

# Global Polyurethane Nasogastric Tube Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyurethane Nasogastric Tube market size is expected to reach \$ 393 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of polyurethane nasogastric tubes reached 320 million units, with an average selling price of US\$0.78 per tube. Polyurethane nasogastric tubes are flexible interventional medical catheters used for short- to medium-term enteral nutrition infusion, gastric contents drainage, and clinical monitoring. They are extruded from medical-grade polyurethane (TPU) and possess high flexibility, fold resistance, drug resistance, and low patient irritation, making them widely used in intensive care units, geriatrics, gastrointestinal surgery, pediatrics, and rehabilitation medicine. Their structure typically includes the catheter body, radiopaque lines, side holes, markings, Luer connectors, and anti-slip ports. Upstream raw materials mainly include medical-grade polyurethane granules, plasticizers, barium sulfate for contrast imaging, masterbatches, and medical paper and plastic packaging; downstream products include hospitals, nursing facilities, home care channels, and third-party medical consumable distributors. The industry's total production capacity is approximately 450 million units per year, with an overall gross profit margin maintained between 18% and 26%. Downstream consumption is primarily driven by routine hospital catheter placement, ICU patient nutrition infusion, and postoperative drainage needs; TPU accounts for approximately 72% of upstream material consumption. Demand is fueled by accelerating aging, increasing chronic diseases, ICU bed expansion, and the growing popularity of home care. Business opportunities mainly lie in anti-misplacement designs, anti-reflux structures, torsion-resistant reinforcement, and the increasing penetration rate of disposable high-end models replacing silicone and PVC nasogastric tubes. The future industry will move towards lighter, safer, more comfortable, and more efficient

intelligent nursing care.

This report studies the global Polyurethane Nasogastric Tube production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Nasogastric Tube and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Nasogastric Tube that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polyurethane Nasogastric Tube total production and demand, 2021-2032, (K Units)

Global Polyurethane Nasogastric Tube total production value, 2021-2032, (USD Million)

Global Polyurethane Nasogastric Tube production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polyurethane Nasogastric Tube consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyurethane Nasogastric Tube domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Nasogastric Tube production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyurethane Nasogastric Tube production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyurethane Nasogastric Tube production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyurethane Nasogastric Tube market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Fresenius Kabi, AVANOS MEDICAL, INC, Vygon, Cardinal Health, Nutricare, GCMEDICA, GreatCare, FORMED, KellyMed, Wellcath, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Nasogastric Tube market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Nasogastric Tube Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Nasogastric Tube Market, Segmentation by Type:

Single-lumen Tube

Double-lumen Tube

Triple-lumen Tube

#### Global Polyurethane Nasogastric Tube Market, Segmentation by Outer Diameter:

Outer Diameter: 6Fr

Outer Diameter: 8Fr

Outer Diameter: 10Fr

Others

#### Global Polyurethane Nasogastric Tube Market, Segmentation by Length:

Length: 105-110 cm

Length: 130-150 cm

#### Global Polyurethane Nasogastric Tube Market, Segmentation by Application:

Hospital

Nursing Facility

#### Companies Profiled:

Fresenius Kabi

AVANOS MEDICAL, INC

Vygon

Cardinal Health

Nutricare

GCMEDICA

GreatCare

FORMED

KellyMed

Wellcath

Vesco Medical

GPC Medical Limited

Angioplast pvt ltd.

