

# Global Polyurethane Permeable Brick Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Permeable Brick market size was valued at US\$ 1302 million in 2025 and is forecast to a readjusted size of US\$ 1704 million by 2032 with a CAGR of 3.9% during review period.

Polyurethane permeable bricks are a type of building material with excellent permeability, primarily made from a mixture of polyurethane resin and other fillers. They possess strong weather resistance, pressure resistance, and aging resistance, and are commonly used for paving sidewalks, parking lots, gardens, and other surfaces. Their unique porous structure allows rainwater to permeate the ground, facilitating water recycling and drainage, reducing urban flooding, and promoting sustainable ecological development. Polyurethane permeable bricks offer significant advantages in terms of environmental friendliness, durability, and aesthetics.

The global average market price for polyurethane permeable bricks is US\$18.5 per square meter, with sales of approximately 68.4 million square meters and a global production capacity of 70 million square meters. The industry profit margin reaches 24%.

### Global Regional Market Landscape

Europe: Strong demand for stormwater management and public space upgrades, emphasizing life-cycle protection and ease of maintenance; large proportion of existing projects undergoing renovation.

North America: Widespread adoption of the LID (Land of Development) concept; high penetration in schools, parks, parking lots, etc.; emphasis on durability and

maintainability.

Asia Pacific: Fastest growth; China, Japan, and Southeast Asia are experiencing rapid expansion driven by urban renewal, park construction, and rainfall pressures; competition focuses on 'delivery time + engineering services + cost-effectiveness'.

Emerging Markets: Primarily landscape-based commercial projects and new town construction; with the expansion of urban infrastructure, the proportion of permeable pavement is increasing.

### Upstream and Downstream Industry Chain

Upstream: Polyurethane prepolymers and polyols, curing agents and additives, colored aggregates and gradation systems, pigments and anti-yellowing systems, interface treatment and primers, construction equipment and maintenance management, testing and certification (permeability coefficient, compressive/flexural strength, abrasion resistance, slip resistance, freeze-thaw resistance, oil resistance, etc.). Downstream Typical Customers: Municipal and urban investment platforms, landscape companies, road and plaza renovation EPC projects, industrial park and campus owners, real estate and commercial complexes, and operation and maintenance units (cleaning, dredging, and repair).

### Changes in Real Procurement Logic

On-site Pain Points: Initial permeability is good, but severe clogging occurs later; insufficient strength leads to particle shedding, cracking, and potholes; inadequate anti-slip properties in rain and snow; powdering and flaking after freeze-thaw cycles in cold regions; oil and fallen leaf contamination causing porosity failure; color difference and yellowing affecting landscape consistency. Therefore, the evaluation focuses on: permeability and porosity design, compressive and flexural strength and abrasion resistance, freeze-thaw resistance and hydrolysis resistance, clogging resistance and washability, oil and weather resistance, base layer drainage and boundary treatment solutions, and construction quality control and after-sales maintenance capabilities.

### Technological Trends and Innovations

1) Enhanced Durability and Clog Resistance: Improved long-term permeability retention through optimized aggregate gradation and pore size distribution, improved surface structure, and washable design; 2) Low Temperature and Weather-Friendly: Modified

PU systems (resistant to hydrolysis, low temperatures, and yellowing) are becoming more widespread, suitable for freeze-thaw cycles and high UV environments; 3) Systematic Delivery and Operation & Maintenance: Moving from simply 'selling bricks' to providing a comprehensive solution encompassing 'surface layer + base layer + drainage + operation and maintenance cleaning,' and reducing rework rates through standardized construction methods and acceptance criteria.

## Policy and Compliance

Polyurethane permeable bricks typically serve sponge city and stormwater management goals, requiring compliance with engineering acceptance requirements for permeability, strength, slip resistance, and durability. Project procurement must reflect testing reports, material compliance, and construction process records. For large-scale municipal projects, change management, third-party testing, and full-process traceability are crucial for audit pass rates and mitigating liability risks.

## Future Outlook

As urban governance shifts from 'drainage' to 'absorption and resilience,' permeable polyurethane bricks are becoming quantifiable public space assets: they impact rainy day traffic safety, flooding complaints, the urban heat island effect, and subsequent maintenance costs. The future winners will often not be those with the lowest price per square meter, but rather those supply chains that can package and deliver material durability, permeability retention, construction methods, acceptance data, and maintenance and cleaning, ensuring customers experience 'less congestion, fewer repairs, and more consistent compliance.'

This report is a detailed and comprehensive analysis for global Polyurethane Permeable Brick market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Polyurethane Permeable Brick market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Permeable Brick market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Permeable Brick market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Permeable Brick market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Permeable Brick

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Permeable Brick market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rockpave, Porous Pave, ZJT, PurePave Technology, StoneSet Permeable Paving, The Rubber Company, The Belden Brick, Forterra, 3 Rivers Wet Weather, Alhar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Polyurethane Permeable Brick market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness 70mm

Thickness 80mm

Thickness 90mm

Thickness 100mm

Others

#### Market segment by Materials

Pure Polyurethane Permeable Bricks

Polyurethane Composite Permeable Bricks

#### Market segment by Installation Methods

Dry Laying

Wet Laying

#### Market segment by Application

Commercial

Residential

Municipal

Others

#### Major players covered

Rockpave

Porous Pave

ZJT

PurePave Technology

StoneSet Permeable Paving

The Rubber Company

The Belden Brick

Forterra

3 Rivers Wet Weather

Alhar

RCP Block&Brick

Tobermore

Wausau Tile

Mutual Materials

Acker-Stone

Hanover

ACF (Ferguson)

Best Bricks & Pavers

Vodaland

FilterPave (BASF)

Ryowa

Dawn

Palm-La

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polyurethane Permeable Brick product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Permeable Brick, with price, sales quantity, revenue, and global market share of Polyurethane Permeable Brick from 2021 to 2026.

Chapter 3, the Polyurethane Permeable Brick competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Permeable Brick breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Permeable Brick market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Permeable Brick.

Chapter 14 and 15, to describe Polyurethane Permeable Brick sales channel, distributors, customers, research findings and conclusion.

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