

Global Polyurethanes (PU) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethanes (PU) market size is expected to reach \$ 109850 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Polyurethanes (PU) are a diverse family of polymers formed by the chemical reaction between diisocyanates and polyols. Their unique chemistry enables manufacturers to precisely tailor mechanical, thermal, and chemical properties for a wide range of end-use requirements. PUs can be designed to be soft and elastic or hard and rigid, depending on the formulation and processing method. This makes them suitable for countless applications—from cushioning in mattresses and automotive interiors to insulation materials, industrial adhesives, coatings, and elastomeric components. The inherent flexibility of PU chemistry allows for innovation in performance characteristics such as abrasion resistance, thermal insulation, acoustic dampening, and structural reinforcement.

Geographical Market Patterns and Industrial Dynamics

Polyurethanes (PU) have experienced strong global demand growth, particularly in regions with fast-growing infrastructure and manufacturing sectors. The Asia-Pacific region has established itself as the dominant PU market, driven by rising consumer demand, robust construction activity, and expanding automotive production. This region benefits from both upstream chemical production and downstream processing capabilities, making it a key center for PU manufacturing. Meanwhile, North America and Europe continue to play a strategic role in advanced PU technologies, including systems for specialty applications like electric vehicle battery insulation and high-performance coatings. In these mature markets, attention is increasingly focused on improving product sustainability and compliance with environmental regulations,

pushing the industry toward circular economy practices and green chemistry initiatives.

Future Outlook and Emerging Development Trends

The outlook for Polyurethanes (PU) remains highly optimistic, shaped by global trends such as energy-efficient buildings, electric mobility, and sustainability-driven innovation. In the construction sector, PU foams are expected to play a central role in meeting stricter energy efficiency codes, offering superior insulation capabilities that reduce energy consumption and carbon emissions. In transportation, PU components are used to lower vehicle weight and improve fuel or battery efficiency, aligning with the shift toward greener mobility solutions. At the same time, the development of bio-based and low-emission PU formulations is accelerating, supported by both government policy and consumer preference for eco-friendly materials. Companies are increasingly investing in novel feedstocks and closed-loop recycling technologies to reduce the environmental footprint of PU products. As industries evolve and performance demands grow more complex, PU's adaptability and material efficiency will ensure it remains a vital solution across multiple sectors, from infrastructure to electronics and beyond.

This report studies the global Polyurethanes (PU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethanes (PU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethanes (PU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethanes (PU) total production and demand, 2021-2032, (K MT)

Global Polyurethanes (PU) total production value, 2021-2032, (USD Million)

Global Polyurethanes (PU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polyurethanes (PU) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polyurethanes (PU) domestic production, consumption, key domestic manufacturers and share

Global Polyurethanes (PU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polyurethanes (PU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polyurethanes (PU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polyurethanes (PU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, BASF, Huntsman, AkzoNobel, Covestro, Lubrizol, Recticel, LANXESS, INOAC, Tosoh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethanes (PU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethanes (PU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethanes (PU) Market, Segmentation by Type:

Flexible Foam

Rigid Foam

Coating

Adhesives and Sealants

Elastomer

Slurry for Synthetic Leather and Shoe

Spandex

Others

Global Polyurethanes (PU) Market, Segmentation by Application:

Furniture

Building

Electronics and Household Appliances

Automotive Industry

Shoe and Leather

Others

Companies Profiled:

Dow

BASF

Huntsman

AkzoNobel

Covestro

Lubrizol

Recticel

LANXESS

INOAC

Tosoh

Huafon

Xuchuan Chemical

Zhejiang Hexin Science And Technology

Huada Chem

Qingdao Xinyutian Chemical

Shanghai Hongde Polyurethane

Shandong Inov Polyurethane

Key Questions Answered:

1. How big is the global Polyurethanes (PU) market?

2. What is the demand of the global Polyurethanes (PU) market?
3. What is the year over year growth of the global Polyurethanes (PU) market?
4. What is the production and production value of the global Polyurethanes (PU) market?
5. Who are the key producers in the global Polyurethanes (PU) market?
6. What are the growth factors driving the market demand?

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