**Key Questions Answered:**

1. How big is the global Polyurethane Nasogastric Tube market?
2. What is the demand of the global Polyurethane Nasogastric Tube market?
3. What is the year over year growth of the global Polyurethane Nasogastric Tube market?
4. What is the production and production value of the global Polyurethane Nasogastric Tube market?
5. Who are the key producers in the global Polyurethane Nasogastric Tube market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Polyurethane Nasogastric Tube Introduction
- 1.2 World Polyurethane Nasogastric Tube Supply & Forecast
  - 1.2.1 World Polyurethane Nasogastric Tube Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Polyurethane Nasogastric Tube Production (2021-2032)
  - 1.2.3 World Polyurethane Nasogastric Tube Pricing Trends (2021-2032)
- 1.3 World Polyurethane Nasogastric Tube Production by Region (Based on Production Site)
  - 1.3.1 World Polyurethane Nasogastric Tube Production Value by Region (2021-2032)
  - 1.3.2 World Polyurethane Nasogastric Tube Production by Region (2021-2032)
  - 1.3.3 World Polyurethane Nasogastric Tube Average Price by Region (2021-2032)
  - 1.3.4 North America Polyurethane Nasogastric Tube Production (2021-2032)
  - 1.3.5 Europe Polyurethane Nasogastric Tube Production (2021-2032)
  - 1.3.6 China Polyurethane Nasogastric Tube Production (2021-2032)
  - 1.3.7 Japan Polyurethane Nasogastric Tube Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Polyurethane Nasogastric Tube Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Polyurethane Nasogastric Tube Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Polyurethane Nasogastric Tube Demand (2021-2032)
- 2.2 World Polyurethane Nasogastric Tube Consumption by Region
  - 2.2.1 World Polyurethane Nasogastric Tube Consumption by Region (2021-2026)
  - 2.2.2 World Polyurethane Nasogastric Tube Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyurethane Nasogastric Tube Consumption (2021-2032)
- 2.4 China Polyurethane Nasogastric Tube Consumption (2021-2032)
- 2.5 Europe Polyurethane Nasogastric Tube Consumption (2021-2032)
- 2.6 Japan Polyurethane Nasogastric Tube Consumption (2021-2032)
- 2.7 South Korea Polyurethane Nasogastric Tube Consumption (2021-2032)
- 2.8 ASEAN Polyurethane Nasogastric Tube Consumption (2021-2032)
- 2.9 India Polyurethane Nasogastric Tube Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyurethane Nasogastric Tube Production Value by Manufacturer (2021-2026)
- 3.2 World Polyurethane Nasogastric Tube Production by Manufacturer (2021-2026)
- 3.3 World Polyurethane Nasogastric Tube Average Price by Manufacturer (2021-2026)
- 3.4 Polyurethane Nasogastric Tube Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Polyurethane Nasogastric Tube Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Polyurethane Nasogastric Tube in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Polyurethane Nasogastric Tube in 2025
- 3.6 Polyurethane Nasogastric Tube Market: Overall Company Footprint Analysis
  - 3.6.1 Polyurethane Nasogastric Tube Market: Region Footprint
  - 3.6.2 Polyurethane Nasogastric Tube Market: Company Product Type Footprint
  - 3.6.3 Polyurethane Nasogastric Tube Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Polyurethane Nasogastric Tube Production Value Comparison
  - 4.1.1 United States VS China: Polyurethane Nasogastric Tube Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Polyurethane Nasogastric Tube Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyurethane Nasogastric Tube Production Comparison
  - 4.2.1 United States VS China: Polyurethane Nasogastric Tube Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Polyurethane Nasogastric Tube Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyurethane Nasogastric Tube Consumption Comparison
  - 4.3.1 United States VS China: Polyurethane Nasogastric Tube Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Polyurethane Nasogastric Tube Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Polyurethane Nasogastric Tube Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polyurethane Nasogastric Tube Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyurethane Nasogastric Tube Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyurethane Nasogastric Tube Production (2021-2026)

#### 4.5 China Based Polyurethane Nasogastric Tube Manufacturers and Market Share

4.5.1 China Based Polyurethane Nasogastric Tube Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyurethane Nasogastric Tube Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyurethane Nasogastric Tube Production (2021-2026)

#### 4.6 Rest of World Based Polyurethane Nasogastric Tube Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyurethane Nasogastric Tube Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Polyurethane Nasogastric Tube Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Single-lumen Tube

5.2.2 Double-lumen Tube

5.2.3 Triple-lumen Tube

#### 5.3 Market Segment by Type

5.3.1 World Polyurethane Nasogastric Tube Production by Type (2021-2032)

5.3.2 World Polyurethane Nasogastric Tube Production Value by Type (2021-2032)

5.3.3 World Polyurethane Nasogastric Tube Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY OUTER DIAMETER**

6.1 World Polyurethane Nasogastric Tube Market Size Overview by Outer Diameter: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Outer Diameter

