

Global Polyvinyl Acetate Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyvinyl Acetate Adhesives market size is expected to reach \$ 4542 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Polyvinyl acetate adhesive (PVAc), commonly known as white glue or white adhesive, is a thermoplastic water-based adhesive made from vinyl acetate (VAc) monomers through emulsion polymerization. It is a green and environmentally friendly adhesive, widely used due to its high adhesion to porous materials such as wood, paper, and cotton fabrics, rapid room temperature curing, and transparent, non-toxic film.

The core raw material is vinyl acetate (VAM) monomer, usually produced by reacting ethylene or acetylene with acetic acid. Other components include polyvinyl alcohol as a protective colloid, initiators, and emulsifiers. Downstream applications include wood processing, papermaking, construction decoration, and textile industries.

Global sales in 2025 were approximately 3.46 million tons, with an average selling price of approximately US\$982 per ton. The industry's gross profit margin is between 20% and 30%.

Industry consensus holds that despite the emergence of numerous new adhesives, polyvinyl acetate (PVC) adhesives remain a core substrate in sustainable packaging and green home furnishings due to their excellent biodegradability, water-based environmental properties, and natural affinity for porous materials such as wood and paper. Current research and development efforts are no longer limited to improving bond strength, but focus on overcoming their traditional shortcomings of poor water resistance and weak creep resistance through nanocellulose reinforcement, silane modification, and VAE (vinyl acetate-ethylene copolymer) emulsion technology. This

allows PVC applications to extend beyond indoor stationery and educational materials to structural woodworking adhesives and high-performance building waterproofing.

This report studies the global Polyvinyl Acetate Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyvinyl Acetate Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyvinyl Acetate Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyvinyl Acetate Adhesives total production and demand, 2021-2032, (K MT)
Global Polyvinyl Acetate Adhesives total production value, 2021-2032, (USD Million)
Global Polyvinyl Acetate Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)
Global Polyvinyl Acetate Adhesives consumption by region & country, CAGR, 2021-2032 & (K MT)
U.S. VS China: Polyvinyl Acetate Adhesives domestic production, consumption, key domestic manufacturers and share
Global Polyvinyl Acetate Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)
Global Polyvinyl Acetate Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)
Global Polyvinyl Acetate Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polyvinyl Acetate Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Vinavil, H.B. Fuller, Dow, Arkema, Celanese, ITW Polymers, Sika, Jowat, KLEIBERIT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Polyvinyl Acetate Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyvinyl Acetate Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyvinyl Acetate Adhesives Market, Segmentation by Type:

General Grade

Modified Grade

Global Polyvinyl Acetate Adhesives Market, Segmentation by Solid Content:

30%-35%

45%-50%

Other

Global Polyvinyl Acetate Adhesives Market, Segmentation by Water Resistance Level:

D1

D2

D3

D4

Global Polyvinyl Acetate Adhesives Market, Segmentation by Application:

Timber and Furniture

Paper and Packaging

Construction

Textiles and Leather

Crafts

Other

Companies Profiled:

Henkel

Vinavil

H.B. Fuller

Dow

Arkema

Celanese

ITW Polymers

Sika

Jowat

KLEIBERIT

Bostik

Kiilto

Follmann

Guangzhou Yijiang Chem

LOMMOL

Guizhou Crystal Organic Chemical (Group)

Shandong Evergain Adhesive

DINGLI NEW MATERIAL TECHNOLOGY

Key Questions Answered:

1. How big is the global Polyvinyl Acetate Adhesives market?
2. What is the demand of the global Polyvinyl Acetate Adhesives market?
3. What is the year over year growth of the global Polyvinyl Acetate Adhesives market?
4. What is the production and production value of the global Polyvinyl Acetate Adhesives market?
5. Who are the key producers in the global Polyvinyl Acetate Adhesives market?

6. What are the growth factors driving the market demand?

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