

Global Polyurethane Polyols Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9BBEF07FF8BEN.html>

Date: January 2026

Pages: 181

Price: US\$ 4,480.00 (Single User License)

ID: G9BBEF07FF8BEN

Abstracts

The global Polyurethane Polyols market size is expected to reach \$ 27350 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032). Polyurethane polyols are the 'backbone' or 'building block' chemicals that react with isocyanates to produce polyurethane polymers. They are multifunctional alcohols containing two or more hydroxyl (-OH) groups.

Market Drivers

1. Energy Efficiency Regulations: Stringent building codes worldwide (e.g., EU's Green Deal, energy standards in North America & China) mandate better insulation, directly boosting demand for polyols used in spray foam and insulation panels (PIR/PUR boards).

2. Automotive Lightweighting & Comfort:

Lightweighting: Replacing heavy metal/plastic parts with lighter PU composites improves fuel efficiency and meets emission standards (for both ICE and EVs).

Comfort & NVH: Demand for premium seating (memory foam), interior trim, acoustic damping panels, and under-the-hood components drives polyol consumption.

3. Growing Appliance & Cold Chain Markets:

Refrigerators, freezers, and commercial cold storage rely on PU rigid foam for insulation. Demand is linked to urbanization, rising living standards, and the global food supply chain.

4. Flexible Foam in Furniture & Bedding:

A mature but stable market driven by housing, hospitality, and consumer desire for comfort. Trends like customizable mattresses (e.g., boxed beds) and ergonomic furniture support demand.

5. CASE Applications (Coatings, Adhesives, Sealants, Elastomers):

High-growth segment. PU coatings protect floors, industrial equipment, and automotive parts. PU adhesives and sealants are ubiquitous in construction, automotive, and

packaging. This drives demand for high-performance polyester and specialty polyols.

This report studies the global Polyurethane Polyols production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Polyols and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Polyols that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Polyols total production and demand, 2021-2032, (Kilotons)

Global Polyurethane Polyols total production value, 2021-2032, (USD Million)

Global Polyurethane Polyols production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyurethane Polyols consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyurethane Polyols domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Polyols production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyurethane Polyols production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyurethane Polyols production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyurethane Polyols market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Huntsman, Kuraray, Dow, Covestro, DIC, AGC Chemical, Arkema, Sabic, Cargill, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Polyols market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Polyols Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Polyols Market, Segmentation by Type:

Polyether Polyols

Polyester Polyols

Global Polyurethane Polyols Market, Segmentation by Industry:

Upholstered Furniture

Automotive

Footwear Materials

Other

Global Polyurethane Polyols Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Polyurethane Polyols Market, Segmentation by Application:

Foam

CASE (Coatings, Adhesives, Sealants, and Elastomers)

Other

Companies Profiled:

BASF

Huntsman

Kuraray

Dow

Covestro

DIC

AGC Chemical

Arkema

Sabic

Cargill

Purinova

Mitsui Chemical

Evonik

Stepan

Huafeng

Xuchuan Chemical

INOV

Jiahua

Wanhua

Huide Science & Technology

Longhua New Materials

CNOOC Shell

Changhua Chemical

Rongsheng Petrochemical

Wudi Dexin

Skori New Material

Key Questions Answered:

