

# Global Polyurethane Thermally Conductive Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyurethane Thermally Conductive Structural Adhesive market size is expected to reach \$ 1373 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Thermally Conductive Structural Adhesive production reached approximately 70k tons, with an average global market price of around US\$11k per ton.

Thermally conductive polyurethane structural adhesive is a functional bonding material based on polyurethane and filled with high thermal conductivity fillers (such as alumina and boron nitride). It combines strong mechanical performance, flexibility, and heat dissipation capability. This material enables both structural bonding and thermal management, making it widely used in EV batteries, electronics cooling, and energy storage systems.

The upstream of this industry includes suppliers of isocyanates (MDI/TDI), polyols, thermally conductive fillers (alumina, boron nitride, graphite), additives, and solvents. The midstream consists of adhesive manufacturers responsible for formulation and production. Downstream applications include EVs (battery packs and motors), consumer electronics (thermal modules), energy storage systems, LED lighting, and industrial equipment. Representative upstream suppliers include Wanhua Chemical, Covestro, BASF, and 3M. Key downstream users include CATL, BYD, Tesla, and Huawei.

This report studies the global Polyurethane Thermally Conductive Structural Adhesive

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Thermally Conductive Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Thermally Conductive Structural Adhesive that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polyurethane Thermally Conductive Structural Adhesive total production and demand, 2021-2032, (Kilotons)

Global Polyurethane Thermally Conductive Structural Adhesive total production value, 2021-2032, (USD Million)

Global Polyurethane Thermally Conductive Structural Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyurethane Thermally Conductive Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyurethane Thermally Conductive Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Thermally Conductive Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyurethane Thermally Conductive Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyurethane Thermally Conductive Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyurethane Thermally Conductive Structural Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, H.B. Fuller, Huntsman, Arkema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Polyurethane Thermally Conductive Structural Adhesive market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Thermally Conductive Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Thermally Conductive Structural Adhesive Market, Segmentation by Type:

Single-component

Two-component

Global Polyurethane Thermally Conductive Structural Adhesive Market, Segmentation

by Thermal Conductivity:

0.5?1 W/m?K

1?3 W/m?K

3?6 W/m?K

>6 W/m?K

Global Polyurethane Thermally Conductive Structural Adhesive Market, Segmentation by Application:

Automotive

Machinery

Electronic

Achitechive

Others

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

### **Key Questions Answered:**

1. How big is the global Polyurethane Thermally Conductive Structural Adhesive

market?

2. What is the demand of the global Polyurethane Thermally Conductive Structural Adhesive market?
3. What is the year over year growth of the global Polyurethane Thermally Conductive Structural Adhesive market?
4. What is the production and production value of the global Polyurethane Thermally Conductive Structural Adhesive market?
5. Who are the key producers in the global Polyurethane Thermally Conductive Structural Adhesive market?
6. What are the growth factors driving the market demand?

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