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Global Polyurethane Tires Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G2F79DB78240EN.html
Date: September 2026
Pages: 152
Price: US$ 4,480.00 (Single User License)
ID: G2F79DB78240EN

Abstracts

The global Polyurethane Tires market size is expected to reach $ 3491 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Tire output reached about 120 million units and global capacity of around 150 million units. The average price is about USD 18 per unit, with gross margins near 31%. Polyurethane Tires are high-performance wheels or tire components manufactured from cast, molded, or injection-molded polyurethane elastomers, offering a combination of high load-bearing capacity, excellent abrasion resistance, low rolling resistance, chemical resistance, and reduced floor damage compared with conventional rubber tires. They are widely used in industrial equipment such as forklifts, pallet trucks, automated guided vehicles (AGVs), autonomous mobile robots (AMRs), material handling carts, medical equipment, warehouse logistics systems, and specialty mobility devices. Depending on the application, polyurethane tires may be bonded to steel, aluminum, or polymer hubs and are available in solid, treaded, crowned, anti-static, or high-resilience designs. The supply chain begins with upstream raw materials including polyols, isocyanates (such as MDI and TDI), chain extenders, catalysts, pigments, and metal or plastic wheel cores supplied by chemical manufacturers. Midstream manufacturers formulate polyurethane elastomers, produce tire compounds through casting or injection molding, machine and finish the tires, and bond them to wheel assemblies while conducting performance testing. Downstream customers include forklift OEMs, warehouse automation equipment manufacturers, industrial vehicle producers, medical equipment manufacturers, logistics companies, replacement tire distributors, and maintenance service providers, with demand driven by industrial automation, warehouse expansion, e-commerce logistics, and the growing adoption of electric material handling equipment.

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The Polyurethane Tires market is experiencing steady growth, driven by the rapid expansion of warehouse automation, e-commerce fulfillment centers, and smart logistics systems, which require durable, low-maintenance wheels for AGVs, AMRs, forklifts, and conveyor equipment. Increasing adoption of electric forklifts and battery-powered material handling vehicles is boosting demand for polyurethane tires due to their low rolling resistance, energy efficiency, and long service life. Growth in manufacturing automation, food and beverage processing, pharmaceuticals, healthcare equipment, and cleanroom applications is further supporting market expansion, as polyurethane tires offer superior wear resistance, non-marking properties, and chemical resistance compared with conventional rubber tires. The replacement market remains strong because industrial fleets seek to reduce downtime and total cost of ownership through longer-lasting tire solutions. Technological advances in high-rebound polyurethane formulations, anti-static (ESD) compounds, noise-reduction designs, and high-load-capacity materials are expanding application opportunities. In addition, increasing investments in automated warehouses, Industry 4.0, robotics, and sustainable industrial operations are expected to continue driving demand for high-performance polyurethane tire solutions worldwide.

Report Scope

This report studies the global Polyurethane Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Tires and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Tires total production and demand, 2021-2032, (K Units)

Global Polyurethane Tires total production value, 2021-2032, (USD Million)

Global Polyurethane Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

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Global Polyurethane Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyurethane Tires domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyurethane Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyurethane Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyurethane Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yokohama, Michelin, Stellana, Blickle, Colson Group, Räder-Vogel, Wicke, Marangoni, Vulkoprin, Hamilton Caster, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Polyurethane Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Polyurethane Tires Market, Segmentation by Type:

Steel Core

Cast Iron Core

Aluminum Core

Nylon Core

Polypropylene Core

Global Polyurethane Tires Market, Segmentation by Hardness:

Soft (70–85 Shore A)

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Medium (85–95 Shore A)

Hard (95 Shore A–75 Shore D)

Ultra-Hard (>75 Shore D)

Global Polyurethane Tires Market, Segmentation by Wheel Diameter:

Small (<100 mm)

Medium (100–200 mm)

Large (200–400 mm)

Extra Large (>400 mm)

Global Polyurethane Tires Market, Segmentation by Application:

OEMs

Aftermarkets

Companies Profiled:

Yokohama

Michelin

Stellana

Blickle

Colson Group

Räder-Vogel

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Wicke

Marangoni

Vulkoprin

Hamilton Caster

Fallshaw

Tellure Rôta

Okamoto

Hammer Caster

Foshan Globe Caster

Zhejiang Yapu Caster

Key Questions Answered

1. How big is the global Polyurethane Tires market?
2. What is the demand of the global Polyurethane Tires market?
3. What is the year over year growth of the global Polyurethane Tires market?
4. What is the total value of the global Polyurethane Tires market?
5. Who are the Major Players in the global Polyurethane Tires market?
6. What are the growth factors driving the market demand?

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