

Global Polyurethane Polymerization Inhibitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Polymerization Inhibitor market size is expected to reach \$ 400 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Polyurethane polymerization inhibitors (also known as polyurethane negative catalysts or retarders) are chemical additives used to slow down the reaction rate between polyurethane (PU) isocyanate (-NCO) and polyols. They extend the storage and handling time of single-component MDI prepolymers or two-component coatings and adhesives, stabilize viscosity, and prevent premature gelation, making them particularly suitable for highly reactive systems.

As a key additive for regulating polymerization rates and extending material shelf life, polyurethane polymerization inhibitors primarily connect to basic chemical raw materials upstream, such as hindered phenols, quinones (e.g., hydroquinone), phosphites, and organosulfur compounds as precursors. The purity of these raw materials directly determines the activity and stability of the inhibitor at extremely high or low concentrations. Downstream, they are widely integrated into the entire polyurethane (PU) industry chain.

Global sales in 2025 were approximately 96,000 tons, with an average selling price of US\$3,080 per ton. The industry's gross profit margin was between 20% and 30%.

This report studies the global Polyurethane Polymerization Inhibitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Polymerization Inhibitor and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Polymerization Inhibitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Polymerization Inhibitor total production and demand, 2021-2032, (Tons)

Global Polyurethane Polymerization Inhibitor total production value, 2021-2032, (USD Million)

Global Polyurethane Polymerization Inhibitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyurethane Polymerization Inhibitor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyurethane Polymerization Inhibitor domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Polymerization Inhibitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyurethane Polymerization Inhibitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyurethane Polymerization Inhibitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyurethane Polymerization Inhibitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, King Industries, Momentive, Pflaumer Brothers, Covestro, BASF, Air Products and Chemicals, Evonik, Guangzhou Yourun Synthetic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Polymerization Inhibitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Polymerization Inhibitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Polymerization Inhibitor Market, Segmentation by Type:

Phenols

Benzoquinones

Aromatic Amines

Nitrosamines

Global Polyurethane Polymerization Inhibitor Market, Segmentation by Form:

Solid

Liquid

Global Polyurethane Polymerization Inhibitor Market, Segmentation by Application:

Polyurethane Flexible/Rigid Foams

Polyurethane Elastomers

Polyurethane Coatings

Others

Companies Profiled:

Lanxess

King Industries

Momentive

Pflaumer Brothers

Covestro

BASF

Air Products and Chemicals

Evonik

Guangzhou Yourun Synthetic Material

Key Questions Answered:

1. How big is the global Polyurethane Polymerization Inhibitor market?
2. What is the demand of the global Polyurethane Polymerization Inhibitor market?

3. What is the year over year growth of the global Polyurethane Polymerization Inhibitor market?
4. What is the production and production value of the global Polyurethane Polymerization Inhibitor market?
5. Who are the key producers in the global Polyurethane Polymerization Inhibitor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyurethane Polymerization Inhibitor Introduction
- 1.2 World Polyurethane Polymerization Inhibitor Supply & Forecast
 - 1.2.1 World Polyurethane Polymerization Inhibitor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyurethane Polymerization Inhibitor Production (2021-2032)
 - 1.2.3 World Polyurethane Polymerization Inhibitor Pricing Trends (2021-2032)
- 1.3 World Polyurethane Polymerization Inhibitor Production by Region (Based on Production Site)
 - 1.3.1 World Polyurethane Polymerization Inhibitor Production Value by Region (2021-2032)
 - 1.3.2 World Polyurethane Polymerization Inhibitor Production by Region (2021-2032)
 - 1.3.3 World Polyurethane Polymerization Inhibitor Average Price by Region (2021-2032)
 - 1.3.4 North America Polyurethane Polymerization Inhibitor Production (2021-2032)
 - 1.3.5 Europe Polyurethane Polymerization Inhibitor Production (2021-2032)
 - 1.3.6 China Polyurethane Polymerization Inhibitor Production (2021-2032)
 - 1.3.7 Japan Polyurethane Polymerization Inhibitor Production (2021-2032)
 - 1.3.8 India Polyurethane Polymerization Inhibitor Production (2021-2032)
 - 1.3.9 Southeast Asia Polyurethane Polymerization Inhibitor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyurethane Polymerization Inhibitor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyurethane Polymerization Inhibitor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyurethane Polymerization Inhibitor Demand (2021-2032)
- 2.2 World Polyurethane Polymerization Inhibitor Consumption by Region
 - 2.2.1 World Polyurethane Polymerization Inhibitor Consumption by Region (2021-2026)
 - 2.2.2 World Polyurethane Polymerization Inhibitor Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyurethane Polymerization Inhibitor Consumption (2021-2032)
- 2.4 China Polyurethane Polymerization Inhibitor Consumption (2021-2032)
- 2.5 Europe Polyurethane Polymerization Inhibitor Consumption (2021-2032)

