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Global Polyurethane Resin Emulsion Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Resin Emulsion market size is expected to reach $ 4987 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Resin Emulsion production reached approximately 0.98 million tons, with an average global market price of around USD 3,200 per ton.

The gross profit margin of major companies in the industry is between 22%–34%.

In 2025, the global production capacity of Polyurethane Resin Emulsion was approximately 1.3 million tons.

Polyurethane resin emulsion is a water-based polymer dispersion synthesized from polyols, diisocyanates, and chain extenders. Its core functions include excellent film-forming properties, superior mechanical strength, chemical resistance, and high flexibility. It is widely applied in coatings, adhesives, synthetic leather, textiles, and inks, serving as an eco-friendly alternative to solvent-based systems. Its product boundary covers aqueous polyurethane dispersions utilized for surface finishing and bonding applications, excluding traditional solvent-borne polyurethanes.

The upstream of the industry chain includes basic chemical raw materials such as polyols, diisocyanates, and catalysts. The midstream involves the synthesis and formulation of polyurethane resin emulsions. The downstream encompasses various application sectors like architectural coatings, wood finishes, leather manufacturing, textile processing, and industrial adhesives.

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Report Scope

This report studies the global Polyurethane Resin Emulsion production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Resin Emulsion and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Resin Emulsion that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Resin Emulsion total production and demand, 2021-2032, (Kilotons)

Global Polyurethane Resin Emulsion total production value, 2021-2032, (USD Million)

Global Polyurethane Resin Emulsion production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyurethane Resin Emulsion consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyurethane Resin Emulsion domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Resin Emulsion production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyurethane Resin Emulsion production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyurethane Resin Emulsion production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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This report profiles key players in the global Polyurethane Resin Emulsion market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, BASF, Dow, Huntsman, Lubrizol, LANXESS, Mitsui Chemicals, DIC Corporation, SKC, KCC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Resin Emulsion market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Resin Emulsion Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Polyurethane Resin Emulsion Market, Segmentation by Type:

Thermoplastic Polyurethane Emulsion

Two-component Crosslinking Polyurethane Emulsion

UV-curable Polyurethane Emulsion

Global Polyurethane Resin Emulsion Market, Segmentation by Solvent System:

Waterborne Polyurethane Dispersion

Blocked Polyurethane Emulsion

High-solid Polyurethane Emulsion

Global Polyurethane Resin Emulsion Market, Segmentation by Viscosity:

Below 500 mPa·s

500-2000 mPa·s

Above 2000 mPa·s

Global Polyurethane Resin Emulsion Market, Segmentation by Application:

Synthetic Leather

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Wood Finishes

Inks and Printing

Other

Companies Profiled:

Covestro

BASF

Dow

Huntsman

Lubrizol

LANXESS

Mitsui Chemicals

DIC Corporation

SKC

KCC Corporation

Wanhua Chemical

Huafon Group

Guangdong Abbott New Material

Anhui Sinograce Chemical

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Key Questions Answered

1. How big is the global Polyurethane Resin Emulsion market?
2. What is the demand of the global Polyurethane Resin Emulsion market?
3. What is the year over year growth of the global Polyurethane Resin Emulsion market?
4. What is the total value of the global Polyurethane Resin Emulsion market?
5. Who are the Major Players in the global Polyurethane Resin Emulsion market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Polyurethane Resin Emulsion Introduction
1.2 World Polyurethane Resin Emulsion Supply & Forecast
  1.2.1 World Polyurethane Resin Emulsion Production Value (2021 & 2025 & 2032)
  1.2.2 World Polyurethane Resin Emulsion Production (2021-2032)
  1.2.3 World Polyurethane Resin Emulsion Pricing Trends (2021-2032)
1.3 World Polyurethane Resin Emulsion Production by Region (Based on Production Site)
  1.3.1 World Polyurethane Resin Emulsion Production Value by Region (2021-2032)
  1.3.2 World Polyurethane Resin Emulsion Production by Region (2021-2032)
  1.3.3 World Polyurethane Resin Emulsion Average Price by Region (2021-2032)
  1.3.4 North America Polyurethane Resin Emulsion Production (2021-2032)
  1.3.5 Europe Polyurethane Resin Emulsion Production (2021-2032)
  1.3.6 China Polyurethane Resin Emulsion Production (2021-2032)
  1.3.7 Japan Polyurethane Resin Emulsion Production (2021-2032)
  1.3.8 India Polyurethane Resin Emulsion Production (2021-2032)
  1.3.9 Southeast Asia Polyurethane Resin Emulsion Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Polyurethane Resin Emulsion Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Polyurethane Resin Emulsion Major Market Trends

