

# Global Polyurethane Latent Curing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Latent Curing Agent market size was valued at US\$ 367 million in 2025 and is forecast to a readjusted size of US\$ 541 million by 2032 with a CAGR of 5.8% during review period.

Polyurethane latent curing agents are additives that do not react with isocyanate components at room temperature for an extended period, but are activated under specific conditions (such as moisture or heat) and cause rapid cross-linking and curing. They are mainly used in one- or two-component polyurethane systems (coatings, sealants, adhesives) to solve the foaming problem caused by moisture curing and improve the mechanical properties of the materials.

Upstream industries mainly involve basic chemicals, including aliphatic or aromatic diamines (such as isophorone diamine IPDA), aldehydes/ketones (such as isobutyraldehyde and methyl isobutyl ketone), as well as molecular sieves and catalysts. The purity of raw materials directly affects the 'latency' efficiency of the latent curing agent.

Global sales in 2025 were approximately 28,000 tons, with an average selling price of US\$12,750 per ton. The industry's gross profit margin is between 25% and 35%.

This report is a detailed and comprehensive analysis for global Polyurethane Latent Curing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polyurethane Latent Curing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Latent Curing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Latent Curing Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polyurethane Latent Curing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Latent Curing Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Latent Curing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, Covestro, Vencorex, Evonik, UBE Corporation, Mitsui Chemicals, Tosoh Corporation, Meisei Chem, Leeson Polyurethanes, LANXESS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Polyurethane Latent Curing Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Purity?98%

Purity?99%

Other

#### Market segment by Chemical Structure

Ketoimines

Oxazolidines

Others

#### Market segment by Application

Coatings

Sealants

Adhesives

Others

#### Major players covered

Asahi Kasei

Covestro

Vencorex

Evonik

UBE Corporation

Mitsui Chemicals

Tosoh Corporation

Meisei Chem

Leeson Polyurethanes

LANXESS

BASF

Wanhua Chemical Group

Suzhou Xiangyuan New Materials

Shaoguan Dongsan Synthetic Material

Shiquanxing New Material Technology

Yele New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

*Global Polyurethane Latent Curing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast...*

Chapter 1, to describe Polyurethane Latent Curing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Latent Curing Agent, with price, sales quantity, revenue, and global market share of Polyurethane Latent Curing Agent from 2021 to 2026.

Chapter 3, the Polyurethane Latent Curing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Latent Curing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Latent Curing Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Latent Curing Agent.

Chapter 14 and 15, to describe Polyurethane Latent Curing Agent sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyurethane Latent Curing Agent Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Purity?98%

1.3.3 Purity?99%

1.3.4 Other

1.4 Market Analysis by Chemical Structure

1.4.1 Overview: Global Polyurethane Latent Curing Agent Consumption Value by Chemical Structure: 2021 Versus 2025 Versus 2032

1.4.2 Ketoimines

1.4.3 Oxazolidines

1.4.4 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global Polyurethane Latent Curing Agent Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Coatings

1.5.3 Sealants

1.5.4 Adhesives

1.5.5 Others

1.6 Global Polyurethane Latent Curing Agent Market Size & Forecast

1.6.1 Global Polyurethane Latent Curing Agent Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Polyurethane Latent Curing Agent Sales Quantity (2021-2032)

