

# Global Polyurethane Gun Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GED15118A695EN.html>

Date: April 2026

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: GED15118A695EN

## Abstracts

According to our (Global Info Research) latest study, the global Polyurethane Gun Foam market size was valued at US\$ 1331 million in 2025 and is forecast to a readjusted size of US\$ 2105 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Polyurethane Gun Foam production reached approximately 362 M units, with an average global market price of around US\$ 3.57 per unit.

Polyurethane Gun Foam is a moisture-curing polyurethane expanding foam supplied in a pressurized aerosol can designed for use with a dispensing gun. It is primarily used for sealing, insulating, filling, and fixing gaps, joints, and cavities in construction applications such as window and door installation, pipe penetrations, wall openings, and general building assembly. When dispensed through a foam gun, the material expands, adheres to most common substrates (including concrete, brick, wood, metal, and PVC), and cures upon exposure to atmospheric moisture to form a semi-rigid, closed-cell structure that provides thermal insulation, air sealing, and sound reduction. Compared with straw-applied foam, gun-grade foam allows more precise flow control, reduced waste, and improved professional application performance.

The polyurethane gun foam market is a mature yet resilient construction-chemicals segment, driven by steady demand for air sealing, gap filling, and thermal/acoustic insulation in both new-build and renovation projects; its growth is fueled not by new use cases but by product-line upgrading and tighter compliance, as manufacturers optimize formulations for user safety, improve dimensional stability and dispensing control, and expand fire-rated and system-certified offerings, with high competitive intensity in mainstream one-component products while differentiated niches capture higher

margins.

From the regional aspect, Europe is the most regulation- and performance-driven region, supported by energy-efficiency retrofits, airtightness standards and fire-safety requirements, favoring premium certified products and brands with strong contractor channels; North America is largely volume-driven through pro retail and distribution, with robust renovation activity and price sensitivity in standard foams; Asia-Pacific (especially China) is fragmented and cost-competitive, with strong demand in residential fit-out but high price pressure; the Middle East and parts of Latin America offer opportunities tied to commercial construction and infrastructure.

This report is a detailed and comprehensive analysis for global Polyurethane Gun Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polyurethane Gun Foam market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Gun Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Gun Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyurethane Gun Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyurethane Gun Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyurethane Gun Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soudal, Henkel, Wolf Group (PENOSIL), DuPont, Akfix, Owens Corning, Dow, DEWALT, Mapei, DAP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Polyurethane Gun Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Component

Two-component

Market segment by Performance

Standard Expansion / General Purpose

Fire-Rated / Flame-Retardant

Low-Temperature / Winter Foam

High-Elastic / Vibration-Damping

Others

#### Market segment by Sales Channel

Online Sales

Offline Sales

#### Market segment by Application

Residential

Commercial

#### Major players covered

Soudal

Henkel

Wolf Group (PENOSIL)

DuPont

Akfix

Owens Corning

Dow

DEWALT

Mapei

DAP

fischer

Sika

Tytan Professional (Selena)

Tremco

Rawlplug

Somafix

HANNO

Bostik

Ramsauer

Pichler Chemie

SCIBO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polyurethane Gun Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyurethane Gun Foam, with price, sales quantity, revenue, and global market share of Polyurethane Gun Foam from 2021 to 2026.

Chapter 3, the Polyurethane Gun Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyurethane Gun Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyurethane Gun Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyurethane Gun Foam.

Chapter 14 and 15, to describe Polyurethane Gun Foam sales channel, distributors, customers, research findings and conclusion.

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