2 DEMAND SUMMARY

2.1 World Polyurethane Resin Emulsion Demand (2021-2032)
2.2 World Polyurethane Resin Emulsion Consumption by Region
  2.2.1 World Polyurethane Resin Emulsion Consumption by Region (2021-2026)
  2.2.2 World Polyurethane Resin Emulsion Consumption Forecast by Region (2027-2032)
2.3 United States Polyurethane Resin Emulsion Consumption (2021-2032)
2.4 China Polyurethane Resin Emulsion Consumption (2021-2032)
2.5 Europe Polyurethane Resin Emulsion Consumption (2021-2032)
2.6 Japan Polyurethane Resin Emulsion Consumption (2021-2032)
2.7 South Korea Polyurethane Resin Emulsion Consumption (2021-2032)
2.8 ASEAN Polyurethane Resin Emulsion Consumption (2021-2032)
2.9 India Polyurethane Resin Emulsion Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Polyurethane Resin Emulsion Production Value by Manufacturer (2021-2026)
3.2 World Polyurethane Resin Emulsion Production by Manufacturer (2021-2026)
3.3 World Polyurethane Resin Emulsion Average Price by Manufacturer (2021-2026)
3.4 Polyurethane Resin Emulsion Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Polyurethane Resin Emulsion Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Polyurethane Resin Emulsion in 2025
  3.5.3 Global Concentration Ratios (CR8) for Polyurethane Resin Emulsion in 2025
3.6 Polyurethane Resin Emulsion Market: Overall Company Footprint Analysis
  3.6.1 Polyurethane Resin Emulsion Market: Region Footprint
  3.6.2 Polyurethane Resin Emulsion Market: Company Product Type Footprint
  3.6.3 Polyurethane Resin Emulsion Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Polyurethane Resin Emulsion Production Value Comparison
  4.1.1 United States VS China: Polyurethane Resin Emulsion Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Polyurethane Resin Emulsion Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Polyurethane Resin Emulsion Production Comparison
  4.2.1 United States VS China: Polyurethane Resin Emulsion Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Polyurethane Resin Emulsion Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Polyurethane Resin Emulsion Consumption Comparison
  4.3.1 United States VS China: Polyurethane Resin Emulsion Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Polyurethane Resin Emulsion Consumption Market

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Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Polyurethane Resin Emulsion Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Polyurethane Resin Emulsion Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Polyurethane Resin Emulsion Production Value (2021-2026)
4.4.3 United States Based Manufacturers Polyurethane Resin Emulsion Production (2021-2026)
4.5 China Based Polyurethane Resin Emulsion Manufacturers and Market Share
4.5.1 China Based Polyurethane Resin Emulsion Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Polyurethane Resin Emulsion Production Value (2021-2026)
4.5.3 China Based Manufacturers Polyurethane Resin Emulsion Production (2021-2026)
4.6 Rest of World Based Polyurethane Resin Emulsion Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Polyurethane Resin Emulsion Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Polyurethane Resin Emulsion Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Polyurethane Resin Emulsion Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyurethane Resin Emulsion Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Thermoplastic Polyurethane Emulsion
5.2.2 Two-component Crosslinking Polyurethane Emulsion
5.2.3 UV-curable Polyurethane Emulsion
5.3 Market Segment by Type
5.3.1 World Polyurethane Resin Emulsion Production by Type (2021-2032)
5.3.2 World Polyurethane Resin Emulsion Production Value by Type (2021-2032)
5.3.3 World Polyurethane Resin Emulsion Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOLVENT SYSTEM

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6.1 World Polyurethane Resin Emulsion Market Size Overview by Solvent System: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Solvent System
6.2.1 Waterborne Polyurethane Dispersion
6.2.2 Blocked Polyurethane Emulsion
6.2.3 High-solid Polyurethane Emulsion
6.3 Market Segment by Solvent System
6.3.1 World Polyurethane Resin Emulsion Production by Solvent System (2021-2032)
6.3.2 World Polyurethane Resin Emulsion Production Value by Solvent System (2021-2032)
6.3.3 World Polyurethane Resin Emulsion Average Price by Solvent System (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY

