

Global Polyurethane Shock-absorbing Pad Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Shock-absorbing Pad market size was valued at US\$ 228 million in 2025 and is forecast to a readjusted size of US\$ 347 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales of Polyurethane Shock-absorbing Pad reached 385 million units, with an average selling price of \$0.58 per unit. Total global production capacity stood at approximately 435 million units, and the industry's overall gross profit margin was around 30%. These pads?industrial components designed for vibration damping and shock absorption?are manufactured using polyurethane elastomers via compression or casting processes. Primarily utilized in machinery, construction equipment, industrial production lines, and transport systems, they leverage the material's inherent high elasticity and damping properties to absorb vibrational energy, mitigate impact loads, and reduce noise transmission, thereby enhancing equipment stability and service life; they serve as fundamental functional elements in industrial vibration-damping systems. Upstream raw materials mainly include polyether polyols, polyester polyols, isocyanates (MDI/TDI), chain extenders, and fillers/additives; midstream operations encompass mixing and reaction, molding, curing, and post-processing; and downstream supply chains serve construction machinery manufacturers, industrial equipment makers, and integrators for rail transit and automated production lines. Future development will focus on formulations offering high fatigue resistance and longevity, materials with low creep and high damping characteristics, and customized structural vibration-damping systems. Demand growth is driven by shortened replacement cycles for construction machinery, upgrades in industrial automation, and the expansion of high-end equipment manufacturing, with business opportunities concentrated in the domestic substitution of high-performance vibration-damping materials and the provision of customized

industrial vibration-damping solutions.

This report is a detailed and comprehensive analysis for global Polyurethane Shock-absorbing Pad market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Shock-absorbing Pad market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Shock-absorbing Pad market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Shock-absorbing Pad market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Shock-absorbing Pad market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Shock-absorbing Pad

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Shock-absorbing Pad market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PSI Urethanes, Poly Labs, Getzner Werkstoffe, KRAIBURG, Pleiger Plastics, Weforma D?mpfungstechnik, Gerb, BOSHENG, Trelleborg, Nolathane, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Shock-absorbing Pad market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Blocky

Honeycomb-like

Market segment by Material System

Polyether Type

Polyester Type

Others

Market segment by Hardness Grade

Hardness Grade (Shore A): %oO%50A

Hardness Grade (Shore A): 50A?80A

Hardness Grade (Shore A): >80A

Market segment by Application

Machinery and Equipment

Industrial Production

Others

Major players covered

PSI Urethanes

Poly Labs

Getzner Werkstoffe

KRAIBURG

Pleiger Plastics

Weforma D?mpfungstechnik

Gerb

BOSHENG

Trelleborg

Nolathane

Rogers

Sumitomo Riko

MAIKE

HUANZHONG

AOCHAO

INOAC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Shock-absorbing Pad product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Shock-absorbing Pad, with price, sales quantity, revenue, and global market share of Polyurethane Shock-absorbing Pad from 2021 to 2026.

Chapter 3, the Polyurethane Shock-absorbing Pad competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Shock-absorbing Pad breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Shock-absorbing Pad market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Shock-absorbing Pad.

Chapter 14 and 15, to describe Polyurethane Shock-absorbing Pad sales channel, distributors, customers, research findings and conclusion.

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