

Global Polyurethane Nasogastric Tube Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Nasogastric Tube market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 393 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales of polyurethane nasogastric tubes reached 320 million units, with an average selling price of US\$0.78 per tube. Polyurethane nasogastric tubes are flexible interventional medical catheters used for short- to medium-term enteral nutrition infusion, gastric contents drainage, and clinical monitoring. They are extruded from medical-grade polyurethane (TPU) and possess high flexibility, fold resistance, drug resistance, and low patient irritation, making them widely used in intensive care units, geriatrics, gastrointestinal surgery, pediatrics, and rehabilitation medicine. Their structure typically includes the catheter body, radiopaque lines, side holes, markings, Luer connectors, and anti-slip ports. Upstream raw materials mainly include medical-grade polyurethane granules, plasticizers, barium sulfate for contrast imaging, masterbatches, and medical paper and plastic packaging; downstream products include hospitals, nursing facilities, home care channels, and third-party medical consumable distributors. The industry's total production capacity is approximately 450 million units per year, with an overall gross profit margin maintained between 18% and 26%. Downstream consumption is primarily driven by routine hospital catheter placement, ICU patient nutrition infusion, and postoperative drainage needs; TPU accounts for approximately 72% of upstream material consumption. Demand is fueled by accelerating aging, increasing chronic diseases, ICU bed expansion, and the growing popularity of home care. Business opportunities mainly lie in anti-misplacement designs, anti-reflux structures, torsion-resistant reinforcement, and the increasing penetration

rate of disposable high-end models replacing silicone and PVC nasogastric tubes. The future industry will move towards lighter, safer, more comfortable, and more efficient intelligent nursing care.

This report is a detailed and comprehensive analysis for global Polyurethane Nasogastric Tube market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Nasogastric Tube market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Nasogastric Tube market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Nasogastric Tube market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Nasogastric Tube market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Nasogastric Tube

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Nasogastric Tube market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius Kabi, AVANOS MEDICAL, INC, Vygon, Cardinal Health, Nutricare, GCMEDICA, GreatCare, FORMED, KellyMed,

Wellcath, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Nasogastric Tube market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-lumen Tube

Double-lumen Tube

Triple-lumen Tube

Market segment by Outer Diameter

Outer Diameter: 6Fr

Outer Diameter: 8Fr

Outer Diameter: 10Fr

Others

Market segment by Length

Length: 105-110 cm

Length: 130-150 cm

Market segment by Application

Hospital

Nursing Facility

Major players covered

Fresenius Kabi

AVANOS MEDICAL, INC

Vygon

Cardinal Health

Nutricare

GCMEDICA

GreatCare

FORMED

KellyMed

Wellcath

Vesco Medical

GPC Medical Limited

Angioplast pvt ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Nasogastric Tube product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Nasogastric Tube, with price, sales quantity, revenue, and global market share of Polyurethane Nasogastric Tube from 2021 to 2026.

Chapter 3, the Polyurethane Nasogastric Tube competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Nasogastric Tube breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Nasogastric Tube market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Nasogastric Tube.

Chapter 14 and 15, to describe Polyurethane Nasogastric Tube sales channel, distributors, customers, research findings and conclusion.

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