1.6.3 Global Polyurethane Latent Curing Agent Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Asahi Kasei

2.1.1 Asahi Kasei Details

2.1.2 Asahi Kasei Major Business

2.1.3 Asahi Kasei Polyurethane Latent Curing Agent Product and Services

2.1.4 Asahi Kasei Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Asahi Kasei Recent Developments/Updates
- 2.2 Covestro
  - 2.2.1 Covestro Details
  - 2.2.2 Covestro Major Business
  - 2.2.3 Covestro Polyurethane Latent Curing Agent Product and Services
  - 2.2.4 Covestro Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Covestro Recent Developments/Updates
- 2.3 Vencorex
  - 2.3.1 Vencorex Details
  - 2.3.2 Vencorex Major Business
  - 2.3.3 Vencorex Polyurethane Latent Curing Agent Product and Services
  - 2.3.4 Vencorex Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Vencorex Recent Developments/Updates
- 2.4 Evonik
  - 2.4.1 Evonik Details
  - 2.4.2 Evonik Major Business
  - 2.4.3 Evonik Polyurethane Latent Curing Agent Product and Services
  - 2.4.4 Evonik Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Evonik Recent Developments/Updates
- 2.5 UBE Corporation
  - 2.5.1 UBE Corporation Details
  - 2.5.2 UBE Corporation Major Business
  - 2.5.3 UBE Corporation Polyurethane Latent Curing Agent Product and Services
  - 2.5.4 UBE Corporation Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 UBE Corporation Recent Developments/Updates
- 2.6 Mitsui Chemicals
  - 2.6.1 Mitsui Chemicals Details
  - 2.6.2 Mitsui Chemicals Major Business
  - 2.6.3 Mitsui Chemicals Polyurethane Latent Curing Agent Product and Services
  - 2.6.4 Mitsui Chemicals Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Mitsui Chemicals Recent Developments/Updates
- 2.7 Tosoh Corporation
  - 2.7.1 Tosoh Corporation Details
  - 2.7.2 Tosoh Corporation Major Business

- 2.7.3 Tosoh Corporation Polyurethane Latent Curing Agent Product and Services
- 2.7.4 Tosoh Corporation Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Tosoh Corporation Recent Developments/Updates
- 2.8 Meisei Chem
  - 2.8.1 Meisei Chem Details
  - 2.8.2 Meisei Chem Major Business
  - 2.8.3 Meisei Chem Polyurethane Latent Curing Agent Product and Services
  - 2.8.4 Meisei Chem Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Meisei Chem Recent Developments/Updates
- 2.9 Leeson Polyurethanes
  - 2.9.1 Leeson Polyurethanes Details
  - 2.9.2 Leeson Polyurethanes Major Business
  - 2.9.3 Leeson Polyurethanes Polyurethane Latent Curing Agent Product and Services
  - 2.9.4 Leeson Polyurethanes Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Leeson Polyurethanes Recent Developments/Updates
- 2.10 LANXESS
  - 2.10.1 LANXESS Details
  - 2.10.2 LANXESS Major Business
  - 2.10.3 LANXESS Polyurethane Latent Curing Agent Product and Services
  - 2.10.4 LANXESS Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 LANXESS Recent Developments/Updates
- 2.11 BASF
  - 2.11.1 BASF Details
  - 2.11.2 BASF Major Business
  - 2.11.3 BASF Polyurethane Latent Curing Agent Product and Services
  - 2.11.4 BASF Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 BASF Recent Developments/Updates
- 2.12 Wanhua Chemical Group
  - 2.12.1 Wanhua Chemical Group Details
  - 2.12.2 Wanhua Chemical Group Major Business
  - 2.12.3 Wanhua Chemical Group Polyurethane Latent Curing Agent Product and Services
  - 2.12.4 Wanhua Chemical Group Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Wanhua Chemical Group Recent Developments/Updates
- 2.13 Suzhou Xiangyuan New Materials
  - 2.13.1 Suzhou Xiangyuan New Materials Details
  - 2.13.2 Suzhou Xiangyuan New Materials Major Business
  - 2.13.3 Suzhou Xiangyuan New Materials Polyurethane Latent Curing Agent Product and Services
  - 2.13.4 Suzhou Xiangyuan New Materials Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Suzhou Xiangyuan New Materials Recent Developments/Updates
- 2.14 Shaoguan Dongsen Synthetic Material
  - 2.14.1 Shaoguan Dongsen Synthetic Material Details
  - 2.14.2 Shaoguan Dongsen Synthetic Material Major Business
  - 2.14.3 Shaoguan Dongsen Synthetic Material Polyurethane Latent Curing Agent Product and Services
  - 2.14.4 Shaoguan Dongsen Synthetic Material Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Shaoguan Dongsen Synthetic Material Recent Developments/Updates
- 2.15 Shiquanxing New Material Technology
  - 2.15.1 Shiquanxing New Material Technology Details
  - 2.15.2 Shiquanxing New Material Technology Major Business
  - 2.15.3 Shiquanxing New Material Technology Polyurethane Latent Curing Agent Product and Services
  - 2.15.4 Shiquanxing New Material Technology Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Shiquanxing New Material Technology Recent Developments/Updates
- 2.16 Yele New Material Technology
  - 2.16.1 Yele New Material Technology Details
  - 2.16.2 Yele New Material Technology Major Business
  - 2.16.3 Yele New Material Technology Polyurethane Latent Curing Agent Product and Services
  - 2.16.4 Yele New Material Technology Polyurethane Latent Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Yele New Material Technology Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: POLYURETHANE LATENT CURING AGENT BY MANUFACTURER**

