

Global POM (Polyoxymethylene) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global POM (Polyoxymethylene) market size was valued at USD 4231.4 million in 2023 and is forecast to a readjusted size of USD 4831.9 million by 2030 with a CAGR of 1.9% during review period.

POM (Polyoxymethylene), also known as acetal homopolymer and polyacetal, is an engineering thermoplastic with mechanical properties that make it be widely used in high load mechanical applications and other high precision parts, such as gears, bearings, medical devices, etc. It provides a wide operating temperature range, low friction, excellent dimensional stability, as well as high wear resistance with the stiffness and strength. POM can be divided in two major categories: POM homopolymer (POM-H) and POM copolymer (POM-C), which has different characteristics.

China is the largest POM (Polyoxymethylene) market with about 22% market share. Europe is follower, accounting for about 18% market share.

The key players are Ticona, DowDuPont, Polyplastics, KEP, Mitsubishi, BASF, Kolon, Asahi Kasei, LG Chem, Formosa Plastics, Yunnan Yuntianhua, PTM Engineering Plastics, Shanghai Bluestar POM, China Bluechemical, Shenhua Group, HNEC, Tianjin Bohua Yongli, Yankuang Group etc. Top 3 companies occupied about 38% market share.

The Global Info Research report includes an overview of the development of the POM (Polyoxymethylene) industry chain, the market status of Consumer Items (POM-H, POM-C), Automotive Industry (POM-H, POM-C), and key enterprises in developed and

developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of POM (Polyoxymethylene).

Regionally, the report analyzes the POM (Polyoxymethylene) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global POM (Polyoxymethylene) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the POM (Polyoxymethylene) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the POM (Polyoxymethylene) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., POM-H, POM-C).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the POM (Polyoxymethylene) market.

Regional Analysis: The report involves examining the POM (Polyoxymethylene) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the POM (Polyoxymethylene) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to POM (Polyoxymethylene):

Company Analysis: Report covers individual POM (Polyoxymethylene) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards POM (Polyoxymethylene) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Items, Automotive Industry).

Technology Analysis: Report covers specific technologies relevant to POM (Polyoxymethylene). It assesses the current state, advancements, and potential future developments in POM (Polyoxymethylene) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the POM (Polyoxymethylene) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

POM (Polyoxymethylene) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

POM-H

POM-C

Market segment by Application

Consumer Items

Automotive Industry

Construction Industry

Machinery Manufacturing

Electrical Industry

Others

Major players covered

Ticona

DuPont

Polyplastics

KEP

Mitsubishi

BASF

Kolon

Asahi Kasei

LG Chem

Formosa Plastics

Yunnan Yuntianhua

PTM Engineering Plastics

Shanghai Bluestar POM

China Bluechemical

Shenhua Group

HNEC

Tianjin Bohua Yongli

Yankuang Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe POM (Polyoxymethylene) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of POM (Polyoxymethylene), with price, sales, revenue and global market share of POM (Polyoxymethylene) from 2019 to 2024.

Chapter 3, the POM (Polyoxymethylene) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the POM (Polyoxymethylene) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019

to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and POM (Polyoxymethylene) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of POM (Polyoxymethylene).

Chapter 14 and 15, to describe POM (Polyoxymethylene) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of POM (Polyoxymethylene)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global POM (Polyoxymethylene) Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 POM-H
 - 1.3.3 POM-C
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global POM (Polyoxymethylene) Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Consumer Items
 - 1.4.3 Automotive Industry
 - 1.4.4 Construction Industry
 - 1.4.5 Machinery Manufacturing
 - 1.4.6 Electrical Industry
 - 1.4.7 Others
- 1.5 Global POM (Polyoxymethylene) Market Size & Forecast
 - 1.5.1 Global POM (Polyoxymethylene) Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global POM (Polyoxymethylene) Sales Quantity (2019-2030)
 - 1.5.3 Global POM (Polyoxymethylene) Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Ticona
 - 2.1.1 Ticona Details
 - 2.1.2 Ticona Major Business
 - 2.1.3 Ticona POM (Polyoxymethylene) Product and Services
 - 2.1.4 Ticona POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Ticona Recent Developments/Updates
- 2.2 DuPont
 - 2.2.1 DuPont Details
 - 2.2.2 DuPont Major Business
 - 2.2.3 DuPont POM (Polyoxymethylene) Product and Services
 - 2.2.4 DuPont POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.2.5 DuPont Recent Developments/Updates

