

Global Polyurethane Injection Grouting Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Injection Grouting Materials market size is expected to reach \$ 1450 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Polyurethane injection grouting materials (often called PU injection resins/grouts) are pumpable chemical grouts based on polyurethane prepolymers or two-component PU systems that are pressure-injected into cracks and voids; triggered by moisture (water-reactive 1K) or by mixing (2K), they react rapidly to create foamed or non-foamed, flexible to semi-rigid polymers that stop active leaks, seal cracks, fill cavities, and locally stabilize ground or concrete—widely used in tunnels, basements, underground infrastructure, and hydraulic structures. In 2025, Global polyurethane injection grouting materials demand is about 220 kilotons/year, with an average ex-works price of roughly US\$4,800/ton, with installed capacity around 350 kilotons/year and a materials gross margin typically ~25%–35%.

Upstream supply centers on isocyanates (MDI/TDI), polyether/polyester polyols, catalysts and additives; midstream players formulate and package PU injection resins; downstream delivery is executed on-site by waterproofing/repair contractors and tunneling–mining/infrastructure projects using injection pumps and accessories.

This report studies the global Polyurethane Injection Grouting Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Injection Grouting Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Polyurethane Injection Grouting Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Injection Grouting Materials total production and demand, 2021-2032, (Kilotons)

Global Polyurethane Injection Grouting Materials total production value, 2021-2032, (USD Million)

Global Polyurethane Injection Grouting Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyurethane Injection Grouting Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyurethane Injection Grouting Materials domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Injection Grouting Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyurethane Injection Grouting Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyurethane Injection Grouting Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyurethane Injection Grouting Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Master Builders Solutions, Fosroc, Mapei, MC-Bauchemie, Normet, Minova, Saint-Gobain, Alchatek, Remmers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Injection Grouting Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Injection Grouting Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Injection Grouting Materials Market, Segmentation by Type:

Hydrophilic PU

Hydrophobic PU

Global Polyurethane Injection Grouting Materials Market, Segmentation by Component:

Single-component

Two-component

Global Polyurethane Injection Grouting Materials Market, Segmentation by Foaming

Behavior:

High-foaming

Micro-foaming

Non-foaming

Global Polyurethane Injection Grouting Materials Market, Segmentation by Application:

Building Construction & Renovation

Transportation Infrastructure

Underground & Municipal Utilities

Energy & Resource Engineering

Others

Companies Profiled:

Sika

Master Builders Solutions

Fosroc

Mapei

MC-Bauchemie

Normet

Minova

Saint-Gobain

Alchatek

Remmers

DRIZORO

Sinomaco

Aquaprufe

Key Questions Answered:

1. How big is the global Polyurethane Injection Grouting Materials market?
2. What is the demand of the global Polyurethane Injection Grouting Materials market?
3. What is the year over year growth of the global Polyurethane Injection Grouting Materials market?
4. What is the production and production value of the global Polyurethane Injection Grouting Materials market?
5. Who are the key producers in the global Polyurethane Injection Grouting Materials market?
6. What are the growth factors driving the market demand?

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