

Global Polyurethane Indwelling Needle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyurethane Indwelling Needle market size is expected to reach \$ 2418 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Polyurethane Indwelling Needle refers to a medical device made primarily of polyurethane material, designed for intravenous access and long-term venous infusion. It consists of a flexible catheter and a sharp introducer needle, allowing safe puncture into peripheral or central veins. The polyurethane material provides high biocompatibility, superior flexibility, and reduced risk of phlebitis or thrombosis compared to conventional PVC devices. This device is widely used for the administration of fluids, medications, blood transfusions, and parenteral nutrition, and it ensures patient comfort during prolonged infusion procedures. Advanced designs may include safety mechanisms to prevent needle-stick injuries and closed systems to reduce contamination risk.

Polyurethane indwelling needles are used in hospitals, outpatient clinics, home care, nursing facilities, and research laboratories. Depending on clinical requirements, they are available in different gauges, lengths, and safety features to accommodate peripheral intravenous (PIV) and central venous catheter (CVC) applications. The device supports continuous infusion, blood sampling, and automated infusion systems. With growing awareness of patient safety, infection control, and improved patient comfort, polyurethane indwelling needles are becoming the preferred choice over traditional materials for high-end clinical applications.

In 2025, global Polyurethane Indwelling Needle production reached approximately 594 million units, with an average market price of around US\$2.7 per unit.

The global Polyurethane Indwelling Needle market has experienced strong growth due to increasing adoption of high-end intravenous devices, growing awareness of patient safety, and rising demand for long-term infusion therapies in hospitals, outpatient clinics, and home care settings. Polyurethane needles are preferred over traditional PVC products for their superior biocompatibility, flexibility, and patient comfort, as well as their reduced risk of phlebitis and thrombosis. Safety features, including needle-stick prevention mechanisms and closed systems, further drive adoption in clinical environments.

Several factors contribute to market expansion. The rapid growth of healthcare infrastructure, aging populations, increasing prevalence of chronic diseases, and higher demand for chemotherapy, parenteral nutrition, and intravenous drug administration boost the need for reliable and safe venous access devices. Hospitals and clinics are increasingly replacing conventional PVC catheters with polyurethane variants, particularly in high-end wards, intensive care units (ICU), and surgical settings. Technological improvements in catheter design, safety systems, and infection prevention also promote wider clinical adoption.

Regionally, North America and Europe represent mature markets with high adoption rates of polyurethane indwelling needles in hospitals and outpatient care. Asia-Pacific is the fastest-growing market, driven by expanding healthcare infrastructure, increasing hospital bed capacities, and growing awareness of infection control and patient comfort. Emerging markets in Latin America, the Middle East, and Africa are gradually increasing adoption as healthcare access and quality improve.

Despite strong growth, challenges include higher unit costs compared to PVC devices, regulatory compliance requirements, and the need for skilled healthcare personnel to ensure proper insertion and maintenance. Suppliers focus on product innovation, cost optimization, and expanding distribution networks to increase market penetration. Future trends point toward enhanced safety features, eco-friendly and recyclable materials, and integration with smart infusion systems to optimize patient care and operational efficiency.

This report studies the global Polyurethane Indwelling Needle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyurethane Indwelling Needle and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyurethane Indwelling Needle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyurethane Indwelling Needle total production and demand, 2021-2032, (K Units)

Global Polyurethane Indwelling Needle total production value, 2021-2032, (USD Million)

Global Polyurethane Indwelling Needle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polyurethane Indwelling Needle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyurethane Indwelling Needle domestic production, consumption, key domestic manufacturers and share

Global Polyurethane Indwelling Needle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyurethane Indwelling Needle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyurethane Indwelling Needle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyurethane Indwelling Needle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson (BD), B. Braun, Terumo, Nipro, Teleflex, Smiths Medical, Vygon, ICU Medical, Ande Medical, Weigao Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyurethane Indwelling Needle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyurethane Indwelling Needle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyurethane Indwelling Needle Market, Segmentation by Type:

Single-use Polyurethane Cannula

Over-the-Needle Polyurethane Cannula

Through-the-Needle Polyurethane Cannula

Global Polyurethane Indwelling Needle Market, Segmentation by Usage Site:

Peripheral IV Cannula

Central Venous Catheter

Global Polyurethane Indwelling Needle Market, Segmentation by Application:

Hospital

Clinical

Home Care

Others

Companies Profiled:

Becton Dickinson (BD)

B. Braun

Terumo

Nipro

Teleflex

Smiths Medical

Vygon

ICU Medical

Ande Medical

Weigao Group

Shanghai Kindly Enterprise Development Group

Baihe Medical

Zhejiang Fert Medical Device

Shanghai Zhengbang Medical

Medikit

Key Questions Answered:

1. How big is the global Polyurethane Indwelling Needle market?
2. What is the demand of the global Polyurethane Indwelling Needle market?
3. What is the year over year growth of the global Polyurethane Indwelling Needle market?
4. What is the production and production value of the global Polyurethane Indwelling Needle market?
5. Who are the key producers in the global Polyurethane Indwelling Needle market?
6. What are the growth factors driving the market demand?

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