6.2.1 Outer Diameter: 6Fr

6.2.2 Outer Diameter: 8Fr

6.2.3 Outer Diameter: 10Fr

6.2.4 Others

6.3 Market Segment by Outer Diameter

6.3.1 World Polyurethane Nasogastric Tube Production by Outer Diameter (2021-2032)

6.3.2 World Polyurethane Nasogastric Tube Production Value by Outer Diameter (2021-2032)

6.3.3 World Polyurethane Nasogastric Tube Average Price by Outer Diameter (2021-2032)

## **7 MARKET ANALYSIS BY LENGTH**

7.1 World Polyurethane Nasogastric Tube Market Size Overview by Length: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Length

7.2.1 Length: 105-110 cm

7.2.2 Length: 130-150 cm

7.3 Market Segment by Length

7.3.1 World Polyurethane Nasogastric Tube Production by Length (2021-2032)

7.3.2 World Polyurethane Nasogastric Tube Production Value by Length (2021-2032)

7.3.3 World Polyurethane Nasogastric Tube Average Price by Length (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Polyurethane Nasogastric Tube Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Nursing Facility

8.3 Market Segment by Application

8.3.1 World Polyurethane Nasogastric Tube Production by Application (2021-2032)

8.3.2 World Polyurethane Nasogastric Tube Production Value by Application (2021-2032)

8.3.3 World Polyurethane Nasogastric Tube Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Fresenius Kabi

9.1.1 Fresenius Kabi Details

9.1.2 Fresenius Kabi Major Business

9.1.3 Fresenius Kabi Polyurethane Nasogastric Tube Product and Services

9.1.4 Fresenius Kabi Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Fresenius Kabi Recent Developments/Updates

9.1.6 Fresenius Kabi Competitive Strengths & Weaknesses

### 9.2 AVANOS MEDICAL, INC

9.2.1 AVANOS MEDICAL, INC Details

9.2.2 AVANOS MEDICAL, INC Major Business

9.2.3 AVANOS MEDICAL, INC Polyurethane Nasogastric Tube Product and Services

9.2.4 AVANOS MEDICAL, INC Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 AVANOS MEDICAL, INC Recent Developments/Updates