- 2.6 Japan Polyurethane Polymerization Inhibitor Consumption (2021-2032)
- 2.7 South Korea Polyurethane Polymerization Inhibitor Consumption (2021-2032)
- 2.8 ASEAN Polyurethane Polymerization Inhibitor Consumption (2021-2032)
- 2.9 India Polyurethane Polymerization Inhibitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyurethane Polymerization Inhibitor Production Value by Manufacturer (2021-2026)
- 3.2 World Polyurethane Polymerization Inhibitor Production by Manufacturer (2021-2026)
- 3.3 World Polyurethane Polymerization Inhibitor Average Price by Manufacturer (2021-2026)
- 3.4 Polyurethane Polymerization Inhibitor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polyurethane Polymerization Inhibitor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polyurethane Polymerization Inhibitor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polyurethane Polymerization Inhibitor in 2025
- 3.6 Polyurethane Polymerization Inhibitor Market: Overall Company Footprint Analysis
 - 3.6.1 Polyurethane Polymerization Inhibitor Market: Region Footprint
 - 3.6.2 Polyurethane Polymerization Inhibitor Market: Company Product Type Footprint
 - 3.6.3 Polyurethane Polymerization Inhibitor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polyurethane Polymerization Inhibitor Production Value Comparison
 - 4.1.1 United States VS China: Polyurethane Polymerization Inhibitor Production Value Comparison (2021 & 2025 & 2032)

- 4.1.2 United States VS China: Polyurethane Polymerization Inhibitor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyurethane Polymerization Inhibitor Production Comparison
 - 4.2.1 United States VS China: Polyurethane Polymerization Inhibitor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polyurethane Polymerization Inhibitor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyurethane Polymerization Inhibitor Consumption Comparison
 - 4.3.1 United States VS China: Polyurethane Polymerization Inhibitor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polyurethane Polymerization Inhibitor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polyurethane Polymerization Inhibitor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Polyurethane Polymerization Inhibitor Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Polyurethane Polymerization Inhibitor Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Polyurethane Polymerization Inhibitor Production (2021-2026)
- 4.5 China Based Polyurethane Polymerization Inhibitor Manufacturers and Market Share
 - 4.5.1 China Based Polyurethane Polymerization Inhibitor Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Polyurethane Polymerization Inhibitor Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Polyurethane Polymerization Inhibitor Production (2021-2026)
- 4.6 Rest of World Based Polyurethane Polymerization Inhibitor Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Polyurethane Polymerization Inhibitor Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyurethane Polymerization Inhibitor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Phenols

5.2.2 Benzoquinones

5.2.3 Aromatic Amines

5.2.4 Nitrosamines

5.3 Market Segment by Type

5.3.1 World Polyurethane Polymerization Inhibitor Production by Type (2021-2032)

5.3.2 World Polyurethane Polymerization Inhibitor Production Value by Type (2021-2032)

5.3.3 World Polyurethane Polymerization Inhibitor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Polyurethane Polymerization Inhibitor Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Solid

6.2.2 Liquid

6.3 Market Segment by Form

6.3.1 World Polyurethane Polymerization Inhibitor Production by Form (2021-2032)

6.3.2 World Polyurethane Polymerization Inhibitor Production Value by Form (2021-2032)

6.3.3 World Polyurethane Polymerization Inhibitor Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Polyurethane Polymerization Inhibitor Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Polyurethane Flexible/Rigid Foams