2.3 Polyplastics

2.3.1 Polyplastics Details

2.3.2 Polyplastics Major Business

2.3.3 Polyplastics POM (Polyoxymethylene) Product and Services

2.3.4 Polyplastics POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Polyplastics Recent Developments/Updates

2.4 KEP

2.4.1 KEP Details

2.4.2 KEP Major Business

2.4.3 KEP POM (Polyoxymethylene) Product and Services

2.4.4 KEP POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 KEP Recent Developments/Updates

2.5 Mitsubishi

2.5.1 Mitsubishi Details

2.5.2 Mitsubishi Major Business

2.5.3 Mitsubishi POM (Polyoxymethylene) Product and Services

2.5.4 Mitsubishi POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Mitsubishi Recent Developments/Updates

2.6 BASF

2.6.1 BASF Details

2.6.2 BASF Major Business

2.6.3 BASF POM (Polyoxymethylene) Product and Services

2.6.4 BASF POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 BASF Recent Developments/Updates

2.7 Kolon

2.7.1 Kolon Details

2.7.2 Kolon Major Business

2.7.3 Kolon POM (Polyoxymethylene) Product and Services

2.7.4 Kolon POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Kolon Recent Developments/Updates

2.8 Asahi Kasei

2.8.1 Asahi Kasei Details

- 2.8.2 Asahi Kasei Major Business
- 2.8.3 Asahi Kasei POM (Polyoxymethylene) Product and Services
- 2.8.4 Asahi Kasei POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Asahi Kasei Recent Developments/Updates
- 2.9 LG Chem
 - 2.9.1 LG Chem Details
 - 2.9.2 LG Chem Major Business
 - 2.9.3 LG Chem POM (Polyoxymethylene) Product and Services
 - 2.9.4 LG Chem POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 LG Chem Recent Developments/Updates
- 2.10 Formosa Plastics
 - 2.10.1 Formosa Plastics Details
 - 2.10.2 Formosa Plastics Major Business
 - 2.10.3 Formosa Plastics POM (Polyoxymethylene) Product and Services
 - 2.10.4 Formosa Plastics POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Formosa Plastics Recent Developments/Updates
- 2.11 Yunnan Yuntianhua
 - 2.11.1 Yunnan Yuntianhua Details
 - 2.11.2 Yunnan Yuntianhua Major Business
 - 2.11.3 Yunnan Yuntianhua POM (Polyoxymethylene) Product and Services
 - 2.11.4 Yunnan Yuntianhua POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Yunnan Yuntianhua Recent Developments/Updates
- 2.12 PTM Engineering Plastics
 - 2.12.1 PTM Engineering Plastics Details
 - 2.12.2 PTM Engineering Plastics Major Business
 - 2.12.3 PTM Engineering Plastics POM (Polyoxymethylene) Product and Services
 - 2.12.4 PTM Engineering Plastics POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 PTM Engineering Plastics Recent Developments/Updates
- 2.13 Shanghai Bluestar POM
 - 2.13.1 Shanghai Bluestar POM Details
 - 2.13.2 Shanghai Bluestar POM Major Business
 - 2.13.3 Shanghai Bluestar POM POM (Polyoxymethylene) Product and Services
 - 2.13.4 Shanghai Bluestar POM POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 Shanghai Bluestar POM Recent Developments/Updates
- 2.14 China Bluechemical
 - 2.14.1 China Bluechemical Details
 - 2.14.2 China Bluechemical Major Business
 - 2.14.3 China Bluechemical POM (Polyoxymethylene) Product and Services
 - 2.14.4 China Bluechemical POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 China Bluechemical Recent Developments/Updates
- 2.15 Shenhua Group
 - 2.15.1 Shenhua Group Details
 - 2.15.2 Shenhua Group Major Business
 - 2.15.3 Shenhua Group POM (Polyoxymethylene) Product and Services
 - 2.15.4 Shenhua Group POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Shenhua Group Recent Developments/Updates
- 2.16 HNEC
 - 2.16.1 HNEC Details
 - 2.16.2 HNEC Major Business
 - 2.16.3 HNEC POM (Polyoxymethylene) Product and Services
 - 2.16.4 HNEC POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 HNEC Recent Developments/Updates
- 2.17 Tianjin Bohua Yongli
 - 2.17.1 Tianjin Bohua Yongli Details
 - 2.17.2 Tianjin Bohua Yongli Major Business
 - 2.17.3 Tianjin Bohua Yongli POM (Polyoxymethylene) Product and Services
 - 2.17.4 Tianjin Bohua Yongli POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Tianjin Bohua Yongli Recent Developments/Updates
- 2.18 Yankuang Group
 - 2.18.1 Yankuang Group Details
 - 2.18.2 Yankuang Group Major Business
 - 2.18.3 Yankuang Group POM (Polyoxymethylene) Product and Services
 - 2.18.4 Yankuang Group POM (Polyoxymethylene) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Yankuang Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POM (POLYOXYMETHYLENE) BY MANUFACTURER

