

Global Polyurethane Rubber Vulcanizing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Rubber Vulcanizing Agent market size is expected to reach \$ 624 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Polyurethane Rubber Vulcanizing Agents?also referred to as chain extenders or crosslinking agents for polyurethane elastomers?are functional additives utilized to facilitate the subsequent reaction and molding of isocyanate prepolymers, polyurethane systems, or polyurea systems. Typical products include MOCA/MBOCA, DETDA, DMTDA, MCDEA, and HQEE; these agents primarily determine the polyurethane rubber's hardness, resilience, abrasion resistance, heat resistance, compression set, processing window, and environmental compatibility.

The upstream segment of the industry chain primarily comprises aromatic amines, chlorinated aromatics, intermediates such as diethyltoluenediamine and dimethylthiotoluenediamine, hydroquinone, ethylene oxide, polyetheramines, and isocyanates. The midstream segment focuses on the R&D and large-scale production of curing agents, where the core barriers to entry lie in the control of synthesis purity, the modification of crystalline morphology, and the environmentally friendly separation of isomers. The downstream segment directly interfaces with the processing and manufacturing industries for various rubber compounds, such as millable polyurethane rubber and cast polyurethane elastomers.

In 2025, global sales volume for polyurethane rubber curing agents is projected to reach approximately 60,000 tons, with an average price ranging from \$7,000 to \$8,500 per ton; leading enterprises in the sector are expected to maintain gross margins between 22% and 38%.

Demand within the polyurethane rubber vulcanizing agent industry is primarily driven by the steady application of polyurethane elastomers across sectors such as industrial wear-resistant components, mining and metallurgy, transportation, construction engineering, and energy and chemicals. As the demand for equipment that is lightweight, wear-resistant, impact-resistant, and low-maintenance continues to rise, polyurethane elastomers are increasingly displacing traditional rubber, metals, and certain engineering plastics; this trend, in turn, is fueling growth in the demand for curing agents, chain extenders, and crosslinking agents. The direction of product upgrading within the industry is clearly defined: on one hand, traditional MOCA/MBOCA-based products continue to retain a share of existing demand?bolstered by their cost-effectiveness and established formulation foundations?while on the other hand, systems characterized by low toxicity, liquid form, low-temperature processability, high heat resistance, low compression set, and superior wear resistance are better aligned with the developmental trajectories of downstream applications such as high-performance elastomers, sprayed polyurea, industrial seals, and specialty coatings.

This report studies the global Polyurethane Rubber Vulcanizing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Rubber Vulcanizing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Rubber Vulcanizing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Rubber Vulcanizing Agent total production and demand, 2021-2032, (Tons)

Global Polyurethane Rubber Vulcanizing Agent total production value, 2021-2032, (USD Million)

Global Polyurethane Rubber Vulcanizing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyurethane Rubber Vulcanizing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyurethane Rubber Vulcanizing Agent domestic production,

consumption, key domestic manufacturers and share

Global Polyurethane Rubber Vulcanizing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyurethane Rubber Vulcanizing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyurethane Rubber Vulcanizing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyurethane Rubber Vulcanizing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, Albemarle, Anderson Development, Dorf Ketal, Camlin Fine Sciences, Monument Chemical, Yasho Industries, Suzhou Xiangyuan New Materials, Huaibei Xingguang New Material Technology, Tinci Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Rubber Vulcanizing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Rubber Vulcanizing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Rubber Vulcanizing Agent Market, Segmentation by Type:

Aromatic Diamines

Aromatic Diols

Diamines

Others

Global Polyurethane Rubber Vulcanizing Agent Market, Segmentation by Physical Form:

Solid

Liquid

Global Polyurethane Rubber Vulcanizing Agent Market, Segmentation by Grade:

Traditional Type

Eco-friendly Type

Global Polyurethane Rubber Vulcanizing Agent Market, Segmentation by Application:

Industrial Machinery

Automotive & Transportation

Oil & Gas

Aerospace

Footwear Materials & Sports

Others

Companies Profiled:

Lanxess

Albemarle

Anderson Development

Dorf Ketal

Camlin Fine Sciences

Monument Chemical

Yasho Industries

Suzhou Xiangyuan New Materials

Huaibei Xingguang New Material Technology

Tinci Materials

Johnson Fine Chemical

Jining Jintai Lihua Chemical Technology

Yantai Langtt New Material Technology

Key Questions Answered:

1. How big is the global Polyurethane Rubber Vulcanizing Agent market?
2. What is the demand of the global Polyurethane Rubber Vulcanizing Agent market?
3. What is the year over year growth of the global Polyurethane Rubber Vulcanizing Agent market?
4. What is the production and production value of the global Polyurethane Rubber Vulcanizing Agent market?
5. Who are the key producers in the global Polyurethane Rubber Vulcanizing Agent market?
6. What are the growth factors driving the market demand?

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