- 3.1 Global Polyurethane Latent Curing Agent Sales Quantity by Manufacturer (2021-2026)

3.2 Global Polyurethane Latent Curing Agent Revenue by Manufacturer (2021-2026)

3.3 Global Polyurethane Latent Curing Agent Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Polyurethane Latent Curing Agent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Polyurethane Latent Curing Agent Manufacturer Market Share in 2025

3.4.3 Top 6 Polyurethane Latent Curing Agent Manufacturer Market Share in 2025

3.5 Polyurethane Latent Curing Agent Market: Overall Company Footprint Analysis

3.5.1 Polyurethane Latent Curing Agent Market: Region Footprint

3.5.2 Polyurethane Latent Curing Agent Market: Company Product Type Footprint

3.5.3 Polyurethane Latent Curing Agent Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Polyurethane Latent Curing Agent Market Size by Region

4.1.1 Global Polyurethane Latent Curing Agent Sales Quantity by Region (2021-2032)

4.1.2 Global Polyurethane Latent Curing Agent Consumption Value by Region (2021-2032)

4.1.3 Global Polyurethane Latent Curing Agent Average Price by Region (2021-2032)

4.2 North America Polyurethane Latent Curing Agent Consumption Value (2021-2032)

4.3 Europe Polyurethane Latent Curing Agent Consumption Value (2021-2032)

4.4 Asia-Pacific Polyurethane Latent Curing Agent Consumption Value (2021-2032)

4.5 South America Polyurethane Latent Curing Agent Consumption Value (2021-2032)

4.6 Middle East & Africa Polyurethane Latent Curing Agent Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2032)

5.2 Global Polyurethane Latent Curing Agent Consumption Value by Type (2021-2032)

5.3 Global Polyurethane Latent Curing Agent Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2032)

6.2 Global Polyurethane Latent Curing Agent Consumption Value by Application (2021-2032)

6.3 Global Polyurethane Latent Curing Agent Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2032)

7.2 North America Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2032)

7.3 North America Polyurethane Latent Curing Agent Market Size by Country

7.3.1 North America Polyurethane Latent Curing Agent Sales Quantity by Country (2021-2032)

7.3.2 North America Polyurethane Latent Curing Agent Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2032)

8.2 Europe Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2032)

8.3 Europe Polyurethane Latent Curing Agent Market Size by Country

8.3.1 Europe Polyurethane Latent Curing Agent Sales Quantity by Country (2021-2032)

8.3.2 Europe Polyurethane Latent Curing Agent Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Application

(2021-2032)

### 9.3 Asia-Pacific Polyurethane Latent Curing Agent Market Size by Region

#### 9.3.1 Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Region

(2021-2032)

#### 9.3.2 Asia-Pacific Polyurethane Latent Curing Agent Consumption Value by Region

(2021-2032)

#### 9.3.3 China Market Size and Forecast (2021-2032)

#### 9.3.4 Japan Market Size and Forecast (2021-2032)

#### 9.3.5 South Korea Market Size and Forecast (2021-2032)

#### 9.3.6 India Market Size and Forecast (2021-2032)

#### 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

#### 9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

### 10.1 South America Polyurethane Latent Curing Agent Sales Quantity by Type

(2021-2032)

