

Global Pomegranate Peel Polyphenol Complex Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pomegranate Peel Polyphenol Complex market size was valued at US\$ 353 million in 2025 and is forecast to a readjusted size of US\$ 628 million by 2032 with a CAGR of 8.6% during review period.

Pomegranate Peel Polyphenol Complex (PPP) refers to bioactive phytochemical concentrates derived from the pericarp (peel/rind) of *Punica granatum* L., characterized by high concentrations of hydrolyzable tannins (primarily punicalagins, punicalins, and ellagic acid), gallic acid, proanthocyanidins, flavonoids, and other phenolic compounds. In 2025, global pomegranate peel polyphenol complex production reached approximately 31,150 ton, with an average global market price of around USD 11,000 per ton. A factory gross profit of USD 3,080 per ton with 28% gross margin. A single line full machine capacity production is around 800 ton per line per year. downstream demand is concentrated in food and beverage, nutraceutical and cosmetic and personal care. A cosmetic brand incorporates pomegranate polyphenol complex in an anti aging skincare serum for UV protection and collagen preservation. China is driven by large scale extraction systems, spray drying depth, and cost discipline. India also leading, driven by research into the food application of peel powder to enhance functional foods and reduce lipid oxidation in meat products.

This report is a detailed and comprehensive analysis for global Pomegranate Peel Polyphenol Complex market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pomegranate Peel Polyphenol Complex market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pomegranate Peel Polyphenol Complex market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pomegranate Peel Polyphenol Complex market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pomegranate Peel Polyphenol Complex market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Pomegranate Peel Polyphenol Complex
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Pomegranate Peel Polyphenol Complex market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indena S.p.A. (Italy), Verdure Sciences Inc. (US), Naturex (US), Euromed S.A. (Spain), Symrise AG (Germany), Layn Natural Ingredients (US), Kemin Industries (US), Chenguang Biotech (China), Hunan Nutramax Inc. (China), Xi'an Lyphar Biotech Co., Ltd. (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pomegranate Peel Polyphenol Complex market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conventional Solvent Extraction

Ultrasound Assisted Extraction

Microwave Assisted Extraction

Enzyme Assisted Extraction

Others

Market segment by Polyphenol Profile

Ellagitannin Rich

Punicalagin Dominated

Ellagic Acid Enriched

Proanthocyanidin Rich

Others

Market segment by Ratio

5:1 Ratio (Concentrate)

10:1 Ratio (High potency)

20:1 Ratio (Pharma grade)

Market segment by Application

Nutraceutical

Food and Beverage

Pharmaceutical

Cosmetic and Personal Care

Others

Major players covered

Indena S.p.A. (Italy)

Verdure Sciences Inc. (US)

Naturex (US)

Euromed S.A. (Spain)

Symrise AG (Germany)

Layn Natural Ingredients (US)

Kemin Industries (US)

Chenguang Biotech (China)

Hunan Nutramax Inc. (China)

Xi'an Lyphar Biotech Co., Ltd. (China)

Shaanxi Undersun Biomedtech Co., Ltd. (China)

Xi'an Natural Field Bio-Technique Co., Ltd. (China)

Xi'an SR Bio-Engineering Co., Ltd. (China)

Hangzhou Greensky (China)

Shaanxi Guanjie Technology Co., Ltd. (China)

Changsha Active Ingredients Group (China)

Naturalin (China)

Organic Herb Inc. (China)

D?hler GmbH (Germany)

Sabinsa Corporation (US)

Nexira (France)

Prinova (US)

BioBotanica Inc. (US)

Chr. Hansen (Denmark)

Mountain Rose Herbs (US)

Frutarom (Israel)

Martin Bauer Group (Germany)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pomegranate Peel Polyphenol Complex product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pomegranate Peel Polyphenol Complex, with price, sales quantity, revenue, and global market share of Pomegranate Peel Polyphenol Complex from 2021 to 2026.

Chapter 3, the Pomegranate Peel Polyphenol Complex competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pomegranate Peel Polyphenol Complex breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pomegranate Peel Polyphenol Complex market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pomegranate Peel Polyphenol Complex.

Chapter 14 and 15, to describe Pomegranate Peel Polyphenol Complex sales channel, distributors, customers, research findings and conclusion.

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