

Global Polyurethane Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Structural Adhesive market size is expected to reach \$ 4000 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Structural Adhesive production reached approximately 230k tons, with an average global market price of around US\$11k per ton.

Polyurethane structural adhesive is a high-performance bonding material based on polyurethane chemistry, offering excellent bonding strength, flexibility, impact resistance, and fatigue durability. It enables reliable bonding between various substrates such as metals, plastics, and composites, and is widely used in automotive, construction, rail transportation, and industrial assembly as an alternative to welding and mechanical fastening.

The upstream of the polyurethane structural adhesive industry includes suppliers of isocyanates (MDI/TDI), polyols, plasticizers, catalysts, and additives. The midstream consists of adhesive manufacturers responsible for formulation and large-scale production. Downstream applications span automotive OEMs and components, construction and curtain walls, rail transit, wind turbine blades, and electronics. Representative upstream suppliers include Wanhua Chemical, BASF, and Covestro, while downstream users include Tesla, BYD, SAIC Motor, and CRRC.

The polyurethane structural adhesive market is currently experiencing steady development, with demand shifting from traditional construction and general industrial uses toward high-end applications such as electric vehicles, rail transit, and renewable energy equipment. The competitive landscape is characterized by commoditization in

the low-end segment and strong technical barriers in the high-end segment, where companies with advanced formulation capabilities and customization strengths are gaining advantages. Future growth is driven by lightweighting trends, EV adoption, and expanding use of composite materials, while stricter environmental regulations are accelerating the transition toward low-VOC and sustainable products. However, fluctuations in raw material prices, cyclical demand from downstream industries, and competition from alternative materials such as epoxy and silicone continue to pose challenges. Overall, the industry is expected to evolve toward higher performance, functional integration, and environmentally friendly solutions.

This report studies the global Polyurethane Structural Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Structural Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Structural Adhesive total production and demand, 2021-2032, (Kilotons)

Global Polyurethane Structural Adhesive total production value, 2021-2032, (USD Million)

Global Polyurethane Structural Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyurethane Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyurethane Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyurethane Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyurethane Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyurethane Structural Adhesive market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, H.B. Fuller, Huntsman, Arkema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Structural Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Structural Adhesive Market, Segmentation by Type:

One Component

Two-component

Global Polyurethane Structural Adhesive Market, Segmentation by Thermal Conductivity:

0.5?1 W/m?K

1?3 W/m?K

3?6 W/m?K

>6 W/m?K

Global Polyurethane Structural Adhesive Market, Segmentation by Mixing Ratio:

1:1

10:1

Global Polyurethane Structural Adhesive Market, Segmentation by Application:

Automotive

Machinery

Electronic

Achitechive

Others

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Key Questions Answered:

1. How big is the global Polyurethane Structural Adhesive market?
2. What is the demand of the global Polyurethane Structural Adhesive market?
3. What is the year over year growth of the global Polyurethane Structural Adhesive market?
4. What is the production and production value of the global Polyurethane Structural Adhesive market?
5. Who are the key producers in the global Polyurethane Structural Adhesive market?
6. What are the growth factors driving the market demand?

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