9.2.6 AVANOS MEDICAL, INC Competitive Strengths & Weaknesses

### 9.3 Vygon

9.3.1 Vygon Details

9.3.2 Vygon Major Business

9.3.3 Vygon Polyurethane Nasogastric Tube Product and Services

9.3.4 Vygon Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Vygon Recent Developments/Updates

9.3.6 Vygon Competitive Strengths & Weaknesses

### 9.4 Cardinal Health

9.4.1 Cardinal Health Details

9.4.2 Cardinal Health Major Business

9.4.3 Cardinal Health Polyurethane Nasogastric Tube Product and Services

9.4.4 Cardinal Health Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Cardinal Health Recent Developments/Updates

9.4.6 Cardinal Health Competitive Strengths & Weaknesses

### 9.5 Nutricare

9.5.1 Nutricare Details

9.5.2 Nutricare Major Business

9.5.3 Nutricare Polyurethane Nasogastric Tube Product and Services

9.5.4 Nutricare Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Nutricare Recent Developments/Updates

9.5.6 Nutricare Competitive Strengths & Weaknesses

9.6 GCMEDICA

9.6.1 GCMEDICA Details

9.6.2 GCMEDICA Major Business

9.6.3 GCMEDICA Polyurethane Nasogastric Tube Product and Services

9.6.4 GCMEDICA Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 GCMEDICA Recent Developments/Updates

9.6.6 GCMEDICA Competitive Strengths & Weaknesses

9.7 GreatCare

9.7.1 GreatCare Details

9.7.2 GreatCare Major Business

9.7.3 GreatCare Polyurethane Nasogastric Tube Product and Services

9.7.4 GreatCare Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 GreatCare Recent Developments/Updates

9.7.6 GreatCare Competitive Strengths & Weaknesses

9.8 FORMED

9.8.1 FORMED Details

9.8.2 FORMED Major Business

9.8.3 FORMED Polyurethane Nasogastric Tube Product and Services

9.8.4 FORMED Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 FORMED Recent Developments/Updates

9.8.6 FORMED Competitive Strengths & Weaknesses

9.9 KellyMed

9.9.1 KellyMed Details

9.9.2 KellyMed Major Business

9.9.3 KellyMed Polyurethane Nasogastric Tube Product and Services

9.9.4 KellyMed Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 KellyMed Recent Developments/Updates

9.9.6 KellyMed Competitive Strengths & Weaknesses

9.10 Wellcath

9.10.1 Wellcath Details

9.10.2 Wellcath Major Business

- 9.10.3 Wellcath Polyurethane Nasogastric Tube Product and Services
- 9.10.4 Wellcath Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Wellcath Recent Developments/Updates
- 9.10.6 Wellcath Competitive Strengths & Weaknesses
- 9.11 Vesco Medical
  - 9.11.1 Vesco Medical Details
  - 9.11.2 Vesco Medical Major Business
  - 9.11.3 Vesco Medical Polyurethane Nasogastric Tube Product and Services
  - 9.11.4 Vesco Medical Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Vesco Medical Recent Developments/Updates
  - 9.11.6 Vesco Medical Competitive Strengths & Weaknesses
- 9.12 GPC Medical Limited
  - 9.12.1 GPC Medical Limited Details
  - 9.12.2 GPC Medical Limited Major Business
  - 9.12.3 GPC Medical Limited Polyurethane Nasogastric Tube Product and Services
  - 9.12.4 GPC Medical Limited Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 GPC Medical Limited Recent Developments/Updates
  - 9.12.6 GPC Medical Limited Competitive Strengths & Weaknesses
- 9.13 Angioplast pvt ltd.
  - 9.13.1 Angioplast pvt ltd. Details
  - 9.13.2 Angioplast pvt ltd. Major Business
  - 9.13.3 Angioplast pvt ltd. Polyurethane Nasogastric Tube Product and Services
  - 9.13.4 Angioplast pvt ltd. Polyurethane Nasogastric Tube Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Angioplast pvt ltd. Recent Developments/Updates
  - 9.13.6 Angioplast pvt ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Polyurethane Nasogastric Tube Industry Chain
- 10.2 Polyurethane Nasogastric Tube Upstream Analysis
  - 10.2.1 Polyurethane Nasogastric Tube Core Raw Materials
  - 10.2.2 Main Manufacturers of Polyurethane Nasogastric Tube Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polyurethane Nasogastric Tube Production Mode

10.6 Polyurethane Nasogastric Tube Procurement Model

10.7 Polyurethane Nasogastric Tube Industry Sales Model and Sales Channels

10.7.1 Polyurethane Nasogastric Tube Sales Model

10.7.2 Polyurethane Nasogastric Tube Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Polyurethane Nasogastric Tube Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyurethane Nasogastric Tube Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyurethane Nasogastric Tube Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyurethane Nasogastric Tube Production Value Market Share by Region (2021-2026)

Table 5. World Polyurethane Nasogastric Tube Production Value Market Share by Region (2027-2032)

Table 6. World Polyurethane Nasogastric Tube Production by Region (2021-2026) & (K Units)

Table 7. World Polyurethane Nasogastric Tube Production by Region (2027-2032) & (K Units)

Table 8. World Polyurethane Nasogastric Tube Production Market Share by Region (2021-2026)

Table 9. World Polyurethane Nasogastric Tube Production Market Share by Region (2027-2032)

Table 10. World Polyurethane Nasogastric Tube Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Polyurethane Nasogastric Tube Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Polyurethane Nasogastric Tube Major Market Trends

Table 13. World Polyurethane Nasogastric Tube Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Polyurethane Nasogastric Tube Consumption by Region (2021-2026) & (K Units)

Table 15. World Polyurethane Nasogastric Tube Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Polyurethane Nasogastric Tube Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyurethane Nasogastric Tube Producers in 2025

Table 18. World Polyurethane Nasogastric Tube Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Polyurethane Nasogastric Tube Producers in 2025

Table 20. World Polyurethane Nasogastric Tube Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Polyurethane Nasogastric Tube Company Evaluation Quadrant

Table 22. World Polyurethane Nasogastric Tube Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyurethane Nasogastric Tube Production Site of Key Manufacturer