1. How big is the global Polyurethane Polyols market?
2. What is the demand of the global Polyurethane Polyols market?
3. What is the year over year growth of the global Polyurethane Polyols market?
4. What is the production and production value of the global Polyurethane Polyols market?
5. Who are the key producers in the global Polyurethane Polyols market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyurethane Polyols Introduction
- 1.2 World Polyurethane Polyols Supply & Forecast
 - 1.2.1 World Polyurethane Polyols Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyurethane Polyols Production (2021-2032)
 - 1.2.3 World Polyurethane Polyols Pricing Trends (2021-2032)
- 1.3 World Polyurethane Polyols Production by Region (Based on Production Site)
 - 1.3.1 World Polyurethane Polyols Production Value by Region (2021-2032)
 - 1.3.2 World Polyurethane Polyols Production by Region (2021-2032)
 - 1.3.3 World Polyurethane Polyols Average Price by Region (2021-2032)
 - 1.3.4 North America Polyurethane Polyols Production (2021-2032)
 - 1.3.5 Europe Polyurethane Polyols Production (2021-2032)
 - 1.3.6 China Polyurethane Polyols Production (2021-2032)
 - 1.3.7 Japan Polyurethane Polyols Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyurethane Polyols Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyurethane Polyols Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyurethane Polyols Demand (2021-2032)
- 2.2 World Polyurethane Polyols Consumption by Region
 - 2.2.1 World Polyurethane Polyols Consumption by Region (2021-2026)
 - 2.2.2 World Polyurethane Polyols Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyurethane Polyols Consumption (2021-2032)
- 2.4 China Polyurethane Polyols Consumption (2021-2032)
- 2.5 Europe Polyurethane Polyols Consumption (2021-2032)
- 2.6 Japan Polyurethane Polyols Consumption (2021-2032)
- 2.7 South Korea Polyurethane Polyols Consumption (2021-2032)
- 2.8 ASEAN Polyurethane Polyols Consumption (2021-2032)
- 2.9 India Polyurethane Polyols Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyurethane Polyols Production Value by Manufacturer (2021-2026)

- 3.2 World Polyurethane Polyols Production by Manufacturer (2021-2026)
- 3.3 World Polyurethane Polyols Average Price by Manufacturer (2021-2026)
- 3.4 Polyurethane Polyols Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polyurethane Polyols Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polyurethane Polyols in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polyurethane Polyols in 2025
- 3.6 Polyurethane Polyols Market: Overall Company Footprint Analysis
 - 3.6.1 Polyurethane Polyols Market: Region Footprint
 - 3.6.2 Polyurethane Polyols Market: Company Product Type Footprint
 - 3.6.3 Polyurethane Polyols Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polyurethane Polyols Production Value Comparison
 - 4.1.1 United States VS China: Polyurethane Polyols Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polyurethane Polyols Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyurethane Polyols Production Comparison
 - 4.2.1 United States VS China: Polyurethane Polyols Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polyurethane Polyols Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyurethane Polyols Consumption Comparison
 - 4.3.1 United States VS China: Polyurethane Polyols Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polyurethane Polyols Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polyurethane Polyols Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Polyurethane Polyols Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyurethane Polyols Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyurethane Polyols Production (2021-2026)

4.5 China Based Polyurethane Polyols Manufacturers and Market Share

4.5.1 China Based Polyurethane Polyols Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyurethane Polyols Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyurethane Polyols Production (2021-2026)

4.6 Rest of World Based Polyurethane Polyols Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyurethane Polyols Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyurethane Polyols Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyurethane Polyols Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyurethane Polyols Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyether Polyols

5.2.2 Polyester Polyols

5.3 Market Segment by Type

5.3.1 World Polyurethane Polyols Production by Type (2021-2032)

5.3.2 World Polyurethane Polyols Production Value by Type (2021-2032)

5.3.3 World Polyurethane Polyols Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INDUSTRY

6.1 World Polyurethane Polyols Market Size Overview by Industry: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Industry

6.2.1 Upholstered Furniture

6.2.2 Automotive

6.2.3 Footwear Materials

6.2.4 Other

6.3 Market Segment by Industry

- 6.3.1 World Polyurethane Polyols Production by Industry (2021-2032)
- 6.3.2 World Polyurethane Polyols Production Value by Industry (2021-2032)
- 6.3.3 World Polyurethane Polyols Average Price by Industry (2021-2032)

7 MARKET ANALYSIS BY MARKETING METHOD

- 7.1 World Polyurethane Polyols Market Size Overview by Marketing Method: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Marketing Method
 - 7.2.1 Direct Sales
 - 7.2.2 Distribution
- 7.3 Market Segment by Marketing Method
 - 7.3.1 World Polyurethane Polyols Production by Marketing Method (2021-2032)
 - 7.3.2 World Polyurethane Polyols Production Value by Marketing Method (2021-2032)
 - 7.3.3 World Polyurethane Polyols Average Price by Marketing Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Polyurethane Polyols Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Foam
 - 8.2.2 CASE (Coatings, Adhesives, Sealants, and Elastomers)
 - 8.2.3 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Polyurethane Polyols Production by Application (2021-2032)
 - 8.3.2 World Polyurethane Polyols Production Value by Application (2021-2032)
 - 8.3.3 World Polyurethane Polyols Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 BASF
 - 9.1.1 BASF Details
 - 9.1.2 BASF Major Business
 - 9.1.3 BASF Polyurethane Polyols Product and Services
 - 9.1.4 BASF Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 BASF Recent Developments/Updates
 - 9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Huntsman

