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Global Polyurethane Medical Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Medical Catheter market size was valued at US$ 1873 million in 2025 and is forecast to a readjusted size of US$ 2733 million by 2032 with a CAGR of 5.4% during review period.

In 2025, the global production volume of Polyurethane Medical Catheters reached 650 million units, with an average selling price of USD 2.8 per unit, production capacity of 780 million units, and a gross profit margin of 42%.

Polyurethane Medical Catheters refer to medical catheter products manufactured using polyurethane (PU) as the primary tube material. Due to polyurethane's high flexibility, abrasion resistance, excellent biocompatibility, and kink resistance, these catheters are widely used for fluid delivery, drug administration, diagnosis, treatment, and drainage procedures within the human body. Polyurethane catheters are commonly applied in cardiovascular intervention, central venous catheterization, infusion therapy, urology, hemodialysis, and other minimally invasive medical procedures. Compared with traditional materials such as PVC, polyurethane catheters provide superior performance in long-term implantation, complex vascular access, and high-reliability medical applications.

The global Polyurethane Medical Catheter market is experiencing steady growth driven by population aging, increasing prevalence of chronic diseases, and rising demand for minimally invasive medical procedures. Growing applications in cardiovascular treatment, oncology care, intensive care, and long-term infusion therapy continue to increase demand for high-performance catheter products, accelerating the adoption of polyurethane materials in medical catheter manufacturing. Meanwhile, medical device

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companies are focusing on catheter miniaturization, multi-lumen structures, anti-infection technologies, and functional integration to enhance product value. Leading medical device companies such as BD, B. Braun, Teleflex, Terumo, and Boston Scientific dominate the high-end market, while Chinese manufacturers are expanding in basic catheter segments and accelerating domestic substitution. Future market growth will be supported by healthcare infrastructure development in emerging economies andwider adoption of interventional medical technologies.

Report Scope

This report is a detailed and comprehensive analysis for global Polyurethane Medical Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Medical Catheter market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Polyurethane Medical Catheter market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Polyurethane Medical Catheter market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Polyurethane Medical Catheter market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Medical Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Medical Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colopalst, BD, B. Braun Medical, Teleflex, Terumo Corporation, ICU Medical, Welllead, Vygon, Boston Scientific, Argon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Polyurethane Medical Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Cardiac Catheters

Vascular Catheters

Urinary Catheters

Others

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Market segment by Catheter Structure

Single-lumen Catheters

Multi-lumen Catheters

Market segment by Usage Method

Short-term Use Catheters

Long-term Indwelling Catheters

Market segment by Catheter Diameter

Small Diameter Catheters (?2 mm)

Large Diameter Catheters (>2 mm)

Market segment by Application

Hospital

Clinic

Other

Major players covered

Colopalst

BD

B. Braun Medical

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Teleflex

Terumo Corporation

ICU Medical

Welllead

Vygon

Boston Scientific

Argon Medical

Cook Medical

AMECATH

Jiangsu Kangbai Nian Medical Technology Co

Shandong GRED Medical Co

Wuhan Youngsen Biotech Co

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Polyurethane Medical Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Medical Catheter, with price, sales quantity, revenue, and global market share of Polyurethane Medical Catheter from 2021 to 2026.

Chapter 3, the Polyurethane Medical Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Medical Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Polyurethane Medical Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Medical Catheter.

Chapter 14 and 15, to describe Polyurethane Medical Catheter sales channel, distributors, customers, research findings and conclusion.

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