7.1 World Polyurethane Resin Emulsion Market Size Overview by Viscosity: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Viscosity
7.2.1 Below 500 mPa·s
7.2.2 500-2000 mPa·s
7.2.3 Above 2000 mPa·s
7.3 Market Segment by Viscosity
7.3.1 World Polyurethane Resin Emulsion Production by Viscosity (2021-2032)
7.3.2 World Polyurethane Resin Emulsion Production Value by Viscosity (2021-2032)
7.3.3 World Polyurethane Resin Emulsion Average Price by Viscosity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polyurethane Resin Emulsion Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Synthetic Leather
8.2.2 Wood Finishes
8.2.3 Inks and Printing
8.2.4 Other
8.3 Market Segment by Application
8.3.1 World Polyurethane Resin Emulsion Production by Application (2021-2032)
8.3.2 World Polyurethane Resin Emulsion Production Value by Application

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(2021-2032)
8.3.3 World Polyurethane Resin Emulsion Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Covestro
9.1.1 Covestro Details
9.1.2 Covestro Major Business
9.1.3 Covestro Polyurethane Resin Emulsion Product and Services
9.1.4 Covestro Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Covestro Recent Developments/Updates
9.1.6 Covestro Competitive Strengths & Weaknesses
9.2 BASF
9.2.1 BASF Details
9.2.2 BASF Major Business
9.2.3 BASF Polyurethane Resin Emulsion Product and Services
9.2.4 BASF Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 BASF Recent Developments/Updates
9.2.6 BASF Competitive Strengths & Weaknesses
9.3 Dow
9.3.1 Dow Details
9.3.2 Dow Major Business
9.3.3 Dow Polyurethane Resin Emulsion Product and Services
9.3.4 Dow Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Dow Recent Developments/Updates
9.3.6 Dow Competitive Strengths & Weaknesses
9.4 Huntsman
9.4.1 Huntsman Details
9.4.2 Huntsman Major Business
9.4.3 Huntsman Polyurethane Resin Emulsion Product and Services
9.4.4 Huntsman Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Huntsman Recent Developments/Updates
9.4.6 Huntsman Competitive Strengths & Weaknesses
9.5 Lubrizol
9.5.1 Lubrizol Details

+357 96 030922
info@marketpublishers.com

9.5.2 Lubrizol Major Business
9.5.3 Lubrizol Polyurethane Resin Emulsion Product and Services
9.5.4 Lubrizol Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Lubrizol Recent Developments/Updates
9.5.6 Lubrizol Competitive Strengths & Weaknesses
9.6 LANXESS
9.6.1 LANXESS Details
9.6.2 LANXESS Major Business
9.6.3 LANXESS Polyurethane Resin Emulsion Product and Services
9.6.4 LANXESS Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 LANXESS Recent Developments/Updates
9.6.6 LANXESS Competitive Strengths & Weaknesses
9.7 Mitsui Chemicals
9.7.1 Mitsui Chemicals Details
9.7.2 Mitsui Chemicals Major Business
9.7.3 Mitsui Chemicals Polyurethane Resin Emulsion Product and Services
9.7.4 Mitsui Chemicals Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Mitsui Chemicals Recent Developments/Updates
9.7.6 Mitsui Chemicals Competitive Strengths & Weaknesses
9.8 DIC Corporation
9.8.1 DIC Corporation Details
9.8.2 DIC Corporation Major Business
9.8.3 DIC Corporation Polyurethane Resin Emulsion Product and Services
9.8.4 DIC Corporation Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 DIC Corporation Recent Developments/Updates
9.8.6 DIC Corporation Competitive Strengths & Weaknesses
9.9 SKC
9.9.1 SKC Details
9.9.2 SKC Major Business
9.9.3 SKC Polyurethane Resin Emulsion Product and Services
9.9.4 SKC Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 SKC Recent Developments/Updates
9.9.6 SKC Competitive Strengths & Weaknesses
9.10 KCC Corporation