9.2.1 Huntsman Details

9.2.2 Huntsman Major Business

9.2.3 Huntsman Polyurethane Polyols Product and Services

9.2.4 Huntsman Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Huntsman Recent Developments/Updates

9.2.6 Huntsman Competitive Strengths & Weaknesses

9.3 Kuraray

9.3.1 Kuraray Details

9.3.2 Kuraray Major Business

9.3.3 Kuraray Polyurethane Polyols Product and Services

9.3.4 Kuraray Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Kuraray Recent Developments/Updates

9.3.6 Kuraray Competitive Strengths & Weaknesses

9.4 Dow

9.4.1 Dow Details

9.4.2 Dow Major Business

9.4.3 Dow Polyurethane Polyols Product and Services

9.4.4 Dow Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Dow Recent Developments/Updates

9.4.6 Dow Competitive Strengths & Weaknesses

9.5 Covestro

9.5.1 Covestro Details

9.5.2 Covestro Major Business

9.5.3 Covestro Polyurethane Polyols Product and Services

9.5.4 Covestro Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Covestro Recent Developments/Updates

9.5.6 Covestro Competitive Strengths & Weaknesses

9.6 DIC

9.6.1 DIC Details

9.6.2 DIC Major Business

9.6.3 DIC Polyurethane Polyols Product and Services

9.6.4 DIC Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 DIC Recent Developments/Updates

- 9.6.6 DIC Competitive Strengths & Weaknesses
- 9.7 AGC Chemical
 - 9.7.1 AGC Chemical Details
 - 9.7.2 AGC Chemical Major Business
 - 9.7.3 AGC Chemical Polyurethane Polyols Product and Services
 - 9.7.4 AGC Chemical Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 AGC Chemical Recent Developments/Updates
 - 9.7.6 AGC Chemical Competitive Strengths & Weaknesses
- 9.8 Arkema
 - 9.8.1 Arkema Details
 - 9.8.2 Arkema Major Business
 - 9.8.3 Arkema Polyurethane Polyols Product and Services
 - 9.8.4 Arkema Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Arkema Recent Developments/Updates
 - 9.8.6 Arkema Competitive Strengths & Weaknesses
- 9.9 Sabic
 - 9.9.1 Sabic Details
 - 9.9.2 Sabic Major Business
 - 9.9.3 Sabic Polyurethane Polyols Product and Services
 - 9.9.4 Sabic Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sabic Recent Developments/Updates
 - 9.9.6 Sabic Competitive Strengths & Weaknesses
- 9.10 Cargill
 - 9.10.1 Cargill Details
 - 9.10.2 Cargill Major Business
 - 9.10.3 Cargill Polyurethane Polyols Product and Services
 - 9.10.4 Cargill Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Cargill Recent Developments/Updates
 - 9.10.6 Cargill Competitive Strengths & Weaknesses
- 9.11 Purinova
 - 9.11.1 Purinova Details
 - 9.11.2 Purinova Major Business
 - 9.11.3 Purinova Polyurethane Polyols Product and Services
 - 9.11.4 Purinova Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Purinova Recent Developments/Updates
- 9.11.6 Purinova Competitive Strengths & Weaknesses
- 9.12 Mitsui Chemical
 - 9.12.1 Mitsui Chemical Details
 - 9.12.2 Mitsui Chemical Major Business
 - 9.12.3 Mitsui Chemical Polyurethane Polyols Product and Services
 - 9.12.4 Mitsui Chemical Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Mitsui Chemical Recent Developments/Updates
 - 9.12.6 Mitsui Chemical Competitive Strengths & Weaknesses
- 9.13 Evonik
 - 9.13.1 Evonik Details
 - 9.13.2 Evonik Major Business
 - 9.13.3 Evonik Polyurethane Polyols Product and Services
 - 9.13.4 Evonik Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Evonik Recent Developments/Updates
 - 9.13.6 Evonik Competitive Strengths & Weaknesses
- 9.14 Stepan
 - 9.14.1 Stepan Details
 - 9.14.2 Stepan Major Business
 - 9.14.3 Stepan Polyurethane Polyols Product and Services
 - 9.14.4 Stepan Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Stepan Recent Developments/Updates
 - 9.14.6 Stepan Competitive Strengths & Weaknesses
- 9.15 Huafeng
 - 9.15.1 Huafeng Details
 - 9.15.2 Huafeng Major Business
 - 9.15.3 Huafeng Polyurethane Polyols Product and Services
 - 9.15.4 Huafeng Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Huafeng Recent Developments/Updates
 - 9.15.6 Huafeng Competitive Strengths & Weaknesses
- 9.16 Xuchuan Chemical
 - 9.16.1 Xuchuan Chemical Details
 - 9.16.2 Xuchuan Chemical Major Business
 - 9.16.3 Xuchuan Chemical Polyurethane Polyols Product and Services
 - 9.16.4 Xuchuan Chemical Polyurethane Polyols Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.16.5 Xuchuan Chemical Recent Developments/Updates

