

Global Polyurethane Sealant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Sealant market size is expected to reach \$ 4480 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Polyurethane sealants are a type of sealants that are formulated using polyurethane polymers. They are designed to provide a flexible and durable seal between various substrates, such as metals, plastics, concrete, wood, and glass. Polyurethane sealants are known for their excellent adhesion properties, which allow them to bond strongly to a wide range of surfaces, creating a watertight and airtight seal. They can accommodate slight movements and expansion and contraction of materials, making them suitable for applications where flexibility is required. In 2024, global Polyurethane Sealant production reached approximately 671 K MT, with an average global market price of around US\$ 4750 per MT.

The polyurethane sealant market is driven by its extensive use in construction, automotive, and industrial sectors due to its strong adhesion, flexibility, and resistance to moisture, chemicals, and weathering. In construction, polyurethane sealants are widely applied in flooring, roofing, expansion joints, and glazing, providing durability and long-lasting performance. The automotive industry also relies on these sealants for bonding and sealing applications, particularly in windshields, body parts, and interiors, where vibration and thermal expansion require flexible solutions. Growing demand for energy-efficient buildings and infrastructure projects, combined with rising adoption in high-performance vehicles, continues to push the market forward.

At the same time, the market faces challenges such as volatility in raw material prices and the push for more eco-friendly alternatives to traditional polyurethane formulations, which often contain isocyanates and solvents. However, innovation in water-borne and

low-VOC polyurethane sealants is creating opportunities for sustainable growth. Emerging economies, particularly in Asia-Pacific and the Middle East, are expected to be the fastest-growing markets, supported by rapid urbanization, infrastructure development, and industrial expansion. Overall, the polyurethane sealant market is expected to expand steadily, with manufacturers focusing on performance improvements, regulatory compliance, and greener solutions.

This report studies the global Polyurethane Sealant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Sealant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Sealant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Sealant total production and demand, 2021-2032, (K MT)

Global Polyurethane Sealant total production value, 2021-2032, (USD Million)

Global Polyurethane Sealant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polyurethane Sealant consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polyurethane Sealant domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Sealant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polyurethane Sealant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polyurethane Sealant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polyurethane Sealant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Sika, Arkema, H.B. Fuller, 3M, BASF, Mapei, Asian Paints, ITW Polymer Sealants, Soudal, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Sealant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Sealant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Sealant Market, Segmentation by Type:

Single Component

Multi Component

Global Polyurethane Sealant Market, Segmentation by Application:

Building & Construction

Automotive

Industrial

Marine

Others

Companies Profiled:

Henkel

Sika

Arkema

H.B. Fuller

3M

BASF

Mapei

Asian Paints

ITW Polymer Sealants

Soudal

Konishi

Pidilite Industries

EMS-Chemie Holding

KCC

Yokohama Rubber

RPM International

Hodgson Sealants

Akfix

Splendor Industry

Comens Material

Key Questions Answered:

1. How big is the global Polyurethane Sealant market?
2. What is the demand of the global Polyurethane Sealant market?
3. What is the year over year growth of the global Polyurethane Sealant market?
4. What is the production and production value of the global Polyurethane Sealant market?
5. Who are the key producers in the global Polyurethane Sealant market?
6. What are the growth factors driving the market demand?

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