

Global Polyurethane IV Cannula Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyurethane IV Cannula market size was valued at US\$ 1650 million in 2025 and is forecast to a readjusted size of US\$ 2418 million by 2032 with a CAGR of 5.7% during review period.

Polyurethane IV Cannula refers to a medical device made of flexible polyurethane material, designed for intravenous access and long-term venous infusion. It consists of a soft catheter and a sharp introducer needle, enabling safe puncture into peripheral veins. The polyurethane material provides high biocompatibility, superior flexibility, and reduced risk of phlebitis or thrombosis compared to traditional PVC devices. These cannulas are manufactured in various gauges and lengths to suit different patient needs, ensuring precise fluid administration and medication delivery.

Polyurethane IV cannulas are widely used in hospitals, outpatient clinics, home care, and nursing facilities for fluid therapy, drug administration, blood transfusion, and parenteral nutrition. Advanced designs often include safety mechanisms to prevent needle-stick injuries and closed systems to minimize contamination risk. Their combination of comfort, safety, and reliability has made polyurethane IV cannulas the preferred choice for clinical intravenous procedures, particularly in high-risk or long-term infusion scenarios.

In 2025, global Polyurethane IV Cannula production reached approximately 594 million units, with an average market price of around US\$2.7 per unit.

The global Polyurethane IV Cannula market has grown steadily due to increasing adoption of high-quality intravenous devices, growing awareness of patient safety, and

rising demand for long-term infusion therapies in hospitals, outpatient clinics, and home care settings. Polyurethane IV cannulas are preferred over traditional PVC products for their superior flexibility, biocompatibility, and reduced risk of phlebitis and thrombosis. Safety features such as needle-stick prevention mechanisms and closed systems further support adoption in clinical environments.

Several factors are driving market expansion. The growth of healthcare infrastructure, aging populations, and increasing prevalence of chronic diseases are boosting demand for reliable venous access devices. Hospitals and clinics are replacing conventional PVC catheters with polyurethane variants, particularly in high-end wards, intensive care units, and surgical settings. Technological advancements in catheter design, safety systems, and infection prevention are also enhancing adoption.

Regionally, North America and Europe are mature markets with high adoption rates of polyurethane IV cannulas in hospitals and outpatient care. Asia-Pacific is the fastest-growing region due to expanding healthcare infrastructure, increased hospital bed capacity, and heightened awareness of infection control and patient comfort. Emerging markets in Latin America, the Middle East, and Africa are gradually increasing adoption as healthcare access and quality improve.

Despite favorable growth prospects, the market faces challenges such as higher unit costs compared to PVC devices, regulatory compliance requirements, and the need for skilled healthcare personnel for proper insertion and maintenance. Suppliers continue to invest in product innovation, cost optimization, and distribution expansion to increase market penetration. Future trends are expected to focus on enhanced safety features, eco-friendly materials, and integration with smart infusion systems to optimize patient care and operational efficiency.

This report is a detailed and comprehensive analysis for global Polyurethane IV Cannula market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyurethane IV Cannula market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane IV Cannula market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane IV Cannula market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane IV Cannula market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Polyurethane IV Cannula

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane IV Cannula market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson (BD), B. Braun, Terumo, Nipro, Teleflex, Smiths Medical, Vygon, ICU Medical, Ande Medical, Weigao Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyurethane IV Cannula market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-use Polyurethane Cannula

Over-the-Needle Polyurethane Cannula

Through-the-Needle Polyurethane Cannula

Market segment by Usage Site

Peripheral IV Cannula

Central Venous Catheter

Market segment by Application

Hospital

Clinical

Home Care

Others

Major players covered

Becton Dickinson (BD)

B. Braun

Terumo

Nipro

Teleflex

Smiths Medical

VYGON

ICU Medical

Ande Medical

Weigao Group

Shanghai Kindly Enterprise Development Group

Baihe Medical

Zhejiang Fert Medical Device

Shanghai Zhengbang Medical

Medikit

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyurethane IV Cannula product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane IV Cannula, with price, sales quantity, revenue, and global market share of Polyurethane IV Cannula from 2021 to 2026.

Chapter 3, the Polyurethane IV Cannula competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane IV Cannula breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane IV Cannula market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane IV Cannula.

Chapter 14 and 15, to describe Polyurethane IV Cannula sales channel, distributors, customers, research findings and conclusion.

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