9.16.6 Xuchuan Chemical Competitive Strengths & Weaknesses

9.17 INOV

9.17.1 INOV Details

9.17.2 INOV Major Business

9.17.3 INOV Polyurethane Polyols Product and Services

9.17.4 INOV Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 INOV Recent Developments/Updates

9.17.6 INOV Competitive Strengths & Weaknesses

9.18 Jiahua

9.18.1 Jiahua Details

9.18.2 Jiahua Major Business

9.18.3 Jiahua Polyurethane Polyols Product and Services

9.18.4 Jiahua Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Jiahua Recent Developments/Updates

9.18.6 Jiahua Competitive Strengths & Weaknesses

9.19 Wanhua

9.19.1 Wanhua Details

9.19.2 Wanhua Major Business

9.19.3 Wanhua Polyurethane Polyols Product and Services

9.19.4 Wanhua Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Wanhua Recent Developments/Updates

9.19.6 Wanhua Competitive Strengths & Weaknesses

9.20 Huide Science & Technology

9.20.1 Huide Science & Technology Details

9.20.2 Huide Science & Technology Major Business

9.20.3 Huide Science & Technology Polyurethane Polyols Product and Services

9.20.4 Huide Science & Technology Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Huide Science & Technology Recent Developments/Updates

9.20.6 Huide Science & Technology Competitive Strengths & Weaknesses

9.21 Longhua New Materials

9.21.1 Longhua New Materials Details

9.21.2 Longhua New Materials Major Business

9.21.3 Longhua New Materials Polyurethane Polyols Product and Services

9.21.4 Longhua New Materials Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Longhua New Materials Recent Developments/Updates

9.21.6 Longhua New Materials Competitive Strengths & Weaknesses

9.22 CNOOC Shell

9.22.1 CNOOC Shell Details

9.22.2 CNOOC Shell Major Business

9.22.3 CNOOC Shell Polyurethane Polyols Product and Services

9.22.4 CNOOC Shell Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 CNOOC Shell Recent Developments/Updates

9.22.6 CNOOC Shell Competitive Strengths & Weaknesses

9.23 Changhua Chemical

9.23.1 Changhua Chemical Details

9.23.2 Changhua Chemical Major Business

9.23.3 Changhua Chemical Polyurethane Polyols Product and Services

9.23.4 Changhua Chemical Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Changhua Chemical Recent Developments/Updates

9.23.6 Changhua Chemical Competitive Strengths & Weaknesses

9.24 Rongsheng Petrochemical

9.24.1 Rongsheng Petrochemical Details

9.24.2 Rongsheng Petrochemical Major Business

9.24.3 Rongsheng Petrochemical Polyurethane Polyols Product and Services

9.24.4 Rongsheng Petrochemical Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Rongsheng Petrochemical Recent Developments/Updates