+357 96 030922
info@marketpublishers.com

9.10.1 KCC Corporation Details
9.10.2 KCC Corporation Major Business
9.10.3 KCC Corporation Polyurethane Resin Emulsion Product and Services
9.10.4 KCC Corporation Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 KCC Corporation Recent Developments/Updates
9.10.6 KCC Corporation Competitive Strengths & Weaknesses
9.11 Wanhua Chemical
9.11.1 Wanhua Chemical Details
9.11.2 Wanhua Chemical Major Business
9.11.3 Wanhua Chemical Polyurethane Resin Emulsion Product and Services
9.11.4 Wanhua Chemical Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Wanhua Chemical Recent Developments/Updates
9.11.6 Wanhua Chemical Competitive Strengths & Weaknesses
9.12 Huafon Group
9.12.1 Huafon Group Details
9.12.2 Huafon Group Major Business
9.12.3 Huafon Group Polyurethane Resin Emulsion Product and Services
9.12.4 Huafon Group Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Huafon Group Recent Developments/Updates
9.12.6 Huafon Group Competitive Strengths & Weaknesses
9.13 Guangdong Abbott New Material
9.13.1 Guangdong Abbott New Material Details
9.13.2 Guangdong Abbott New Material Major Business
9.13.3 Guangdong Abbott New Material Polyurethane Resin Emulsion Product and Services
9.13.4 Guangdong Abbott New Material Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Guangdong Abbott New Material Recent Developments/Updates
9.13.6 Guangdong Abbott New Material Competitive Strengths & Weaknesses
9.14 Anhui Sinograce Chemical
9.14.1 Anhui Sinograce Chemical Details
9.14.2 Anhui Sinograce Chemical Major Business
9.14.3 Anhui Sinograce Chemical Polyurethane Resin Emulsion Product and Services
9.14.4 Anhui Sinograce Chemical Polyurethane Resin Emulsion Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Anhui Sinograce Chemical Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.14.6 Anhui Sinograce Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Polyurethane Resin Emulsion Industry Chain
10.2 Polyurethane Resin Emulsion Upstream Analysis
10.2.1 Polyurethane Resin Emulsion Core Raw Materials
10.2.2 Main Manufacturers of Polyurethane Resin Emulsion Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Polyurethane Resin Emulsion Production Mode
10.6 Polyurethane Resin Emulsion Procurement Model
10.7 Polyurethane Resin Emulsion Industry Sales Model and Sales Channels
10.7.1 Polyurethane Resin Emulsion Sales Model
10.7.2 Polyurethane Resin Emulsion Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Polyurethane Resin Emulsion Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Polyurethane Resin Emulsion Production Value by Region (2021-2026) & (USD Million)
Table 3. World Polyurethane Resin Emulsion Production Value by Region (2027-2032) & (USD Million)
Table 4. World Polyurethane Resin Emulsion Production Value Market Share by Region (2021-2026)
Table 5. World Polyurethane Resin Emulsion Production Value Market Share by Region (2027-2032)
Table 6. World Polyurethane Resin Emulsion Production by Region (2021-2026) & (Kilotons)
Table 7. World Polyurethane Resin Emulsion Production by Region (2027-2032) & (Kilotons)
Table 8. World Polyurethane Resin Emulsion Production Market Share by Region (2021-2026)
Table 9. World Polyurethane Resin Emulsion Production Market Share by Region (2027-2032)
Table 10. World Polyurethane Resin Emulsion Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Polyurethane Resin Emulsion Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Polyurethane Resin Emulsion Major Market Trends
Table 13. World Polyurethane Resin Emulsion Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Polyurethane Resin Emulsion Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Polyurethane Resin Emulsion Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Polyurethane Resin Emulsion Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Polyurethane Resin Emulsion Producers in 2025
Table 18. World Polyurethane Resin Emulsion Production by Manufacturer (2021-2026) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Polyurethane Resin Emulsion Producers in 2025
Table 20. World Polyurethane Resin Emulsion Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Polyurethane Resin Emulsion Company Evaluation Quadrant
Table 22. World Polyurethane Resin Emulsion Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Polyurethane Resin Emulsion Production Site of Key Manufacturer
Table 24. Polyurethane Resin Emulsion Market: Company Product Type Footprint
Table 25. Polyurethane Resin Emulsion Market: Company Product Application Footprint
Table 26. Polyurethane Resin Emulsion Competitive Factors
Table 27. Polyurethane Resin Emulsion New Entrant and Capacity Expansion Plans
Table 28. Polyurethane Resin Emulsion Mergers & Acquisitions Activity
Table 29. United States VS China Polyurethane Resin Emulsion Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Polyurethane Resin Emulsion Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Polyurethane Resin Emulsion Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Polyurethane Resin Emulsion Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Polyurethane Resin Emulsion Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Polyurethane Resin Emulsion Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Polyurethane Resin Emulsion Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Polyurethane Resin Emulsion Production Market Share (2021-2026)
Table 37. China Based Polyurethane Resin Emulsion Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Polyurethane Resin Emulsion Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Polyurethane Resin Emulsion Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Polyurethane Resin Emulsion Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Polyurethane Resin Emulsion Production Market

