

Global Polyurethane Shock-absorbing Pad Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Shock-absorbing Pad market size is expected to reach \$ 347 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of Polyurethane Shock-absorbing Pad reached 385 million units, with an average selling price of \$0.58 per unit. Total global production capacity stood at approximately 435 million units, and the industry's overall gross profit margin was around 30%. These pads?industrial components designed for vibration damping and shock absorption?are manufactured using polyurethane elastomers via compression or casting processes. Primarily utilized in machinery, construction equipment, industrial production lines, and transport systems, they leverage the material's inherent high elasticity and damping properties to absorb vibrational energy, mitigate impact loads, and reduce noise transmission, thereby enhancing equipment stability and service life; they serve as fundamental functional elements in industrial vibration-damping systems. Upstream raw materials mainly include polyether polyols, polyester polyols, isocyanates (MDI/TDI), chain extenders, and fillers/additives; midstream operations encompass mixing and reaction, molding, curing, and post-processing; and downstream supply chains serve construction machinery manufacturers, industrial equipment makers, and integrators for rail transit and automated production lines. Future development will focus on formulations offering high fatigue resistance and longevity, materials with low creep and high damping characteristics, and customized structural vibration-damping systems. Demand growth is driven by shortened replacement cycles for construction machinery, upgrades in industrial automation, and the expansion of high-end equipment manufacturing, with business opportunities concentrated in the domestic substitution of high-performance vibration-damping materials and the provision of customized industrial vibration-damping solutions.

This report studies the global Polyurethane Shock-absorbing Pad production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Shock-absorbing Pad and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Shock-absorbing Pad that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Shock-absorbing Pad total production and demand, 2021-2032, (K Units)

Global Polyurethane Shock-absorbing Pad total production value, 2021-2032, (USD Million)

Global Polyurethane Shock-absorbing Pad production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polyurethane Shock-absorbing Pad consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyurethane Shock-absorbing Pad domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Shock-absorbing Pad production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyurethane Shock-absorbing Pad production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyurethane Shock-absorbing Pad production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyurethane Shock-absorbing Pad market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PSI Urethanes, Poly Labs, Getzner Werkstoffe, KRAIBURG, Pleiger Plastics, Weforma D?mpfungstechnik, Gerb, BOSHENG, Trelleborg, Nolathane, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Polyurethane Shock-absorbing Pad market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Shock-absorbing Pad Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Shock-absorbing Pad Market, Segmentation by Type:

Blocky

Honeycomb-like

Global Polyurethane Shock-absorbing Pad Market, Segmentation by Material System:

Polyether Type

Polyester Type

Others

Global Polyurethane Shock-absorbing Pad Market, Segmentation by Hardness Grade:

Hardness Grade (Shore A): 80A

Global Polyurethane Shock-absorbing Pad Market, Segmentation by Application:

Machinery and Equipment

Industrial Production

Others

Companies Profiled:

PSI Urethanes

Poly Labs

Getzner Werkstoffe

KRAIBURG

Pleiger Plastics

Weforma D?mpfungstechnik

Gerb

BOSHENG

Trelleborg

Nolathane

Rogers

Sumitomo Riko

MAIKE

HUANZHONG

AOCHAO

INOAC

Key Questions Answered:

1. How big is the global Polyurethane Shock-absorbing Pad market?
2. What is the demand of the global Polyurethane Shock-absorbing Pad market?
3. What is the year over year growth of the global Polyurethane Shock-absorbing Pad market?
4. What is the production and production value of the global Polyurethane Shock-absorbing Pad market?
5. Who are the key producers in the global Polyurethane Shock-absorbing Pad market?
6. What are the growth factors driving the market demand?

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