9.24.6 Rongsheng Petrochemical Competitive Strengths & Weaknesses

9.25 Wudi Dexin

9.25.1 Wudi Dexin Details

9.25.2 Wudi Dexin Major Business

9.25.3 Wudi Dexin Polyurethane Polyols Product and Services

9.25.4 Wudi Dexin Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Wudi Dexin Recent Developments/Updates

9.25.6 Wudi Dexin Competitive Strengths & Weaknesses

9.26 Skori New Material

9.26.1 Skori New Material Details

9.26.2 Skori New Material Major Business

- 9.26.3 Skori New Material Polyurethane Polyols Product and Services
- 9.26.4 Skori New Material Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Skori New Material Recent Developments/Updates
- 9.26.6 Skori New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Polyurethane Polyols Industry Chain
- 10.2 Polyurethane Polyols Upstream Analysis
 - 10.2.1 Polyurethane Polyols Core Raw Materials
 - 10.2.2 Main Manufacturers of Polyurethane Polyols Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polyurethane Polyols Production Mode
- 10.6 Polyurethane Polyols Procurement Model
- 10.7 Polyurethane Polyols Industry Sales Model and Sales Channels
 - 10.7.1 Polyurethane Polyols Sales Model
 - 10.7.2 Polyurethane Polyols Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyurethane Polyols Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyurethane Polyols Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyurethane Polyols Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyurethane Polyols Production Value Market Share by Region (2021-2026)

Table 5. World Polyurethane Polyols Production Value Market Share by Region (2027-2032)

Table 6. World Polyurethane Polyols Production by Region (2021-2026) & (Kilotons)

Table 7. World Polyurethane Polyols Production by Region (2027-2032) & (Kilotons)

Table 8. World Polyurethane Polyols Production Market Share by Region (2021-2026)

Table 9. World Polyurethane Polyols Production Market Share by Region (2027-2032)

Table 10. World Polyurethane Polyols Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyurethane Polyols Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyurethane Polyols Major Market Trends

Table 13. World Polyurethane Polyols Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Polyurethane Polyols Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Polyurethane Polyols Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Polyurethane Polyols Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyurethane Polyols Producers in 2025

Table 18. World Polyurethane Polyols Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Polyurethane Polyols Producers in 2025

Table 20. World Polyurethane Polyols Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polyurethane Polyols Company Evaluation Quadrant

Table 22. World Polyurethane Polyols Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Polyurethane Polyols Production Site of Key Manufacturer

Table 24. Polyurethane Polyols Market: Company Product Type Footprint

Table 25. Polyurethane Polyols Market: Company Product Application Footprint

Table 26. Polyurethane Polyols Competitive Factors

Table 27. Polyurethane Polyols New Entrant and Capacity Expansion Plans

Table 28. Polyurethane Polyols Mergers & Acquisitions Activity

Table 29. United States VS China Polyurethane Polyols Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyurethane Polyols Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polyurethane Polyols Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polyurethane Polyols Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyurethane Polyols Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyurethane Polyols Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyurethane Polyols Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polyurethane Polyols Production Market Share (2021-2026)

Table 37. China Based Polyurethane Polyols Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyurethane Polyols Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyurethane Polyols Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyurethane Polyols Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Polyurethane Polyols Production Market Share (2021-2026)

Table 42. Rest of World Based Polyurethane Polyols Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyurethane Polyols Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyurethane Polyols Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyurethane Polyols Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Polyurethane Polyols Production Market Share (2021-2026)

Table 47. World Polyurethane Polyols Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyurethane Polyols Production by Type (2021-2026) & (Kilotons)

Table 49. World Polyurethane Polyols Production by Type (2027-2032) & (Kilotons)

Table 50. World Polyurethane Polyols Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyurethane Polyols Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyurethane Polyols Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polyurethane Polyols Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polyurethane Polyols Production Value by Industry, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyurethane Polyols Production by Industry (2021-2026) & (Kilotons)

Table 56. World Polyurethane Polyols Production by Industry (2027-2032) & (Kilotons)

Table 57. World Polyurethane Polyols Production Value by Industry (2021-2026) & (USD Million)

Table 58. World Polyurethane Polyols Production Value by Industry (2027-2032) & (USD Million)

Table 59. World Polyurethane Polyols Average Price by Industry (2021-2026) & (US\$/Ton)

Table 60. World Polyurethane Polyols Average Price by Industry (2027-2032) & (US\$/Ton)

Table 61. World Polyurethane Polyols Production Value by Marketing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyurethane Polyols Production by Marketing Method (2021-2026) & (Kilotons)

Table 63. World Polyurethane Polyols Production by Marketing Method (2027-2032) & (Kilotons)

Table 64. World Polyurethane Polyols Production Value by Marketing Method (2021-2026) & (USD Million)

