

Global Polyurethane Shock Absorbers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA3EEE62D788EN.html>

Date: June 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: GA3EEE62D788EN

Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Shock Absorbers market size was valued at US\$ 180 million in 2025 and is forecast to a readjusted size of US\$ 274 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales of polyurethane shock absorbers reached 5 million units, with an average selling price of \$35 per unit. Polyurethane shock absorbers are vibration damping devices made of polyurethane material, primarily used to reduce vibrations and impacts generated during the operation of machinery, vehicles, and buildings. Through high elasticity and excellent wear resistance, they effectively absorb and isolate vibration energy, reducing equipment wear and extending service life. Polyurethane shock absorbers are widely used in various fields such as automobiles, rail transportation, machinery, construction facilities, and electronic equipment.

Upstream raw materials mainly include polyurethane resin, hardeners, plasticizers, and fillers, primarily sourced from global chemical raw material suppliers. Downstream supplies mainly come from automobile manufacturers, machinery manufacturers, construction companies, and electronic equipment companies. In the future, with the increasing demand for lightweight and intelligent vehicles, as well as stricter requirements for environmental protection and noise control, polyurethane shock absorbers will develop towards higher performance, greater environmental friendliness, and greater intelligence. The industry's total production capacity is approximately 6.5 million units per year, with a gross profit margin of approximately 30%. Downstream consumption is mainly concentrated in the automotive and machinery industries, followed by the construction and electronics industries; polyurethane resin and hardeners account for a relatively high proportion of upstream material consumption. On

the demand side, the polyurethane shock absorber market continues to expand, driven by industrial automation, transportation infrastructure construction, and environmental regulations, especially in the construction and infrastructure development of emerging markets, which has brought a large number of business opportunities.

This report is a detailed and comprehensive analysis for global Polyurethane Shock Absorbers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Shock Absorbers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Shock Absorbers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Shock Absorbers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Shock Absorbers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Shock Absorbers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Shock Absorbers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Plan Tech, PSI Urethanes, SWKS, Puro-techs, Enidine, ZEDER Corporation, Poly Labs, SuperPro, Nolathane, Strongflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Shock Absorbers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Buffer Blocks

Vibration Isolation Pads

Shock Absorber Supports

Market segment by Hardness Range

Hardness Range: 40A-70A

Hardness Range: 70A-85A

Hardness Range: 85A-98A

Market segment by Product Form

Porous Elastomer

Steel-backed Type

Molded Part

Market segment by Application

Transportation

Construction

Medical

Others

Major players covered

Plan Tech

PSI Urethanes

SWKS

Puro-techs

Enidine

ZEDER Corporation

Poly Labs

SuperPro

Nolathane

Strongflex

Euroshore Sdn Bhd

Prothane

FallLine

Weforma D?mpfungstechnik GmbH

MAIKE

BOSHENG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Shock Absorbers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Shock Absorbers, with price, sales quantity, revenue, and global market share of Polyurethane Shock Absorbers from 2021 to 2026.

Chapter 3, the Polyurethane Shock Absorbers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Shock Absorbers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Shock Absorbers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Shock Absorbers.

Chapter 14 and 15, to describe Polyurethane Shock Absorbers sales channel, distributors, customers, research findings and conclusion.

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