7.2.2 Polyurethane Elastomers

7.2.3 Polyurethane Coatings

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Polyurethane Polymerization Inhibitor Production by Application

(2021-2032)

7.3.2 World Polyurethane Polymerization Inhibitor Production Value by Application

(2021-2032)

7.3.3 World Polyurethane Polymerization Inhibitor Average Price by Application

(2021-2032)

8 COMPANY PROFILES

8.1 Lanxess

8.1.1 Lanxess Details

8.1.2 Lanxess Major Business

8.1.3 Lanxess Polyurethane Polymerization Inhibitor Product and Services

8.1.4 Lanxess Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Lanxess Recent Developments/Updates

8.1.6 Lanxess Competitive Strengths & Weaknesses

8.2 King Industries

8.2.1 King Industries Details

8.2.2 King Industries Major Business

8.2.3 King Industries Polyurethane Polymerization Inhibitor Product and Services

8.2.4 King Industries Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 King Industries Recent Developments/Updates

8.2.6 King Industries Competitive Strengths & Weaknesses

8.3 Momentive

8.3.1 Momentive Details

8.3.2 Momentive Major Business

8.3.3 Momentive Polyurethane Polymerization Inhibitor Product and Services

8.3.4 Momentive Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Momentive Recent Developments/Updates

8.3.6 Momentive Competitive Strengths & Weaknesses

8.4 Pflaumer Brothers

8.4.1 Pflaumer Brothers Details

8.4.2 Pflaumer Brothers Major Business

8.4.3 Pflaumer Brothers Polyurethane Polymerization Inhibitor Product and Services

8.4.4 Pflaumer Brothers Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Pflaumer Brothers Recent Developments/Updates

- 8.4.6 Pflaumer Brothers Competitive Strengths & Weaknesses
- 8.5 Covestro
 - 8.5.1 Covestro Details
 - 8.5.2 Covestro Major Business
 - 8.5.3 Covestro Polyurethane Polymerization Inhibitor Product and Services
 - 8.5.4 Covestro Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Covestro Recent Developments/Updates
 - 8.5.6 Covestro Competitive Strengths & Weaknesses
- 8.6 BASF
 - 8.6.1 BASF Details
 - 8.6.2 BASF Major Business
 - 8.6.3 BASF Polyurethane Polymerization Inhibitor Product and Services
 - 8.6.4 BASF Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 BASF Recent Developments/Updates
 - 8.6.6 BASF Competitive Strengths & Weaknesses
- 8.7 Air Products and Chemicals
 - 8.7.1 Air Products and Chemicals Details
 - 8.7.2 Air Products and Chemicals Major Business
 - 8.7.3 Air Products and Chemicals Polyurethane Polymerization Inhibitor Product and Services
 - 8.7.4 Air Products and Chemicals Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Air Products and Chemicals Recent Developments/Updates
 - 8.7.6 Air Products and Chemicals Competitive Strengths & Weaknesses
- 8.8 Evonik
 - 8.8.1 Evonik Details
 - 8.8.2 Evonik Major Business
 - 8.8.3 Evonik Polyurethane Polymerization Inhibitor Product and Services
 - 8.8.4 Evonik Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Evonik Recent Developments/Updates
 - 8.8.6 Evonik Competitive Strengths & Weaknesses
- 8.9 Guangzhou Yourun Synthetic Material
 - 8.9.1 Guangzhou Yourun Synthetic Material Details
 - 8.9.2 Guangzhou Yourun Synthetic Material Major Business
 - 8.9.3 Guangzhou Yourun Synthetic Material Polyurethane Polymerization Inhibitor Product and Services

8.9.4 Guangzhou Yourun Synthetic Material Polyurethane Polymerization Inhibitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Guangzhou Yourun Synthetic Material Recent Developments/Updates

8.9.6 Guangzhou Yourun Synthetic Material Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Polyurethane Polymerization Inhibitor Industry Chain