- 3.1 Global POM (Polyoxymethylene) Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global POM (Polyoxymethylene) Revenue by Manufacturer (2019-2024)
- 3.3 Global POM (Polyoxymethylene) Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of POM (Polyoxymethylene) by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 POM (Polyoxymethylene) Manufacturer Market Share in 2023
 - 3.4.2 Top 6 POM (Polyoxymethylene) Manufacturer Market Share in 2023
- 3.5 POM (Polyoxymethylene) Market: Overall Company Footprint Analysis
 - 3.5.1 POM (Polyoxymethylene) Market: Region Footprint
 - 3.5.2 POM (Polyoxymethylene) Market: Company Product Type Footprint
 - 3.5.3 POM (Polyoxymethylene) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global POM (Polyoxymethylene) Market Size by Region
 - 4.1.1 Global POM (Polyoxymethylene) Sales Quantity by Region (2019-2030)
 - 4.1.2 Global POM (Polyoxymethylene) Consumption Value by Region (2019-2030)
 - 4.1.3 Global POM (Polyoxymethylene) Average Price by Region (2019-2030)
- 4.2 North America POM (Polyoxymethylene) Consumption Value (2019-2030)
- 4.3 Europe POM (Polyoxymethylene) Consumption Value (2019-2030)
- 4.4 Asia-Pacific POM (Polyoxymethylene) Consumption Value (2019-2030)
- 4.5 South America POM (Polyoxymethylene) Consumption Value (2019-2030)
- 4.6 Middle East and Africa POM (Polyoxymethylene) Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global POM (Polyoxymethylene) Sales Quantity by Type (2019-2030)
- 5.2 Global POM (Polyoxymethylene) Consumption Value by Type (2019-2030)
- 5.3 Global POM (Polyoxymethylene) Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global POM (Polyoxymethylene) Sales Quantity by Application (2019-2030)
- 6.2 Global POM (Polyoxymethylene) Consumption Value by Application (2019-2030)
- 6.3 Global POM (Polyoxymethylene) Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America POM (Polyoxymethylene) Sales Quantity by Type (2019-2030)

7.2 North America POM (Polyoxymethylene) Sales Quantity by Application (2019-2030)

7.3 North America POM (Polyoxymethylene) Market Size by Country

7.3.1 North America POM (Polyoxymethylene) Sales Quantity by Country (2019-2030)

7.3.2 North America POM (Polyoxymethylene) Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe POM (Polyoxymethylene) Sales Quantity by Type (2019-2030)

8.2 Europe POM (Polyoxymethylene) Sales Quantity by Application (2019-2030)

8.3 Europe POM (Polyoxymethylene) Market Size by Country

8.3.1 Europe POM (Polyoxymethylene) Sales Quantity by Country (2019-2030)

8.3.2 Europe POM (Polyoxymethylene) Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific POM (Polyoxymethylene) Market Size by Region