+357 96 030922
info@marketpublishers.com

Share (2021-2026)
Table 42. Rest of World Based Polyurethane Resin Emulsion Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Polyurethane Resin Emulsion Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Polyurethane Resin Emulsion Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Polyurethane Resin Emulsion Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Polyurethane Resin Emulsion Production Market Share (2021-2026)
Table 47. World Polyurethane Resin Emulsion Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Polyurethane Resin Emulsion Production by Type (2021-2026) & (Kilotons)
Table 49. World Polyurethane Resin Emulsion Production by Type (2027-2032) & (Kilotons)
Table 50. World Polyurethane Resin Emulsion Production Value by Type (2021-2026) & (USD Million)
Table 51. World Polyurethane Resin Emulsion Production Value by Type (2027-2032) & (USD Million)
Table 52. World Polyurethane Resin Emulsion Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Polyurethane Resin Emulsion Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Polyurethane Resin Emulsion Production Value by Solvent System, (USD Million), 2021 & 2025 & 2032
Table 55. World Polyurethane Resin Emulsion Production by Solvent System (2021-2026) & (Kilotons)
Table 56. World Polyurethane Resin Emulsion Production by Solvent System (2027-2032) & (Kilotons)
Table 57. World Polyurethane Resin Emulsion Production Value by Solvent System (2021-2026) & (USD Million)
Table 58. World Polyurethane Resin Emulsion Production Value by Solvent System (2027-2032) & (USD Million)
Table 59. World Polyurethane Resin Emulsion Average Price by Solvent System (2021-2026) & (US$/Ton)
Table 60. World Polyurethane Resin Emulsion Average Price by Solvent System (2027-2032) & (US$/Ton)

+357 96 030922
info@marketpublishers.com

Table 61. World Polyurethane Resin Emulsion Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032
Table 62. World Polyurethane Resin Emulsion Production by Viscosity (2021-2026) & (Kilotons)
Table 63. World Polyurethane Resin Emulsion Production by Viscosity (2027-2032) & (Kilotons)
Table 64. World Polyurethane Resin Emulsion Production Value by Viscosity (2021-2026) & (USD Million)
Table 65. World Polyurethane Resin Emulsion Production Value by Viscosity (2027-2032) & (USD Million)
Table 66. World Polyurethane Resin Emulsion Average Price by Viscosity (2021-2026) & (US$/Ton)
Table 67. World Polyurethane Resin Emulsion Average Price by Viscosity (2027-2032) & (US$/Ton)
Table 68. World Polyurethane Resin Emulsion Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Polyurethane Resin Emulsion Production by Application (2021-2026) & (Kilotons)
Table 70. World Polyurethane Resin Emulsion Production by Application (2027-2032) & (Kilotons)
Table 71. World Polyurethane Resin Emulsion Production Value by Application (2021-2026) & (USD Million)
Table 72. World Polyurethane Resin Emulsion Production Value by Application (2027-2032) & (USD Million)
Table 73. World Polyurethane Resin Emulsion Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Polyurethane Resin Emulsion Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Covestro Basic Information, Manufacturing Base and Competitors
Table 76. Covestro Major Business
Table 77. Covestro Polyurethane Resin Emulsion Product and Services
Table 78. Covestro Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Covestro Recent Developments/Updates
Table 80. Covestro Competitive Strengths & Weaknesses
Table 81. BASF Basic Information, Manufacturing Base and Competitors
Table 82. BASF Major Business
Table 83. BASF Polyurethane Resin Emulsion Product and Services

