

Global Polyurethane Polymerization Inhibitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Polymerization Inhibitor market size was valued at US\$ 304 million in 2025 and is forecast to a readjusted size of US\$ 400 million by 2032 with a CAGR of 4.0% during review period.

Polyurethane polymerization inhibitors (also known as polyurethane negative catalysts or retarders) are chemical additives used to slow down the reaction rate between polyurethane (PU) isocyanate (-NCO) and polyols. They extend the storage and handling time of single-component MDI prepolymers or two-component coatings and adhesives, stabilize viscosity, and prevent premature gelation, making them particularly suitable for highly reactive systems.

As a key additive for regulating polymerization rates and extending material shelf life, polyurethane polymerization inhibitors primarily connect to basic chemical raw materials upstream, such as hindered phenols, quinones (e.g., hydroquinone), phosphites, and organosulfur compounds as precursors. The purity of these raw materials directly determines the activity and stability of the inhibitor at extremely high or low concentrations. Downstream, they are widely integrated into the entire polyurethane (PU) industry chain.

Global sales in 2025 were approximately 96,000 tons, with an average selling price of US\$3,080 per ton. The industry's gross profit margin was between 20% and 30%.

This report is a detailed and comprehensive analysis for global Polyurethane Polymerization Inhibitor market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Polymerization Inhibitor market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Polymerization Inhibitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Polymerization Inhibitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Polymerization Inhibitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Polymerization Inhibitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Polymerization Inhibitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, King Industries,

Momentive, Pflaumer Brothers, Covestro, BASF, Air Products and Chemicals, Evonik, Guangzhou Yourun Synthetic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Polymerization Inhibitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phenols

Benzoquinones

Aromatic Amines

Nitrosamines

Market segment by Form

Solid

Liquid

Market segment by Application

Polyurethane Flexible/Rigid Foams

Polyurethane Elastomers

Polyurethane Coatings

Others

Major players covered

Lanxess

King Industries

Momentive

Pflaumer Brothers

Covestro

BASF

Air Products and Chemicals

Evonik

Guangzhou Yourun Synthetic Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Polymerization Inhibitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Polymerization Inhibitor, with price, sales quantity, revenue, and global market share of Polyurethane Polymerization Inhibitor from 2021 to 2026.

Chapter 3, the Polyurethane Polymerization Inhibitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Polymerization Inhibitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Polymerization Inhibitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Polymerization Inhibitor.

Chapter 14 and 15, to describe Polyurethane Polymerization Inhibitor sales channel, distributors, customers, research findings and conclusion.

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