9.3.1 Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific POM (Polyoxymethylene) Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America POM (Polyoxymethylene) Sales Quantity by Type (2019-2030)

10.2 South America POM (Polyoxymethylene) Sales Quantity by Application (2019-2030)

10.3 South America POM (Polyoxymethylene) Market Size by Country

10.3.1 South America POM (Polyoxymethylene) Sales Quantity by Country (2019-2030)

10.3.2 South America POM (Polyoxymethylene) Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa POM (Polyoxymethylene) Market Size by Country

11.3.1 Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa POM (Polyoxymethylene) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 POM (Polyoxymethylene) Market Drivers

12.2 POM (Polyoxymethylene) Market Restraints

12.3 POM (Polyoxymethylene) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of POM (Polyoxymethylene) and Key Manufacturers

13.2 Manufacturing Costs Percentage of POM (Polyoxymethylene)

13.3 POM (Polyoxymethylene) Production Process

13.4 POM (Polyoxymethylene) Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 POM (Polyoxymethylene) Typical Distributors

14.3 POM (Polyoxymethylene) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global POM (Polyoxymethylene) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global POM (Polyoxymethylene) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Ticona Basic Information, Manufacturing Base and Competitors

Table 4. Ticona Major Business

Table 5. Ticona POM (Polyoxymethylene) Product and Services

Table 6. Ticona POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Ticona Recent Developments/Updates

Table 8. DuPont Basic Information, Manufacturing Base and Competitors

Table 9. DuPont Major Business

Table 10. DuPont POM (Polyoxymethylene) Product and Services

Table 11. DuPont POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. DuPont Recent Developments/Updates

Table 13. Polyplastics Basic Information, Manufacturing Base and Competitors

Table 14. Polyplastics Major Business

Table 15. Polyplastics POM (Polyoxymethylene) Product and Services

Table 16. Polyplastics POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Polyplastics Recent Developments/Updates

Table 18. KEP Basic Information, Manufacturing Base and Competitors

Table 19. KEP Major Business

Table 20. KEP POM (Polyoxymethylene) Product and Services

Table 21. KEP POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. KEP Recent Developments/Updates

Table 23. Mitsubishi Basic Information, Manufacturing Base and Competitors

Table 24. Mitsubishi Major Business

Table 25. Mitsubishi POM (Polyoxymethylene) Product and Services

Table 26. Mitsubishi POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Mitsubishi Recent Developments/Updates

Table 28. BASF Basic Information, Manufacturing Base and Competitors

- Table 29. BASF Major Business
- Table 30. BASF POM (Polyoxymethylene) Product and Services
- Table 31. BASF POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. BASF Recent Developments/Updates
- Table 33. Kolon Basic Information, Manufacturing Base and Competitors
- Table 34. Kolon Major Business
- Table 35. Kolon POM (Polyoxymethylene) Product and Services
- Table 36. Kolon POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Kolon Recent Developments/Updates
- Table 38. Asahi Kasei Basic Information, Manufacturing Base and Competitors
- Table 39. Asahi Kasei Major Business
- Table 40. Asahi Kasei POM (Polyoxymethylene) Product and Services
- Table 41. Asahi Kasei POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Asahi Kasei Recent Developments/Updates
- Table 43. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 44. LG Chem Major Business
- Table 45. LG Chem POM (Polyoxymethylene) Product and Services
- Table 46. LG Chem POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. LG Chem Recent Developments/Updates
- Table 48. Formosa Plastics Basic Information, Manufacturing Base and Competitors
- Table 49. Formosa Plastics Major Business
- Table 50. Formosa Plastics POM (Polyoxymethylene) Product and Services
- Table 51. Formosa Plastics POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Formosa Plastics Recent Developments/Updates
- Table 53. Yunnan Yuntianhua Basic Information, Manufacturing Base and Competitors
- Table 54. Yunnan Yuntianhua Major Business
- Table 55. Yunnan Yuntianhua POM (Polyoxymethylene) Product and Services
- Table 56. Yunnan Yuntianhua POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Yunnan Yuntianhua Recent Developments/Updates
- Table 58. PTM Engineering Plastics Basic Information, Manufacturing Base and Competitors
- Table 59. PTM Engineering Plastics Major Business
- Table 60. PTM Engineering Plastics POM (Polyoxymethylene) Product and Services