Table 24. Polyurethane Nasogastric Tube Market: Company Product Type Footprint

Table 25. Polyurethane Nasogastric Tube Market: Company Product Application Footprint

Table 26. Polyurethane Nasogastric Tube Competitive Factors

Table 27. Polyurethane Nasogastric Tube New Entrant and Capacity Expansion Plans

Table 28. Polyurethane Nasogastric Tube Mergers & Acquisitions Activity

Table 29. United States VS China Polyurethane Nasogastric Tube Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyurethane Nasogastric Tube Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Polyurethane Nasogastric Tube Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Polyurethane Nasogastric Tube Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyurethane Nasogastric Tube Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyurethane Nasogastric Tube Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyurethane Nasogastric Tube Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Polyurethane Nasogastric Tube Production Market Share (2021-2026)

Table 37. China Based Polyurethane Nasogastric Tube Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyurethane Nasogastric Tube Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyurethane Nasogastric Tube Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyurethane Nasogastric Tube Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Polyurethane Nasogastric Tube Production Market Share (2021-2026)

Table 42. Rest of World Based Polyurethane Nasogastric Tube Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production Market Share (2021-2026)

Table 47. World Polyurethane Nasogastric Tube Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyurethane Nasogastric Tube Production by Type (2021-2026) & (K Units)

Table 49. World Polyurethane Nasogastric Tube Production by Type (2027-2032) & (K Units)

Table 50. World Polyurethane Nasogastric Tube Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyurethane Nasogastric Tube Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyurethane Nasogastric Tube Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Polyurethane Nasogastric Tube Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Polyurethane Nasogastric Tube Production Value by Outer Diameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyurethane Nasogastric Tube Production by Outer Diameter (2021-2026) & (K Units)

Table 56. World Polyurethane Nasogastric Tube Production by Outer Diameter (2027-2032) & (K Units)

Table 57. World Polyurethane Nasogastric Tube Production Value by Outer Diameter (2021-2026) & (USD Million)

Table 58. World Polyurethane Nasogastric Tube Production Value by Outer Diameter (2027-2032) & (USD Million)

Table 59. World Polyurethane Nasogastric Tube Average Price by Outer Diameter (2021-2026) & (US\$/Unit)

Table 60. World Polyurethane Nasogastric Tube Average Price by Outer Diameter

(2027-2032) & (US\$/Unit)

Table 61. World Polyurethane Nasogastric Tube Production Value by Length, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyurethane Nasogastric Tube Production by Length (2021-2026) & (K Units)

Table 63. World Polyurethane Nasogastric Tube Production by Length (2027-2032) & (K Units)

Table 64. World Polyurethane Nasogastric Tube Production Value by Length (2021-2026) & (USD Million)

Table 65. World Polyurethane Nasogastric Tube Production Value by Length (2027-2032) & (USD Million)

Table 66. World Polyurethane Nasogastric Tube Average Price by Length (2021-2026) & (US\$/Unit)

Table 67. World Polyurethane Nasogastric Tube Average Price by Length (2027-2032) & (US\$/Unit)

Table 68. World Polyurethane Nasogastric Tube Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyurethane Nasogastric Tube Production by Application (2021-2026) & (K Units)

Table 70. World Polyurethane Nasogastric Tube Production by Application (2027-2032) & (K Units)

Table 71. World Polyurethane Nasogastric Tube Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyurethane Nasogastric Tube Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyurethane Nasogastric Tube Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Polyurethane Nasogastric Tube Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Fresenius Kabi Basic Information, Manufacturing Base and Competitors

Table 76. Fresenius Kabi Major Business

Table 77. Fresenius Kabi Polyurethane Nasogastric Tube Product and Services

Table 78. Fresenius Kabi Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Fresenius Kabi Recent Developments/Updates

Table 80. Fresenius Kabi Competitive Strengths & Weaknesses

Table 81. AVANOS MEDICAL, INC Basic Information, Manufacturing Base and Competitors

Table 82. AVANOS MEDICAL, INC Major Business

Table 83. AVANOS MEDICAL, INC Polyurethane Nasogastric Tube Product and Services

Table 84. AVANOS MEDICAL, INC Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AVANOS MEDICAL, INC Recent Developments/Updates

