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Global Polyurethane Resin Emulsion Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Resin Emulsion market size was valued at US$ 3241 million in 2025 and is forecast to a readjusted size of US$ 4987 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Polyurethane Resin Emulsion production reached approximately 0.98 million tons, with an average global market price of around USD 3,200 per ton.

The gross profit margin of major companies in the industry is between 22%–34%.

In 2025, the global production capacity of Polyurethane Resin Emulsion was approximately 1.3 million tons.

Polyurethane resin emulsion is a water-based polymer dispersion synthesized from polyols, diisocyanates, and chain extenders. Its core functions include excellent film-forming properties, superior mechanical strength, chemical resistance, and high flexibility. It is widely applied in coatings, adhesives, synthetic leather, textiles, and inks, serving as an eco-friendly alternative to solvent-based systems. Its product boundary covers aqueous polyurethane dispersions utilized for surface finishing and bonding applications, excluding traditional solvent-borne polyurethanes.

The upstream of the industry chain includes basic chemical raw materials such as polyols, diisocyanates, and catalysts. The midstream involves the synthesis and formulation of polyurethane resin emulsions. The downstream encompasses various application sectors like architectural coatings, wood finishes, leather manufacturing, textile processing, and industrial adhesives.

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Report Scope

This report is a detailed and comprehensive analysis for global Polyurethane Resin Emulsion market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Resin Emulsion market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Polyurethane Resin Emulsion market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Polyurethane Resin Emulsion market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Polyurethane Resin Emulsion market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Resin Emulsion

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Polyurethane Resin Emulsion market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, BASF, Dow, Huntsman, Lubrizol, LANXESS, Mitsui Chemicals, DIC Corporation, SKC, KCC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Polyurethane Resin Emulsion market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Thermoplastic Polyurethane Emulsion

Two-component Crosslinking Polyurethane Emulsion

UV-curable Polyurethane Emulsion

Market segment by Solvent System

Waterborne Polyurethane Dispersion

Blocked Polyurethane Emulsion

High-solid Polyurethane Emulsion

Market segment by Viscosity

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Below 500 mPa·s

500-2000 mPa·s

Above 2000 mPa·s

Market segment by Application

Synthetic Leather

Wood Finishes

Inks and Printing

Other

Major players covered

Covestro

BASF

Dow

Huntsman

Lubrizol

LANXESS

Mitsui Chemicals

DIC Corporation

SKC

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KCC Corporation

Wanhua Chemical

Huafon Group

Guangdong Abbott New Material

Anhui Sinograce Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Polyurethane Resin Emulsion product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Resin Emulsion, with price, sales quantity, revenue, and global market share of Polyurethane Resin Emulsion from 2021 to 2026.

Chapter 3, the Polyurethane Resin Emulsion competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Polyurethane Resin Emulsion breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Polyurethane Resin Emulsion market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Resin Emulsion.

Chapter 14 and 15, to describe Polyurethane Resin Emulsion sales channel, distributors, customers, research findings and conclusion.

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