

# Global Polyurethane Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF1B4BE96EEEN.html>

Date: January 2024

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: GF1B4BE96EEEN

## Abstracts

According to our (Global Info Research) latest study, the global Polyurethane market size was valued at USD 78820 million in 2023 and is forecast to a readjusted size of USD 99260 million by 2030 with a CAGR of 3.3% during review period.

Polyurethane is a plastic material, which exists in various forms. It can be tailored to be either rigid or flexible, and is the material of choice for a broad range of end-user applications.

The Asia-Pacific region was the largest polyurethane market in 2018, accounting for about 50% of the global market, compared with about 20% in Europe and 16% in North America.

The Global Info Research report includes an overview of the development of the Polyurethane industry chain, the market status of Furniture and Interiors (Flexible Foam, Rigid Foam), Construction (Flexible Foam, Rigid Foam), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyurethane.

Regionally, the report analyzes the Polyurethane markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyurethane market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polyurethane market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyurethane industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Flexible Foam, Rigid Foam).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyurethane market.

**Regional Analysis:** The report involves examining the Polyurethane market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polyurethane market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyurethane:

**Company Analysis:** Report covers individual Polyurethane manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polyurethane This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Furniture and Interiors, Construction).

**Technology Analysis:** Report covers specific technologies relevant to Polyurethane. It assesses the current state, advancements, and potential future developments in Polyurethane areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyurethane market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Polyurethane market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Flexible Foam

Rigid Foam

Coatings

Adhesives & Sealants

Elastomers

Others

#### Market segment by Application

Furniture and Interiors

Construction

Electronics and Appliances

Automotive

Footwear

Others

### Major players covered

Dow

BASF

Huntsman

AkzoNobel

Covestro

Lubrizol

Recticel

LANXESS

INOAC

Tosoh

Mitsui Chem

Woodbridge Foam

Wanhua

Shanghai Dongda

Oriental Yuhong

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane, with price, sales, revenue and global market share of Polyurethane from 2019 to 2024.

Chapter 3, the Polyurethane competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyurethane market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane.

Chapter 14 and 15, to describe Polyurethane sales channel, distributors, customers, research findings and conclusion.

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