoxymethylene), also known as acetal or polyacetal, is a high-performance engineering thermoplastic characterized by high stiffness, low friction, excellent dimensional stability, and superior wear resistance, widely used as a metal substitute in precision mechanical components.

The Polyoxymethylene industry chain begins upstream with raw materials such as formaldehyde, methanol, and catalysts derived from petrochemical processes, followed by midstream polymerization, compounding, and modification processes conducted by chemical manufacturers to produce various POM grades, and extends downstream to component manufacturers and OEMs in automotive, electronics, industrial machinery, consumer goods, and medical sectors, where POM is processed into precision parts like gears, bearings, connectors, and housings, supported by distribution networks, technical service providers, and recycling systems that collectively shape supply dynamics, cost structures, and innovation pathways across global markets.

Globally, multiple Polyoxymethylene capacity expansion and new plant projects are under construction or planning stages, particularly in Asia-Pacific regions such as China and Southeast Asia where demand growth is strongest, alongside selective upgrades and debottlenecking projects in Europe and North America focusing on efficiency and sustainability, with investments targeting integrated formaldehyde-to-POM production units, bio-based feedstock research initiatives, recycling-compatible product lines, and high-performance specialty grades, driven by automotive lightweighting, electric vehicle adoption, and electronics miniaturization trends, while companies pursue strategic

partnerships, technology licensing, and localization strategies to strengthen supply security and competitiveness.

2025 Global Market sales Volume: 2,136 K Tons. Average Global Market Price: USD 2,694 Per Ton. Market Average Gross Profit Margin: 38%.

The global Polyoxymethylene (POM) market has maintained stable and moderate growth, supported by its essential role as a high-performance engineering plastic in precision applications where strength, low friction, and dimensional stability are critical. Demand has been consistently driven by the automotive, electrical and electronics, and industrial machinery sectors, with POM increasingly replacing metals and other polymers in lightweight and cost-efficient designs. The market has also benefited from long-term industrial trends such as automation, miniaturization of components, and the expansion of consumer electronics, all of which require high-precision materials. Although growth is not explosive, it is resilient, with demand closely tied to manufacturing output and global economic cycles. Technological advancements in polymer modification and processing have further enhanced the material's application scope, supporting its continued adoption across industries.

From a regional perspective, Asia-Pacific dominates the global POM market in both production and consumption, led by China, Japan, and South Korea, where strong manufacturing ecosystems and large domestic markets sustain high demand. China, in particular, represents the largest consumption hub due to its extensive automotive, electronics, and industrial production base, while also rapidly expanding domestic supply capacity. Europe and North America remain mature but technologically advanced markets, with steady demand driven by automotive engineering, industrial equipment, and high-end applications, though growth rates are comparatively slower. Emerging regions such as Southeast Asia, India, and parts of Latin America are showing increasing potential due to industrialization and rising foreign investment in manufacturing. Regional supply-demand imbalances and trade flows continue to shape pricing and investment strategies across the global market.

In terms of opportunities and risks, the market stands to benefit significantly from the rapid growth of electric vehicles, renewable energy systems, and smart electronics, all of which require durable and lightweight components that POM can provide. Increasing demand for high-performance modified grades, including reinforced, low-friction, and conductive variants, presents additional avenues for value creation. However, the market faces several risks, including volatility in upstream raw material prices such as methanol and formaldehyde, as well as tightening environmental regulations related to

emissions and chemical safety. Competition from alternative engineering plastics like polyamide (PA) and polybutylene terephthalate (PBT) also poses a substitution threat in certain applications. Additionally, economic slowdowns in key manufacturing regions can directly impact demand, given the material's strong linkage to industrial production cycles.

The competitive landscape of the global POM market is relatively concentrated, dominated by a group of large multinational chemical companies with strong technological expertise, integrated production capabilities, and established customer relationships. These players compete on product quality, consistency, innovation, and technical support rather than price alone. At the same time, regional manufacturers—especially in Asia—are rapidly improving their production technologies and expanding capacity, intensifying competition in mid-range product segments. Strategic initiatives such as capacity expansions, joint ventures, and downstream collaborations are common, as companies seek to strengthen market position and secure long-term demand. Overall, the market is characterized by a balance between technological leadership from global players and cost competitiveness from regional producers, creating a dynamic but relatively stable competitive environment.

This report studies the global POM (Polyoxymethylene) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for POM (Polyoxymethylene) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of POM (Polyoxymethylene) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global POM (Polyoxymethylene) total production and demand, 2021-2032, (Kilotons)

Global POM (Polyoxymethylene) total production value, 2021-2032, (USD Million)

Global POM (Polyoxymethylene) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global POM (Polyoxymethylene) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: POM (Polyoxymethylene) domestic production, consumption, key domestic manufacturers and share

Global POM (Polyoxymethylene) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global POM?Polyoxymethylene? production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global POM?Polyoxymethylene? production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global POM?Polyoxymethylene? market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delrin USA, LLC, Mitsubishi Engineering-Plastics Corporation, Polyplastics, Celanese, BASF, Asahi Kasei Chemicals, Kolon Plastics, Yunnan Yuntianhua, ZHCC, Formosa Plastics Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World POM?Polyoxymethylene? market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global POM?Polyoxymethylene? Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global POM?Polyoxymethylene? Market, Segmentation by Type:

Homopolymer Type

Copolymer Type

Global POM?Polyoxymethylene? Market, Segmentation by Processing Type:

Injection Grade

Extrusion Grade

Global POM?Polyoxymethylene? Market, Segmentation by Tensile Strength:

80 MPa

Global POM?Polyoxymethylene? Market, Segmentation by Application:

Automotive

Mechanic Equipment

Electronics

Consumer Goods

Others

Companies Profiled:

Delrin USA, LLC

Mitsubishi Engineering-Plastics Corporation

Polyplastics

Celanese

BASF

Asahi Kasei Chemicals

Kolon Plastics

Yunnan Yuntianhua

ZHCC

Formosa Plastics Group

Key Questions Answered:

1. How big is the global POM?Polyoxymethylene? market?
2. What is the demand of the global POM?Polyoxymethylene? market?
3. What is the year over year growth of the global POM?Polyoxymethylene? market?
4. What is the production and production value of the global POM?Polyoxymethylene? market?
5. Who are the key producers in the global POM?Polyoxymethylene? market?
6. What are the growth factors driving the market demand?

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