Table 86. AVANOS MEDICAL, INC Competitive Strengths & Weaknesses

Table 87. Vygon Basic Information, Manufacturing Base and Competitors

Table 88. Vygon Major Business

Table 89. Vygon Polyurethane Nasogastric Tube Product and Services

Table 90. Vygon Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Vygon Recent Developments/Updates

Table 92. Vygon Competitive Strengths & Weaknesses

Table 93. Cardinal Health Basic Information, Manufacturing Base and Competitors

Table 94. Cardinal Health Major Business

Table 95. Cardinal Health Polyurethane Nasogastric Tube Product and Services

Table 96. Cardinal Health Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Cardinal Health Recent Developments/Updates

Table 98. Cardinal Health Competitive Strengths & Weaknesses

Table 99. Nutricare Basic Information, Manufacturing Base and Competitors

Table 100. Nutricare Major Business

Table 101. Nutricare Polyurethane Nasogastric Tube Product and Services

Table 102. Nutricare Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nutricare Recent Developments/Updates

Table 104. Nutricare Competitive Strengths & Weaknesses

Table 105. GCMEDICA Basic Information, Manufacturing Base and Competitors

Table 106. GCMEDICA Major Business

Table 107. GCMEDICA Polyurethane Nasogastric Tube Product and Services

Table 108. GCMEDICA Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. GCMEDICA Recent Developments/Updates

Table 110. GCMEDICA Competitive Strengths & Weaknesses

Table 111. GreatCare Basic Information, Manufacturing Base and Competitors

Table 112. GreatCare Major Business

Table 113. GreatCare Polyurethane Nasogastric Tube Product and Services

Table 114. GreatCare Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. GreatCare Recent Developments/Updates

Table 116. GreatCare Competitive Strengths & Weaknesses

Table 117. FORMED Basic Information, Manufacturing Base and Competitors

Table 118. FORMED Major Business

Table 119. FORMED Polyurethane Nasogastric Tube Product and Services

Table 120. FORMED Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. FORMED Recent Developments/Updates

Table 122. FORMED Competitive Strengths & Weaknesses

Table 123. KellyMed Basic Information, Manufacturing Base and Competitors

Table 124. KellyMed Major Business

Table 125. KellyMed Polyurethane Nasogastric Tube Product and Services

Table 126. KellyMed Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. KellyMed Recent Developments/Updates

Table 128. KellyMed Competitive Strengths & Weaknesses

Table 129. Wellcath Basic Information, Manufacturing Base and Competitors

Table 130. Wellcath Major Business

Table 131. Wellcath Polyurethane Nasogastric Tube Product and Services

Table 132. Wellcath Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wellcath Recent Developments/Updates

Table 134. Wellcath Competitive Strengths & Weaknesses

Table 135. Vesco Medical Basic Information, Manufacturing Base and Competitors

Table 136. Vesco Medical Major Business

Table 137. Vesco Medical Polyurethane Nasogastric Tube Product and Services

Table 138. Vesco Medical Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Vesco Medical Recent Developments/Updates

Table 140. Vesco Medical Competitive Strengths & Weaknesses

Table 141. GPC Medical Limited Basic Information, Manufacturing Base and Competitors

Table 142. GPC Medical Limited Major Business

Table 143. GPC Medical Limited Polyurethane Nasogastric Tube Product and Services

Table 144. GPC Medical Limited Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. GPC Medical Limited Recent Developments/Updates

Table 146. GPC Medical Limited Competitive Strengths & Weaknesses

Table 147. Angiplast pvt ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Angiplast pvt ltd. Major Business

Table 149. Angiplast pvt ltd. Polyurethane Nasogastric Tube Product and Services

Table 150. Angiplast pvt ltd. Polyurethane Nasogastric Tube Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Angiplast pvt ltd. Recent Developments/Updates

Table 152. Angiplast pvt ltd. Competitive Strengths & Weaknesses

Table 153. Global Key Players of Polyurethane Nasogastric Tube Upstream (Raw Materials)

