

Global Polyurethane Latent Curing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Latent Curing Agent market size is expected to reach \$ 541 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Polyurethane latent curing agents are additives that do not react with isocyanate components at room temperature for an extended period, but are activated under specific conditions (such as moisture or heat) and cause rapid cross-linking and curing. They are mainly used in one- or two-component polyurethane systems (coatings, sealants, adhesives) to solve the foaming problem caused by moisture curing and improve the mechanical properties of the materials.

Upstream industries mainly involve basic chemicals, including aliphatic or aromatic diamines (such as isophorone diamine IPDA), aldehydes/ketones (such as isobutyraldehyde and methyl isobutyl ketone), as well as molecular sieves and catalysts. The purity of raw materials directly affects the 'latency' efficiency of the latent curing agent.

Global sales in 2025 were approximately 28,000 tons, with an average selling price of US\$12,750 per ton. The industry's gross profit margin is between 25% and 35%.

This report studies the global Polyurethane Latent Curing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Latent Curing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Polyurethane Latent Curing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Latent Curing Agent total production and demand, 2021-2032, (Tons)

Global Polyurethane Latent Curing Agent total production value, 2021-2032, (USD Million)

Global Polyurethane Latent Curing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polyurethane Latent Curing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polyurethane Latent Curing Agent domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Latent Curing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polyurethane Latent Curing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polyurethane Latent Curing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyurethane Latent Curing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, Covestro, Vencorex, Evonik, UBE Corporation, Mitsui Chemicals, Tosoh Corporation, Meisei Chem, Leeson Polyurethanes, LANXESS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Latent Curing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Latent Curing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Latent Curing Agent Market, Segmentation by Type:

Purity?98%

Purity?99%

Other

Global Polyurethane Latent Curing Agent Market, Segmentation by Chemical Structure:

Ketoimines

Oxazolidines

Others

Global Polyurethane Latent Curing Agent Market, Segmentation by Application:

Coatings

Sealants

Adhesives

Others

Companies Profiled:

Asahi Kasei

Covestro

Vencorex

Evonik

UBE Corporation

Mitsui Chemicals

Tosoh Corporation

Meisei Chem

Leeson Polyurethanes

LANXESS

BASF

Wanhua Chemical Group

Suzhou Xiangyuan New Materials

Shaoguan Dongsen Synthetic Material

Shiquanxing New Material Technology

Yele New Material Technology

Key Questions Answered:

1. How big is the global Polyurethane Latent Curing Agent market?
2. What is the demand of the global Polyurethane Latent Curing Agent market?
3. What is the year over year growth of the global Polyurethane Latent Curing Agent market?
4. What is the production and production value of the global Polyurethane Latent Curing Agent market?
5. Who are the key producers in the global Polyurethane Latent Curing Agent market?
6. What are the growth factors driving the market demand?

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