9.2 Polyurethane Polymerization Inhibitor Upstream Analysis

9.2.1 Polyurethane Polymerization Inhibitor Core Raw Materials

9.2.2 Main Manufacturers of Polyurethane Polymerization Inhibitor Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Polyurethane Polymerization Inhibitor Production Mode

9.6 Polyurethane Polymerization Inhibitor Procurement Model

9.7 Polyurethane Polymerization Inhibitor Industry Sales Model and Sales Channels

9.7.1 Polyurethane Polymerization Inhibitor Sales Model

9.7.2 Polyurethane Polymerization Inhibitor Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyurethane Polymerization Inhibitor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyurethane Polymerization Inhibitor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyurethane Polymerization Inhibitor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyurethane Polymerization Inhibitor Production Value Market Share by Region (2021-2026)

Table 5. World Polyurethane Polymerization Inhibitor Production Value Market Share by Region (2027-2032)

Table 6. World Polyurethane Polymerization Inhibitor Production by Region (2021-2026) & (Tons)

Table 7. World Polyurethane Polymerization Inhibitor Production by Region (2027-2032) & (Tons)

Table 8. World Polyurethane Polymerization Inhibitor Production Market Share by Region (2021-2026)

Table 9. World Polyurethane Polymerization Inhibitor Production Market Share by Region (2027-2032)

Table 10. World Polyurethane Polymerization Inhibitor Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyurethane Polymerization Inhibitor Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyurethane Polymerization Inhibitor Major Market Trends

Table 13. World Polyurethane Polymerization Inhibitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Polyurethane Polymerization Inhibitor Consumption by Region (2021-2026) & (Tons)

Table 15. World Polyurethane Polymerization Inhibitor Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Polyurethane Polymerization Inhibitor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyurethane Polymerization Inhibitor Producers in 2025

Table 18. World Polyurethane Polymerization Inhibitor Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Polyurethane Polymerization Inhibitor Producers in 2025

Table 20. World Polyurethane Polymerization Inhibitor Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polyurethane Polymerization Inhibitor Company Evaluation Quadrant

Table 22. World Polyurethane Polymerization Inhibitor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyurethane Polymerization Inhibitor Production Site of Key Manufacturer

Table 24. Polyurethane Polymerization Inhibitor Market: Company Product Type Footprint

Table 25. Polyurethane Polymerization Inhibitor Market: Company Product Application Footprint

Table 26. Polyurethane Polymerization Inhibitor Competitive Factors

Table 27. Polyurethane Polymerization Inhibitor New Entrant and Capacity Expansion Plans

Table 28. Polyurethane Polymerization Inhibitor Mergers & Acquisitions Activity

Table 29. United States VS China Polyurethane Polymerization Inhibitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyurethane Polymerization Inhibitor Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Polyurethane Polymerization Inhibitor Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Polyurethane Polymerization Inhibitor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyurethane Polymerization Inhibitor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyurethane Polymerization Inhibitor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyurethane Polymerization Inhibitor Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Polyurethane Polymerization Inhibitor Production Market Share (2021-2026)

Table 37. China Based Polyurethane Polymerization Inhibitor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyurethane Polymerization Inhibitor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyurethane Polymerization Inhibitor Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Polyurethane Polymerization Inhibitor Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Polyurethane Polymerization Inhibitor Production Market Share (2021-2026)
- Table 42. Rest of World Based Polyurethane Polymerization Inhibitor Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production, (2021-2026) & (Tons)
- Table 46. Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production Market Share (2021-2026)
- Table 47. World Polyurethane Polymerization Inhibitor Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Polyurethane Polymerization Inhibitor Production by Type (2021-2026) & (Tons)
- Table 49. World Polyurethane Polymerization Inhibitor Production by Type (2027-2032) & (Tons)
- Table 50. World Polyurethane Polymerization Inhibitor Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Polyurethane Polymerization Inhibitor Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Polyurethane Polymerization Inhibitor Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Polyurethane Polymerization Inhibitor Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Polyurethane Polymerization Inhibitor Production Value by Form, (USD Million), 2021 & 2025 & 2032
- Table 55. World Polyurethane Polymerization Inhibitor Production by Form (2021-2026) & (Tons)
- Table 56. World Polyurethane Polymerization Inhibitor Production by Form (2027-2032) & (Tons)
- Table 57. World Polyurethane Polymerization Inhibitor Production Value by Form (2021-2026) & (USD Million)
- Table 58. World Polyurethane Polymerization Inhibitor Production Value by Form (2027-2032) & (USD Million)
- Table 59. World Polyurethane Polymerization Inhibitor Average Price by Form