### 10.2 South America Polyurethane Latent Curing Agent Sales Quantity by Application

(2021-2032)

### 10.3 South America Polyurethane Latent Curing Agent Market Size by Country

#### 10.3.1 South America Polyurethane Latent Curing Agent Sales Quantity by Country

(2021-2032)

#### 10.3.2 South America Polyurethane Latent Curing Agent Consumption Value by Country (2021-2032)

#### 10.3.3 Brazil Market Size and Forecast (2021-2032)

#### 10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Type

(2021-2032)

### 11.2 Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Application

(2021-2032)

### 11.3 Middle East & Africa Polyurethane Latent Curing Agent Market Size by Country

#### 11.3.1 Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Country

(2021-2032)

#### 11.3.2 Middle East & Africa Polyurethane Latent Curing Agent Consumption Value by Country (2021-2032)

#### 11.3.3 Turkey Market Size and Forecast (2021-2032)

- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Polyurethane Latent Curing Agent Market Drivers
- 12.2 Polyurethane Latent Curing Agent Market Restraints
- 12.3 Polyurethane Latent Curing Agent Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Polyurethane Latent Curing Agent and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polyurethane Latent Curing Agent
- 13.3 Polyurethane Latent Curing Agent Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Polyurethane Latent Curing Agent Typical Distributors
- 14.3 Polyurethane Latent Curing Agent Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Polyurethane Latent Curing Agent Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polyurethane Latent Curing Agent Consumption Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polyurethane Latent Curing Agent Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 5. Asahi Kasei Major Business

Table 6. Asahi Kasei Polyurethane Latent Curing Agent Product and Services

Table 7. Asahi Kasei Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Asahi Kasei Recent Developments/Updates

Table 9. Covestro Basic Information, Manufacturing Base and Competitors

Table 10. Covestro Major Business

Table 11. Covestro Polyurethane Latent Curing Agent Product and Services

Table 12. Covestro Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Covestro Recent Developments/Updates

Table 14. Vencorex Basic Information, Manufacturing Base and Competitors

Table 15. Vencorex Major Business

Table 16. Vencorex Polyurethane Latent Curing Agent Product and Services

Table 17. Vencorex Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Vencorex Recent Developments/Updates

Table 19. Evonik Basic Information, Manufacturing Base and Competitors

Table 20. Evonik Major Business

Table 21. Evonik Polyurethane Latent Curing Agent Product and Services

Table 22. Evonik Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Evonik Recent Developments/Updates

Table 24. UBE Corporation Basic Information, Manufacturing Base and Competitors

Table 25. UBE Corporation Major Business

Table 26. UBE Corporation Polyurethane Latent Curing Agent Product and Services

Table 27. UBE Corporation Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 28. UBE Corporation Recent Developments/Updates

Table 29. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 30. Mitsui Chemicals Major Business

Table 31. Mitsui Chemicals Polyurethane Latent Curing Agent Product and Services

Table 32. Mitsui Chemicals Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Mitsui Chemicals Recent Developments/Updates

Table 34. Tosoh Corporation Basic Information, Manufacturing Base and Competitors

Table 35. Tosoh Corporation Major Business

Table 36. Tosoh Corporation Polyurethane Latent Curing Agent Product and Services

Table 37. Tosoh Corporation Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Tosoh Corporation Recent Developments/Updates

Table 39. Meisei Chem Basic Information, Manufacturing Base and Competitors

Table 40. Meisei Chem Major Business

Table 41. Meisei Chem Polyurethane Latent Curing Agent Product and Services

Table 42. Meisei Chem Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Meisei Chem Recent Developments/Updates

Table 44. Leeson Polyurethanes Basic Information, Manufacturing Base and Competitors

Table 45. Leeson Polyurethanes Major Business

Table 46. Leeson Polyurethanes Polyurethane Latent Curing Agent Product and Services