Table 61. PTM Engineering Plastics POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. PTM Engineering Plastics Recent Developments/Updates

Table 63. Shanghai Bluestar POM Basic Information, Manufacturing Base and Competitors

Table 64. Shanghai Bluestar POM Major Business

Table 65. Shanghai Bluestar POM POM (Polyoxymethylene) Product and Services

Table 66. Shanghai Bluestar POM POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Shanghai Bluestar POM Recent Developments/Updates

Table 68. China Bluechemical Basic Information, Manufacturing Base and Competitors

Table 69. China Bluechemical Major Business

Table 70. China Bluechemical POM (Polyoxymethylene) Product and Services

Table 71. China Bluechemical POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. China Bluechemical Recent Developments/Updates

Table 73. Shenhua Group Basic Information, Manufacturing Base and Competitors

Table 74. Shenhua Group Major Business

Table 75. Shenhua Group POM (Polyoxymethylene) Product and Services

Table 76. Shenhua Group POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Shenhua Group Recent Developments/Updates

Table 78. HNEC Basic Information, Manufacturing Base and Competitors

Table 79. HNEC Major Business

Table 80. HNEC POM (Polyoxymethylene) Product and Services

Table 81. HNEC POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. HNEC Recent Developments/Updates

Table 83. Tianjin Bohua Yongli Basic Information, Manufacturing Base and Competitors

Table 84. Tianjin Bohua Yongli Major Business

Table 85. Tianjin Bohua Yongli POM (Polyoxymethylene) Product and Services

Table 86. Tianjin Bohua Yongli POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Tianjin Bohua Yongli Recent Developments/Updates

Table 88. Yankuang Group Basic Information, Manufacturing Base and Competitors

Table 89. Yankuang Group Major Business

Table 90. Yankuang Group POM (Polyoxymethylene) Product and Services

- Table 91. Yankuang Group POM (Polyoxymethylene) Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Yankuang Group Recent Developments/Updates
- Table 93. Global POM (Polyoxymethylene) Sales Quantity by Manufacturer (2019-2024) & (MT)
- Table 94. Global POM (Polyoxymethylene) Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 95. Global POM (Polyoxymethylene) Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 96. Market Position of Manufacturers in POM (Polyoxymethylene), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 97. Head Office and POM (Polyoxymethylene) Production Site of Key Manufacturer
- Table 98. POM (Polyoxymethylene) Market: Company Product Type Footprint
- Table 99. POM (Polyoxymethylene) Market: Company Product Application Footprint
- Table 100. POM (Polyoxymethylene) New Market Entrants and Barriers to Market Entry
- Table 101. POM (Polyoxymethylene) Mergers, Acquisition, Agreements, and Collaborations
- Table 102. Global POM (Polyoxymethylene) Sales Quantity by Region (2019-2024) & (MT)
- Table 103. Global POM (Polyoxymethylene) Sales Quantity by Region (2025-2030) & (MT)
- Table 104. Global POM (Polyoxymethylene) Consumption Value by Region (2019-2024) & (USD Million)
- Table 105. Global POM (Polyoxymethylene) Consumption Value by Region (2025-2030) & (USD Million)
- Table 106. Global POM (Polyoxymethylene) Average Price by Region (2019-2024) & (USD/MT)
- Table 107. Global POM (Polyoxymethylene) Average Price by Region (2025-2030) & (USD/MT)
- Table 108. Global POM (Polyoxymethylene) Sales Quantity by Type (2019-2024) & (MT)
- Table 109. Global POM (Polyoxymethylene) Sales Quantity by Type (2025-2030) & (MT)
- Table 110. Global POM (Polyoxymethylene) Consumption Value by Type (2019-2024) & (USD Million)
- Table 111. Global POM (Polyoxymethylene) Consumption Value by Type (2025-2030) & (USD Million)
- Table 112. Global POM (Polyoxymethylene) Average Price by Type (2019-2024) &