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Table 84. BASF Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. BASF Recent Developments/Updates
Table 86. BASF Competitive Strengths & Weaknesses
Table 87. Dow Basic Information, Manufacturing Base and Competitors
Table 88. Dow Major Business
Table 89. Dow Polyurethane Resin Emulsion Product and Services
Table 90. Dow Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Dow Recent Developments/Updates
Table 92. Dow Competitive Strengths & Weaknesses
Table 93. Huntsman Basic Information, Manufacturing Base and Competitors
Table 94. Huntsman Major Business
Table 95. Huntsman Polyurethane Resin Emulsion Product and Services
Table 96. Huntsman Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Huntsman Recent Developments/Updates
Table 98. Huntsman Competitive Strengths & Weaknesses
Table 99. Lubrizol Basic Information, Manufacturing Base and Competitors
Table 100. Lubrizol Major Business
Table 101. Lubrizol Polyurethane Resin Emulsion Product and Services
Table 102. Lubrizol Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Lubrizol Recent Developments/Updates
Table 104. Lubrizol Competitive Strengths & Weaknesses
Table 105. LANXESS Basic Information, Manufacturing Base and Competitors
Table 106. LANXESS Major Business
Table 107. LANXESS Polyurethane Resin Emulsion Product and Services
Table 108. LANXESS Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. LANXESS Recent Developments/Updates
Table 110. LANXESS Competitive Strengths & Weaknesses
Table 111. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors
Table 112. Mitsui Chemicals Major Business
Table 113. Mitsui Chemicals Polyurethane Resin Emulsion Product and Services
Table 114. Mitsui Chemicals Polyurethane Resin Emulsion Production (Kilotons), Price

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(US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Mitsui Chemicals Recent Developments/Updates
Table 116. Mitsui Chemicals Competitive Strengths & Weaknesses
Table 117. DIC Corporation Basic Information, Manufacturing Base and Competitors
Table 118. DIC Corporation Major Business
Table 119. DIC Corporation Polyurethane Resin Emulsion Product and Services
Table 120. DIC Corporation Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. DIC Corporation Recent Developments/Updates
Table 122. DIC Corporation Competitive Strengths & Weaknesses
Table 123. SKC Basic Information, Manufacturing Base and Competitors
Table 124. SKC Major Business
Table 125. SKC Polyurethane Resin Emulsion Product and Services
Table 126. SKC Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. SKC Recent Developments/Updates
Table 128. SKC Competitive Strengths & Weaknesses
Table 129. KCC Corporation Basic Information, Manufacturing Base and Competitors
Table 130. KCC Corporation Major Business
Table 131. KCC Corporation Polyurethane Resin Emulsion Product and Services
Table 132. KCC Corporation Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. KCC Corporation Recent Developments/Updates
Table 134. KCC Corporation Competitive Strengths & Weaknesses
Table 135. Wanhua Chemical Basic Information, Manufacturing Base and Competitors
Table 136. Wanhua Chemical Major Business
Table 137. Wanhua Chemical Polyurethane Resin Emulsion Product and Services
Table 138. Wanhua Chemical Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Wanhua Chemical Recent Developments/Updates
Table 140. Wanhua Chemical Competitive Strengths & Weaknesses
Table 141. Huafon Group Basic Information, Manufacturing Base and Competitors
Table 142. Huafon Group Major Business
Table 143. Huafon Group Polyurethane Resin Emulsion Product and Services
Table 144. Huafon Group Polyurethane Resin Emulsion Production (Kilotons), Price

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(US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Huafon Group Recent Developments/Updates
Table 146. Huafon Group Competitive Strengths & Weaknesses
Table 147. Guangdong Abbott New Material Basic Information, Manufacturing Base and Competitors
Table 148. Guangdong Abbott New Material Major Business
Table 149. Guangdong Abbott New Material Polyurethane Resin Emulsion Product and Services
Table 150. Guangdong Abbott New Material Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Guangdong Abbott New Material Recent Developments/Updates
Table 152. Guangdong Abbott New Material Competitive Strengths & Weaknesses
Table 153. Anhui Sinograce Chemical Basic Information, Manufacturing Base and Competitors
Table 154. Anhui Sinograce Chemical Major Business
Table 155. Anhui Sinograce Chemical Polyurethane Resin Emulsion Product and Services
Table 156. Anhui Sinograce Chemical Polyurethane Resin Emulsion Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Anhui Sinograce Chemical Recent Developments/Updates
Table 158. Anhui Sinograce Chemical Competitive Strengths & Weaknesses
Table 159. Global Key Players of Polyurethane Resin Emulsion Upstream (Raw Materials)
Table 160. Global Polyurethane Resin Emulsion Typical Customers
Table 161. Polyurethane Resin Emulsion Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Polyurethane Resin Emulsion Picture
Figure 2. World Polyurethane Resin Emulsion Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Polyurethane Resin Emulsion Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 5. World Polyurethane Resin Emulsion Average Price (2021-2032) & (US$/Ton)
Figure 6. World Polyurethane Resin Emulsion Production Value Market Share by Region (2021-2032)
Figure 7. World Polyurethane Resin Emulsion Production Market Share by Region (2021-2032)
Figure 8. North America Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 9. Europe Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 10. China Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 11. Japan Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 12. India Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 13. Southeast Asia Polyurethane Resin Emulsion Production (2021-2032) & (Kilotons)
Figure 14. Polyurethane Resin Emulsion Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 17. World Polyurethane Resin Emulsion Consumption Market Share by Region (2021-2032)
Figure 18. United States Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 19. China Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 20. Europe Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 21. Japan Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 22. South Korea Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 23. ASEAN Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 24. India Polyurethane Resin Emulsion Consumption (2021-2032) & (Kilotons)
Figure 25. Producer Shipments of Polyurethane Resin Emulsion by Manufacturer Revenue ($MM) and Market Share (%): 2025