(2021-2026) & (US\$/Ton)

Table 60. World Polyurethane Polymerization Inhibitor Average Price by Form

(2027-2032) & (US\$/Ton)

Table 61. World Polyurethane Polymerization Inhibitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyurethane Polymerization Inhibitor Production by Application (2021-2026) & (Tons)

Table 63. World Polyurethane Polymerization Inhibitor Production by Application (2027-2032) & (Tons)

Table 64. World Polyurethane Polymerization Inhibitor Production Value by Application (2021-2026) & (USD Million)

Table 65. World Polyurethane Polymerization Inhibitor Production Value by Application (2027-2032) & (USD Million)

Table 66. World Polyurethane Polymerization Inhibitor Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Polyurethane Polymerization Inhibitor Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Lanxess Basic Information, Manufacturing Base and Competitors

Table 69. Lanxess Major Business

Table 70. Lanxess Polyurethane Polymerization Inhibitor Product and Services

Table 71. Lanxess Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Lanxess Recent Developments/Updates

Table 73. Lanxess Competitive Strengths & Weaknesses

Table 74. King Industries Basic Information, Manufacturing Base and Competitors

Table 75. King Industries Major Business

Table 76. King Industries Polyurethane Polymerization Inhibitor Product and Services

Table 77. King Industries Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. King Industries Recent Developments/Updates

Table 79. King Industries Competitive Strengths & Weaknesses

Table 80. Momentive Basic Information, Manufacturing Base and Competitors

Table 81. Momentive Major Business

Table 82. Momentive Polyurethane Polymerization Inhibitor Product and Services

Table 83. Momentive Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 84. Momentive Recent Developments/Updates
- Table 85. Momentive Competitive Strengths & Weaknesses
- Table 86. Pflaumer Brothers Basic Information, Manufacturing Base and Competitors
- Table 87. Pflaumer Brothers Major Business
- Table 88. Pflaumer Brothers Polyurethane Polymerization Inhibitor Product and Services
- Table 89. Pflaumer Brothers Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Pflaumer Brothers Recent Developments/Updates
- Table 91. Pflaumer Brothers Competitive Strengths & Weaknesses
- Table 92. Covestro Basic Information, Manufacturing Base and Competitors
- Table 93. Covestro Major Business
- Table 94. Covestro Polyurethane Polymerization Inhibitor Product and Services
- Table 95. Covestro Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Covestro Recent Developments/Updates
- Table 97. Covestro Competitive Strengths & Weaknesses
- Table 98. BASF Basic Information, Manufacturing Base and Competitors
- Table 99. BASF Major Business
- Table 100. BASF Polyurethane Polymerization Inhibitor Product and Services
- Table 101. BASF Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. BASF Recent Developments/Updates
- Table 103. BASF Competitive Strengths & Weaknesses
- Table 104. Air Products and Chemicals Basic Information, Manufacturing Base and Competitors
- Table 105. Air Products and Chemicals Major Business
- Table 106. Air Products and Chemicals Polyurethane Polymerization Inhibitor Product and Services
- Table 107. Air Products and Chemicals Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Air Products and Chemicals Recent Developments/Updates
- Table 109. Air Products and Chemicals Competitive Strengths & Weaknesses
- Table 110. Evonik Basic Information, Manufacturing Base and Competitors
- Table 111. Evonik Major Business

Table 112. Evonik Polyurethane Polymerization Inhibitor Product and Services

Table 113. Evonik Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Evonik Recent Developments/Updates

Table 115. Evonik Competitive Strengths & Weaknesses

Table 116. Guangzhou Yourun Synthetic Material Basic Information, Manufacturing Base and Competitors

Table 117. Guangzhou Yourun Synthetic Material Major Business

Table 118. Guangzhou Yourun Synthetic Material Polyurethane Polymerization Inhibitor Product and Services