Table 65. World Polyurethane Polyols Production Value by Marketing Method (2027-2032) & (USD Million)

Table 66. World Polyurethane Polyols Average Price by Marketing Method (2021-2026) & (US\$/Ton)

Table 67. World Polyurethane Polyols Average Price by Marketing Method (2027-2032)

& (US\$/Ton)

Table 68. World Polyurethane Polyols Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyurethane Polyols Production by Application (2021-2026) & (Kilotons)

Table 70. World Polyurethane Polyols Production by Application (2027-2032) & (Kilotons)

Table 71. World Polyurethane Polyols Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyurethane Polyols Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyurethane Polyols Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polyurethane Polyols Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Polyurethane Polyols Product and Services

Table 78. BASF Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Huntsman Basic Information, Manufacturing Base and Competitors

Table 82. Huntsman Major Business

Table 83. Huntsman Polyurethane Polyols Product and Services

Table 84. Huntsman Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Huntsman Recent Developments/Updates

Table 86. Huntsman Competitive Strengths & Weaknesses

Table 87. Kuraray Basic Information, Manufacturing Base and Competitors

Table 88. Kuraray Major Business

Table 89. Kuraray Polyurethane Polyols Product and Services

Table 90. Kuraray Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kuraray Recent Developments/Updates

Table 92. Kuraray Competitive Strengths & Weaknesses

Table 93. Dow Basic Information, Manufacturing Base and Competitors

Table 94. Dow Major Business

Table 95. Dow Polyurethane Polyols Product and Services

Table 96. Dow Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Dow Recent Developments/Updates

Table 98. Dow Competitive Strengths & Weaknesses

Table 99. Covestro Basic Information, Manufacturing Base and Competitors

Table 100. Covestro Major Business

Table 101. Covestro Polyurethane Polyols Product and Services

Table 102. Covestro Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Covestro Recent Developments/Updates

Table 104. Covestro Competitive Strengths & Weaknesses

Table 105. DIC Basic Information, Manufacturing Base and Competitors

Table 106. DIC Major Business

Table 107. DIC Polyurethane Polyols Product and Services

Table 108. DIC Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. DIC Recent Developments/Updates

Table 110. DIC Competitive Strengths & Weaknesses

Table 111. AGC Chemical Basic Information, Manufacturing Base and Competitors

Table 112. AGC Chemical Major Business

Table 113. AGC Chemical Polyurethane Polyols Product and Services

Table 114. AGC Chemical Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. AGC Chemical Recent Developments/Updates

Table 116. AGC Chemical Competitive Strengths & Weaknesses

Table 117. Arkema Basic Information, Manufacturing Base and Competitors

Table 118. Arkema Major Business

Table 119. Arkema Polyurethane Polyols Product and Services

Table 120. Arkema Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Arkema Recent Developments/Updates

Table 122. Arkema Competitive Strengths & Weaknesses

Table 123. Sabic Basic Information, Manufacturing Base and Competitors

Table 124. Sabic Major Business

Table 125. Sabic Polyurethane Polyols Product and Services

Table 126. Sabic Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sabic Recent Developments/Updates

Table 128. Sabic Competitive Strengths & Weaknesses

- Table 129. Cargill Basic Information, Manufacturing Base and Competitors
- Table 130. Cargill Major Business
- Table 131. Cargill Polyurethane Polyols Product and Services
- Table 132. Cargill Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Cargill Recent Developments/Updates
- Table 134. Cargill Competitive Strengths & Weaknesses
- Table 135. Purinova Basic Information, Manufacturing Base and Competitors
- Table 136. Purinova Major Business
- Table 137. Purinova Polyurethane Polyols Product and Services
- Table 138. Purinova Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Purinova Recent Developments/Updates
- Table 140. Purinova Competitive Strengths & Weaknesses
- Table 141. Mitsui Chemical Basic Information, Manufacturing Base and Competitors
- Table 142. Mitsui Chemical Major Business
- Table 143. Mitsui Chemical Polyurethane Polyols Product and Services
- Table 144. Mitsui Chemical Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Mitsui Chemical Recent Developments/Updates
- Table 146. Mitsui Chemical Competitive Strengths & Weaknesses
- Table 147. Evonik Basic Information, Manufacturing Base and Competitors
- Table 148. Evonik Major Business
- Table 149. Evonik Polyurethane Polyols Product and Services
- Table 150. Evonik Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Evonik Recent Developments/Updates
- Table 152. Evonik Competitive Strengths & Weaknesses
- Table 153. Stepan Basic Information, Manufacturing Base and Competitors
- Table 154. Stepan Major Business
- Table 155. Stepan Polyurethane Polyols Product and Services
- Table 156. Stepan Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Stepan Recent Developments/Updates
- Table 158. Stepan Competitive Strengths & Weaknesses
- Table 159. Huafeng Basic Information, Manufacturing Base and Competitors
- Table 160. Huafeng Major Business
- Table 161. Huafeng Polyurethane Polyols Product and Services