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Figure 26. Global Four-firm Concentration Ratios (CR4) for Polyurethane Resin Emulsion Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Polyurethane Resin Emulsion Markets in 2025
Figure 28. United States VS China: Polyurethane Resin Emulsion Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Polyurethane Resin Emulsion Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Polyurethane Resin Emulsion Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Polyurethane Resin Emulsion Production Market Share 2025
Figure 32. China Based Manufacturers Polyurethane Resin Emulsion Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Polyurethane Resin Emulsion Production Market Share 2025
Figure 34. World Polyurethane Resin Emulsion Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Polyurethane Resin Emulsion Production Value Market Share by Type in 2025
Figure 36. Thermoplastic Polyurethane Emulsion
Figure 37. Two-component Crosslinking Polyurethane Emulsion
Figure 38. UV-curable Polyurethane Emulsion
Figure 39. World Polyurethane Resin Emulsion Production Market Share by Type (2021-2032)
Figure 40. World Polyurethane Resin Emulsion Production Value Market Share by Type (2021-2032)
Figure 41. World Polyurethane Resin Emulsion Average Price by Type (2021-2032) & (US$/Ton)
Figure 42. World Polyurethane Resin Emulsion Production Value by Solvent System, (USD Million), 2021 & 2025 & 2032
Figure 43. World Polyurethane Resin Emulsion Production Value Market Share by Solvent System in 2025
Figure 44. Waterborne Polyurethane Dispersion
Figure 45. Blocked Polyurethane Emulsion
Figure 46. High-solid Polyurethane Emulsion
Figure 47. World Polyurethane Resin Emulsion Production Market Share by Solvent System (2021-2032)
Figure 48. World Polyurethane Resin Emulsion Production Value Market Share by

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Solvent System (2021-2032)
Figure 49. World Polyurethane Resin Emulsion Average Price by Solvent System (2021-2032) & (US$/Ton)
Figure 50. World Polyurethane Resin Emulsion Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032
Figure 51. World Polyurethane Resin Emulsion Production Value Market Share by Viscosity in 2025
Figure 52. Below 500 mPa·s
Figure 53. 500-2000 mPa·s
Figure 54. Above 2000 mPa·s
Figure 55. World Polyurethane Resin Emulsion Production Market Share by Viscosity (2021-2032)
Figure 56. World Polyurethane Resin Emulsion Production Value Market Share by Viscosity (2021-2032)
Figure 57. World Polyurethane Resin Emulsion Average Price by Viscosity (2021-2032) & (US$/Ton)
Figure 58. World Polyurethane Resin Emulsion Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Polyurethane Resin Emulsion Production Value Market Share by Application in 2025
Figure 60. Synthetic Leather
Figure 61. Wood Finishes
Figure 62. Inks and Printing
Figure 63. Other
Figure 64. World Polyurethane Resin Emulsion Production Market Share by Application (2021-2032)
Figure 65. World Polyurethane Resin Emulsion Production Value Market Share by Application (2021-2032)
Figure 66. World Polyurethane Resin Emulsion Average Price by Application (2021-2032) & (US$/Ton)
Figure 67. Polyurethane Resin Emulsion Industry Chain
Figure 68. Polyurethane Resin Emulsion Procurement Model
Figure 69. Polyurethane Resin Emulsion Sales Model
Figure 70. Polyurethane Resin Emulsion Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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