

Global Polyurethane Sealant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Sealant market size was valued at US\$ 3398 million in 2025 and is forecast to a readjusted size of US\$ 4480 million by 2032 with a CAGR of 4.1% during review period.

Polyurethane sealants are a type of sealants that are formulated using polyurethane polymers. They are designed to provide a flexible and durable seal between various substrates, such as metals, plastics, concrete, wood, and glass. Polyurethane sealants are known for their excellent adhesion properties, which allow them to bond strongly to a wide range of surfaces, creating a watertight and airtight seal. They can accommodate slight movements and expansion and contraction of materials, making them suitable for applications where flexibility is required. In 2024, global Polyurethane Sealant production reached approximately 671 K MT, with an average global market price of around US\$ 4750 per MT.

The polyurethane sealant market is driven by its extensive use in construction, automotive, and industrial sectors due to its strong adhesion, flexibility, and resistance to moisture, chemicals, and weathering. In construction, polyurethane sealants are widely applied in flooring, roofing, expansion joints, and glazing, providing durability and long-lasting performance. The automotive industry also relies on these sealants for bonding and sealing applications, particularly in windshields, body parts, and interiors, where vibration and thermal expansion require flexible solutions. Growing demand for energy-efficient buildings and infrastructure projects, combined with rising adoption in high-performance vehicles, continues to push the market forward.

At the same time, the market faces challenges such as volatility in raw material prices

and the push for more eco-friendly alternatives to traditional polyurethane formulations, which often contain isocyanates and solvents. However, innovation in water-borne and low-VOC polyurethane sealants is creating opportunities for sustainable growth. Emerging economies, particularly in Asia-Pacific and the Middle East, are expected to be the fastest-growing markets, supported by rapid urbanization, infrastructure development, and industrial expansion. Overall, the polyurethane sealant market is expected to expand steadily, with manufacturers focusing on performance improvements, regulatory compliance, and greener solutions.

This report is a detailed and comprehensive analysis for global Polyurethane Sealant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Sealant market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyurethane Sealant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyurethane Sealant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Polyurethane Sealant market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Sealant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Sealant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Sika, Arkema, H.B. Fuller, 3M, BASF, Mapei, Asian Paints, ITW Polymer Sealants, Soudal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Sealant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Component

Multi Component

Market segment by Application

Building & Construction

Automotive

Industrial

Marine

Others

Major players covered

Henkel

Sika

Arkema

H.B. Fuller

3M

BASF

Mapei

Asian Paints

ITW Polymer Sealants

Soudal

Konishi

Pidilite Industries

EMS-Chemie Holding

KCC

Yokohama Rubber

RPM International

Hodgson Sealants

Akfix

Splendor Industry

Comens Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Sealant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Sealant, with price, sales quantity, revenue, and global market share of Polyurethane Sealant from 2021 to 2026.

Chapter 3, the Polyurethane Sealant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Sealant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Sealant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Sealant.

Chapter 14 and 15, to describe Polyurethane Sealant sales channel, distributors, customers, research findings and conclusion.

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