Table 47. Leeson Polyurethanes Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Leeson Polyurethanes Recent Developments/Updates

Table 49. LANXESS Basic Information, Manufacturing Base and Competitors

Table 50. LANXESS Major Business

Table 51. LANXESS Polyurethane Latent Curing Agent Product and Services

Table 52. LANXESS Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. LANXESS Recent Developments/Updates

Table 54. BASF Basic Information, Manufacturing Base and Competitors

Table 55. BASF Major Business

Table 56. BASF Polyurethane Latent Curing Agent Product and Services

Table 57. BASF Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. BASF Recent Developments/Updates

Table 59. Wanhua Chemical Group Basic Information, Manufacturing Base and Competitors

Table 60. Wanhua Chemical Group Major Business

Table 61. Wanhua Chemical Group Polyurethane Latent Curing Agent Product and Services

Table 62. Wanhua Chemical Group Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Wanhua Chemical Group Recent Developments/Updates

Table 64. Suzhou Xiangyuan New Materials Basic Information, Manufacturing Base and Competitors

Table 65. Suzhou Xiangyuan New Materials Major Business

Table 66. Suzhou Xiangyuan New Materials Polyurethane Latent Curing Agent Product and Services

Table 67. Suzhou Xiangyuan New Materials Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Suzhou Xiangyuan New Materials Recent Developments/Updates

Table 69. Shaoguan Dongsen Synthetic Material Basic Information, Manufacturing Base and Competitors

Table 70. Shaoguan Dongsen Synthetic Material Major Business

Table 71. Shaoguan Dongsen Synthetic Material Polyurethane Latent Curing Agent Product and Services

Table 72. Shaoguan Dongsen Synthetic Material Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Shaoguan Dongsen Synthetic Material Recent Developments/Updates

Table 74. Shiquanxing New Material Technology Basic Information, Manufacturing Base and Competitors

Table 75. Shiquanxing New Material Technology Major Business

Table 76. Shiquanxing New Material Technology Polyurethane Latent Curing Agent Product and Services

Table 77. Shiquanxing New Material Technology Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin

and Market Share (2021-2026)

Table 78. Shiquanxing New Material Technology Recent Developments/Updates

Table 79. Yele New Material Technology Basic Information, Manufacturing Base and Competitors

Table 80. Yele New Material Technology Major Business

Table 81. Yele New Material Technology Polyurethane Latent Curing Agent Product and Services

Table 82. Yele New Material Technology Polyurethane Latent Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Yele New Material Technology Recent Developments/Updates

Table 84. Global Polyurethane Latent Curing Agent Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 85. Global Polyurethane Latent Curing Agent Revenue by Manufacturer (2021-2026) & (USD Million)

Table 86. Global Polyurethane Latent Curing Agent Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 87. Market Position of Manufacturers in Polyurethane Latent Curing Agent, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 88. Head Office and Polyurethane Latent Curing Agent Production Site of Key Manufacturer

Table 89. Polyurethane Latent Curing Agent Market: Company Product Type Footprint

Table 90. Polyurethane Latent Curing Agent Market: Company Product Application Footprint

Table 91. Polyurethane Latent Curing Agent New Market Entrants and Barriers to Market Entry

Table 92. Polyurethane Latent Curing Agent Mergers, Acquisition, Agreements, and Collaborations

Table 93. Global Polyurethane Latent Curing Agent Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 94. Global Polyurethane Latent Curing Agent Sales Quantity by Region (2021-2026) & (Tons)

Table 95. Global Polyurethane Latent Curing Agent Sales Quantity by Region (2027-2032) & (Tons)

Table 96. Global Polyurethane Latent Curing Agent Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Global Polyurethane Latent Curing Agent Consumption Value by Region (2027-2032) & (USD Million)

Table 98. Global Polyurethane Latent Curing Agent Average Price by Region

(2021-2026) & (US\$/Ton)

Table 99. Global Polyurethane Latent Curing Agent Average Price by Region

(2027-2032) & (US\$/Ton)

