

Global Polyurethane Three-anti Paint Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Three-anti Paint market size is expected to reach \$ 306 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Polyurethane three-anti paint, also known as polyurethane conformal coating, is an electronic and electrical protective coating based on polyurethane or modified polyurethane resins. It is applied to PCBs, PCBAs, electronic modules and electrical components by spraying, dipping, brushing, aerosol coating or selective coating to form a thin, continuous insulating film that protects against moisture, salt spray, corrosion, fungus, dust, chemical exposure and electrical insulation failure. In 2025, Global Polyurethane Three-anti Paint sales are estimated at about 11,700 Tons, with an average ex-works price of around 16.8 US\$/kg, and the gross margin range is approximately 28%-45%. The polyurethane conformal coating value chain starts from polyurethane resins, isocyanates, polyether or polyester polyols, solvents, waterborne polyurethane dispersions, photoinitiators, catalysts, leveling agents, defoamers, fluorescent tracers, flame retardants and other functional additives.

Market growth for polyurethane conformal coatings is mainly driven by harsher operating environments and higher reliability requirements in electronic products. Electric vehicles, charging infrastructure, photovoltaic inverters, energy storage systems, industrial automation, telecom base stations, server power supplies, outdoor sensors and smart appliances expose electronic components more frequently to humidity, condensation, salt spray, chemical gases, dust, vibration and high-voltage stress. As a result, downstream users increasingly rely on conformal coatings to reduce leakage current, corrosion, dendritic growth, short circuits and premature device failure. Polyurethane systems offer a strong balance of chemical resistance, humidity

resistance, abrasion resistance and adhesion, making them suitable for medium- to high-reliability applications in automotive, industrial, power and outdoor electronics. In parallel, wider use of selective coating equipment, higher automation penetration, stricter UL/IPC/automotive reliability requirements, and the development of low-VOC, waterborne, solvent-free, UV/moisture dual-cure and flame-retardant formulations are upgrading polyurethane conformal coatings from traditional protective materials into high-reliability electronic functional materials.

This report studies the global Polyurethane Three-anti Paint production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Three-anti Paint and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Three-anti Paint that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Three-anti Paint total production and demand, 2021-2032, (Tons)
Global Polyurethane Three-anti Paint total production value, 2021-2032, (USD Million)
Global Polyurethane Three-anti Paint production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Polyurethane Three-anti Paint consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Polyurethane Three-anti Paint domestic production, consumption, key domestic manufacturers and share
Global Polyurethane Three-anti Paint production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Polyurethane Three-anti Paint production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Polyurethane Three-anti Paint production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyurethane Three-anti Paint market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Chase Corporation, Electrolube, ELANTAS, Dymax, MG Chemicals, Peters Group, ITW,

Robnor ResinLab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Three-anti Paint market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Three-anti Paint Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Three-anti Paint Market, Segmentation by Type:

Solvent-based Polyurethane

Waterborne Polyurethane

Global Polyurethane Three-anti Paint Market, Segmentation by Application Method:

Spray Coating

Dip Coating

Brush Coating

Global Polyurethane Three-anti Paint Market, Segmentation by Component:

One-Component

Two-Component

Global Polyurethane Three-anti Paint Market, Segmentation by Application:

Automotive Electronics

Consumer Electronics

Industrial Electronics

Aerospace Electronics

Medical Electronics

Others

Companies Profiled:

Henkel

H.B. Fuller

Chase Corporation

Electrolube

ELANTAS

Dymax

MG Chemicals

Peters Group

ITW

Robnor ResinLab

Vital New Material

Changxian New Material

Fuji Chemical

Shenzhen Sinwe Electronic Material

Yik Shing Tat Industrial

Huitian New Material

Key Questions Answered:

1. How big is the global Polyurethane Three-anti Paint market?
2. What is the demand of the global Polyurethane Three-anti Paint market?
3. What is the year over year growth of the global Polyurethane Three-anti Paint market?
4. What is the production and production value of the global Polyurethane Three-anti Paint market?
5. Who are the key producers in the global Polyurethane Three-anti Paint market?
6. What are the growth factors driving the market demand?

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