(USD/MT)

Table 113. Global POM (Polyoxymethylene) Average Price by Type (2025-2030) & (USD/MT)

Table 114. Global POM (Polyoxymethylene) Sales Quantity by Application (2019-2024) & (MT)

Table 115. Global POM (Polyoxymethylene) Sales Quantity by Application (2025-2030) & (MT)

Table 116. Global POM (Polyoxymethylene) Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global POM (Polyoxymethylene) Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global POM (Polyoxymethylene) Average Price by Application (2019-2024) & (USD/MT)

Table 119. Global POM (Polyoxymethylene) Average Price by Application (2025-2030) & (USD/MT)

Table 120. North America POM (Polyoxymethylene) Sales Quantity by Type (2019-2024) & (MT)

Table 121. North America POM (Polyoxymethylene) Sales Quantity by Type (2025-2030) & (MT)

Table 122. North America POM (Polyoxymethylene) Sales Quantity by Application (2019-2024) & (MT)

Table 123. North America POM (Polyoxymethylene) Sales Quantity by Application (2025-2030) & (MT)

Table 124. North America POM (Polyoxymethylene) Sales Quantity by Country (2019-2024) & (MT)

Table 125. North America POM (Polyoxymethylene) Sales Quantity by Country (2025-2030) & (MT)

Table 126. North America POM (Polyoxymethylene) Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America POM (Polyoxymethylene) Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe POM (Polyoxymethylene) Sales Quantity by Type (2019-2024) & (MT)

Table 129. Europe POM (Polyoxymethylene) Sales Quantity by Type (2025-2030) & (MT)

Table 130. Europe POM (Polyoxymethylene) Sales Quantity by Application (2019-2024) & (MT)

Table 131. Europe POM (Polyoxymethylene) Sales Quantity by Application (2025-2030) & (MT)

Table 132. Europe POM (Polyoxymethylene) Sales Quantity by Country (2019-2024) & (MT)

Table 133. Europe POM (Polyoxymethylene) Sales Quantity by Country (2025-2030) & (MT)

Table 134. Europe POM (Polyoxymethylene) Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe POM (Polyoxymethylene) Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Type (2019-2024) & (MT)

Table 137. Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Type (2025-2030) & (MT)

Table 138. Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Application (2019-2024) & (MT)

Table 139. Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Application (2025-2030) & (MT)

Table 140. Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Region (2019-2024) & (MT)

Table 141. Asia-Pacific POM (Polyoxymethylene) Sales Quantity by Region (2025-2030) & (MT)

Table 142. Asia-Pacific POM (Polyoxymethylene) Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific POM (Polyoxymethylene) Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America POM (Polyoxymethylene) Sales Quantity by Type (2019-2024) & (MT)

Table 145. South America POM (Polyoxymethylene) Sales Quantity by Type (2025-2030) & (MT)

Table 146. South America POM (Polyoxymethylene) Sales Quantity by Application (2019-2024) & (MT)

Table 147. South America POM (Polyoxymethylene) Sales Quantity by Application (2025-2030) & (MT)

Table 148. South America POM (Polyoxymethylene) Sales Quantity by Country (2019-2024) & (MT)

Table 149. South America POM (Polyoxymethylene) Sales Quantity by Country (2025-2030) & (MT)

Table 150. South America POM (Polyoxymethylene) Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America POM (Polyoxymethylene) Consumption Value by Country

(2025-2030) & (USD Million)

Table 152. Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Type (2019-2024) & (MT)

Table 153. Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Type (2025-2030) & (MT)

Table 154. Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Application (2019-2024) & (MT)

Table 155. Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Application (2025-2030) & (MT)

Table 156. Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Region (2019-2024) & (MT)

Table 157. Middle East & Africa POM (Polyoxymethylene) Sales Quantity by Region (2025-2030) & (MT)