Table 100. Global Polyurethane Latent Curing Agent Sales Quantity by Type

(2021-2026) & (Tons)

Table 101. Global Polyurethane Latent Curing Agent Sales Quantity by Type

(2027-2032) & (Tons)

Table 102. Global Polyurethane Latent Curing Agent Consumption Value by Type

(2021-2026) & (USD Million)

Table 103. Global Polyurethane Latent Curing Agent Consumption Value by Type

(2027-2032) & (USD Million)

Table 104. Global Polyurethane Latent Curing Agent Average Price by Type

(2021-2026) & (US\$/Ton)

Table 105. Global Polyurethane Latent Curing Agent Average Price by Type

(2027-2032) & (US\$/Ton)

Table 106. Global Polyurethane Latent Curing Agent Sales Quantity by Application

(2021-2026) & (Tons)

Table 107. Global Polyurethane Latent Curing Agent Sales Quantity by Application

(2027-2032) & (Tons)

Table 108. Global Polyurethane Latent Curing Agent Consumption Value by Application

(2021-2026) & (USD Million)

Table 109. Global Polyurethane Latent Curing Agent Consumption Value by Application

(2027-2032) & (USD Million)

Table 110. Global Polyurethane Latent Curing Agent Average Price by Application

(2021-2026) & (US\$/Ton)

Table 111. Global Polyurethane Latent Curing Agent Average Price by Application

(2027-2032) & (US\$/Ton)

Table 112. North America Polyurethane Latent Curing Agent Sales Quantity by Type

(2021-2026) & (Tons)

Table 113. North America Polyurethane Latent Curing Agent Sales Quantity by Type

(2027-2032) & (Tons)

Table 114. North America Polyurethane Latent Curing Agent Sales Quantity by

Application (2021-2026) & (Tons)

Table 115. North America Polyurethane Latent Curing Agent Sales Quantity by

Application (2027-2032) & (Tons)

Table 116. North America Polyurethane Latent Curing Agent Sales Quantity by Country

(2021-2026) & (Tons)

Table 117. North America Polyurethane Latent Curing Agent Sales Quantity by Country

(2027-2032) & (Tons)

Table 118. North America Polyurethane Latent Curing Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 119. North America Polyurethane Latent Curing Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Europe Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 121. Europe Polyurethane Latent Curing Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 122. Europe Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 123. Europe Polyurethane Latent Curing Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 124. Europe Polyurethane Latent Curing Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 125. Europe Polyurethane Latent Curing Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 126. Europe Polyurethane Latent Curing Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Europe Polyurethane Latent Curing Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 129. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 130. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 131. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 132. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Region (2021-2026) & (Tons)

Table 133. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity by Region (2027-2032) & (Tons)

Table 134. Asia-Pacific Polyurethane Latent Curing Agent Consumption Value by Region (2021-2026) & (USD Million)

Table 135. Asia-Pacific Polyurethane Latent Curing Agent Consumption Value by Region (2027-2032) & (USD Million)

Table 136. South America Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 137. South America Polyurethane Latent Curing Agent Sales Quantity by Type

(2027-2032) & (Tons)

Table 138. South America Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 139. South America Polyurethane Latent Curing Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 140. South America Polyurethane Latent Curing Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 141. South America Polyurethane Latent Curing Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 142. South America Polyurethane Latent Curing Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 143. South America Polyurethane Latent Curing Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Type (2021-2026) & (Tons)

Table 145. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Type (2027-2032) & (Tons)

Table 146. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Application (2021-2026) & (Tons)

Table 147. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Application (2027-2032) & (Tons)

Table 148. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Country (2021-2026) & (Tons)

Table 149. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity by Country (2027-2032) & (Tons)

Table 150. Middle East & Africa Polyurethane Latent Curing Agent Consumption Value by Country (2021-2026) & (USD Million)

Table 151. Middle East & Africa Polyurethane Latent Curing Agent Consumption Value by Country (2027-2032) & (USD Million)