Table 162. Huafeng Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Huafeng Recent Developments/Updates

Table 164. Huafeng Competitive Strengths & Weaknesses

Table 165. Xuchuan Chemical Basic Information, Manufacturing Base and Competitors

Table 166. Xuchuan Chemical Major Business

Table 167. Xuchuan Chemical Polyurethane Polyols Product and Services

Table 168. Xuchuan Chemical Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Xuchuan Chemical Recent Developments/Updates

Table 170. Xuchuan Chemical Competitive Strengths & Weaknesses

Table 171. INOV Basic Information, Manufacturing Base and Competitors

Table 172. INOV Major Business

Table 173. INOV Polyurethane Polyols Product and Services

Table 174. INOV Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. INOV Recent Developments/Updates

Table 176. INOV Competitive Strengths & Weaknesses

Table 177. Jiahua Basic Information, Manufacturing Base and Competitors

Table 178. Jiahua Major Business

Table 179. Jiahua Polyurethane Polyols Product and Services

Table 180. Jiahua Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Jiahua Recent Developments/Updates

Table 182. Jiahua Competitive Strengths & Weaknesses

Table 183. Wanhua Basic Information, Manufacturing Base and Competitors

Table 184. Wanhua Major Business

Table 185. Wanhua Polyurethane Polyols Product and Services

Table 186. Wanhua Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Wanhua Recent Developments/Updates

Table 188. Wanhua Competitive Strengths & Weaknesses

Table 189. Huide Science & Technology Basic Information, Manufacturing Base and Competitors

Table 190. Huide Science & Technology Major Business

Table 191. Huide Science & Technology Polyurethane Polyols Product and Services

Table 192. Huide Science & Technology Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 193. Huide Science & Technology Recent Developments/Updates

Table 194. Huide Science & Technology Competitive Strengths & Weaknesses

Table 195. Longhua New Materials Basic Information, Manufacturing Base and Competitors

Table 196. Longhua New Materials Major Business

Table 197. Longhua New Materials Polyurethane Polyols Product and Services

Table 198. Longhua New Materials Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Longhua New Materials Recent Developments/Updates

Table 200. Longhua New Materials Competitive Strengths & Weaknesses

Table 201. CNOOC Shell Basic Information, Manufacturing Base and Competitors

Table 202. CNOOC Shell Major Business

Table 203. CNOOC Shell Polyurethane Polyols Product and Services

Table 204. CNOOC Shell Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. CNOOC Shell Recent Developments/Updates

Table 206. CNOOC Shell Competitive Strengths & Weaknesses

Table 207. Changhua Chemical Basic Information, Manufacturing Base and Competitors

Table 208. Changhua Chemical Major Business

Table 209. Changhua Chemical Polyurethane Polyols Product and Services

Table 210. Changhua Chemical Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Changhua Chemical Recent Developments/Updates

Table 212. Changhua Chemical Competitive Strengths & Weaknesses

Table 213. Rongsheng Petrochemical Basic Information, Manufacturing Base and Competitors

Table 214. Rongsheng Petrochemical Major Business

Table 215. Rongsheng Petrochemical Polyurethane Polyols Product and Services

Table 216. Rongsheng Petrochemical Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Rongsheng Petrochemical Recent Developments/Updates

Table 218. Rongsheng Petrochemical Competitive Strengths & Weaknesses

Table 219. Wudi Dexin Basic Information, Manufacturing Base and Competitors

Table 220. Wudi Dexin Major Business

Table 221. Wudi Dexin Polyurethane Polyols Product and Services

Table 222. Wudi Dexin Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Wudi Dexin Recent Developments/Updates