Table 158. Middle East & Africa POM (Polyoxymethylene) Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa POM (Polyoxymethylene) Consumption Value by Region (2025-2030) & (USD Million)

Table 160. POM (Polyoxymethylene) Raw Material

Table 161. Key Manufacturers of POM (Polyoxymethylene) Raw Materials

Table 162. POM (Polyoxymethylene) Typical Distributors

Table 163. POM (Polyoxymethylene) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. POM (Polyoxymethylene) Picture
- Figure 2. Global POM (Polyoxymethylene) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global POM (Polyoxymethylene) Consumption Value Market Share by Type in 2023
- Figure 4. POM-H Examples
- Figure 5. POM-C Examples
- Figure 6. Global POM (Polyoxymethylene) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 7. Global POM (Polyoxymethylene) Consumption Value Market Share by Application in 2023
- Figure 8. Consumer Items Examples
- Figure 9. Automotive Industry Examples
- Figure 10. Construction Industry Examples
- Figure 11. Machinery Manufacturing Examples
- Figure 12. Electrical Industry Examples
- Figure 13. Others Examples
- Figure 14. Global POM (Polyoxymethylene) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global POM (Polyoxymethylene) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global POM (Polyoxymethylene) Sales Quantity (2019-2030) & (MT)
- Figure 17. Global POM (Polyoxymethylene) Average Price (2019-2030) & (USD/MT)
- Figure 18. Global POM (Polyoxymethylene) Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global POM (Polyoxymethylene) Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of POM (Polyoxymethylene) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 POM (Polyoxymethylene) Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 POM (Polyoxymethylene) Manufacturer (Consumption Value) Market Share in 2023
- Figure 23. Global POM (Polyoxymethylene) Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global POM (Polyoxymethylene) Consumption Value Market Share by Region (2019-2030)

Figure 25. North America POM (Polyoxymethylene) Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe POM (Polyoxymethylene) Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific POM (Polyoxymethylene) Consumption Value (2019-2030) & (USD Million)

Figure 28. South America POM (Polyoxymethylene) Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa POM (Polyoxymethylene) Consumption Value (2019-2030) & (USD Million)

Figure 30. Global POM (Polyoxymethylene) Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global POM (Polyoxymethylene) Consumption Value Market Share by Type (2019-2030)

Figure 32. Global POM (Polyoxymethylene) Average Price by Type (2019-2030) & (USD/MT)

Figure 33. Global POM (Polyoxymethylene) Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global POM (Polyoxymethylene) Consumption Value Market Share by Application (2019-2030)

Figure 35. Global POM (Polyoxymethylene) Average Price by Application (2019-2030) & (USD/MT)

Figure 36. North America POM (Polyoxymethylene) Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America POM (Polyoxymethylene) Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America POM (Polyoxymethylene) Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America POM (Polyoxymethylene) Consumption Value Market Share by Country (2019-2030)

Figure 40. United States POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe POM (Polyoxymethylene) Sales Quantity Market Share by Type

(2019-2030)

Figure 44. Europe POM (Polyoxymethylene) Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe POM (Polyoxymethylene) Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe POM (Polyoxymethylene) Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific POM (Polyoxymethylene) Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific POM (Polyoxymethylene) Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific POM (Polyoxymethylene) Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific POM (Polyoxymethylene) Consumption Value Market Share by Region (2019-2030)

Figure 56. China POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America POM (Polyoxymethylene) Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America POM (Polyoxymethylene) Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America POM (Polyoxymethylene) Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America POM (Polyoxymethylene) Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa POM (Polyoxymethylene) Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa POM (Polyoxymethylene) Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa POM (Polyoxymethylene) Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa POM (Polyoxymethylene) Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa POM (Polyoxymethylene) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. POM (Polyoxymethylene) Market Drivers

Figure 77. POM (Polyoxymethylene) Market Restraints

Figure 78. POM (Polyoxymethylene) Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of POM (Polyoxymethylene) in 2023

Figure 81. Manufacturing Process Analysis of POM (Polyoxymethylene)

Figure 82. POM (Polyoxymethylene) Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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