Table 152. Polyurethane Latent Curing Agent Raw Material

Table 153. Key Manufacturers of Polyurethane Latent Curing Agent Raw Materials

Table 154. Polyurethane Latent Curing Agent Typical Distributors

Table 155. Polyurethane Latent Curing Agent Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Polyurethane Latent Curing Agent Picture

Figure 2. Global Polyurethane Latent Curing Agent Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Polyurethane Latent Curing Agent Revenue Market Share by Type in 2025

Figure 4. Purity?98% Examples

Figure 5. Purity?99% Examples

Figure 6. Other Examples

Figure 7. Global Polyurethane Latent Curing Agent Revenue by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Polyurethane Latent Curing Agent Revenue Market Share by Chemical Structure in 2025

Figure 9. Ketoimines Examples

Figure 10. Oxazolidines Examples

Figure 11. Others Examples

Figure 12. Global Polyurethane Latent Curing Agent Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Polyurethane Latent Curing Agent Revenue Market Share by Application in 2025

Figure 14. Coatings Examples

Figure 15. Sealants Examples

Figure 16. Adhesives Examples

Figure 17. Others Examples

Figure 18. Global Polyurethane Latent Curing Agent Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 19. Global Polyurethane Latent Curing Agent Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 20. Global Polyurethane Latent Curing Agent Sales Quantity (2021-2032) & (Tons)

Figure 21. Global Polyurethane Latent Curing Agent Price (2021-2032) & (US\$/Ton)

Figure 22. Global Polyurethane Latent Curing Agent Sales Quantity Market Share by Manufacturer in 2025

Figure 23. Global Polyurethane Latent Curing Agent Revenue Market Share by Manufacturer in 2025

Figure 24. Producer Shipments of Polyurethane Latent Curing Agent by Manufacturer

Sales (\$MM) and Market Share (%): 2025

Figure 25. Top 3 Polyurethane Latent Curing Agent Manufacturer (Revenue) Market Share in 2025

Figure 26. Top 6 Polyurethane Latent Curing Agent Manufacturer (Revenue) Market Share in 2025

Figure 27. Global Polyurethane Latent Curing Agent Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global Polyurethane Latent Curing Agent Consumption Value Market Share by Region (2021-2032)

Figure 29. North America Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Polyurethane Latent Curing Agent Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Polyurethane Latent Curing Agent Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Polyurethane Latent Curing Agent Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. Global Polyurethane Latent Curing Agent Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Polyurethane Latent Curing Agent Revenue Market Share by Application (2021-2032)

Figure 39. Global Polyurethane Latent Curing Agent Average Price by Application (2021-2032) & (US\$/Ton)

Figure 40. North America Polyurethane Latent Curing Agent Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Polyurethane Latent Curing Agent Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Polyurethane Latent Curing Agent Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Polyurethane Latent Curing Agent Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Polyurethane Latent Curing Agent Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe Polyurethane Latent Curing Agent Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe Polyurethane Latent Curing Agent Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe Polyurethane Latent Curing Agent Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 52. France Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Polyurethane Latent Curing Agent Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific Polyurethane Latent Curing Agent Consumption Value Market Share by Region (2021-2032)

Figure 60. China Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 63. India Polyurethane Latent Curing Agent Consumption Value (2021-2032) &

(USD Million)

Figure 64. Southeast Asia Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Polyurethane Latent Curing Agent Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America Polyurethane Latent Curing Agent Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America Polyurethane Latent Curing Agent Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America Polyurethane Latent Curing Agent Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Polyurethane Latent Curing Agent Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa Polyurethane Latent Curing Agent Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Polyurethane Latent Curing Agent Consumption Value (2021-2032) & (USD Million)

Figure 80. Polyurethane Latent Curing Agent Market Drivers

Figure 81. Polyurethane Latent Curing Agent Market Restraints

Figure 82. Polyurethane Latent Curing Agent Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Polyurethane Latent Curing Agent in 2025

Figure 85. Manufacturing Process Analysis of Polyurethane Latent Curing Agent

Figure 86. Polyurethane Latent Curing Agent Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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