Table 224. Wudi Dexin Competitive Strengths & Weaknesses

Table 225. Skori New Material Basic Information, Manufacturing Base and Competitors

Table 226. Skori New Material Major Business

Table 227. Skori New Material Polyurethane Polyols Product and Services

Table 228. Skori New Material Polyurethane Polyols Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Skori New Material Recent Developments/Updates

Table 230. Skori New Material Competitive Strengths & Weaknesses

Table 231. Global Key Players of Polyurethane Polyols Upstream (Raw Materials)

Table 232. Global Polyurethane Polyols Typical Customers

Table 233. Polyurethane Polyols Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyurethane Polyols Picture

Figure 2. World Polyurethane Polyols Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyurethane Polyols Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyurethane Polyols Production (2021-2032) & (Kilotons)

Figure 5. World Polyurethane Polyols Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polyurethane Polyols Production Value Market Share by Region (2021-2032)

Figure 7. World Polyurethane Polyols Production Market Share by Region (2021-2032)

Figure 8. North America Polyurethane Polyols Production (2021-2032) & (Kilotons)

Figure 9. Europe Polyurethane Polyols Production (2021-2032) & (Kilotons)

Figure 10. China Polyurethane Polyols Production (2021-2032) & (Kilotons)

Figure 11. Japan Polyurethane Polyols Production (2021-2032) & (Kilotons)

Figure 12. Polyurethane Polyols Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 15. World Polyurethane Polyols Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 17. China Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 22. India Polyurethane Polyols Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Polyurethane Polyols by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyurethane Polyols Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyurethane Polyols Markets in 2025

Figure 26. United States VS China: Polyurethane Polyols Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyurethane Polyols Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyurethane Polyols Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyurethane Polyols Production Market Share 2025

Figure 30. China Based Manufacturers Polyurethane Polyols Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyurethane Polyols Production Market Share 2025

Figure 32. World Polyurethane Polyols Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyurethane Polyols Production Value Market Share by Type in 2025

Figure 34. Polyether Polyols

Figure 35. Polyester Polyols

Figure 36. World Polyurethane Polyols Production Market Share by Type (2021-2032)

Figure 37. World Polyurethane Polyols Production Value Market Share by Type (2021-2032)

Figure 38. World Polyurethane Polyols Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Polyurethane Polyols Production Value by Industry, (USD Million), 2021 & 2025 & 2032

Figure 40. World Polyurethane Polyols Production Value Market Share by Industry in 2025

Figure 41. Upholstered Furniture

Figure 42. Automotive

Figure 43. Footwear Materials

Figure 44. Other

Figure 45. World Polyurethane Polyols Production Market Share by Industry (2021-2032)

Figure 46. World Polyurethane Polyols Production Value Market Share by Industry (2021-2032)

Figure 47. World Polyurethane Polyols Average Price by Industry (2021-2032) & (US\$/Ton)

Figure 48. World Polyurethane Polyols Production Value by Marketing Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World Polyurethane Polyols Production Value Market Share by Marketing Method in 2025

Figure 50. Direct Sales

Figure 51. Distribution

Figure 52. World Polyurethane Polyols Production Market Share by Marketing Method (2021-2032)

Figure 53. World Polyurethane Polyols Production Value Market Share by Marketing Method (2021-2032)

Figure 54. World Polyurethane Polyols Average Price by Marketing Method (2021-2032) & (US\$/Ton)

Figure 55. World Polyurethane Polyols Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Polyurethane Polyols Production Value Market Share by Application in 2025

Figure 57. Foam

Figure 58. CASE (Coatings, Adhesives, Sealants, and Elastomers)

Figure 59. Other

Figure 60. World Polyurethane Polyols Production Market Share by Application (2021-2032)

Figure 61. World Polyurethane Polyols Production Value Market Share by Application (2021-2032)

Figure 62. World Polyurethane Polyols Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Polyurethane Polyols Industry Chain

Figure 64. Polyurethane Polyols Procurement Model

Figure 65. Polyurethane Polyols Sales Model

Figure 66. Polyurethane Polyols Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Polyurethane Polyols Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9BBEF07FF8BEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9BBEF07FF8BEN.html>