Table 154. Global Polyurethane Nasogastric Tube Typical Customers

Table 155. Polyurethane Nasogastric Tube Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Polyurethane Nasogastric Tube Picture

Figure 2. World Polyurethane Nasogastric Tube Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyurethane Nasogastric Tube Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyurethane Nasogastric Tube Production (2021-2032) & (K Units)

Figure 5. World Polyurethane Nasogastric Tube Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Polyurethane Nasogastric Tube Production Value Market Share by Region (2021-2032)

Figure 7. World Polyurethane Nasogastric Tube Production Market Share by Region (2021-2032)

Figure 8. North America Polyurethane Nasogastric Tube Production (2021-2032) & (K Units)

Figure 9. Europe Polyurethane Nasogastric Tube Production (2021-2032) & (K Units)

Figure 10. China Polyurethane Nasogastric Tube Production (2021-2032) & (K Units)

Figure 11. Japan Polyurethane Nasogastric Tube Production (2021-2032) & (K Units)

Figure 12. Polyurethane Nasogastric Tube Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 15. World Polyurethane Nasogastric Tube Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 17. China Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 18. Europe Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 19. Japan Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 20. South Korea Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 22. India Polyurethane Nasogastric Tube Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Polyurethane Nasogastric Tube by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyurethane Nasogastric Tube Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyurethane Nasogastric Tube Markets in 2025

Figure 26. United States VS China: Polyurethane Nasogastric Tube Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyurethane Nasogastric Tube Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyurethane Nasogastric Tube Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyurethane Nasogastric Tube Production Market Share 2025

Figure 30. China Based Manufacturers Polyurethane Nasogastric Tube Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyurethane Nasogastric Tube Production Market Share 2025

Figure 32. World Polyurethane Nasogastric Tube Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyurethane Nasogastric Tube Production Value Market Share by Type in 2025

Figure 34. Single-lumen Tube

Figure 35. Double-lumen Tube

Figure 36. Triple-lumen Tube

Figure 37. World Polyurethane Nasogastric Tube Production Market Share by Type (2021-2032)

Figure 38. World Polyurethane Nasogastric Tube Production Value Market Share by Type (2021-2032)

Figure 39. World Polyurethane Nasogastric Tube Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Polyurethane Nasogastric Tube Production Value by Outer Diameter, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polyurethane Nasogastric Tube Production Value Market Share by Outer Diameter in 2025

Figure 42. Outer Diameter: 6Fr

Figure 43. Outer Diameter: 8Fr

Figure 44. Outer Diameter: 10Fr

Figure 45. Others

Figure 46. World Polyurethane Nasogastric Tube Production Market Share by Outer Diameter (2021-2032)

Figure 47. World Polyurethane Nasogastric Tube Production Value Market Share by Outer Diameter (2021-2032)

Figure 48. World Polyurethane Nasogastric Tube Average Price by Outer Diameter (2021-2032) & (US\$/Unit)

Figure 49. World Polyurethane Nasogastric Tube Production Value by Length, (USD Million), 2021 & 2025 & 2032

Figure 50. World Polyurethane Nasogastric Tube Production Value Market Share by Length in 2025

Figure 51. Length: 105-110 cm

Figure 52. Length: 130-150 cm

Figure 53. World Polyurethane Nasogastric Tube Production Market Share by Length (2021-2032)

Figure 54. World Polyurethane Nasogastric Tube Production Value Market Share by Length (2021-2032)

Figure 55. World Polyurethane Nasogastric Tube Average Price by Length (2021-2032) & (US\$/Unit)

Figure 56. World Polyurethane Nasogastric Tube Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Polyurethane Nasogastric Tube Production Value Market Share by Application in 2025

Figure 58. Hospital

Figure 59. Nursing Facility

Figure 60. World Polyurethane Nasogastric Tube Production Market Share by Application (2021-2032)

Figure 61. World Polyurethane Nasogastric Tube Production Value Market Share by Application (2021-2032)

Figure 62. World Polyurethane Nasogastric Tube Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Polyurethane Nasogastric Tube Industry Chain

Figure 64. Polyurethane Nasogastric Tube Procurement Model

Figure 65. Polyurethane Nasogastric Tube Sales Model

Figure 66. Polyurethane Nasogastric Tube Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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