Table 119. Guangzhou Yourun Synthetic Material Polyurethane Polymerization Inhibitor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Guangzhou Yourun Synthetic Material Recent Developments/Updates

Table 121. Guangzhou Yourun Synthetic Material Competitive Strengths & Weaknesses

Table 122. Global Key Players of Polyurethane Polymerization Inhibitor Upstream (Raw Materials)

Table 123. Global Polyurethane Polymerization Inhibitor Typical Customers

Table 124. Polyurethane Polymerization Inhibitor Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Polyurethane Polymerization Inhibitor Picture
- Figure 2. World Polyurethane Polymerization Inhibitor Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Polyurethane Polymerization Inhibitor Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 5. World Polyurethane Polymerization Inhibitor Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Polyurethane Polymerization Inhibitor Production Value Market Share by Region (2021-2032)
- Figure 7. World Polyurethane Polymerization Inhibitor Production Market Share by Region (2021-2032)
- Figure 8. North America Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 9. Europe Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 10. China Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 11. Japan Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 12. India Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 13. Southeast Asia Polyurethane Polymerization Inhibitor Production (2021-2032) & (Tons)
- Figure 14. Polyurethane Polymerization Inhibitor Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)
- Figure 17. World Polyurethane Polymerization Inhibitor Consumption Market Share by Region (2021-2032)
- Figure 18. United States Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)
- Figure 19. China Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)
- Figure 20. Europe Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)

Figure 21. Japan Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)

Figure 22. South Korea Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)

Figure 24. India Polyurethane Polymerization Inhibitor Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Polyurethane Polymerization Inhibitor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Polyurethane Polymerization Inhibitor Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Polyurethane Polymerization Inhibitor Markets in 2025

Figure 28. United States VS China: Polyurethane Polymerization Inhibitor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Polyurethane Polymerization Inhibitor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Polyurethane Polymerization Inhibitor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Polyurethane Polymerization Inhibitor Production Market Share 2025

Figure 32. China Based Manufacturers Polyurethane Polymerization Inhibitor Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Polyurethane Polymerization Inhibitor Production Market Share 2025

Figure 34. World Polyurethane Polymerization Inhibitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Polyurethane Polymerization Inhibitor Production Value Market Share by Type in 2025

Figure 36. Phenols

Figure 37. Benzoquinones

Figure 38. Aromatic Amines

Figure 39. Nitrosamines

Figure 40. World Polyurethane Polymerization Inhibitor Production Market Share by Type (2021-2032)

Figure 41. World Polyurethane Polymerization Inhibitor Production Value Market Share by Type (2021-2032)

Figure 42. World Polyurethane Polymerization Inhibitor Average Price by Type

(2021-2032) & (US\$/Ton)

Figure 43. World Polyurethane Polymerization Inhibitor Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 44. World Polyurethane Polymerization Inhibitor Production Value Market Share by Form in 2025

Figure 45. Solid

Figure 46. Liquid

Figure 47. World Polyurethane Polymerization Inhibitor Production Market Share by Form (2021-2032)

Figure 48. World Polyurethane Polymerization Inhibitor Production Value Market Share by Form (2021-2032)

Figure 49. World Polyurethane Polymerization Inhibitor Average Price by Form (2021-2032) & (US\$/Ton)

Figure 50. World Polyurethane Polymerization Inhibitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Polyurethane Polymerization Inhibitor Production Value Market Share by Application in 2025

Figure 52. Polyurethane Flexible/Rigid Foams

Figure 53. Polyurethane Elastomers

Figure 54. Polyurethane Coatings

Figure 55. Others

Figure 56. World Polyurethane Polymerization Inhibitor Production Market Share by Application (2021-2032)

Figure 57. World Polyurethane Polymerization Inhibitor Production Value Market Share by Application (2021-2032)

Figure 58. World Polyurethane Polymerization Inhibitor Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Polyurethane Polymerization Inhibitor Industry Chain

Figure 60. Polyurethane Polymerization Inhibitor Procurement Model

Figure 61. Polyurethane Polymerization Inhibitor Sales Model

Figure 62. Polyurethane Polymerization Inhibitor Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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