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Global Polyurethane Medical Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Medical Catheter market size is expected to reach $ 2733 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of Polyurethane Medical Catheters reached 650 million units, with an average selling price of USD 2.8 per unit, production capacity of 780 million units, and a gross profit margin of 42%.

Polyurethane Medical Catheters refer to medical catheter products manufactured using polyurethane (PU) as the primary tube material. Due to polyurethane's high flexibility, abrasion resistance, excellent biocompatibility, and kink resistance, these catheters are widely used for fluid delivery, drug administration, diagnosis, treatment, and drainage procedures within the human body. Polyurethane catheters are commonly applied in cardiovascular intervention, central venous catheterization, infusion therapy, urology, hemodialysis, and other minimally invasive medical procedures. Compared with traditional materials such as PVC, polyurethane catheters provide superior performance in long-term implantation, complex vascular access, and high-reliability medical applications.

The global Polyurethane Medical Catheter market is experiencing steady growth driven by population aging, increasing prevalence of chronic diseases, and rising demand for minimally invasive medical procedures. Growing applications in cardiovascular treatment, oncology care, intensive care, and long-term infusion therapy continue to increase demand for high-performance catheter products, accelerating the adoption of polyurethane materials in medical catheter manufacturing. Meanwhile, medical device companies are focusing on catheter miniaturization, multi-lumen structures, anti-

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infection technologies, and functional integration to enhance product value. Leading medical device companies such as BD, B. Braun, Teleflex, Terumo, and Boston Scientific dominate the high-end market, while Chinese manufacturers are expanding in basic catheter segments and accelerating domestic substitution. Future market growth will be supported by healthcare infrastructure development in emerging economies andwider adoption of interventional medical technologies.

Report Scope

This report studies the global Polyurethane Medical Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Medical Catheter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Medical Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Medical Catheter total production and demand, 2021-2032, (K Units)

Global Polyurethane Medical Catheter total production value, 2021-2032, (USD Million)

Global Polyurethane Medical Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polyurethane Medical Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyurethane Medical Catheter domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Medical Catheter production by manufacturer, production,

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price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyurethane Medical Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyurethane Medical Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyurethane Medical Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colopalst, BD, B. Braun Medical, Teleflex, Terumo Corporation, ICU Medical, Welllead, Vygon, Boston Scientific, Argon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Medical Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Medical Catheter Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Polyurethane Medical Catheter Market, Segmentation by Type:

Cardiac Catheters

Vascular Catheters

Urinary Catheters

Others

Global Polyurethane Medical Catheter Market, Segmentation by Catheter Structure:

Single-lumen Catheters

Multi-lumen Catheters

Global Polyurethane Medical Catheter Market, Segmentation by Usage Method:

Short-term Use Catheters

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Long-term Indwelling Catheters

Global Polyurethane Medical Catheter Market, Segmentation by Catheter Diameter:

Small Diameter Catheters (?2 mm)

Large Diameter Catheters (>2 mm)

Global Polyurethane Medical Catheter Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Colopalst

BD

B. Braun Medical

Teleflex

Terumo Corporation

ICU Medical

Welllead

Vygon

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Boston Scientific

Argon Medical

Cook Medical

AMECATH

Jiangsu Kangbai Nian Medical Technology Co

Shandong GRED Medical Co

Wuhan Youngsen Biotech Co

Key Questions Answered

1. How big is the global Polyurethane Medical Catheter market?
2. What is the demand of the global Polyurethane Medical Catheter market?
3. What is the year over year growth of the global Polyurethane Medical Catheter market?
4. What is the total value of the global Polyurethane Medical Catheter market?
5. Who are the Major Players in the global Polyurethane Medical Catheter market?
6. What are the growth factors driving the market demand?

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