

Global Polyurethane Leather Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Leather market size was valued at US\$ 51018 million in 2025 and is forecast to a readjusted size of US\$ 73193 million by 2032 with a CAGR of 5.3% during review period.

Polyurethane Leather is a synthetic leather material made by coating or laminating a polyurethane resin layer onto a textile backing such as polyester, cotton, nylon, or microfiber fabric to replicate the appearance, texture, and performance of natural leather. It is widely used in footwear, apparel, furniture upholstery, automotive interiors, bags, and consumer goods due to its durability, flexibility, water resistance, and lower cost compared with genuine leather. The supply chain begins with upstream raw materials including crude oil-derived petrochemicals, polyols, isocyanates (such as MDI and TDI), polyurethane resins, pigments, additives, release papers, and textile substrates. Midstream manufacturers produce PU resins, synthetic leather base fabrics, and coated or laminated PU leather through processes such as wet coagulation, dry coating, transfer coating, embossing, and surface finishing. Downstream converters and product manufacturers then cut, sew, and assemble PU leather into footwear, automotive seats, furniture, fashion accessories, electronics cases, and other consumer products, which are ultimately distributed through OEMs, brands, retailers, and e-commerce channels to end users. In 2025, global Polyurethane Leather output was about 11 billion square meters with 14 billion square meters of capacity, average prices of USD 3?10 per square meter, and gross margins around 25%.

This report is a detailed and comprehensive analysis for global Polyurethane Leather market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane Leather market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Leather market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Leather market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Polyurethane Leather market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Leather

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Leather market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray (Japan), Toray Industries (Japan), Teijin Cordley (Japan), San Fang Chemical (Taiwan), Anhui Anli Material (China), Huaфон Microfibre (China), Kolon Industries (South Korea), Mayur Uniquoters (India), FILWEL (Japan), Seiren (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane Leather market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Process Type

Wet Process Type

Market segment by Thickness

%oO%0.5 mm

0.5?0.8 mm

0.8?1.2 mm

1.2?1.8 mm

>1.8 mm

Market segment by Application

Footwear

Furniture

Handbag

Apparel

Interior

Others

Major players covered

Kuraray (Japan)

Toray Industries (Japan)

Teijin Cordley (Japan)

San Fang Chemical (Taiwan)

Anhui Anli Material (China)

Huafon Microfibre (China)

Kolon Industries (South Korea)

Mayur Uniquoters (India)

FILWEL (Japan)

Seiren (Japan)

Nan Ya Plastics (Taiwan)

Hexin Holding Group (China)

Duksung (South Korea)

Benecke-Kaliko (Germany)

Kyowa Leather Cloth (Japan)

MarvelVinyls (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane Leather product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Leather, with price, sales quantity, revenue, and global market share of Polyurethane Leather from 2021 to 2026.

Chapter 3, the Polyurethane Leather competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Leather breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Leather market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Leather.

Chapter 14 and 15, to describe Polyurethane Leather sales channel, distributors, customers, research findings and conclusion.

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