

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polyvinyl Alcohol Fiber (Vinylon Fiber) Market 2018, Forecast to 2023

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## Abstracts

The fiber invented in Japan and grown world-wide. This is a vinylon fiber. This fiber is said to be the most similar to cotton fibers since vinylon fiber is most moisture absorbent among synthetic fibers. Vinylon fiber is widely used for industrial, agricultural, fishing uses, because it is light in weight, durable and resistant to weathering. Vinylon is resistant to heat and chemicals but has several disadvantages, being stiff, having a relatively high manufacturing cost, and being difficult to dye.

### Scope of the Report:

This report focuses on the Polyvinyl Alcohol Fiber (Vinylon Fiber) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The market is driven by various end-user industries, such as transport, construction, water conservancy, aquaculture and agriculture, textile industry and so on. As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the developed areas' company prefers investing to underdevelopment regions these years.

The industry is high concentration, the key brand include Wanwei Group, Kuraray, Sinopec-SVW, Shuangxin PVA, Fujian Fuwei, Xiangwei, Ningxia Dadi, STW, MiniFIBERS and so on. Among them, Kuraray is the leader of vinylon fiber market.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently,

they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The worldwide market for Polyvinyl Alcohol Fiber (Vinylon Fiber) is expected to grow at a CAGR of roughly 3.3% over the next five years, will reach 190 million US\$ in 2023, from 160 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Wanwei Group

Kuraray

Sinopec-SVW

Shuangxin PVA

Fujian Fuwei

Xiangwei

Ningxia Dadi

STW

MiniFIBERS

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Water-soluble Type

High Strength and High Modulus Type

Others

Market Segment by Applications, can be divided into

Transport

Construction

Water Conservancy

Aquaculture and Agriculture

Textile Industry

Others

There are 15 Chapters to deeply display the global Polyvinyl Alcohol Fiber (Vinylon Fiber) market.

Chapter 1, to describe Polyvinyl Alcohol Fiber (Vinylon Fiber) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polyvinyl Alcohol Fiber (Vinylon Fiber), with sales, revenue, and price of Polyvinyl Alcohol Fiber (Vinylon Fiber), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polyvinyl Alcohol Fiber (Vinylon Fiber), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polyvinyl Alcohol Fiber (Vinylon Fiber) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Polyvinyl Alcohol Fiber (Vinylon Fiber) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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